

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SCHOOL SPECIALTY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 13-10125 (KJC)

Jointly Administered

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

On January 28, 2013 (the "Petition Date"), School Specialty, Inc. ("SSI") and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (each a "Debtor," collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

Pursuant to the requirements of Bankruptcy Code Section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Debtors, with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

Mr. David Vander Ploeg has signed each of the Schedules and Statements. Mr. Vander Ploeg is the Executive Vice President of SSI and Vice President & Treasurer of all remaining Debtors. In reviewing and signing the Schedules and Statements, Mr. Vander Ploeg has relied upon the efforts, statements and representations of various personnel employed by the Debtors. Mr. Vander Ploeg has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in and comprise an integral part of each of the Debtors' Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.



The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. Thus, the Debtors are unable to warrant or represent that the Schedules and Statements are without inadvertent errors, omissions or inaccuracies. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Global Notes and Overview of Methodology

Reservation of Rights. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, offsets or defenses and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

Description of Cases. On the Petition Date, the Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to Bankruptcy Code Sections 1107(a) and 1108. No trustee or examiner has been requested in these chapter 11 cases.

On January 30, 2013, the Bankruptcy Court entered an *Order Authorizing Joint Administration Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1* [Docket No. 77] directing the procedural consolidation and joint administration of the Debtors’ chapter 11 cases [Docket No. 77]. On February 5, 2013, the United States Trustee for the District of Delaware appointed the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) [Docket No. 110] pursuant to section 1102(a)(1) of the Bankruptcy Code.

Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of January 27, 2013. Market values of these assets may vary, at some times materially, from the net book value of such assets. Additionally, because the book values of assets such as patents, trademarks and copyrights may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets which have fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value.

Personal Property – Leased. In the ordinary course of business, the Debtors may lease furniture, fixtures, and office equipment from certain third-party lessors for use in the daily operation of their businesses. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to any such issue.

Recharacterization. Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize or designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available.

Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under Bankruptcy Code Section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under Bankruptcy Code Section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code to include the following: (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares of one of the Debtor entities (whether directly or indirectly); (d) relatives of directors, officers or shareholders of the Debtors (to the extent known by the Debtors); (e) persons in control; and (f) Debtor/non-Debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Classifications. Listing a claim on (a) Schedule D as “secured,” (b) Schedule E as “priority,” (c) Schedule F as “unsecured” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such claims or contracts or leases or to setoff of such claims.

Claims Description. Schedules D, E and F permit each of the Debtors to designate a claim as “disputed,” “contingent” and/or “unliquidated.” Any failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent” or “unliquidated,” or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a claim does not constitute an admission of liability by the Debtors.

Causes of Action. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their (filed or potential) causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action against third parties and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action.

Employee Addresses. Employee addresses have been removed from entries listed on Schedules E, F & G. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court.

Consolidated Accounts Payable. The Debtors maintain a consolidated accounts payable system with the exception of Califone International, Inc. As such all outstanding liabilities related to accounts payable are listed on Schedule F of Debtor School Specialty, Inc. with the exception of Califone International, Inc.

Inter-Company Balances. The Debtors did not maintain pre-petition segregated balances for amounts owed between individual Debtors. No inter-company obligations related amounts payable / receivable between Debtors are included in response to Schedule B16 or Schedule F. Additionally, no response has been provided for Statement question 3C as it relates to payments made between Debtors.

Excluded Tax Refunds. The Debtors have notified several taxing authorities to use outstanding tax refunds to offset future tax liabilities. These tax refunds have not been included in response to Schedule B18.

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to various Bankruptcy Court orders (the “Prepetition Payment Orders”). Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of prepetition liabilities. In most instances, as applicable, the Debtors have omitted listing those prepetition liabilities which have been fully satisfied prior to the filing of these Schedules or reduced the remaining liability to reflect payments described herein. To the extent the Debtors pay any of the liabilities listed in the Schedules pursuant to the Prepetition Payment Orders, the Debtors reserve all of their rights to amend or supplement the Schedules or take other action as is necessary and appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- d. **Excluded Assets and Liabilities.** The Debtors have excluded certain accrued liabilities, including accrued salaries and employee benefits and tax accruals from the Schedules. Certain other immaterial assets and liabilities may also have been excluded.
- e. **Liens.** Property, inventory and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- f. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Setoffs. The Debtors incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their customers and/or suppliers. These offsets and other

similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules. Notwithstanding the foregoing, the Debtors have not reviewed the validity of the aforementioned setoff rights and hereby reserve all rights to challenge such setoff rights.

Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A. For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

Schedule B "as of" Dates. Unless indicated otherwise, asset values described in Schedule B are representative of values reflected on the Debtors' January 27, 2013 balance sheet.

Schedule B1 and B2. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for an Order (I) Approving Continued Use of the Debtors' Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(B) on an Interim Basis, and (IV) Authorizing Continuance of Postpetition Intercompany Transactions* [Docket No. 8] (the "Cash Management Motion").

Schedule B3. The Bankruptcy Court, pursuant to the *Motion for an Order Pursuant to Section 366 of the Bankruptcy Code (I) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Setting a Final Hearing Related Thereto* [Docket No. 5], has authorized the Debtors to provide adequate assurance of payment for future utility services, including a deposit in the amount of \$330,000.00. Such deposits are not listed on Schedule B3, which was prepared as of the Petition Date.

Schedule B4. Unless indicated otherwise in a Debtor's specific response to Schedule B4, the Debtors have included a comprehensive response to Schedule B4 in Schedules B28 and B29.

Schedule B9. Additional information regarding the insurance policies listed on Schedule B9 is available in the *Debtors' Motion for Order (I) Authorizing the Debtors (A) to Continue Existing Insurance Policies and Agreements Related Thereto and (B) To Honor Certain Prepetition Obligations in Respect Thereof and (II) Granting Related Relief* [Docket No. 7].

Schedules B13 and B14. Ownership interests in subsidiaries, partnerships and joint ventures have been listed in Schedules B13 and B14 as an undetermined amount on account of the fact

that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

Schedule B16. The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B16, which represents the amount of the accounts receivable netted by any “doubtful accounts.” For purposes of Schedule B16, “doubtful accounts” are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding.

Schedule B21. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to causes of action, counterclaims, setoffs, refunds with their customers and suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, causes of action as a plaintiff or counter-claims as a defendant. To the extent such rights are known and quantifiable, they are listed on Schedule B21; however, any such rights which are unknown to the Debtors or not quantifiable as of the Petition Date are not listed on Schedule B21.

Schedules B28 and B29. For purposes of Schedules B28 and B29, the value of certain assets may be included in a fixed asset group or certain assets with a net book value of zero may not be set forth on Schedule B28 or B29.

Schedule B30. Unless otherwise stated in a specific Debtor’s Schedule B30, book value is presented net of inventory reserves.

Schedule D. The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor’s claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

On January 31, 2013, the Bankruptcy Court entered the *Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(3), 364(d)(1), 364(e) and 507, (B) Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (C) Grant Priming Liens and Superpriority Claims to the DIP Lenders, (D) Provide Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (E) Repay in Full Amounts Owed in Connection With the*

Prepetition Secured Loans or Otherwise Converting the Prepetition Secured Obligations Into Postpetition Secured Obligations, (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket No. 86] (the “Interim DIP Order”)

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Where an administrative agent serves with respect to any prepetition secured debt, only the administrative agent is listed as the creditor on Schedule D and not any other parties who may hold a portion of the debt.

Schedule E. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on January 30, 2013, the Bankruptcy Court entered the *Interim Order (A) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, and Employee Benefits and Continue Payment of Wages, Compensation, and Employee Benefits in the Ordinary Course of Business; and (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing* [Docket No. 75], authorizing the Debtors to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses and employee medical and similar benefits on an interim basis. Additionally, on January 30, 2013, the Bankruptcy Court entered the *Order Pursuant to Sections 105(a), 363(b), 541, and 507(a)(8) of the Bankruptcy Code Authorizing (I) Payment of Certain Prepetition Taxes and Fees, and (II) Financial Institutions to Process and Cash Related Checks and Transfers* [Docket No. 72], authorizing the Debtors to pay or honor certain prepetition obligations owed to taxing authorities. The Debtors’ are seeking final approval for additional payments with respect to employee wages. To the extent such claims have been paid or may be paid pursuant to further Bankruptcy Court order, they may not be included on Schedule E.

The claims listed on Schedule E arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E, however, appear to have arisen or to have been incurred before the Petition Date.

Schedule F. The Debtors have used best reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors’ existing books and records as of the Petition Date. The claims of individual creditors for, among other things, products, goods or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors’ books and records and may not reflect credits or allowances due from

such creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as a contingent, unliquidated or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims on a postpetition basis. For example, on January 30, 2013, the Bankruptcy Court entered the *Order Authorizing the Debtors to Honor Certain Prepetition Customer Obligations and to Continue Prepetition Customer Programs and Practices in the Ordinary Course of Business* [Docket No. 76] (the "Customer Programs Order"). Additionally, on January 30, 2013, the Bankruptcy Court entered the *Interim Order Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors, Foreign Suppliers, Freight Carriers and Section 503(B)(9) Claimants* [Docket No. 79] (the "Shippers Order"). Each Debtor's Schedule F may reflect the Debtor's payment of certain claims pursuant to the Customer Programs Order or the Shippers Order, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule F. Certain Debtors may pay additional claims listed on Schedule F during this chapter 11 case pursuant to these and other orders of the Bankruptcy Court and reserve all of their rights to update Schedule F to reflect such payments.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the amount that is the subject of the litigation is uncertain or undetermined. The dollar amount of potential claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated and disputed in the Schedules and Statements.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

Schedule F reflects unsecured claims that a Debtor may have against another Debtor on account of intercompany receivables and payables. To the extent a Debtor has a claim against another Debtor on account of the Debtors' prepetition secured facilities, these claims are not reflected on Schedule F.

The Debtors believe that their prepetition secured lenders are undersecured; however, Schedule F does not reflect any unsecured deficiency claims that such prepetition secured lenders may have.

To the extent they are known, Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential

rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The Debtors' businesses are complex. Although the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Listing a contract or lease on Schedule G does not constitute an admission that such contract or lease is an executory contract or unexpired lease or that such contract or lease was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, leases or other agreements set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Certain confidentiality or non-disclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract or unexpired lease, a single contract or lease or multiple, severable or separate contracts or leases.

The contracts, leases and other agreements listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Further, the Debtors reserve all of their rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts or unexpired leases becomes available. Certain of the executory contracts or unexpired leases may not have been memorialized and

could be subject to dispute. Executory contracts that are oral in nature have not been included on Schedule G.

Omission of a contract or lease from Schedule G does not constitute an admission that such omitted contract or lease is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or leases are not impaired by the omission.

The listing of any contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or lease or an admission that such contract or lease is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract or lease listed on Schedule G or to amend Schedule G at any time to remove any contract or lease.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition secured credit facilities are listed as co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Where an administrative agent serves with respect to any debt as to which there are co-debtors, only the administrative agent is listed as the creditor on Schedule H and not any other parties who may hold a portion of the debt.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. The amounts listed in Statement 1 reflect the gross revenue for the fiscal years 2011, 2012 and the year to date portion of fiscal year 2013 of each Debtor as such amount is calculated in the Debtors' records.

Statement 3b. Statement 3b includes any disbursement or other transfer made by the Debtors except for those made to insiders (see Statement 3c), employees and bankruptcy professionals (see Statement 9). The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through the Debtors' cash management system. Additionally, all disbursement information reported in Statement 3b for a specific Debtor pertains to the bank accounts maintained by that respective Debtor.

Statement 4a. Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 8. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses as to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 9. Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by School Specialty, Inc. and are therefore listed on that Debtor's response to Statement 9.

Statement 18a. With respect to information provided in Statement 18a, the Debtors have, where applicable, disclosed the address of each Debtor's main center of operations or headquarters, and have not included information regarding any related manufacturing, warehousing or storage facilities, or any other site or location where a portion of a Debtor's business operations are conducted.

Statement 19d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

Statement 20a. The Debtor elects to use cycle counting procedures instead of taking a complete physical inventory of all items. All items are counted at least once over the course of the fiscal period with most items being counted multiple times. If accuracy falls below the minimum requirements a physical inventory would be required prior to returning to the cycle counting process.

Statement 23. Unless otherwise indicated in a Debtor's specific response to Statement 23, the Debtors have included a comprehensive response to Statement 23 in Statement 3c.

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B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District Of Delaware

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	17	\$ 15,146,258.79 + Undetermined Amounts		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$ 138,156,867.39 + Undetermined Amounts	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 0.00	
G - Executory Contracts and Unexpired Leases	Yes	23			
H - Codebtors	Yes	4			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
TOTAL		51	\$ 15,146,258.79 + Undetermined Amounts	\$ 138,156,867.39 + Undetermined Amounts	

B6A (Official Form 6A) (12/07)

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(If known)**SCHEDULE A – REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
Total ►			\$ 0.00	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(If known)**SCHEDULE B – PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash		\$2,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Rider		\$22,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Attached Rider		\$583,361.69
10. Annuities. Itemize and name each issuer.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(If known)**SCHEDULE B – PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attached Rider		\$2,180,511.42
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(If known)**SCHEDULE B – PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		RR Donnelly Lawsuit		Undetermined
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Rider		Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Rider		\$1,179.11
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attached Rider		\$331,456.29
29. Machinery, fixtures, equipment, and supplies used in business.		See Attached Rider		\$280,082.94
30. Inventory.		See Attached Rider		\$5,592,046.34
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

B6B (Official Form 6B) (12/07) – Cont.

