UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SCHOOL SPECIALTY, INC., et al.,¹

Chapter 11

Case No. 13-10125 (KJC)

Jointly Administered

Debtors.

NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, <u>MEETING OF CREDITORS AND FIXING OF CERTAIN DATES</u>

On **January 28, 2013**, the above-captioned debtors and debtors-in-possession (each a "<u>Debtor</u>" and collectively, the "<u>Debtors</u>") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "<u>Bankruptcy Code</u>"). The Debtors and their respective addresses, case numbers, and federal tax identification numbers are as follows:

DEBTOR (Other names, if any, used by the Debtor in the last 8 years) ²	ADDRESS	CASE NO.	EIN
School Specialty, Inc.	W6316 Design Drive Greenville, Wisconsin 54942	13-10125	39-0971239
Bird-In-Hand Woodworks, Inc.	3031 Industry Drive Lancaster, Pennsylvania 17603	13-10126	22-2618811
Califone International, Inc.	1145 Arroyo Avenue, #A San Fernando, California 91340	13-10127	56-2003578
Childcraft Education Corp.	W6316 Design Drive Greenville, Wisconsin 54942	13-10128	13-5619818
ClassroomDirect.com, LLC	W6316 Design Drive Greenville, Wisconsin 54942	13-10129	47-0892425
Delta Education, LLC	80 Northwest Boulevard Nashua, New Hampshire 03063	13-10124	52-2328764
Frey Scientific, Inc.	W6316 Design Drive Greenville, Wisconsin 54942	13-10130	39-1953771
Premier Agendas, Inc.	2000 Kentucky Street Bellingham, Washington 98229	13-10131	33-0481380

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

² A list of the other names used by each Debtor during the previous 8 years can be found on Schedule 1 to the applicable voluntary petition.



DEBTOR			
(Other names, if any, used by the Debtor in the last 8 years) ²	ADDRESS	CASE NO.	EIN
Sax Arts & Crafts, Inc.	W6316 Design Drive Greenville, Wisconsin 54942	13-10132	39-1956436
Sportime, LLC	W6316 Design Drive Greenville, Wisconsin 54942	13-10133	22-3476939

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. MARCH 4, 2013 AT 2:00 P.M. (ET), J. CALEB BOGGS FEDERAL BUILDING, 844 NORTH KING STREET, FIFTH FLOOR, ROOM 5209, WILMINGTON, DELAWARE 19801.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time-to-time by notice at the meeting, without further written notice to the creditors.

<u>COMMENCEMENT OF CASES</u>. Petitions under chapter 11 of the Bankruptcy Code have been filed in the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") by each of the Debtors listed above, and orders for relief have been entered. <u>You will not receive notice of all documents filed in</u> <u>these cases</u>. All documents filed with the Court, including lists of the Debtors' property and debts, are or will be available for inspection at the Office of the Clerk of the Court (the "<u>Clerk's Office</u>"). In addition, such documents may be available at <u>www.deb.uscourts.gov</u> or at <u>www.kccllc.net/schoolspecialty</u>.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of this deadline will be sent by and through a separate notice.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

PROPOSED COUNSEL FOR THE DEBTORS.

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP Alan W. Kornberg, Esq. Jeffrey D. Saferstein, Esq. Lauren Shumejda, Esq. 1285 Avenue of the Americas New York, New York 10019 Telephone: (212) 373-3000 Facsimile: (212) 373-3990 YOUNG CONAWAY STARGATT & TAYLOR, LLP Pauling K. Morgan, Esq. Maris J. Kandestin, Esq. Morgan L. Seward, Esq. Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253

<u>PURPOSE OF CHAPTER 11 FILING</u>. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses unless a trustee is appointed.

<u>CREDITORS MAY NOT TAKE CERTAIN ACTIONS</u>. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtors, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or the Debtors' property should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk's Office is not permitted to give legal advice.

<u>CLAIMS</u>. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim, which is not listed as disputed, contingent, or unliquidated as to amount, may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that its claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proofs of claim forms will be provided to the Debtors' known creditors**. Proofs of claim forms are also available in the Clerk's Office of any bankruptcy court and from the Court's web site at <u>www.deb.uscourts.gov</u>. and from the website of Kurtzman Carson Consultants LLC, the Court-appointed noticing and claims agent in these cases, at <u>www.kccllc.net/schoolspecialty</u>.

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan.

Dated: February 4, 2013

For the Court: <u>/s/ David D. Bird</u> Clerk of the United States Bankruptcy Court for the District of Delaware