B1 (Official Form 1) (12/11)				
United States Bankrup		and the state of t	VOLENITADA DES	HEION
District of Delaw	are		VOLUNTARY PET	THUN
Name of Debtor (if individual, enter Last, First, Middle): Delta Education, LLC		Name of Joint Debto	or (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names us	ed by the Joint Debtor in the last 8 year	rs
See Schedule 1 attached hereto		(include married, ma	aiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN	D/Complete EIN	Y and form His its a fig.	Constitution to	TOTAL 0.
(if more than one, state all): 52-2328764	n/Complete Eliv	(if more than one, st	oc. Sec. or Individual-Taxpayer I.D. (I ate all):	TIN)/Complete EIN
Street Address of Debtor (No. and Street, City, and State):		Street Address of Jo	int Debtor (No. and Street, City, and S	tate):
80 Northwest Boulevard Nashua, New Hampshire				
Tradition Flamponic	ZIP CODE 03063	<u> </u>		
County of Residence or of the Principal Place of Business:	ZIF CODE 03063	County of Residence	e or of the Principal Place of Business:	ZIP CODE
Hillsborough County				
Mailing Address of Debtor (if different from street address):		Mailing Address of	Joint Debtor (if different from street ac	ldress):
•				
	ZIP CODE			ZIP CODE
Location of Principal Assets of Business Debtor (if different fi		I		
Type of Debtor	N7-4	Puoi-		ZIP CODE
(Form of Organization) (Check one box.)	(Check one box.)	Business	Chapter of Bankruptcy Co- the Petition is Filed (Ch	
☐ Individual (includes Joint Debtors)	Health Care Busin		Chapter 7 Cha	pter 15 Petition for
See Exhibit D on page 2 of this form.	Single Asset Real	Estate as defined in 51B)		ognition of a Foreign in Proceeding
Corporation (includes LLC and LLP) Partnership	☐ Railroad		Chapter 12 Cha	pter 15 Petition for
Other (If debtor is not one of the above entities, check	Stockbroker Commodity Brok	er		ognition of a Foreign main Proceeding
this box and state type of entity below.)	☐ Clearing Bank			main 1 roccoding
Chapter 15 Debtors	Other Tax-Exem	ot Entity	Nature of Del	ots
Country of debtor's center of main interests:	(Check box, if		(Check one bo	x.)
	Debtor is a tax-ex	empt organization	Debts are primarily consumer debts, defined in 11 U.S.C.	Debts are primarily
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	under title 26 of the		§ 101(8) as "incurred by an	business debts.
against deotor to pending.	Code (the Internal	Revenue Code).	individual primarily for a personal, family, or	
Filing Fee (Check one box.)			household purpose."	
_ ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `		Check one box:	Chapter 11 Debtors	
Full Filing Fee attached.		Debtor is a sma Debtor is not a	all business debtor as defined in 11 U.s small business debtor as defined in 11	S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to indivi-	duals only). Must attach	Debior is not a	sman business debior as defined in 11	0.5.C. § 101(51D).
signed application for the court's consideration certifying unable to pay fee except in installments. Rule 1006(b).	g that the debtor is See Official Form 3A	Check if: Debtor's aggre	gate noncontingent liquidated debts (e	valudina dahta assad ta
		insiders or affil	liates) are less than \$2,343,300 (amour	nt subject to adjustment
Filing Fee waiver requested (applicable to chapter 7 indi- attach signed application for the court's consideration. S	viduals only). Must ee Official Form 3B	on 4/01/13 and	every three years thereafter).	
		Check all applicable		
		☐ A plan is being ☐ Acceptances of	; filed with this petition. f the plan were solicited prepetition fro	m One or more classes
Statistical/Administrative Informati		of creditors, in	accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information				THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available for distribution before estimates that, after any exempt property is a	tribution to unsecured cred excluded and administrativ	itors. e expenses paid, there	will be no funds available for	JOHN USE ONLY
distribution to unsecured creditors. Estimated Number of Creditors				4
		1		
1-49 50-99 100-199 200-999 1,000-	5,001-	,001- 25,001-	50,001- Over	
5,000	10,000 25	50,000	100,000 100,000]
Estimated Assets] <u>Z</u>		
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000	,001 \$10,000,001 \$5	0,000,001 \$100,000	0,001 \$500,000,001 More than	
\$50,000 \$100,000 \$500,000 to \$1 to \$10 million million		\$100 to \$500 million	to \$1 billion \$1 billion	
Estimated Liabilities	millon m	minion		
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000				
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000 \$50,000 \$100,000 \$500,000 to \$1 to \$10		0,000,001 \$100,000 \$100 to \$500	0,001 \$500,000,001 More than to \$1 billion \$1 billion	
million million		llion million	4. January 41 Direction	.I