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(If known)**SCHEDULE B – PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		See Attached Rider		\$6,153,621.00
<u>3</u> continuation sheets attached Total ► (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				\$ 15,146,258.79 + Undetermined Amounts

In re : Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B- PERSONAL PROPERTY**RIDER B.3 - Security Deposits With Public Utilities, Telephone Companies, Landlords, And Others**

NAME OF DEPOSIT HOLDER	TYPE OF DEPOSIT (Description)	DEPOSIT AMOUNT
Strategic Properties	Security deposit	\$ 10,000.00
Comcast	Security deposit	\$ 12,000.00
Total		<u>\$ 22,000.00</u>

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B - PERSONAL PROPERTY
Rider B.9 - Interests in Insurance Policies

Insurance Company	Policy Type	Policy Number	Surrender or Refund Value
ACE American Insurance Company	Foreign Liability	PHFD37930659	\$2,598.00
Admiral Insurance Company	General Liability	CA 000005586-09	\$70,813.00
Affiliated FM	Property/Equipment	EM 732	\$131,180.00
AGCS Marine Insurance Company (Allianz)	Ocean Cargo	OC 96019100	\$0.00
Axis Insurance Company	2nd Excess Directors & Officers Liability	MCN762576/01/2012	\$21,040.00
Beazley Insurance Company	3rd Excess Directors & Officers Liability	V15VK8120401	\$17,700.00
Berkley Regional Insurance	Surety Bonds	N/A	\$0.00
Endurance American Specialty Insurance Company	Excess California Earthquake	CPN10003743000	\$10,000.00
Federal Insurance Company (Chubb)	Excess Liability	7976-73-69	\$28,861.00
Federal Insurance Company (Chubb)	1st Excess Directors & Officers Liability	8157-7351	\$56,736.00
Federal Insurance Company (Chubb)	Fiduciary Liability	6803-3234	\$8,658.00
Federal Insurance Company (Chubb)	Crime	8151-9737	\$10,108.00
Illinois National Insurance Company (Chartis)	Directors & Officers Liability	01-166-65-19	\$75,648.00
Lloyds of London	Media Professional Liability	B0180C121619	\$32,928.00
National Union Fire Insurance Co. of Pittsburgh (Chartis)	Umbrella Liability	13273329	\$0.00
Sentry Insurance Company	Commercial Auto	90-04547-03	\$14,000.00
Sentry Insurance Company	Workers Compensation	90-04547-02 H& & WI	\$84,677.69
Travelers Casualty and Surety Company of America	Employment Practices Liability	105673447	\$17,556.00
U.S. Specialty Ins. Co. (PIA)	Special Crime	U712-85722	\$858.00

Total: \$583,361.69

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B - PERSONAL PROPERTY
Rider B.22 - Patents, Copyrights and Other Intellectual Property

Registered Trademark	Country	Application / Registration Number	Application / Registration Date	Application / Registration Status	Net Book Value
1ST & DESIGN	United States	1753883	02/23/1993	Registered	Undetermined
AGENDA MATE	Canada	TMA405655	09/19/1991	Registered	Undetermined
AGENDA MATE	United States	2161267	06/02/1998	Registered	Undetermined
AGENDAS DESIGN	Canada	TMA651657	10/27/2005	Registered	Undetermined
BASIC BASICS	Canada	TMA500824	09/17/1998	Registered	Undetermined
CANADIAN TO THE CORE	Canada	TMA607353	04/08/2004	Registered	Undetermined
COMPASS FOR CAMPUS	Canada	TMA579787	04/23/2003	Registered	Undetermined
DISCOVER AGENDA	Canada	TMA585899	07/23/2003	Registered	Undetermined
DISCOVER AGENDA	United States	2722431	06/03/2003	Registered	Undetermined
GO WORKBOOK	Canada	647913	03/10/2004	Registered	Undetermined
GO WORKBOOK	United States	3117882	07/23/2003	Registered	Undetermined
HABITS OF SUCCESS	Canada	TMA563006	06/04/2002	Registered	Undetermined
IF I PLAN TO LEARN I MUST LEARN TO PLAN	Canada	TMA434047	09/30/1994	Registered	Undetermined
IF I PLAN TO LEARN, I MUST LEARN TO PLAN	United States	2120484	03/06/1996	Registered	Undetermined
INCOMMAND	United States	85/627,761	05/17/2012	Pending	Undetermined
INCOMMAND PRO	Canada	1600152	10/29/2012	Pending	Undetermined
INCOMMAND PRO	United States	85/627,763	05/17/2012	Pending	Undetermined
JOURNEY TO SUCCESS	United States	4094352	07/12/2010	Registered	Undetermined
MAKE IT A RULE TO PLAN	United States	2118995	05/08/1996	Registered	Undetermined
OLIVIA OWL	United States	2120485	05/06/1996	Registered	Undetermined
ONTRAC	Canada	1429126	02/26/2009	Published	Undetermined
ONTRAC	United States	3793647	01/11/2008	Registered	Undetermined
ONTRAC	United States	3842377	01/13/2009	Registered	Undetermined
OTMP	Canada	1602421	11/14/2012	Pending	Undetermined
OTMP	United States	85/767,880	10/31/2012	Pending	Undetermined
PREMIER COMPASS AGENDA	Canada	TMA579786	04/23/2003	Registered	Undetermined
PREMIER GO PROGRAM	Canada	668315	07/30/2003	Registered	Undetermined
PREMIER GO PROGRAM	United States	3117874	06/13/2003	Registered	Undetermined
PREMIER LOGO DESIGN	Canada	TMA598636	01/06/2004	Registered	Undetermined
PREMIER OTMP	Canada	1602437	11/28/2012	Pending	Undetermined
PREMIER OTMP	United States	85/767,883	10/31/2012	Pending	Undetermined
PREMIER OTMP CURRICULUM	Canada	1602425	11/14/2012	Pending	Undetermined
PREMIER OTMP CURRICULUM	United States	85/767,887	10/31/2012	Pending	Undetermined
PREMIER OTMP PROGRAM	Canada	1602423	11/14/2012	Pending	Undetermined
PREMIER OTMP PROGRAM	United States	85/767,886	10/31/2012	Pending	Undetermined
PREMIER OTMP SKILL-BUILDING PROGRAM	Canada	1602435	11/14/2012	Pending	Undetermined
PREMIER OTMP SKILL-BUILDING PROGRAM	United States	85/767,889	10/31/2012	Pending	Undetermined
PREMIERCAMPUS	Canada	799733	03/31/2009	Registered	Undetermined
PREMIERCAMPUS	United States	3695170	02/05/2009	Registered	Undetermined
PRIMA VUE	Canada	TMA569651	10/25/2002	Registered	Undetermined
RAISING RESPECT: TAKE A STAND AGAINST BULLYING	Canada	1600748	11/09/2012	Pending	Undetermined
RAISING RESPECT: TAKE A STAND AGAINST BULLYING	United States	85/736,959	09/24/2012	Pending	Undetermined
READ AND DISCOVER	Canada	TMA627127	12/01/2004	Registered	Undetermined
SHOW AND SHARE	Canada	TMA625684	11/17/2004	Registered	Undetermined
SMART PACK	Canada	TMA627128	12/01/2004	Registered	Undetermined
SUR LA VOIE	Canada	776090	02/26/2009	Registered	Undetermined
THE 101	Canada	TMA823595	10/05/2010	Registered	Undetermined
THE 101	United States	4126207	07/22/2010	Registered	Undetermined
TIMETRACKER	Canada	TMA768,035	02/17/2003	Registered	Undetermined
TIMETRACKER	United States	3343824	08/01/2005	Registered	Undetermined
UGO365	Canada	1495318	09/09/2010	Pending	Undetermined

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B - PERSONAL PROPERTY
Rider B.22 - Patents, Copyrights and Other Intellectual Property

Registered Trademark	Country	Application / Registration Number	Application / Registration Date	Application / Registration Status	Net Book Value
UGO365	Canada	TMA823590	09/09/2010	Registered	Undetermined
UGO365	United States	3935126	07/28/2009	Registered	Undetermined
UGO365	United States	4176073	03/09/2010	Registered	Undetermined

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B - PERSONAL PROPERTY
Rider B.22 - Patents, Copyrights and Other Intellectual Property

Description of Publication Subject to Copyright	Registration Number	Registration Date	Net Book Value
2003 family in focus calendar.	TX0005691113	02/26/2003	Undetermined
94/95.	TX0004485973	08/29/1996	Undetermined
Academic 2001/2002 : student planner.	TX0005579875	06/21/2002	Undetermined
Agenda 1994/1995.	TX0004485971	08/29/1996	Undetermined
Agenda program manual for educators to help maximize school effectiveness.	TX0004962448	04/12/1999	Undetermined
American High School student handbook 2001-2002.	TX0005579851	06/21/2002	Undetermined
American middle school student handbook, 2001-2002.	TX0005575743	06/21/2002	Undetermined
Building character.	TX0005578425	06/21/2002	Undetermined
Building Good Character.	TX0007232365	09/24/2008	Undetermined
Catholic Resource Supplement- Elementary.	TX0007232569	10/07/2008	Undetermined
Catholic Resource Supplement- Middle and High School.	TX0007219036	09/24/2008	Undetermined
Central High School school agenda '93-94.	TX0004346836	08/29/1996	Undetermined
Compass for Campus : facilitator guide.	TX0005122076	01/11/2000	Undetermined
Conflict resolution.	TX0005706279	02/26/2003	Undetermined
D. Russell Parks Junior High School : student handbook '90-'91 : sample : Premier middle school reminder '90-'91.	TX0004485975	08/29/1996	Undetermined
Destination--character / material written by Ann C. Dotson & Karen D. Wisont.	TX0005579855	06/21/2002	Undetermined
Discover book log.	TX0005691112	02/26/2003	Undetermined
Drug and Alcohol Prevention.	TX0007232377	09/24/2008	Undetermined
Elementary Study Skills and Test Preparation.	TX0007232280	09/24/2008	Undetermined
Enter the Premier circle of success and develop a community of learners : Premier school agenda.	TX0004485974	08/29/1996	Undetermined
Eudora Senior High School : Premier School Agendas '92-93.	TX0004360229	08/29/1996	Undetermined
Fiesta Lincoln-Mercury auto agenda '96.	TX0004482039	08/29/1996	Undetermined
Financial Planning.	TX0007232283	09/24/2008	Undetermined
Franklin collegiate events planner/agenda.	TX0005123385	01/11/2000	Undetermined
Franklin compass agenda : 1998/99.	TX0004962461	04/12/1999	Undetermined
George Washington Carver Magnet School : student handbook 93-94.	TX0004485972	08/29/1996	Undetermined
Health and Wellness.	TX0007146365	09/30/2008	Undetermined
If I plan to learn, I must learn to plan.	TX0004797072	06/12/1998	Undetermined
Journeying in our faith.	TX0005837200	06/21/2003	Undetermined
Kaimuki High School student handbook 2001-2002.	TX0005811847	06/21/2003	Undetermined
Lincoln Elementary School student handbook, 2002-2003.	TX0005575742	06/21/2002	Undetermined
Loda Grade School student handbook, 2001-2002.	TX0005575747	06/21/2002	Undetermined
Making Character Count.	TX0007144213	09/30/2008	Undetermined
My journal.	TX0004791781	06/12/1998	Undetermined
My journal.	TX0004346838	08/29/1996	Undetermined
Online Safety.	TX0007146220	09/30/2008	Undetermined
Personal planning & study resource guide.	TX0004341561	07/15/1996	Undetermined
Plan for success 2002-2003 planner.	TX0005579866	06/21/2002	Undetermined
Premier Agenda for CollegeEd - Freshman Edition 2008-2009.	TX0007215645	10/24/2008	Undetermined
Premier Agenda for CollegeEd - Middle School Edition 2008-2009.	TX0007224294	11/03/2008	Undetermined
Premier Agenda for CollegeEd - Senior Edition 2008-2009.	TX0007201590	10/16/2008	Undetermined
Premier Agenda for CollegeEd Sophomore Edition 2008-2009.	TX0007161603	10/16/2008	Undetermined
Premier auto agenda.	TX0004482038	08/29/1996	Undetermined
Premier Bilingual Spanish-English Agenda Middle Level Edition 2008-2009.	TX0007190057	09/12/2008	Undetermined
Premier binder reminder '90-91.	TX0003745173	06/17/1994	Undetermined
Premier binder reminder 91/92.	TX0003745067	04/26/1994	Undetermined
Premier binder reminder, 1994-1995.	TX0004346839	08/29/1996	Undetermined
Premier Character Development Agenda - Primary Edition 2008-2009.	TX0007234888	10/07/2008	Undetermined
Premier Character Development Agenda Elementary Edition 2008-2009.	TX0007233192	10/06/2008	Undetermined
Premier compass agenda : PCA : millennium : agenda 1999-2000.	TX0005126817	01/11/2000	Undetermined
Premier compass agenda, 2000-2001.	TX0005241010	07/05/2000	Undetermined
Premier Compass Planner 2008-2009.	TX0007161589	10/10/2008	Undetermined

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B - PERSONAL PROPERTY
Rider B.22 - Patents, Copyrights and Other Intellectual Property

