

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SCHOOL SPECIALTY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 13-10125 (KJC)

Jointly Administered

Re: Docket Nos. 5, 71 & 289

NOTICE OF FILING SUPPLEMENTAL UTILITY SERVICE LIST

TO: (I) THE UNITED STATES TRUSTEE; (II) COUNSEL TO THE AGENT UNDER THE DEBTORS' ABL AGREEMENT; (III) COUNSEL FOR THE AGENT UNDER THE DEBTORS' ABL DEBTOR-IN-POSSESSION AGREEMENT; (IV) COUNSEL FOR THE AGENT UNDER THE DEBTORS' NOTEHOLDER DEBTOR-IN-POSSESSION AGREEMENT; (V) THE INDENTURE TRUSTEE FOR THE DEBTORS' CONVERTIBLE DEBENTURES; (VI) COUNSEL FOR THE CREDITORS' COMMITTEE; (VII) PARTIES INCLUDED ON THE ATTACHED SUPPLEMENTAL UTILITY SERVICE LIST; AND (VIII) ALL PARTIES THAT HAVE REQUESTED NOTICE PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2002, IN ACCORDANCE WITH DEL. BANKR. L.R. 2002-1(B).

PLEASE TAKE NOTICE that, on January 28, 2013, the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), filed the *Motion for an Order Pursuant to Section 366 of the Bankruptcy Code (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto* [Docket No. 5] (the "Motion"). Attached as Exhibit C to the Motion was a list of the Debtors' Utility Companies (as defined in the Motion).

PLEASE TAKE FURTHER NOTICE that the Motion was approved on an interim basis on January 30, 2013 [Docket No. 71] and on a final basis on February 25, 2013 [Docket No. 289] (the "Final Order"). The Final Order provides that the Debtors may supplement the list of Utility Companies filed with the Motion. *Final Order* ¶ 12.

PLEASE TAKE FURTHER NOTICE that the Debtors have filed a supplemental list of Utility Companies (the "Supplemental Utility Service List"), attached hereto as Exhibit A.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, "



Dated: March 4, 2013
Wilmington, Delaware

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EXHIBIT A

Supplemental Utility Service List

<u>VENDOR NAME</u>	<u>ACCOUNT NUMBER</u>	<u>UTILITY TYPE</u>
SCE – Southern California Edison	2-27-398-2785	Electricity Service
Southern California Gas Company	191-521-2571-2	Gas Service
Crown Disposal	603112	Trash Service
City of San Fernando (Water)	56-0405-04	Water Service