

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SCHOOL SPECIALTY, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 13-10125 (KJC)

Jointly Administered

Hearing Date: February 25, 2013 at 11:00 a.m. (ET)
Obj. Deadline: February 15, 2013 at 4:00 p.m. (ET)

Ref. Docket Nos. 12 and 86

**NOTICE OF ENTRY OF INTERIM ORDER AND HEARING
ON MOTION OF DEBTORS' FOR ENTRY OF AN INTERIM AND FINAL ORDERS (I)
AUTHORIZING DEBTORS (A) TO OBTAIN POSTPETITION FINANCING
PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 364(C)(1), 364(C)(2), 364(C)(3), 364(D)(1),
364(E) AND 507 AND (B) TO UTILIZE CASH COLLATERAL PURSUANT TO 11
U.S.C. § 363, (C) TO GRANT PRIMING LIENS AND SUPERPRIORITY CLAIMS TO
THE DIP LENDERS, (D) TO PROVIDE ADEQUATE PROTECTION TO
PREPETITION SECURED PARTIES PURSUANT TO 11 U.S.C. §§ 361, 362, 363 AND
364, AND (E) TO REPAY IN FULL AMOUNTS OWED IN CONNECTION WITH THE
PREPETITION SECURED LOANS OR OTHERWISE CONVERTING THE
PREPETITION SECURED OBLIGATION INTO POSTPETITION SECURED
OBLIGATIONS; (II) SCHEDULING FINAL HEARING PURSUANT TO
BANKRUPTCY RULES 4001(A) AND (C); AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on January 28, 2013, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Motion of Debtors’ for Entry of an Interim and Final Orders (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e) and 507 and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (C) to Grant Priming Liens and Superpriority Claims to the DIP Lenders, (D) to Provide Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (E) to Repay in Full Amounts Owed in Connection with the Prepetition Secured Loans or Otherwise Converting the Prepetition Secured Obligation into Postpetition Secured Obligations; (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(a) and (c); and (III) Granting Related Relief 4001 (c)* [Docket No. 12] (the “DIP Motion”).

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors’ corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.



PLEASE TAKE FURTHER NOTICE that on January 31, 2013, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an interim order [Docket No. 86] (the “Interim DIP Order”) granting the relief requested in the Motion on an interim basis.

PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE MOTION WILL BE HELD ON **FEBRUARY 25, 2013 AT 11:00 A.M. (ET)** BEFORE THE HONORABLE KEVIN J. CAREY AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH THE MOTION, WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 31, 2013
Wilmington, Delaware

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