Description of Publication Subject to Copyright	Registration Number	Registration Date	Net Book Value
Premier discover agenda, 2002-03.	TX0005575744	06/21/2002	Undetermined
Premier discover agenda, 2002-03.	TX0005575746	06/21/2002	Undetermined
Premier discover agenda, 2002-03.	TX0005914302	02/13/2004	Undetermined
Premier discover agenda.	TX0005579838	06/21/2002	Undetermined
Premier Early Learning Agenda.	TX0007187707	09/30/2008	Undetermined
Premier Elementary Agenda : class act : 1997-1998.	TX0004791748	06/12/1998	Undetermined
Premier elementary agenda 1996-1997.	TX0004346837	08/29/1996	Undetermined
Premier elementary agenda, 1998-1999.	TX0004960012	04/12/1999	Undetermined
Premier elementary agenda, 2000-2001.	TX0005241011	07/05/2000	Undetermined
Premier elementary agenda, 2001-2002.	TX0005420297	07/27/2001	Undetermined
Premier elementary level agenda.	TX0005125329	01/11/2000	Undetermined
Premier elementary reminder 1989-90.	TX0004334250	07/15/1996	Undetermined
Premier elementary reminder '90-91.	TX0004334249	07/15/1996	Undetermined
Premier elementary reminder '91-92.	TX0004334248	07/15/1996	Undetermined
Premier Faith and Life Agenda Elementary Edition 2008-2009.	TX0007252989	10/07/2008	Undetermined
Premier Faith and Life Agenda High School Edition, 2008-2009.	TX0007135172	10/10/2008	Undetermined
Premier Faith and Life Agenda Middle Level Edition 2008-2009.	TX0007207637	10/02/2008	Undetermined
Premier Foundations Agenda - Elementary Edition 2008-2009.	TX0007189233	09/30/2008	Undetermined
Premier Foundations Agenda - High School Edition, 2008-2009.	TX0007224016	10/07/2008	Undetermined
Premier Foundations Agenda - Primary Edition 2008-2009.	TX0007219308	10/24/2008	Undetermined
Premier Foundations Agenda Middle School 2008-2009.	TX0007189266	09/30/2008	Undetermined
Premier Health and Wellness Agenda - Elementary Edition 2008-2009.	TX0007221680	11/28/2008	Undetermined
Premier Kaplan Test Prep Agenda 2008-2009.	TX0007261150	11/24/2008	Undetermined
Premier Legacy Educator Planner 2008-2009.	TX0007189189	09/30/2008	Undetermined
Premier middle level agenda, 1998-1999.	TX0004960011	04/12/1999	Undetermined
Premier middle level agenda, 2000-2001.	TX0005241013	07/05/2000	Undetermined
Premier middle level agenda, 2001-2002.	TX0005420295	07/27/2001	Undetermined
Premier middle level agenda.	TX0005125327	01/11/2000	Undetermined
Premier middle level plan-it, 2001-2002.	TX0005420296	07/27/2001	Undetermined
Premier middle level plan-it, 2002-2003.	TX0005900935	06/21/2002	Undetermined
Premier middle school reminder '91-92.	TX0003745175	06/17/1994	Undetermined
Premier plan-it : agenda 2001-2002.	TX0005420316	07/27/2001	Undetermined
Premier Plan-it 1996.	TX0004360227	08/29/1996	Undetermined
Premier Plan-It.	TX0005575745	06/21/2002	Undetermined
Premier primary agenda, 2000-2001.	TX0005241014	07/05/2000	Undetermined
Premier primary journal, 1998-1999.	TX0004960010	04/12/1999	Undetermined
Premier primary journal, 2001-2002.	TX0005420294	07/27/2001	Undetermined
Premier primary journal.	TX0005125328	01/11/2000	Undetermined
Premier school agenda 1995/96.	TX0004485977	08/29/1996	Undetermined
Premier school agenda 1995/96.	TX0004486867	08/29/1996	Undetermined
Premier school agenda 1996/97.	TX0004485978	08/29/1996	Undetermined
Premier school agenda 88/89.	TX0003745064	04/26/1994	Undetermined
Premier school agenda 89/90.	TX0003745065	04/26/1994	Undetermined
Premier school agenda 90/91.	TX0003745066	04/26/1994	Undetermined
Premier school agenda 92/93.	TX0003745068	04/26/1994	Undetermined
Premier school agenda 93/94.	TX0003745069	04/26/1994	Undetermined
Premier School Agenda, 1996/97.	TX0004360228	08/29/1996	Undetermined
Premier School Agenda, 1998-1999.	TX0004962462	04/12/1999	Undetermined
Premier school agenda, 2000-2001.	TX0005240771	07/05/2000	Undetermined
Premier School Agendas 1996-1997.	TX0004485976	08/29/1996	Undetermined
Premier school agendas.	TX0005123384	01/11/2000	Undetermined
Premier School Agendas.	TX0004791749	06/12/1998	Undetermined
Premier School Agendas.	TX0004797071	06/12/1998	Undetermined
Premier Smart Pack.	TX0005567371	02/26/2003	Undetermined

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B - PERSONAL PROPERTY
Rider B.22 - Patents, Copyrights and Other Intellectual Property

Description of Publication Subject to Copyright	Registration Number	Registration Date	Net Book Value
Premier Spanish/English Bilingual Agenda Elementary Edition 2008-2009.	TX0007189331	09/30/2008	Undetermined
Premier Spanish/English Bilingual Agenda Primary Edition 2008-2009.	TX0007189306	09/30/2008	Undetermined
Premier TimeTracker Agenda - Elementary Edition 2008-2009.	TX0007173009	10/31/2008	Undetermined
Premier TimeTracker Agenda High School Edition 2008-2009.	TX0007156686	10/08/2008	Undetermined
Premier TimeTracker Agenda- Middle Level Edition 2008-2009.	TX0007207395	10/09/2008	Undetermined
Premier TimeTracker Agenda Primary Edition 2008-2009.	TX0007189874	09/30/2008	Undetermined
Premiere compass : agenda 2001-2002.	TX0005420318	07/27/2001	Undetermined
Premiere discover agenda.	TX0005580041	06/21/2002	Undetermined
Premiere school agenda 2001-2002.	TX0005420317	07/27/2001	Undetermined
Salter's point, Steilacoom, Premier School Agenda '92-93.	TX0004471116	07/15/1996	Undetermined
School agenda 85/86.	TX0003745061	04/26/1994	Undetermined
School agenda 86/87.	TX0003745062	04/26/1994	Undetermined
School Smart Agenda - Middle Level Edition 2008-2009.	TX0007149089	10/09/2008	Undetermined
School Smart Agenda Primary Edition 2008 - 2009.	TX0007189829	09/12/2008	Undetermined
Stand Up ... Against Bullying!	TX0007146378	09/30/2008	Undetermined
Stand Up! Speak Out!	TX0007144224	09/30/2008	Undetermined
Student handbook and student planning calendar 1992-1993.	TX0003745174	06/17/1994	Undetermined
Student handbook study guide and assignment calendar, 1987-88.	TX0003745063	04/26/1994	Undetermined
Study Skills and Test Preparation.	TX0007139359	10/31/2008	Undetermined
Summit survival guide.	TX0005704343	02/26/2003	Undetermined
Taft Junior High School student handbook assignment organizer.	TX0003745176	06/17/1994	Undetermined
Take Action...Against Bullying!	TX0007159107	10/10/2008	Undetermined
Tate High School : student handbook 91-92.	TX0004482036	08/29/1996	Undetermined
Utah Association of Secondary School Principals.	TX0004094588	09/27/1995	Undetermined
What is character? / Anne C. Dotson and Karen D. Wisont, 1963-.	TX0005241012	07/05/2000	Undetermined

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B PERSONAL PROPERTY**Rider B.25 - Automobiles, Trucks, Trailers, And Other Vehicles And Accessories**

Description	Book Value
Vehicles	\$64,003.11
Accumulated Depreciation Vehicles	\$-62,824.00
TOTAL <u>\$1,179.11</u>	

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

**Schedule B - Personal Property
Rider B.30 - Inventory**

Description	Book Value
Consignment Inventory	\$1,048,135.72
Inventory Reserve	-\$967,703.24
Stock Inventory	\$5,374,672.22
WIP Inventory	\$136,941.64
Total	<u>\$5,592,046.34</u>

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

SCHEDULE B PERSONAL PROPERTY
Rider B.35 - Other Personal Property Of Any Kind Not Already Listed

Description	Book Value
Accumulated Amoritization - Catalog	\$-2,542.94
Accumulated Depreciation Leasehold Improvements	\$-1,698,908.86
Capital Development	\$1,001,705.37
Commission Advance	\$331,157.68
Leasehold Improvements	\$1,795,441.51
Prepaid Catalog - Issued	\$81,004.76
Prepaid IT	\$88,482.68
Prepaid Other	\$1,290,818.74
Prepaid Royalties	\$181,279.09
Projects In Process	\$3,085,182.97
TOTAL	<u>\$6,153,621.00</u>

B6D (Official Form 6D) (12/07)

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112, and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		Borrower - Term Loan Principle Balance - \$92,054,001.06 Accrued Interest - \$2,606,866.33	X			\$94,660,867.39	Undetermined
BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020			VALUE \$ Undetermined					
ACCOUNT NO.	X		Borrower ABL Balance - \$43,496,000.00	X			\$43,496,000.00	Undetermined
WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITON ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204			VALUE \$ Undetermined					
0 continuation sheets attached							\$ 138,156,867.39	\$0.00
Subtotal ▶ (Total of this page)								
Total ▶ (Use only on last page)							\$ 138,156,867.39 + Undetermined Amounts	\$0.00 + Undetermined Amounts

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/10)

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112, and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (04/10) – Cont.

In re Premier Agendas, Inc.,
Debtor

Case No. 13-10131 (KJC)
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BALES, JANET 640 W 6TH FREMONT, NE 68025			Workers Compensation - Claim # 51C924028	X	X	X	Undetermined
ACCOUNT NO. BIRD-IN-HAND WOODWORKS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942			Intercompany Obligation	X	X	X	Undetermined
ACCOUNT NO. CALIFONE INTERNATIONAL, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942			Intercompany Obligation	X	X	X	Undetermined
Subtotal ►							\$ 0.00
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

2 continuation sheets attached

Case No. 13-10131 (KJC)
(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Intercompany Obligation	X	X	X	Undetermined
CHILDCRAFT EDUCATION CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942							
ACCOUNT NO.			Intercompany Obligation	X	X	X	Undetermined
CLASSROOMDIRECT.COM, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942							
ACCOUNT NO.			Intercompany Obligation	X	X	X	Undetermined
DELTA EDUCATION, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942							
ACCOUNT NO.			Workers Compensation - Claim # 51C992004	X	X	X	Undetermined
DOCKWEILER, KESORN 925 EDEARL LANE FREMONT, NE 68025							
ACCOUNT NO.			Intercompany Obligation	X	X	X	Undetermined
FREY SCIENTIFIC, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942							
Subtotal ▶							\$ 0.00
Total ▶							\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) – Cont.

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Intercompany Obligation				Undetermined
SAX ARTS & CRAFTS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X	
ACCOUNT NO.			Intercompany Obligation				Undetermined
SCHOOL SPECIALTY, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X	
ACCOUNT NO.			Intercompany Obligation				Undetermined
SELECT AGENDAS, CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X	
ACCOUNT NO.			Intercompany Obligation				Undetermined
SPORTIME, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942				X	X	X	
ACCOUNT NO.							
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 0.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$ 0.00 + Undetermined Amounts

B6G (Official Form 6G) (12/07)

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See attached rider	

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Schedule G – Executory Contracts and Unexpired Leases Rider

Name and Mailing Address of Other Parties	Description of Contract or Lease
ABILENE INDEPENDENT SCHOOL DISTRICT 3757 AMARILLO ST ABILENE, TX 79602-6994	Customer Bids: #065, 11-12 - Expiration Date: 08/31/2013
ADP 3250 BLOOR STREET WEST 16TH FLOOR ETOBICOKE, ON M8X 2X9 CANADA	Service Contract: Amendment to Master Services Agreement, Confidentiality Agreement
ALACHUA COUNTY SCHOOL DISTRICT 620 E UNIVERSITY AVE GAINESVILLE, FL 32601-5448	Customer Bids: 40144 - Expiration Date: 03/31/2014
ALDINE INDEPENDENT SCHOOL DISTRICT 14910 ALDINE WESTFIELD RD HOUSTON, TX 77032-3028	Customer Bids: RFP #1112-4 - Expiration Date: 09/21/2013
ALEDO INDEPENDENT SCHOOL DISTRICT 1 DEAN DR ALEDO, TX 76008-3100	Customer Bids: Instructional Supplies - Expiration Date: 08/31/2013
ALVIN INDEPENDENT SCHOOL DISTRICT 301 E HOUSE ST ALVIN, TX 77511-3579	Customer Bids: #1204INST/ATH-CAT - Expiration Date: 03/31/2015
ALVIN INDEPENDENT SCHOOL DISTRICT 302 E HOUSE ST ALVIN, TX 77511-3580	Customer Bids: 1012 - Expiration Date: 01/09/2015
ANNE ARUNDEL COUNTY PUBLIC SCHOOLS 2644 RIVA RD ANNAPOLIS, MD 21401-7427	Customer Bids: #11CM-190 - Expiration Date: 06/30/2013
ARLINGTON INDEPENDENT SCHOOL DISTRICT 1203 W PIONEER PKWY ARLINGTON, TX 76013-6246	Customer Bids: #13-07/Instructional Materials & Supplies - Expiration Date: 09/06/2013
ATLANTA INDEPENDENT SCHOOL DISTRICT 106 W MAIN ST ATLANTA, TX 75551-2519	Customer Bids: Instructional Supplies & Equipment - Expiration Date: 08/31/2013
AUSTIN COMMUNITY COLLEGE 9101 TUSCANY WAY AUSTIN, TX 78754-4700	Customer Bids: 785-12011VJ - Expiration Date: 03/31/2014
BALTIMORE COUNTY PUBLIC SCHOOLS 1940 GREENSPRING DR TIMONIUM, MD 21093-4148	Customer Bids: MBU-536-10 - Expiration Date: 06/30/2015
BAYSIDE CREDIT 3400 CENTRAL AVENUE SUITE 335 RIVERSIDE, CA 92506	Finance Agreement: Certificate of Secretary
BAYSIDE FINANCE LLC 3400 CENTRAL AVE #335 RIVERSIDE, CA 92506	Finance Agreement: Bailee Agreement
BEAUMONT INDEPENDENT SCHOOL DISTRICT 3395 HARRISON AVE BEAUMONT, TX 77706-5009	Customer Bids: Instructional Teaching Aids Supplies & Equipment - Expiration Date: 08/31/2013
BEDFORD CENTRAL SCHOOL DISTRICT	Customer Bids: 2012-2013-Student Agendas - Expiration Date: 05/22/2013