B1 (Official Form 1) (12/11)			Page 2
Voluntary Petition (This page must be completed and filed	l in every case.)	Name of Debtor(s): Delta Education, LLC	
A	l Prior Bankruptcy Cases Filed Within Last 8		t.)
Location Where Filed:		Case Number:	Date Filed:
Location		Case Number:	Date Filed:
Where Filed: Pending Bankru	ptcy Case Filed by any Spouse, Partner, or Af	illiate of this Debtor (If more than one attach	additional cheet \
Name of Debtor: See Schedule 2		Case Number:	Date Filed:
District: District of Delaw		Relationship:	Judge:
(To be completed if debtor is required 10Q) with the Securities and Exchange of the Securities Exchange Act of 1934. Exhibit A is attached and made at the Does the debtor own or have possession.	Exhib a of any property that poses or is alleged to pose	oit C	or is an individual consumer debts.) foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 13 plained the relief available under each wered to the debtor the notice required Date)
Yes, and Exhibit C is attached an	nd made a part of this petition.		
☑ No.			
Exhibit D, completed and signed If this is a joint petition:	Exhib ebtor. If a joint petition is filed, each spouse must by the debtor, is attached and made a part of this gned by the joint debtor, is attached and made a part of this gned by the joint debtor, is attached and made a part of this gned by the joint debtor, is attached and made a part of this gned by the joint debtor, is attached and made a part of this gned by the joint debtor, is attached and made a part of this gned by the joint debtor, is attached and made a part of this gned by the joint debtor, is attached and made a part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of this gned by the joint debtor, is attached and made as part of the gned by the joint debtor, is attached and made as part of the gned by the joint debtor, is attached and made as part of the gned by the joint debtor.	st complete and attach a separate Exhibit D.) petition.	
preceding the date o	Information Regarding (Check any app niciled or has had a residence, principal place of this petition or for a longer part of such 180 day	licable box.) of business, or principal assets in this District s than in any other District.	for 180 days immediately
	y case concerning debtor's affiliate, general partr		
no principal place o	a foreign proceeding and has its principal place f business or assets in the United States but is a sts of the parties will be served in regard to the re	defendant in an action or proceeding Fin a fed	ates in this District, or has leral or state court] in this
	Certification by a Debtor Who Resides (Check all applie	as a Tenant of Residential Property cable boxes.)	
Landlord has a jud	dgment against the debtor for possession of debto	or's residence. (If box checked, complete the fo	llowing.)
		(Name of landlord that obtained judgment)	
		(Address of landlord)	
Debtor claims that entire monetary de	under applicable nonbankruptcy law, there are of efault that gave rise to the judgment for possession	circumstances under which the debtor would be on, after the judgment for possession was entere	permitted to cure the d, and
Debtor has include of the petition.	ed with this petition the deposit with the court of	any rent that would become due during the 30-	day period after the filing
Debtor certifies th	at he/she has served the Landlord with this certif	Fication. (11 U.S.C. § 362(1)).	

to the appropriate official form for each person.

both. 11 U.S.C. § 110; 18 U.S.C. § 156.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

SCHEDULE 1 TO VOLUNTARY PETITION

The Debtor has used the following names during the previous 8 years, which include trade names the Debtor has registered with in various states:

CPO Science Delta Education Foss NeoSci ThinkMath

SCHEDULE 2 TO VOLUNTARY PETITION

AFFILIATED ENTITIES

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in this Court a petition for relief under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532. Contemporaneously with the filings of these petitions, such entities filed a motion requesting joint administration of their chapter 11 cases.

Bird-In-Hand Woodworks, Inc.
Califone International, Inc.
Childcraft Education Corp.
ClassroomDirect.com, LLC
Frey Scientific, Inc.
Premier Agendas, Inc.
Sax Arts & Crafts, Inc.
Sportime, LLC
School Specialty, Inc.

