

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

SCHOOL SPECIALTY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 13-10125 (KJC)

Jointly Administered

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 11, 2013 AT 10:00 A.M. (ET)**

**WITH PERMISSION OF THE COURT THIS HEARING HAS BEEN CANCELLED**

**UNCONTESTED MATTER GOING FORWARD**

1. Motion of the Debtors for Authority to File Under Seal Expenses Cap Related to Exit Financing Facility [D.I. 738; 4/3/13]

Related Documents:

- a) Debtors' Motion for an Order Authorizing the Debtors to Enter into Expense Letters to (A) Provide Expense Deposits to Reimburse Costs in Connection with Exit Financing, and (B) Provide Related Indemnities Thereunder [D.I. 737; 4/3/13]
- b) Order Shortening Notice and Objection Periods with Respect to the (I) Debtors' Motion for an Order Authorizing the Debtors to Enter into Expense Letters to (A) Provide Expense Deposits to Reimburse Costs in Connection with Exit Financing, and (B) Provide Related Indemnities Thereunder; and (II) Motion of the Debtors for Authority to File Under Seal Expenses Cap Related to Exit Financing Facility [D.I. 741; 4/3/13]
- c) **Certificate of No Objection [D.I. 783; 4/10/13]**

Objection Deadline: April 10, 2013 at 12:00 p.m. (ET)

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

<sup>2</sup> **Amended items appear in bold.**



Objections/Responses Received: None to date.

**Status: The Court has indicated that the Order has been signed. No hearing is necessary.**

**CONTESTED MATTERS GOING FORWARD**

2. Motion of the Debtors for Order: (A) Approving Disclosure Statement; (B) Fixing Voting Record Date; (C) Approving Solicitation Materials and Procedures for Distribution Thereof; (D) Approving Forms of Ballots and Establishing Procedures for Voting on Plan and Tabulating Votes; (E) Scheduling Hearing and Approving Notice and Procedures for Filing Objections to (I) Confirmation of the Plan, and (II) Proposed Cure Amounts Related to Contracts and Leases Assumed Under the Plan; and (F) Granting Related Relief [D.I. 601; 3/19/13]

Related Documents:

- a) Order Shortening Notice and Objection Periods with Respect to Disclosure Statement [D.I. 549; 3/14/13]
- b) Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [D.I. 599; 3/19/13]
- c) Disclosure Statement for Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code [D.I. 600; 3/19/13]
- d) Notice of Hearing to Consider the Adequacy of Disclosure Statement [D.I. 602; 3/19/13]
- e) Notice of Filing of Financial Projections [Docket No. 640; 3/22/13]

Objection Deadline: April 8, 2013 at 4:00 p.m. (ET) [Extended for the Office of the United States Trustee and the Official Committee of Unsecured Creditors]

Objections/Responses Received:

- f) Informal Response from the Office of the United States Trustee

**Status: By agreement of the parties this matter is adjourned to April 22, 2013 at 10:00 a.m. (ET).**

3. Debtors' Motion for an Order Authorizing the Debtors to Enter into Expense Letters to (A) Provide Expense Deposits to Reimburse Costs in Connection with Exit Financing, and (B) Provide Related Indemnities Thereunder [D.I. 737; 4/3/13]

Related Documents:

- a) Motion of the Debtors for Authority to File Under Seal Expenses Cap Related to Exit Financing Facility [D.I. 738; 4/3/13]
- b) Declaration of Agnes K. Tang in Support of Debtors' Motion for an Order Authorizing the Debtors to Enter into Expense Letters to (A) Provide Expense Deposits to Reimburse Costs in Connection with Exit Financing, and (B) Provide Related Indemnities Thereunder [D.I. 740; 4/3/13]
- c) Order Shortening Notice and Objection Periods with Respect to the (I) Debtors' Motion for an Order Authorizing the Debtors to Enter into Expense Letters to (A) Provide Expense Deposits to Reimburse Costs in Connection with Exit Financing, and (B) Provide Related Indemnities Thereunder; and (II) Motion of the Debtors for Authority to File Under Seal Expenses Cap Related to Exit Financing Facility [D.I. 741; 4/3/13]
- d) **Certification of Counsel [D.I. 782; 4/10/13]**

Objection Deadline: April 10, 2013 at 12:00 p.m. (ET)

Objections/Responses Received:

- e) Informal Response from the ABL DIP Lenders

**Status: The Court has indicated that the Order has been signed. No hearing is necessary.**

Dated: April 10, 2013  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ Maris J. Kandestin*

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