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Name and Mailing Address of Other Parties	Description of Contract or Lease
632 S BEDFORD RD BEDFORD, NY 10506-0000	
BELLINGHAM TECHNICAL COLLEGE 3028 LINDBERGH AVE BELLINGHAM, WA 98225-1599	Customer Bids: Student Handbooks for 2011-2012 - Expiration Date: 05/31/2013
BERKELEY COUNTY SCHOOL DISTRICT PO BOX 128 MONCK'S CORNER, SC 29461- 0128	Customer Bids: 325-(10-11) - Expiration Date: 03/31/2018
BERKLEY REGIONAL INSURANCE COMPANY 11201 DOUGLAS AVENUE URBANDALE, IA 50322	Customer Agreement: Surety Bond
BETHPAGE UNION FREE SCHOOL DISTRICT 10 CHERRY AVE BETHPAGE, NY 11714-1501	Customer Bids: #002-1112 - Expiration Date: 04/26/2013
BIRDEVILLE INDEPENDENT SCHOOL DISTRICT 5304 E BELKNAP ST HALTOM CITY, TX 76117-4609	Customer Bids: #025-12 / Catalog Discounts - Expiration Date: 06/30/2013
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Name and Mailing Address of Other Parties	Description of Contract or Lease
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BISCAYNE COMMERCIAL FINANCE, LLC C/O THE CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	Finance Agreement: Bailee Agreement
BOISE INDEPENDENT SCHOOL DISTRICT 8169 W VICTORY RD BOISE, ID 83709-4164	Customer Bids: Student Planners - Expiration Date: 02/28/2013
BROWN PRINTING CO 2300 BROWN AVE WASECA, MN 56093	Purchase Order(s): 2525498, 2525499, 2525500, 2525501, 2525502, 2525503, 2525505, 2525506, 2525507, 2525508, 2525741, 2525764, 2525775, 2525781, 2525971, 2525973, 2525974, 2525975, 2525976, 2525977, 2527402, 2527403, 2529006, 2529007, 2529008, 2529009, 2529010, 2529011, 2532470, 2532471, 2532472, 2538250
BROWNSVILLE INDEPENDENT SCHOOL DISTRICT 1900 E PRICE RD BROWNSVILLE, TX 78521-2495	Customer Bids: #12-107 Inst/Curriculum Catalog Bid - Expiration Date: 05/15/2013
BROWNSVILLE INDEPENDENT SCHOOL DISTRICT 1900E PRICE RD BROWNSVILLE, TX 78521-2495	Customer Bids: #12-085 Printing Svcs & Related - Expiration Date: 02/21/2013
BROWNSVILLE INDEPENDENT SCHOOL DISTRICT 1900 E PRICE RD BROWNSVILLE, TX 78521-2495	Customer Bids: #13-057 Printing Services & Related - Expiration Date: 02/05/2014
BUCKS COUNTY INTERMEDIATE UNIT #22 705 N SHADY RETREAT RD DOYLESTOWN, PA 18901-2507	Customer Bids: 13-003 - Expiration Date: 1/1/2013-12/31/2013
BURLESON INDEPENDENT SCHOOL DISTRICT 1160 SW WILSHIRE BLVD BURLESON, TX 76028-5719	Customer Bids: RFP 12-09 - Teaching Supplies & Instructional Materials - Expiration Date: 06/30/2013
BUSHLAND INDEPENDENT SCHOOL DISTRICT 2300 WELLS ST BUSHLAND, TX 79012-0000	Customer Bids: #112-13 - Expiration Date: 08/31/2013
CALLOWAY COUNTY SCHOOLS 2110 COLLEGE FARM RD MURRAY, KY 42071-8803	Customer Bids: 2012-2013 Catalog/Inventory Bid - Expiration Date: 06/30/2013

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Name and Mailing Address of Other Parties	Description of Contract or Lease
CARGO ZONE LLC 6200 NORTH 16TH ST. OMAHA, NE 68110	Service Contract: Warehouse Agreement
CARGO ZONE LLC 6200 NORTH 16TH STREET OMAHA, NE 68110	Finance Agreement: Bailee Agreement
CARLSON PRINT GROUP 7490 GOLDEN TRIANGLE DRIVE EDEN PRAIRIE, MN 55344	Finance Agreement: Bailee Agreement
CARLSON PRINT GROUP 101 CROSSTOWN CIR EDEN PRAIRIE, MN 55344	Purchase Order(s): 2538311, 2538312, 2538533, 2538534, 2538535, 2538536
CARRIZO SPRINGS CONSOLIDATED ISD 300 N 7TH ST CARRIZO SPRINGS, TX 78834-3116	Customer Bids: RFP 12-0402 Instructional Supplies - Expiration Date: 05/31/2013
CARROLLTON-FARMERS BRANCH INDEPENDENT SCHOOL DISTRICT PO BOX 115186 CARROLLTON, TX 75011-5186	Customer Bids: 12-12-201-3 - School Agendas - Expiration Date: 02/08/2014
CENTRAL BUCKS SCHOOL DISTRICT 20 WELDON DR DOYLESTOWN, PA 18901-2359	Customer Bids: Student Planners - Expiration Date: 05/22/2013
CENTRAL WASHINGTON UNIVERSITY 400 E UNIVERSITY WAY ELLENSBURG, WA 98926-7500	Customer Bids: 12-011 - Expiration Date: 08/31/2013
CHANNELVIEW INDEPENDENT SCHOOL DISTRICT 828 SHELDON RD CHANNELVIEW, TX 77530-3512	Customer Bids: Instructional Supplies #B13-002 - Expiration Date: 07/31/2014
CHARIHO REGIONAL SCHOOL DISTRICT 455A SWITCH RD WOOD RIVER JUNCTION, RI 02894-1309	Customer Bids: Agenda Book RFP - Expiration Date: 06/30/2013
CHARLES COUNTY PUBLIC SCHOOLS 5980 RADIO STATION RD LA PLATA, MD 20646-3337	Customer Bids: SPA-0607 - Expiration Date: 12/31/2013
CHESTER COUNTY INTERMEDIATE UNIT 455 BOOT RD DOWNTOWN, PA 19335-3043	Customer Bids: Instructional Materials & Teacher Resources - Expiration Date: 12/31/2013
CLARK COUNTY SCHOOL DISTRICT 4212 EUCALYPTUS AVE LAS VEGAS, NV 89121-5207	Customer Bids: 11013ARB - Expiration Date: 04/13/2013
CLEAR CREEK INDEPENDENT SCHOOL DISTRICT 2425 E MAIN ST LEAGUE CITY, TX 77573-2743	Customer Bids: 2011.62 - Expiration Date: 08/31/2015
CLINTON COMMUNITY COLLEGE 136 CLINTON POINT DR PLATTSBURGH, NY 12901-6002	Customer Bids: Printing & NCR Bid - Expiration Date: 04/15/2013
COLONIAL SCHOOL DISTRICT 318 E BASIN RD NEW CASTLE, DE 19720-4200	Customer Bids: 4_09_70 - Expiration Date: 07/31/2013
COLUMBIA SCHOOL DISTRICT	Customer Bids: C-13012 - Expiration Date: 06/30/2013

In re: Premier Agendas, Inc.

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Name and Mailing Address of Other Parties	Description of Contract or Lease
1818 W WORLEY ST COLUMBIA, MO 65203-1038	
COMAL INDEPENDENT SCHOOL DISTRICT 1404 N INTERSTATE 35 NEW BRAUNFELS, TX 78130- 2817	Customer Bids: 08-27 Bid Form - Expiration Date: 01/31/2013
COMCAST OF WASHINGTON IV, INC. 410 VALLEY AVE NW SUITE 9 PUYALLUP, WA 98371	Lease: Building and Land: Amendment to Lease
COMCAST OF WASHINGTON IV, INC. 410 VALLEY AVE NW SUITE 9 PUYALLUP, WA 98371-3309	Lease: Building and Land: Amendment to Sublease
COMMACK UNION FREE SCHOOL DISTRICT PO BOX 150 COMMACK, NY 11725-0150	Customer Bids: 12-20 - School Agenda Books - Expiration Date: 05/03/2013
CONNETQUOT CENTRAL SCHOOL DISTRICT 780 OCEAN AVE BOHEMIA, NY 11716-3631	Customer Bids: 09-009 - Expiration Date: 03/31/2013
COPPERAS COVE ISD 703 W AVENUE D COPPERAS COVE, TX 76522- 2000	Customer Bids: #06-12-02 - Expiration Date: 08/31/2014
COPPERAS COVE ISD 703 W AVENUE D COPPERAS COVE, TX 76522- 2000	Customer Bids: #06-12-02 - Expiration Date: 08/31/2014
CUTLER, TEGAN ADDRESS ON FILE	Employment Agreement: Tegan Cutler, Position offer, Commercial Sales Associate
DAVENPORT COMMUNITY SCHOOL DISTRICT 1606 BRADY ST, STE 100 DAVENPORT, IA 52803-4714	Customer Bids: 638 - Expiration Date: 01/15/2014
DAVIDSON COUNTY SCHOOLS PO BOX 2057 LEXINGTON, NC 27293-2057	Customer Bids: Student Agenda Bid - Expiration Date: 05/31/2013
DAVIS SCHOOL DISTRICT 2168 W 550 N KAYSVILLE, UT 84037-9511	Customer Bids: JT11006 - Expiration Date: 07/31/2015
DAVIS SCHOOL DISTRICT 2168 W 550 N KAYSVILLE, UT 84037-9511	Customer Bids: A11-009 - Expiration Date: 07/31/2015
DEER PARK INDEPENDENT SCHOOL DISTRICT 2800 TEXAS AVE DEER PARK, TX 77536	Customer Bids: 11-004 - Expiration Date: 03/31/2014
DEER PARK INDEPENDENT SCHOOL DISTRICT 2800 TEXAS AVE DEER PARK, TX 77536	Customer Bids: 11-004 - Expiration Date: 03/31/2014
DEER VALLEY UNIFIED SCHOOL DISTRICT 21421 N 21ST AVE PHOENIX, AZ 85027-2633	Customer Bids: Catalog Disc Teaching Aids & Classroom Supplies - Expiration Date: 06/30/2017
DENISON INDEPENDENT SCHOOL DISTRICT 1201 S RUSK AVE DENISON, TX 75020-6397	Customer Bids: 1102 - Expiration Date: 07/31/2013

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Name and Mailing Address of Other Parties	Description of Contract or Lease
DENVER PUBLIC SCHOOLS 750 GALAPAGO ST DENVER, CO 80204-4419	Customer Bids: Price Agreement - Expiration Date: 11/30/2013
DONNA INDEPENDENT SCHOOL DISTRICT 1/4 MILE EAST WOOD AVE DONNA, TX 78537	Customer Bids: # 030812-175 - Expiration Date: 08/31/2013
DOUGLAS COUNTY SCHOOL DISTRICT 701 PRAIRIE HAWK DR CASTLE ROCK, CO 80109-8001	Customer Bids: 2012-2013 Price Agreement - Expiration Date: 06/30/2013
DUNCANVILLE INDEPENDENT SCHOOL DISTRICT 802 S MAIN ST DUNCANVILLE, TX 75137-2316	Customer Bids: 12-03.22-06, Curriculum, Instructional Materials and Teaching Aids - Expiration Date: 03/25/2013
DUVAL COUNTY PUBLIC SCHOOLS 1701 PRUDENTIAL DR JACKSONVILLE, FL 32207-8152	Customer Bids: 019-13/LM - Expiration Date: 1/1/2013-12/31/2014
EAGLE MOUNTAIN SAGINAW INDEPENDENT SCHOOL DISTRICT 1200 OLD DECATUR RD FORT WORTH, TX 76179-4300	Customer Bids: #0809-23-A - Expiration Date: 06/30/2013
EANES INDEPENDENT SCHOOL DISTRICT 601 CAMP CRAFT RD WEST LAKE HILLS, TX 78746- 6511	Customer Bids: 2013-0002-Educational Supplies - Expiration Date: 06/30/2013
EDINBURG CONSOLIDATED INDEPENDENT SCH DIST PO BOX 990 EDINBURG, TX 78540-0990	Customer Bids: #12-168 - Expiration Date: 08/31/2013
ELECTRONICS FOR IMAGING (EFI) 1340 CORPORATE CENTER CURVE EAGAN, MN 55121	Professional Service Contract: Invoice
ELIZABETH CITY STATE UNIVERSITY 1704 WEEKSVILLE RD ELIZABETH CITY, NC 27909- 9913	Customer Bids: 57-0436 - Expiration Date: 12/31/2013
ENNEN BROTHERS PARTNERSHIP 1486 ELECTRIC AVE. BELLINGHAM, WA 98226	Lease: Building and Land: Kentucky Street Lot, Ennen Brothers Partnership
FAYETTE COUNTY PUBLIC SCHOOLS 1126 RUSSELL CAVE RD LEXINGTON, KY 40505-3412	Customer Bids: 49-12 - Expiration Date: 1/13/2013-12/13/2013
FISCUS, GREG 405 S. NORRIS NO. 201 BURLINGTON, WA 98233	Independent Contractors: Exhibit A to Ind. Contractor Agreement
FLETCHER TECHNICAL COMMUNITY COLLEGE PO BOX 5033 HOUMA, LA 70361-5033	Customer Bids: #10027 - Expiration Date: 06/30/2013
FOOTE, DR. STEPHANIE 113 DUVALL COURT LEXINGTON, SC 29072	Independent Contractors: Independent Contractor Agreement
FORGUES PH.D., DAVID 2552 HITCHCOCK ST. HENDERSON, NV 89052	Independent Contractors: Author Agreement

