

B 10 (Official Form 10) (12/11)

UNITED STATES BANKRUPTCY COURT		District of Delaware	PROOF OF CLAIM
Name of Debtor: School Specialty, Inc.		Case Number: 13-10125	<div style="font-size: 24pt; font-weight: bold; margin-bottom: 10px;">RECEIVED</div> <div style="font-size: 18pt; font-weight: bold; margin-bottom: 10px;">MAR 04 2013</div> <div style="font-weight: bold; margin-bottom: 10px;">KURTZMAN CARSON CONSULTANTS</div> <div style="text-align: center; font-weight: bold; font-size: 10pt;">COURT USE ONLY</div> <input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ <i>(if known)</i> Filed on: _____
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): A. Winther A/S			
Name and address where notices should be sent: Coface North America Insurance Company 50 Millstone Rd., Bldg. 100, Ste. 360 East Windsor, NJ 08520		Telephone number: (609) 469-0459	email: amy.schmidt@coface.com
Name and address where payment should be sent (if different from above):		Telephone number: _____ email: _____	
1. Amount of Claim as of Date Case Filed: \$ <u>17,582.50</u>		<input checked="" type="checkbox"/> Date Stamped Copy Returned <input type="checkbox"/> No self addressed stamped envelope <input type="checkbox"/> No copy to return	
If all or part of the claim is secured, complete item 4.		If all or part of the claim is entitled to priority, complete item 5.	
<input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.			
2. Basis for Claim: <u>GOODS SOLD</u> (See instruction #2)			
3. Last four digits of any number by which creditor identifies debtor: 0 9 2 4	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)	
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____	
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____		Basis for perfection: _____	
Value of Property: \$ _____		Amount of Secured Claim: \$ _____	
Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount Unsecured: \$ _____	
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.			
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).	Amount entitled to priority: \$ _____
<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____).	
*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.			
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)			



7. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

RECEIVED

MAR 04 2013

KURTZMAN CARSON CONSULTANTS

8. Signature: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor.
- (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Amy Schmidt
 Title: agent
 Company: Coface North America Insurance Company
 Address and telephone number (if different from notice address above): _____

/s/ Amy Schmidt 02/28/2013
 (Signature) (Date)

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.



A. Winther A/S
 Rygsmindevej 2
 DK-8650 Therrn, Denmark
 Telephone: +45 8664 7288
 Telefax: +45 8797 2144
 E-mail: wm@a-winther.dk

VAT No. DK 16451134
 CVR-no. 1604 8607
 A/G-reg.no. 2866481

Bank: Jyske Bank, Silkeborg
 Swift address: Jybsdkkk
 IBAN: DK 1871700002018459
 DK customers: 7170-2018459

SCHOOL SPECIALTY INC.
 W6316 DESIGN DRIVE
 GREENVILLE WI 54942
 U. S. A.

SCHOOL SPECIALTY INC.
 1156 FOUR STAR DRIVE
 MOUNT JOY PA 17552
 U. S. A.

Lowert tilmering
 Dispatched to marking
 Gebiert an/Zeichen

0 NR 66683 FAKTURA-INVOICE-RECHNUNG

Bille Datum	19.09.12	Dates order Your order for Auiting	PO 2417810	Rechnungsno. 66683	91691	Date of invoice Rechnungstatum	30.10.2012	Druckid Dispatch Gebiet	99	Kunde nr. Customer No. Kuldobnr.	54329
Levningstak. Terms of delivery Lieferungsbedingungen	FOB NINGBO			NET 43 DAYS							

Spalte Coloured Gebiet	Year nr. Artikel no. Anbieter	Bezeichnung Description Bezeichnung	Decks vare nr. Your Article No. How Applieat.	Tilopsk. nr. Num. No. Brudelsesnom.	Coil Carbons Coil	Kg Kgs Kg	Kubik m. Cubic m. Kubik ft.	Enhedspris Unit price Støckpreis	Betrag Amount Betrag	
40	0055081	TRIKE CHILDCRAFT 10 INCH UPC NO. 5703177550815	1398979	95030000071	40	332,0	3,160	67,00	2.680,00	
75	0055181	TRIKE CHILDCRAFT 12 INCH UPC NO. 5703177551812	1398980	95030000073	75	757,5	8,475	73,00	5.475,00	
60	0055381	TRIKE CHILDCRAFT EASY RIDER UPC NO. 5703177553816	1398982	95030000073	60	720,0	9,420	85,00	5.100,00	
30	0058081	TRIKE ABC LOW UPC NO. 5703177580512	1398983	95030000071	30	159,0	1,440	40,50	1.215,00	
75	0058281	TRIKE ABC MEDIUM UPC NO. 5703177582816	1398984	95030000073	75	390,0	3,600	41,50	3.112,50	
Zero rated										
					280	2358,5	26,095		17.582,50	

A. WINHTER A/S OVERDUE INTEREST 1,2% PER MONTH USD 17.582,50

Alsendesdato Dispatch date 26.10.2012
 Versand Datum

UPS

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Schadenfall Nummer 113.02011/6-1

Status: offen
Aktenstatus: Image

Sachbearbeiter

Organummer: 36.DH

Risiko:

Name: SCHOOL SPECIALTY, INC.
Coface-Nr: 285 080842
Risiko-Nr: 862.653-46/8

Versicherungsnehmer

Name: A. WINTHER
Nummer: 624-916.655-00/9
Status: Angelaufen

Dokument

Bemerkung:
Typ: Handelsrechnungen
Ablageart: Image
Datum: 11.02.13
Barcode: 001025193337

