

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SCHOOL SPECIALTY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 13-10125 (KJC)

Jointly Administered

Re: Docket No. 303

**NOTICE OF AMENDMENT TO THE SCHEDULES OF
ASSETS AND LIABILITIES OF SCHOOL SPECIALTY, INC.**

PLEASE TAKE NOTICE that on February 26, 2013, School Specialty, Inc. (“SSI,” and together with its affiliated debtors and debtors-in-possession, the “Debtors”), a debtor and debtor-in-possession in the above-captioned chapter 11 cases, filed its Schedules of Assets and Liabilities [Docket No. 303] (the “Schedules”).²

PLEASE TAKE FURTHER NOTICE that SSI has amended Schedule F to the Schedules to remove those individuals listed as holding stock options, as such stock options constitute equity interests and are not properly classified as general unsecured claims (the “Amended SSI Schedule F”). Each claimant affected by the Amended SSI Schedule F is being served with this notice (the “Notice”).

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed claim as to nature, amount, liability,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors’ corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

² All amendments are subject to the Global Notes filed with the Schedules.



classification, or otherwise. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: April 4, 2013
Wilmington, Delaware

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