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Name and Mailing Address of Other Parties	Description of Contract or Lease
FORT BEND INDEPENDENT SCHOOL DISTRICT 555 JULIE RIVERS DR SUGAR LAND, TX 77478-2835	Customer Bids: 12-009KK-Classroom Instruction Learning Materials - Expiration Date: 04/27/2013
FORT WORTH INDEPENDENT SCHOOL DISTRICT 2808 TILLAR ST FORT WORTH, TX 76107-1323	Customer Bids: #10-118-D - Expiration Date: 08/31/2015
FORTE TRANSPORTATION LOGISTICS CORPORATION 301 54TH AVE EAST SUITE 200 FIFE, WA 98424	Freight Services Agreement: Forte Transportation Logistics Corporation, Service Agreement
FRANKLIN COVEY CO. 2200 WEST PARKWAY BLVD. SALT LAKE CITY, UT 84119	Licensing Agreement:
FRANKLIN COVEY CO. 2200 WEST PARKWAY BLVD. SALT LAKE CITY, UT 84119	Service Contract: Amendment One to Services Agreement
FRANKLIN COVEY CO. 2200 WEST PARKWAY BLVD. SALT LAKE CITY, UT 84119	Service Contract: Second Amendment to Services Agreement
FRANKLIN COVEY, CO. 2200 WEST PARKWAY BLVD. SALT LAKE CITY, UT 84119	Service Contract: Third Amendment to Services Agreement
FRONTIER CENTRAL SCHOOL DISTRICT 3780 S PARK AVE BLADELL, NY 14219-1805	Customer Bids: #1013 - Expiration Date: 04/30/2013
GARLAND INDEPENDENT SCHOOL DISTRICT PO BOX 461228 GARLAND, TX 75046-1228	Customer Bids: 315-11 - Expiration Date: 05/31/2014
GARLAND INDEPENDENT SCHOOL DISTRICT PO BOX 461228 GARLAND, TX 75046-1228	Customer Bids: #302-02-12 - Expiration Date: 05/31/2013
GATEWAY PRESS INC 4500 ROBARDS LN LOUISVILLE, KY 40218	Purchase Order(s): 2527110, 2527136, 2527366, 2527367, 2527368, 2527369, 2527370, 2527371, 2527399, 2527401
GILBERT PUBLIC SCHOOLS 140 S GILBERT RD GILBERT, AZ 85296-1016	Customer Bids: Annual Commodity Bid #12-12 - Expiration Date: 04/30/2013
GOLDBERG KOHN LTD., ATTN: NANCY BROUGHER 55 EAST MONROE STREET SUITE 3300 CHICAGO, IL 60603	Trademark or IP Agreement: Trademark Security Agreement
GRANBURY INDEPENDENT SCHOOL DISTRICT 600 W PEARL ST GRANBURY, TX 76048-2046	Customer Bids: Bid 2011-12 - Expiration Date: 05/31/2013
GRANITE SCHOOL DISTRICT 2500 S STATE ST SALT LAKE CITY, UT 84115-3110	Customer Bids: PW-4324 - Expiration Date: 04/30/2013
GRAYS HARBOR COLLEGE 1620 EDWARD P SMITH DR ABERDEEN, WA 98520-7599	Customer Bids: RFQ 13/14 Student Handbook - Expiration Date: 12/31/2018
GREECE CENTRAL SCHOOL DISTRICT PO BOX 300 NORTH GREECE, NY 14515-0300	Customer Bids: 10-2234 - Expiration Date: 12/31/2013
GWINNETT COUNTY PUBLIC	Customer Bids: B-1313AO - Expiration Date: 1/1/2013-12/31/2013

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Name and Mailing Address of Other Parties	Description of Contract or Lease
SCHOOLS 690 W CROGAN ST LAWRENCEVILLE, GA 30046-4740	
HALF HOLLOW HILLS CENTRAL SCHOOL DISTRICT 525 HALF HOLLOW RD DIX HILLS, NY 11746-5828	Customer Bids: #12-06 - Expiration Date: 05/01/2013
HAMILTON COUNTY DEPT OF EDUCATION 3074 HICKORY VALLEY RD CHATTANOOGA, TN 37421-1265	Customer Bids: Bid File 13-01-Instructional Supplies - Expiration Date: 06/30/2013
HAMMOND AND STEPHENS 1845 AIRPORT RD FREMONT, NE 68025	Purchase Order(s): 2367177, 2438721, 2448100
HANOVER COUNTY PUBLIC SCHOOLS 200 BERKLEY ST ASHLAND, VA 23005-1302	Customer Bids: IFB #08-021505-0102AM - Expiration Date: 06/30/2013
HARLINGEN CONSOLIDATED INDEP. SCHOOL DISTRICT 407 N 77 SUNSHINE STRIP HARLINGEN, TX 78550-5820	Customer Bids: CINS0111 - Expiration Date: 12/31/2013
HARVEY PARTNERSHIP 2121 ROEDER AVENUE BELLINGHAM, WA 98225	Lease: Building and Land: Lease Extension Agreement
HARVEY PARTNERSHIP 2121 ROEDER AVENUE BELLINGHAM, WA 98225	Lease: Building and Land: Lease Extension Agreement
HARVEY PARTNERSHIP 2121 ROEDER AVENUE BELLINGHAM, WA 98225	Lease: Building and Land: Lease Modification
HAYS CONSOLIDATE INDEPENDENT SCHOOL DISTRICT 21003 INTERSTATE 35 KYLE, TX 78640-4745	Customer Bids: 22-1211202SP - Expiration Date: 01/23/2014
HENDERSON COUNTY BOARD OF EDUCATION 1805 2ND ST HENDERSON, KY 42420-3367	Customer Bids: 20-12-5-11 - Expiration Date: 12/1/2012-11/30/2013
HENDERSON COUNTY BOARD OF EDUCATION 1805 2ND ST HENDERSON, KY 42420-3367	Customer Bids: 39-10-5-12 - Expiration Date: 07/31/2013
HENRY COUNTY PUBLIC SCHOOLS 3300 KINGS MOUNTAIN RD COLLINSVILLE, VA 24078-8958	Customer Bids: 10-02173-A55 - Expiration Date: 06/30/2014
HERNANDO COUNTY SCHOOLS 919 N BROAD ST BROOKSVILLE, FL 34601-2397	Customer Bids: #11-785-25 - Expiration Date: 06/30/2014
HEUSS PRINTING INC. 903 NORTH 2ND STREET AMES, IA 50010	Finance Agreement: Bailee Agreement
HILLSBOROUGH COUNTY PUBLIC SCHOOLS 901 E KENNEDY BLVD TAMPA, FL 33602-3507	Customer Bids: 9138 - Expiration Date: 12/08/2013
HOPKINS COUNTY SCHOOLS 320 S SEMINARY ST MADISONVILLE, KY 42431-2447	Customer Bids: School Agenda Books - Expiration Date: 06/30/2014
HOUSTON INDEPENDENT SCHOOL DISTRICT	Customer Bids: 39055 - Expiration Date: 10/31/2013

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Name and Mailing Address of Other Parties	Description of Contract or Lease
4400 W 18TH ST HOUSTON, TX 77092-8501	
HOWARD COUNTY PUBLIC SCHOOL SYSTEM 10910 STATE ROUTE 108 ELLCOTT CITY, MD 21042-6106	Customer Bids: 050.10.B2 - Expiration Date: 12/31/2014
HUFFMAN INDEPENDENT SCHOOL DISTRICT 24403 E LAKE HOUSTON PKWY HUFFMAN, TX 77336-4447	Customer Bids: CSP-13-005 - Expiration Date: 06/30/2013
HUNTINGTON UNION FREE SCHOOL DISTRICT 50 TOWER ST HUNTINGTON STATION, NY 11746-1233	Customer Bids: Student Agendas Dist-Wide - Expiration Date: 05/07/2013
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Lease: Equipment: Master Maintenance & Sale Agreement
IKON PROFESSIONAL SERVICES P.O. BOX 9115 MACON, GA 31208-9115	Lease: Equipment: Equipment Exchange Agreement & Addendum
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Lease: Equipment: IKON Office Solutions Inc, Richo Pro C900-S3205200006, Ricoh Pro C901
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Lease: Equipment: Lease
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Lease: Equipment: Lease
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Lease: Equipment: Lease
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Lease: Equipment: Lease
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Lease: Equipment: Lease
IKON PROFESSIONAL SERVICES 1738 BASS ROAD MACON, GA 31210	Service Contract: IKON Office Solutions Inc, Richo Pro 1357 EX with Plockmatic, Plockmatic production Finisher
JAMISON, STEVE 3440 20TH STREET STE 312 SAN FRANCISCO, CA 94110	Licensing Agreement:
JAYHAWK BOXES INC 1150 SOUTH UNION ST FREMONT, NE 68025	Purchase Order(s): 2175087, 2485584
JEFFERSON COUNTY BOARD OF EDUCATION 2100 18TH ST S BIRMINGHAM, AL 35209-1298	Customer Bids: 49-10 - Expiration Date: 07/23/2013
JEFFERSON COUNTY PUBLIC SCHOOLS	Customer Bids: 6097 - Expiration Date: 05/31/2013

In re: Premier Agendas, Inc.

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Name and Mailing Address of Other Parties	Description of Contract or Lease
3001 CRITTENDEN DR LOUISVILLE, KY 40209-1119	
JOHN WOODEN LEGACY, LLC C/O CAPITAL SERVICES INC. 1675 SOUTH STATE STREET SUITE B DOVER, DE 19901	Licensing Agreement:
JUDSON INDEPENDENT SCHOOL DISTRICT 8012 SHIN OAK DR LIVE OAK, TX 78233-2413	Customer Bids: #29-51 - Expiration Date: 06/30/2013
KAPLAN PUBLISHING ONE LIBERTY PLAZA 24TH FLOOR NEW YORK, NY 10006	Licensing Agreement:
KATE BASART-UNION PAGE WORKS 120 N 101ST STREET SEATTLE, WA 98133	Independent Contractors: Independent Contractor Agreement, Confidentiality
KATY INDEPENDENT SCHOOL DISTRICT 5364 FRANZ RD KATY, TX 77493-1747	Customer Bids: 1370 - Expiration Date: 08/31/2013
KELLER INDEPENDENT SCHOOL DISTRICT 350 KELLER PKWY KELLER, TX 76248-2249	Customer Bids: #1208-18-Instructional Supplies - Expiration Date: 08/31/2013
KENTUCKY PURCHASING COOPERATIVE 904 W ROSE RD ASHLAND, KY 41102-9169	Customer Bids: CLS 2010 - Expiration Date: 12/31/2012
KINPACK POLYETHYLENE 11 MACOUIN WINNIPEG, MB R2C 4C7 CANADA	Purchase Order(s): 2237280, 2494319, 2494320, 2494321, 2494322, 2494323, 2494325, 2494327, 2494328, 2494329, 2494330, 2494331, 2494332, 2494333, 2541445
KINSMAN CREATIVE 1013 NEWELL ST. BELLINGHAM, WA 98225	Independent Contractors: Independent Contractor Agreement
KINSMAN CREATIVE 1013 NEWELL ST. BELLINGHAM, WA 98225	Independent Contractors: Independent Contractor Agreement
KLEIN INDEPENDENT SCHOOL DISTRICT 7200 SPRING CYPRESS RD KLEIN, TX 77379-3215	Customer Bids: 13-181 - Expiration Date: 01/31/2014
KONICA MINOLTA JP TOWER 2-7-2 MARUNOUCHI CHIYODA-KU TOKYO, JAPAN	Service Contract:
KONICA MINOLTA JP TOWER 2-7-2 MARUNOUCHI CHIYODA-KU TOKYO, JAPAN	Lease: Equipment: Lease
KONICA MINOLTA JP TOWER 2-7-2 MARUNOUCHI CHIYODA-KU TOKYO, JAPAN	Lease: Equipment: Maintenance Contract
LA JOYA INDEPENDENT SCHOOL DISTRICT 201 E EXPRESSWAY 83 LA JOYA, TX 78560-4001	Customer Bids: #2012-060 - Expiration Date: 08/31/2015

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Name and Mailing Address of Other Parties	Description of Contract or Lease
LAKE COUNTY SCHOOLS 201 W BURLEIGH BLVD TAVARES, FL 32778-2496	Customer Bids: 2977BM - Expiration Date: 12/31/2013
LAKE WASHINGTON INSTITUTE OF TECHNOLOGY 11605 132ND AVE NE KIRKLAND, WA 98034-8505	Customer Bids: 361-08-09 - Expiration Date: 06/30/2013
LAKE WASHINGTON SCHOOL DISTRICT #414 16250 NE 74TH ST REDMOND, WA 98052-7817	Customer Bids: .09-2175 - Expiration Date: 08/31/2013
LAKE WORTH INDEPENDENT SCHOOL DISTRICT 6805 TELEPHONE RD LAKE WORTH, TX 76135-2855	Customer Bids: # 06122012-1000 - Expiration Date: 08/31/2013
LAMAR UNIVERSITY 1050 E LAVACA ST BEAUMONT, TX 77705-4146	Customer Bids: 030712DNG - Expiration Date: 04/30/2013
LAMPASAS INDEPENDENT SCHOOL DISTRICT 207 W 8TH ST LAMPASAS, TX 76550-3125	Customer Bids: Misc Vendor Bid 12-001 - Expiration Date: 08/31/2013
LANCASTER CENTRAL SCHOOL DISTRICT 177 CENTRAL AVE LANCASTER, NY 14086-1897	Customer Bids: 39548 - Expiration Date: 03/02/2012
LANCASTER INDEPENDENT SCHOOL DISTRICT 422 S CENTRE AVE LANCASTER, TX 75146-3829	Customer Bids: #11-01-0098 - Expiration Date: 03/02/2013
LARAMIE COUNTY SCHOOL DISTRICT 2810 HOUSE AVE LARAMIE, WY 82001-2860	Customer Bids: #13-CB-4015 - Expiration Date: 08/31/2013
LATINO, JENNIFER 12 RED CEDAR DRIVE COLUMBIA, SC 29229	Independent Contractors: Author Agreement
LAWRENCE, SARAH 112 EAST MAPLE ST #503 BELLINGHAM, WA 98225	Independent Contractors: Sarah Lawrence, Amendment, develop a technology-based marketing and product management strategy, scope out a K-Hed, US and Canada based, technology project document, include product management services, paper based offerings, including green, student learning that works, Professional Planng that works, compass product lines
LAWRENCE, SARAH 112 EAST MAPLE ST #503 BELLINGHAM, WA 98225	Independent Contractors: Sarah Lawrence, develop a technology-based marketing and product management strategy, scope out a K-Hed, US and Canada based, technology project document for
LEANDER INDEPENDENT SCHOOL DISTRICT PO BOX 218 LEANDER, TX 78646-0218	Customer Bids: #IAMS11RB - Expiration Date: 09/09/2013
LEWISCOLOR 30 JOE KENNEDY BLVD. STATESBORO, GA 30458	Finance Agreement: Bailee Agreement
LEWISVILLE INDEPENDENT SCHOOL DISTRICT PO BOX 217 LEWISVILLE, TX 75067-0217	Customer Bids: 2190-11 - Expiration Date: 12/12/2013
LIFEBOUND, LLC 1530 HIGH STREET DENVER, CO 80218	Distribution Agreement: Distribution Agreement
LIFEBOUND, LLC 1530 HIGH STREET DENVER, CO 80219	Distribution Agreement: Publication Agreement
LIFETOUCH NATIONAL SCHOOL STUDIOS INC.	Purchase Contract / Purchase Order:

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Name and Mailing Address of Other Parties	Description of Contract or Lease
11000 VIKING DRIVE EDEN PRAIRIE, MN 55344	
LIFETOUCH NATIONAL SCHOOL STUDIOS, INC. 11000 VIKING DRIVE EDEN PRAIRIE, MN 55344	Distribution Agreement: Addendum to Lifetouch Agreement
LINCOLN INTERMEDIATE UNIT 12 65 BILLERBECK ST NEW OXFORD, PA 17350-9375	Customer Bids: Catalog Bid Discount - Expiration Date: 12/31/2013
LONGWOOD CENTRAL SCHOOL DISTRICT 138 MAIN ST YAPHANK, NY 11980-1503	Customer Bids: #12-25 - Expiration Date: 06/30/2013
LOUDOUN COUNTY PUBLIC SCHOOLS 21000 EDUCATION CT BROADLANDS, VA 20148-5526	Customer Bids: RFP # 10L - Expiration Date: 02/28/2014
LOUISA COUNTY PUBLIC SCHOOLS 953 DAVIS HWY MINERAL, VA 23117-4149	Customer Bids: 2012-21 - Supplies - Expiration Date: 06/30/2013
LUBBOCK INDEPENDENT SCHOOL DISTRICT 1628 19TH ST LUBBOCK, TX 79401-4895	Customer Bids: 8461 - Expiration Date: 12/31/2013
LYFORD CONSOLIDATED ISD 101 SIMON GOMEZ BLVD LYFORD, TX 78569-0220	Customer Bids: 060711-009 - Expiration Date: 08/31/2013
MADISON-ONEIDA BOCES 4937 SPRING RD VERONA, NY 13478-3526	Customer Bids: 12-04-009 - Expiration Date: 04/30/2013
MAGNOLIA CONSULTING 5135 BLENHEIM ROAD CHARLOTTESVILLE, VA 22902	Independent Contractors: Magnolia Consulting, InCommand and InCommand Pro Programs, OTMP Program
MANSFIELD INDEPENDENT SCHOOL DISTRICT 605 E BROAD ST MANSFIELD, TX 76063-1766	Customer Bids: #13-001-General Instructional Supplies - Expiration Date: 07/31/2013
MASSAPEQUA PUBLIC SCHOOLS 4925 MERRICK RD MASSAPEQUA, NY 11758-6201	Customer Bids: Student Agendas - Expiration Date: 05/24/2013
MCALLEN INDEPENDENT SCHOOL DISTRICT 2000 N 23RD ST MCALLEN, TX 78501-6126	Customer Bids: 2011-062 - Expiration Date: 03/05/2014
MCKINNEY INDEPENDENT SCHOOL DISTRICT 1 DUVALL ST MC KINNEY, TX 75069-3210	Customer Bids: RFP2009-448 - Expiration Date: 08/25/2013
MERCEDES INDEPENDENT SCHOOL DISTRICT 500 S RIO RICO RD MERCEDES, TX 78570-4523	Customer Bids: 091712-228 - Expiration Date: 10/16/2012-10/15/2013
MESQUITE INDEPENDENT SCHOOL DISTRICT 405 E DAVIS ST MESQUITE, TX 75149-4701	Customer Bids: Bid 2012-020 - Expiration Date: 03/31/2013
MID-CONTINENT RESEARCH FOR EDUCATION AND LEARNING 4601 DTC BOULEVARD SUITE 500	Licensing Agreement: Mid-continent Research for Education and learning, Amendment

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Name and Mailing Address of Other Parties	Description of Contract or Lease
DENVER, CO 80237	
MINERAL WELLS INDEPENDENT SCHOOL DISTRICT 906 SW 5TH AVE MINERAL WELLS, TX 76067- 8445	Customer Bids: 2012-2013 Non Stock Instructional Supplies - Expiration Date: 02/01/2015
MISSION CONSOLIDATED INDEP. SCHOOL DISTRICT 1201 BRYCE DR MISSION, TX 78572-4311	Customer Bids: 24000-13 - Expiration Date: 09/13/2013
MOORE, DR. SHERI 217 EASTERN WOOD COURT LOUISVILLE, KY 40242	Independent Contractors: Author Agreement
MOORE, SCOTT 217 EASTERN WOOD COURT LOUISVILLE, KY 40242	Independent Contractors: Author Agreement
NASH ROCKY MOUNT PS 930 EASTERN AVE NASHVILLE, NC 27856-1716	Customer Bids: 12-040 - Agendas - Expiration Date: 04/30/2013
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012	Licensing Agreement: New York University, Daily Assignmetn Record, Onwer's manual for Organizational Skills Training, Individual Guides from Organizaional Skills, My Personal Calendar sheet, Individual guides for Organizational Skills Trainig for Middle School Students, The therapist's Guide to teacher Contacts and Handouts for Organizational skills training, Sutdent Workbooks for Organizational Skills training for Middle School STudents, Parent Workbook for Organizational Skills Training for Middle School Students
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUTH NEW YORK, NY 10012	Licensing Agreement:
NORTH EAST INDEPENDENT SCHOOL DISTRICT 8961 TESORO DR SAN ANTONIO, TX 78217-6216	Customer Bids: RFP#81-11 - Expiration Date: 06/30/2013
NORTH SEATTLE COMM COLLEGE 9600 COLLEGE WAY N SEATTLE, WA 98103-3599	Customer Bids: 321358 - Expiration Date: 04/30/2013
NORTHEAST WISCONSIN TECHNICAL COLLEGE 2740 W MASON ST GREEN BAY, WI 54303-4999	Customer Bids: RFP12-025 - Expiration Date: 01/31/2014
NORTHSIDE INDEPENDENT SCHOOL DISTRICT 607 RICHLAND HILLS DR SAN ANTONIO, TX 78245-2149	Customer Bids: 2012-123 Curriculum & Instructional Supplies - Expiration Date: 08/31/2013
NORTHWEST INDEPENDENT SCHOOL DISTRICT PO BOX 77070 FORT WORTH, TX 76177-0070	Customer Bids: 010-015-04-014 - Expiration Date: 06/30/2013
OCEANSIDE UNION FREE SCHOOL DISTRICT 145 MERLE AVE OCEANSIDE, NY 11572-2219	Customer Bids: #11/12-51 - Expiration Date: 05/31/2013
OKEFENOKEE TECHNICAL COLLEGE 1701 CARSWELL AVE WAYCROSS, GA 31503-4016	Customer Bids: EQ 41500-919 - Expiration Date: 06/30/2013
OLYMPIC COLLEGE 1600 CHESTER AVE BREMERTON, WA 98337-1699	Customer Bids: STU 110419 - Expiration Date: 06/30/2013
OMAHA PUBLIC SCHOOLS 3215 CUMING ST OMAHA, NE 68131-2024	Customer Bids: 10-014 - Expiration Date: 06/20/2012
ONONDAGA-CORTLAND-	Customer Bids: RFB-212-41 - Expiration Date: 06/30/2013

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Name and Mailing Address of Other Parties	Description of Contract or Lease
MADISON BOCES 6820 THOMPSON RD SYRACUSE, NY 13211-1321	
ONslow COUNTY SCHOOLS PO BOX 99 JACKSONVILLE, NC 28541-0099	Customer Bids: 3107D - Expiration Date: 03/30/2014
PALM BEACH COUNTY SCHOOL DISTRICT 1481 AUSTRALIAN AVE RIVIERA BEACH, FL 33404-5317	Customer Bids: #12053-Classroom Supplies & Equipment - Expiration Date: 04/22/2017
PAPERONE CORP 3200 FERN VALLEY RD LOUISVILLE, KY 40213	Purchase Order(s): 2537124
PARROTT, DANA 117-7295 MOFFATT RD RICHMOND, BC V6Y 3E5 CANADA	Independent Contractors: Independent Contractor Agreement, D. Parrott, Dana Parrott
PASADENA INDEPENDENT SCHOOL DISTRICT 1515 CHERRYBROOK LN PASADENA, TX 77502-4099	Customer Bids: #11-022 - Expiration Date: 08/31/2013
PEARLAND INDEPENDENT SCHOOL DISTRICT PO BOX 7 PEARLAND, TX 77588-0007	Customer Bids: # 12-0517-10 - Expiration Date: 06/30/2013
PENDLETON COUNTY SCHOOL DISTRICT 925 KY HIGHWAY 177 E BUTLER, KY 41006-9106	Customer Bids: Agenda Books - Expiration Date: 1/1/2013-12/31/2013
PENN STATE UNIVERSITY 101 PROCUREMENT SERVICES BLDG UNIVERSITY PARK, PA 16802- 1004	Customer Bids: 2134-K - Expiration Date: 03/08/2013
PFLUGERVILLE INDEPENDENT SCHOOL DISTRICT 1401 PECAN ST W PFLUGERVILLE, TX 78660-2518	Customer Bids: 12-007PB - Expiration Date: 11/30/2013
PHARR-SAN JUAN-ALAMO INDEPENDENT SD PO BOX 669 PHARR, TX 78577-1612	Customer Bids: # 11-12-058 - Expiration Date: 08/31/2013
PIERCE COUNTY SCHOOLS PO BOX 349 BLACKSHEAR, GA 31516-0349	Customer Bids: Student Agendas Project - Expiration Date: 04/16/2013
PIONEER GRAPHICS, INC. P.O. BOX 2516 WATERLOO, IA 50704	Finance Agreement: Bailee Agreement
PITNEY BOWES 1 ELMCROFT ROAD STAMFORD, CT 06926	Service Contract: Pitney Bowes, G900 Postage Meter, SBTDM400C/ 10LB WEIGHING PLA, 1FA2 ENHANCED ACCOUNTING, 506-C MD300C-DM400C SUPPLY PACK, 6DA-7 SHAPE-BASED SIZING TEMPLA, MP0X DIFFERENTIAL WEIGHING, 1FZO DIFFERENTIAL WEIGHING, Tier 1 Service Level Agreement
PITNEY BOWES 1 ELMCROFT ROAD STAMFORD, CT 06926	Lease: Equipment: Pitney Bowes, B700 Digital Meter w/BAC4, B700 STAND-ALONE Postage-by-Phone Meter
PITTSBURGH PUBLIC SCHOOLS 341 S BELLEFIELD AVE PITTSBURGH, PA 15213-3552	Customer Bids: 8674 - Expiration Date: 12/31/2013
PLANO INDEPENDENT SCHOOL DISTRICT 2700 W 15TH ST PLANO, TX 75075-7524	Customer Bids: #2011-016 - Expiration Date: 05/24/2013
PREMIER GRAPHICS	Purchase Order(s): 2222307, 2500394, 2501702, 2501709, 2504441, 2504445, 2504446, 2506686, 2507773,

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Name and Mailing Address of Other Parties	Description of Contract or Lease
2000 KENTUCKY ST BELLINGHAM, WA 98229	2523345, 2523352, 2524784, 2524788, 2524791, 2527541, 2536511, 2539801
PREMIER IMPRESSIONS 194 WOOLVERTON RD GRIMSBY, ON L3M 4E7 CANADA	Purchase Order(s): 2181260, 2181320, 2181324, 2420813, 2437799
PREMIER IMPRESSIONS 194 WOOLVERTON RD. GRIMSBY, ON L3M 4E7 CANADA	Finance Agreement: Bailee Agreement
PREMIER PRINTING ONE BEGHIN AVENUE WINNIPEG, MB R2J 3X5 CANADA	Finance Agreement: Bailee Agreement
PREMIER PRINTING LTD 1 BEGHIN AVE WINNIPEG, MB R2J 3X5 CANADA	Purchase Order(s): 2146959, 2146963, 2147007, 2147034, 2177245, 2177246, 2198031, 2369666, 2397463, 2409433, 2416266, 2418496, 2418590, 2418592, 2418637, 2422618, 2431491, 2443640, 2450712, 2463072, 2464414, 2464420, 2476794, 2476802, 2476822, 2476823, 2480001, 2482991, 2488844, 2488845, 2488846, 2489904, 2491035, 2491040, 2495370, 2495424, 2498240, 2513185, 2527372, 2537787
PRINCE WILLIAM COUNTY PUBLIC SCHOOLS 14800 JOPLIN RD MANASSAS, VA 20112-3909	Customer Bids: RBH-8020-01 - Expiration Date: 09/30/2013
PRINTCOMM 2929 DAVISON RD. FLINT, MI 48506	Finance Agreement: Bailee Agreement
PRINTCOMM INC 2929 DAVISON RD FLINT, MI 48506	Purchase Order(s): 2154910, 2177631
PRINTING ENTERPRISES 1411 FIRST AVENUE NW NEW BRIGHTON, MN 55112	Finance Agreement: Bailee Agreement
RAND 265 POST ROAD WEST WESTPORT, CT 06880	Licensing Agreement: Addendum, Skinny On products, Rand
RAND 265 POST ROAD WEST WESTPORT, CT 06880	Licensing Agreement: Addendum, Skinny On products, Rand
RAND MEDIA COMPANY LLC 265 POST ROAD WEST WESTPORT, CT 06880	Licensing Agreement: Author Agreement, Freshman Year Experience
RAND MEDIA COMPANY LLC 265 POST ROAD WEST WESTPORT, CT 06880	Licensing Agreement: Amendment to Author Agreement,
RAND MEDIA COMPANY LLC 265 POST ROAD WEST WESTPORT, CT 06880	Licensing Agreement: Schedule A, Supplements, The Skinny On - Staying the Course, The Skinny On - Self Management, The Skinny On- Student Finances, The Skinny On - Smart And Healthy Living, The Skinny On - Your Online Life
RAND MEDIA COMPANY LLC 265 POST ROAD WEST WESTPORT, CT 06880	Licensing Agreement:
REGION 1 EDUCATION SERVICE CENTER 4818 THOMAS AVE LAREDO, TX 78041-3836	Customer Bids: #11-06-19 - Expiration Date: 08/31/2013
REGION 16-EDUCATION SERVICE CENTER 5800 BELL ST AMARILLO, TX 79109-6230	Customer Bids: CB-1-08-10 - Expiration Date: 08/31/2013
REGION 18 EDUCATION SERVICE DISTRICT 2811 LA FORCE BLVD MIDLAND, TX 79711-0580	Customer Bids: R18C060 - Expiration Date: 06/22/2013
REGION 19 EDUCATION SERVICE CENTER 6611 BOEING DR EL PASO, TX 79925-1010	Customer Bids: #12-6789 - Expiration Date: 07/31/2013
REGION 2 - EDUCATION	Customer Bids: 12-14 6E000 - Expiration Date: 04/30/2014

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Name and Mailing Address of Other Parties	Description of Contract or Lease
SERVICE CENTER 209 N WATER ST CORPUS CHRISTI, TX 78401-2528	
REGION 20 - EDUCATION SERVICE CENTER 1314 HINES SAN ANTONIO, TX 78208-1816	Customer Bids: 4030 Instructional Supplies - Expiration Date: 10/31/2013
REGION 3 EDUCATION SERVICE CENTER 1905 LEARY LN VICTORIA, TX 77901-2818	Customer Bids: 05-005-12 - Expiration Date: 08/31/2013
REGION 5 EDUCATION SERVICE CENTER 2295 DELAWARE ST BEAUMONT, TX 77703-4222	Customer Bids: 20121005 - Expiration Date: 12/1/2012-10/30/2013
REGION 6 EDUCATION SERVICE CENTER 3332 MONTGOMERY RD HUNTSVILLE, TX 77340-6417	Customer Bids: #09.12 Instructional Supplies - Expiration Date: 06/30/2013
REGION 7 EDUCATION SERVICE CENTER 1301 SAM HOUSTON AVE HUNTSVILLE, TX 77340-4500	Customer Bids: 2011-12 Educational Activities & Supplies Bid - Expiration Date: 08/18/2012
REGION 8 - EDUCATION SERVICE CENTER 251 W 850 N DECATUR, TX 46733-8494	Customer Bids: #01-111512 - Expiration Date: 11/14/2013
RICHARD SELTZER 5502 COURTYARD DRIVE AUSTIN, TX 78731	Independent Contractors: Richard Seltzer, Amendment, Incommand
ROCKWALL INDEPENDENT SCHOOL DISTRICT 1050 WILLIAMS ST ROCKWALL, TX 75087-2600	Customer Bids: 11-05.13-105 - Expiration Date: 06/30/2013
ROUND ROCK INDEPENDENT SCHOOL DISTRICT 16255 S GREAT OAKS DR ROUND ROCK, TX 78681	Customer Bids: M13-100-A - Expiration Date: 03/30/2013
RUSH UNIVERSITY MEDICAL CENTER 1653 WEST CONGRESS PARKWAY CHICAGO, IL 60612	Licensing Agreement: RUSH UNIVERSITY MEDICAL CENTER, Executive Functions curriculum Notebooks, Student Handbooks, derivative works
RUSH UNIVERSITY MEDICAL CENTER 1653 WEST CONGRESS PARKWAY CHICAGO, IL 60612	Licensing Agreement: Copyright License Agreement
SALEM HIGH SCHOOL 400 SPARTAN DR SALEM, VA 24153-3296	Customer Bids: Agenda Books for Salem High School - Expiration Date: 03/01/2013
SAN BENITO CONS IND SCHOOL DISTRICT 240 N CROCKETT ST SAN BENITO, TX 78586-4608	Customer Bids: BV-0612-TIS - Expiration Date: 08/31/2013
SAN DIEGO UNIFIED SCHOOL DISTRICT 2351 CARDINAL LN SAN DIEGO, CA 92123-3743	Customer Bids: GD 13-0377-76 - Expiration Date: 12/31/2015
SAN FELIPE DEL RIO CONS INDEPENDENT SCHOOL DISTRICT PO BOX 428002 DEL RIO, TX 78842-8002	Customer Bids: 12-07 - Expiration Date: 08/31/2013

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Name and Mailing Address of Other Parties	Description of Contract or Lease
SAN FELIPE DEL RIO CONSOLIDATED ISD PO BOX 428002 DEL RIO, TX 78842-8002	Customer Bids: #12-07 - Expiration Date: 08/31/2014
SAVANNAH-CHATHAM COUNTY PUBLIC SCHOOLS 208 BULL ST CHATHAM, GA 31401-3843	Customer Bids: #12-73 - Expiration Date: 04/09/2013
SCHERTZ-CIBOLO-UNIVERSAL CITY INDEPENDENT SCHOOL DISTRICT 1056 ELBEL RD SCHERTZ, TX 78154-2037	Customer Bids: 10-015S - Expiration Date: 08/31/2013
SCHERTZ-CIBOLO-UNIVERSAL CITY ISD 1056 ELBEL RD SCHERTZ, TX 78154-2037	Customer Bids: 10-015S - Expiration Date: 09/30/2013
SCHOOL BOARD OF ALACHUA COUNTY 620 E UNIVERSITY AVE GAINESVILLE, FL 32601-5448	Customer Bids: 39413 - Expiration Date: 05/31/2013
SCHOOL DISTRICT OF MANATEE COUNTY 2501 63RD AVE E BRADENTON, FL 34203-5053	Customer Bids: 12-0023-BS - Expiration Date: 10/24/2014
SCHOOL DISTRICT OF PICKENS COUNTY 1348 GRIFFIN MILL RD EASLEY, SC 29640-8885	Customer Bids: 111-8-3-28 - Expiration Date: 04/30/2013
SEATTLE COMMUNITY COLLEGE DISTRICT VI 9600 COLLEGE WAY N SEATTLE, WA 98103-3599	Customer Bids: 321358 - Expiration Date: 06/01/2013
SELTZER, RICHARD 5502 COURTYARD DRIVE AUSTIN, TX 78731	Independent Contractors: Richard Seltzer, FY 13-14 marketing strategy, InCommand
SEMINOLE INDEPENDENT SCHOOL DISTRICT 207 SW 6TH ST SEMINOLE, FL 79360-4305	Customer Bids: RFP 2012-001 - Expiration Date: 06/30/2014
SENTINEL PRINTING 250 NORTH HIGHWAY 10 ST. CLOUD, MN 56304	Finance Agreement: Bailee Agreement
SENTINEL PRINTING CO 250 NORTH HWY 10 ST CLOUD, MN 56304	Purchase Order(s): 2439665, 2439798
SEVIER COUNTY BOARD OF EDUCATION 320 CEDAR ST SEVIERVILLE, TN 37862-3805	Customer Bids: Student Edition Planners - Expiration Date: 02/10/2013
SHAWNEE MISSION SCHOOL DISTRICT 7235 ANTIOCH RD SHAWNEE MISSION, KS 66204- 1758	Customer Bids: #12-030 - Expiration Date: 04/01/2018
SHELDON INDEPENDENT SCHOOL DISTRICT 11411 C E KING PKWY HOUSTON, TX 77044-7192	Customer Bids: #12-003 - Expiration Date: 09/18/2013
SHERMAN INDEPENDENT SCHOOL DISTRICT PO BOX 1176 SHERMAN, TX 75091-1176	Customer Bids: #12-153 - Expiration Date: 06/30/2013
SILVERMAN ED.D., SCOTT	Independent Contractors: Author Agreement

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Name and Mailing Address of Other Parties	Description of Contract or Lease
22393 HAWTHORNE AVE MORENO VALLEY, CA 92553	
SOCORRO INDEPENDENT SCHOOL DISTRICT PO BOX 292800 EL PASO, TX EL PASO	Customer Bids: 199-0501-E1274 - Expiration Date: 05/15/2013
SOUTH HUNTINGTON UNION FREE SCHOOL DISTRICT 60 WESTON ST HUNTINGTON STATION, NY 11746-4031	Customer Bids: #12-30 - Expiration Date: 06/30/2013
SPRING INDEPENDENT SCHOOL DISTRICT 16717 ELLA BLVD HOUSTON, TX 77090-4213	Customer Bids: 10-034 - Expiration Date: 05/31/2013
SPRINGFIELD LOCAL SCHOOL DISTRICT BOARD 2966 SANITARIUM ROAD AKRON, OH 44312	Customer Agreement: Contract Form
SPRINGFIELD PUBLIC SCHOOLS 1418 E PYTHIAN ST SPRINGFIELD, MO 65802-2138	Customer Bids: S12B-0079 - Expiration Date: 07/31/2013
ST. JOHNS COUNTY SCHOOL DISTRICT 40 ORANGE ST SAINT AUGUSTINE, FL 32084- 3693	Customer Bids: Classroom/Office Equipment - Expiration Date: 06/30/2013
STRATEGIC PROPERTIES L.L.C 4522 EAST OREGON STREET BELLINGHAM, WA 98226	Lease: Building and Land: Addendum, Strategic Properties, 2007 & 2019 Iowa Street, Bellingham WA 98226
STRATEGIC PROPERTIES L.L.C 4522 EAST OREGON STREET ELLINGHAM, WA 98226	Lease: Building and Land: 2007 & 2019 Iowa Street, Bellingham, WA 98226
STRATEGIC PROPERTIES L.L.C. 4522 EAST OREGON ST. BELLINGHAM, WA 98226	Lease: Building and Land: Addendum to Lease Agreement
SUFFOLK PUBLIC SCHOOLS 100 N MAIN ST SUFFOLK, VA 23434-4529	Customer Bids: RFP#1167-P - Expiration Date: 04/30/2013
SULLIVAN PUBLIC SCHOOL NO. 30 171 SEAVIEW AVE JERSEY CITY, NJ 07305-2412	Customer Bids: 19329 - Expiration Date: 10/03/2013
SUN LIFE ASSURANCE COMPANY OF CANADA 227 KING ST. SOUTH P.O. BOX 1601 WATERLOO, ON N2J 4C5 CANADA	Third Party Provider: Service and Fee Agreement
SWEET HOME CENTRAL SCHOOL DISTRICT 1901 SWEET HOME RD AMHERST, NY 14228-5312	Customer Bids: 39804 - Expiration Date: 7/01/2012-6/30/13
TAY-KU, LLC 2000 1ST AVE APT 1504 SEATTLE, WA 98121-2170	Lease: Building and Land: Amendment to Lease
TAY-KU, LLC 2000 1ST AVE APT 1504 SEATTLE, WA 98121-2170	Lease: Building and Land: Consent to Sublease
TCI CABLEVISION OF WASHINGTON, INC.	Lease: Building and Land: Addendum to Lease Agreement

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Name and Mailing Address of Other Parties	Description of Contract or Lease
22025 30TH AVE SE BOTHILL, WA 98021	
TEGAN CUTLER 1692 GALBRAITH LANE BELLINGHAM, WA 98229	Employment Agreement: Tegan Cutler, Premier Associate Status Change
TEGAN CUTLER 1692 GALBRAITH LANE BELLINGHAM, WA 98229	Employment Agreement: Tegan Cutler, Premier Associate Status Change
TENNESSEE TECHNOLOGICAL UNIVERSITY 820 QUADRANGLE DR COOKEVILLE, TN 38505-0001	Customer Bids: None - Expiration Date: 03/31/2013
TEXARKANA INDEPENDENT SCHOOL DISTRICT 4241 SUMMERHILL RD TEXARKANA, TX 75503-2794	Customer Bids: School Supply Vendors - Expiration Date: 12/31/2013
TEXAS ASSOCIATION OF SCHOOL BOARDS 12007 RESEARCH BLVD AUSTIN, TX 78759-2472	Customer Bids: #407-12 - Expiration Date: 10/31/2013
TEXAS CITY INDEPENDENT SCHOOL DISTRICT 1401 9TH AVE N TEXAS CITY, TX 77590-5447	Customer Bids: #22-05 - Expiration Date: 05/31/2014
TEXAS CITY INDEPENDENT SCHOOL DISTRICT 1401 9TH AVE N TEXAS CITY, TX 77590-5447	Customer Bids: #21-09 - Expiration Date: 05/31/2013
THE COLLEGE BOARD 45 COLUMBUS AVENUE NEW YORK, NY 10023	Licensing Agreement: Amendment 1 to Content License and Software Distribution Agreement
THE NEMOURS FOUNDATION 1600 ROCKLAND RAOD WILMINGTON, DE 19803	Licensing Agreement:
THE NEMOURS FOUNDATION 1600 ROCKLAND ROAD WILMINGTON, DE 19803	Licensing Agreement:
THE SCHOOL DISTRICT OF DESOTO COUNTY 310 West Whidden Street Arcadia, FL 34266	Customer Bids: SBDC 0809-4 - Expiration Date: 07/31/2014
TIMES PRINTING 100 INDUSTRIAL DR. RANDOM LAKE, WI 53075	Finance Agreement: Bailee Agreement
TIMES PRINTING CO INC 100 INDUSTRIAL DR PO BOX 325 RANDOM LAKE, WI 53075	Purchase Order(s): 2527108, 2527137, 2527139, 2527141, 2527142, 2527143, 2527153, 2527165, 2534387, 2537786
TIMES PRINTING CO. INC 100 INDUSTRIAL DRIVE RANDOM LAKE, WI 53075	Service Contract: Times Printing, printing, mailing
TRADE NTE 17 SIMPSON STREET NW ATLANTA, GA 30308	Independent Contractors: Trade NTE, DIGITAL MARKET AND INDUSTRY EXPERTISE, DEVELOPMENT OF TECHNOLOGY ARCHITECTURE, PROTOTYPES AND FINAL PRODUCTS, InCommand
TRILLIUM CORPORATION 1329 N STATE ST BELLINGHAM, WA 98225	Lease: Building and Land: Amendment to Lease
TRILLIUM CORPORATION 1329 N STATE ST BELLINGHAM, WA 98225	Lease: Building and Land: Commercial Lease
TUCSON UNIFIED SCHOOL DISTRICT 1010 E 10TH ST TUCSON, AZ 85719-5813	Customer Bids: 09-56-13 - Expiration Date: 06/30/2013

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Name and Mailing Address of Other Parties	Description of Contract or Lease
UNION ELEMENTARY SCHOOL DISTRICT NO. 62 3834 S 91ST AVE TOLLESON, AZ 85353-9394	Customer Bids: 11-024 - Expiration Date: 08/31/2014
UNISOURCE 9001 WYOMING AVENUE NORTH BROOKLYN PARK, MN 55445	Service Contract: Unisource, paper procurement
UNISOURCE WORLDWIDE, INC. 9001 WYOMING AVENUE NORTH BROOKLYN PARK, MN 55445	Purchase Contract / Purchase Order: Purchase Agreement
UNISOURCE WORLDWIDE, INC. 9001 WYOMING AVENUE NORTH BROOKLYN PARK, MN 55445	Finance Agreement: Bailee Agreement
UNITED PURCHASING COOPERATIVE (UPCORV) 7615 HARRISON AVE CINCINNATI, OH 45231-3107	Customer Bids: GN-2013 - Expiration Date: 1/1/2013-12/31/2013
UNIVERSITY OF ALABAMA 902 UNIV BLVD TUSCALOOSA, AL 35487-0001	Customer Bids: T052991 - Expiration Date: 01/31/2014
UNIVERSITY OF NEW MEXICO PO BOX 4548 ALBUQUERQUE, NM 87196-4548	Customer Bids: 1408-11 - Expiration Date: 1 yr terms
UNIVERSITY OF OREGON 1585 EAST 13TH AVENUE EUGENE, OR 97403	Royalty Agreement: Addendum for royalty payments/licensing
UNIVERSITY OF SOUTHERN CALIFORNIA TRADEMARKS AND LICENSING SERVICES 3551 TROUSDALE PARKWAY LOS ANGELES, CA 90089-4012	Licensing Agreement: Trademark License Renewal
UNIVERSITY OF ST THOMAS 2115 SUMMIT AVE SAINT PAUL, MN 55105-1096	Customer Bids: USTITB-12201055 - Expiration Date: 02/15/2013
UPPER DARBY SCHOOL DISTRICT 4611 BOND AVE DREXEL HILL, PA 19026-4236	Customer Bids: #26 Agenda Book - Expiration Date: 05/31/2013
UTICA COMMUNITY SCHOOLS 11303 GREENDALE DR STERLING HEIGHTS, MI 48312- 2925	Customer Bids: B-1824-12 - Expiration Date: 09/30/2012
VALLEY STREAM CENTRAL HIGH SCHOOL DISTRICT 1 KENT RD VALLEY STREAM, NY 11580- 3314	Customer Bids: #11/12-15 - Expiration Date: 06/30/2013
VALLEY VIEW INDEPENDENT SCHOOL DISTRICT 9701 S JACKSON RD PHARR, TX 78577-7258	Customer Bids: # 08-005-12 - Expiration Date: 08/31/2013
VESTAL CENTRAL SCHOOLS 201 MAIN ST VESTAL, NY 13850-1599	Customer Bids: 2012-15 - Expiration Date: 04/03/2013
VOLUSIA COUNTY SCHOOLS 729 LOOMIS AVE DAYTONA BEACH, FL 32114- 4723	Customer Bids: CL-301RJ - Expiration Date: 12/1/2012-11/30/2014
WACO INDEPENDENT SCHOOL DISTRICT	Customer Bids: 10-0864 - Expiration Date: 11/30/2013

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Name and Mailing Address of Other Parties	Description of Contract or Lease
501 FRANKLIN AVE WACO, TX 76701-2151	
WALLER INDEPENDENT SCHOOL DISTRICT 1918 KEY ST WALLER, TX 77484-8400	Customer Bids: 096-2012 - Expiration Date: 07/31/2013
WALSWORTH PUBLISHING CO INC 306 NORTH KANSAS AVE MARCELINE, MO 64658	Purchase Order(s): 2410776
WALSWORTH PUBLISHING CO. 306 NORTH KANSAS AVENUE MARCELINE, MO 64658	Finance Agreement: Bailee Agreement
WASHBURN UNIVERSITY 1700 SW COLLEGE AVE TOPEKA, KS 66621-1101	Customer Bids: 12018 - Expiration Date: 05/01/2013
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 150 SOUTH WACKER DR SUITE 2200 CHICAGO, IL 60603	Finance Agreement: Copyright Security Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000	Finance Agreement: Bailee Agreement

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Name and Mailing Address of Other Parties	Description of Contract or Lease
CHICAGO, IL 60606	
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WELLS FARGO CAPITAL FINANCE, LLC 111 SOUTH WACKER DRIVE SUITE 3000 CHICAGO, IL 60606	Finance Agreement: Bailee Agreement
WEST HEMPSTEAD UNION FREE SCHOOL DISTRICT 252 CHESTNUT ST WEST HEMPSTEAD, NY 11552- 2458	Customer Bids: 2012/2013-07 - Expiration Date: 06/30/2013
WEST MORRIS REGIONAL HIGH SCHOOL DISTRICT 10 S FOUR BRIDGES RD CHESTER, NJ 07930-2085	Customer Bids: Printing - Expiration Date: 7/1/2012 - 6/30/2013
WHARTON INDEPENDENT SCHOOL DISTRICT 2100 N FULTON ST WHARTON, TX 77488-2825	Customer Bids: 2012-2013 Discount Proposal - Expiration Date: 08/31/2013
WICHITA FALLS INDEPENDENT SCHOOL DISTRICT 1104 BROAD ST WICHITA FALLS, TX 76301-4412	Customer Bids: #12-19 - Expiration Date: 08/14/2014
WILLIAMSPORT AREA SCHOOL DISTRICT 2780 W 4TH ST WILLIAMSPORT, PA 17701-4137	Customer Bids: Student Handbooks - Expiration Date: 05/15/2013
WOODEN, JOHN 17711 MARGATE #102 ENCINO, CA 91316	Licensing Agreement: Amendment to Licensing Agreement
WOODEN, JOHN 17711 MARGATE #102 ENCINO, CA 91316	Licensing Agreement:
WORCESTER PUBLIC SCHOOLS 20 IRVING ST WORCESTER, MA 01609-2467	Customer Bids: CR-5415-W1 - Expiration Date: 06/30/2013
YOUNGSOFT INC 49197 WIXOM TECH DRIVE SUITE B WIXOM, MI 48393	Service Contract: Youngsoft inc, Amendment 1 to service Agreement, maintenance and support of existing YnotLearn application, New functionality or enhancements, hosting services
YOUNGSOFT INC 49197 WIXOM TECH DRIVE SUITE B WIXOM, MI 48393	Service Contract: youngsoft inc, maintenance and support of existing YnotLearn application, New functionality or enhancements, hosting services

B6H (Official Form 6H) (12/07)

In re Premier Agendas, Inc.,
DebtorCase No. 13-10131 (KJC)
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Attached Rider	

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
BIRD-IN-HAND WOODWORKS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
BIRD-IN-HAND WOODWORKS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
CALIFONE INTERNATIONAL, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
CALIFONE INTERNATIONAL, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
CHILDCRAFT EDUCATION CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
CHILDCRAFT EDUCATION CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
CLASSROOMDIRECT.COM, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
CLASSROOMDIRECT.COM, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
DELTA EDUCATION, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
DELTA EDUCATION, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
FREY SCIENTIFIC, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
FREY SCIENTIFIC, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
SELECT AGENDAS, CORP. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
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SAX ARTS & CRAFTS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
SAX ARTS & CRAFTS, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES

In re: Premier Agendas, Inc.

Case No. 13-10131 (KJC)

Schedule H - Co-Debtor Rider

Name and Address of Co-Debtor	Name and Address of Creditor
SCHOOL SPECIALTY, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
SCHOOL SPECIALTY, INC. ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES
SPORTIME, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	BAYSIDE CAPITAL AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION TERM LOAN ATTN: JACKSON CRAIG 600 FIFTH AVENUE, 24TH FLOOR NEW YORK, NY 10020 UNITED STATES
SPORTIME, LLC ATTN: KEVIN BAEHLER W6316 DESIGN DR. GREENVILLE, WI 54942 UNITED STATES	WELLS FARGO CAPITAL FINANCE AS ADMINISTRATIVE AGENT FOR THE PRE-PETITION ABL ATTN: STEVE LINDERMAN MAC N2814-220 150 SOUTH WACKER DRIVE, SUITE 2200 CHICAGO, IL 60606-4204 UNITED STATES

In re : Premier Agendas, Inc.

Case No. 13-10131 (KJC)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President & Treasurer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/26/2013

Signature : _____

David N. Vander Ploeg - Vice President & Treasurer
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.