CONSENT OF MEMBER AND MANAGER

OF

DELTA EDUCATION, LLC

The undersigned, being the sole Member and the sole Manager of Delta Education, LLC, a Delaware limited liability company (the "Company"), hereby consents in writing to the adoption of the following resolutions by action taken without a formal meeting of the Member or the Manager of the Company or notice thereof:

WHEREAS, the undersigned has reviewed and considered the financial and operational condition of the Company and the Company's business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the market for the Company's products and services, and the educational supply, equipment, curriculum and furniture industry and credit market conditions, and has considered various alternatives in respect of these matters;

WHEREAS, the undersigned has received, reviewed and considered the recommendations of the senior management of the Company and the Company's legal, financial and other advisors as to the relative risks and benefits of pursuing a case under the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

WHEREAS, the undersigned has reviewed and considered the Company's need for financing in connection with a chapter 11 case under the Bankruptcy Code, and has determined that it is in the best interests of the Company, its creditors, and other interested parties, for the Company and certain of its affiliates (collectively, the "Borrowers") to enter into the DIP Credit Agreements (as defined below) and one or more related agreements and amendments thereto with the financial institutions from time to time a party thereto (collectively, as defined below, the "DIP Lenders"), pursuant to which the Borrowers will obtain post-petition debtor-in-possession financing to fund their chapter 11 cases; and

WHEREAS, the undersigned has further determined that it is in the best interests of the Company, its creditors, and other interested parties, for the Company and certain of its affiliates (collectively, the "Sellers") to enter into an Asset Purchase Agreement or one or more other agreements and any amendments thereto (the "APA") with Bayside School Specialty, LLC (the "Purchaser"), pursuant to which the Sellers will sell substantially all of their assets to the Purchaser, subject to certain liabilities, terms and conditions, and subject to the Sellers receiving higher or better offers through a court-supervised auction process pursuant to section 363 of the Bankruptcy Code and in such form as are approved or deemed necessary, appropriate or desirable by the officer executing the same, the execution thereof by such officer to be conclusive evidence of such approval and determination;

NOW, THEREFORE, BE IT RESOLVED that, in the judgment of the undersigned, it is desirable and in the best interests of the Company, its creditors, and other interested parties, that a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "Petition") be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"); and it is further

RESOLVED, that the officers of the Company (collectively, the "<u>Designated Officers</u>"), be and each of them, acting alone, hereby is, authorized, directed and empowered, on behalf of

and in the name of the Company (i) to execute and verify the Petition as well as all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court, and to make or cause to be made prior to the execution thereof any modifications to the Petition or ancillary documents, and (ii) to execute, verify and file or cause to be filed all of the petitions, schedules, lists, motions, applications and other papers or documents necessary or desirable in connection with the foregoing; and it is further

RESOLVED that the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP ("Paul Weiss") be, and hereby is, authorized and empowered to represent the Company as chapter 11 co-counsel and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including the preparation of pleadings and filings in the chapter 11 case; and in connection therewith, the Designated Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of Paul Weiss; and it is further

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("Young Conaway"), be, and hereby is, authorized and empowered to represent the Company, as chapter 11 co-counsel in connection with the chapter 11 case; and in connection therewith, the Designated Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of Young Conaway; and it is further

RESOLVED, that Perella Weinberg Partners LP ("Perella") be, and hereby is, authorized and empowered to represent the Company as its investment banker, with regard to the chapter 11 case; and in connection therewith, the Designated Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of Perella; and it is further

RESOLVED, that Alvarez & Marsal North America, LLC ("A&M") be, and hereby is, authorized and empowered to represent the Company as its restructuring advisor, with regard to the chapter 11 case; and in connection therewith, the Designated Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of A&M; and it is further

RESOLVED, that Kurtzman Carson Consultants LLC ("KCC") be, and hereby is, authorized and empowered to serve as the notice, claims, solicitation and balloting agent in connection with the chapter 11 case; and in connection therewith, the Designated Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of KCC; and it is further

RESOLVED that the Designated Officers be, and they hereby are, authorized and directed to employ any other individual and/or firm as professionals or consultants or financial advisors to the Company as are deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and in connection therewith, the Designated

Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Petition, and to cause to be filed an appropriate application for authority to retain the services of such firms; and it is further

DIP Credit Agreements

RESOLVED, that the Company be, and it hereby is, authorized to enter into that certain Debtor In Possession Credit Agreement or one or more other agreements and any amendments thereto (the "ABL DIP Credit Agreement") by and among School Specialty, Inc., the Company, and certain other Borrowers, each of the financial institutions from time to time a party thereto (collectively, the "ABL DIP Lenders"), and Wells Fargo Capital Finance, LLC, as administrative agent and collateral agent (in such capacity, the "ABL DIP Agent") to provide for loans and other extensions of credit to be made to the Borrower in an aggregate principal amount of up to \$175,000,000, which shall bear such interest, require the payment of such fees and have such other terms and conditions and be in such form as are approved or deemed necessary, appropriate or desirable by the officer executing the same, the execution thereof by such officer to be conclusive evidence of such approval and determination; and it is further

RESOLVED, that the Company be, and it hereby is, authorized to enter into that certain Senior Secured Super-Priority Debtor In Possession Credit Agreement or one or more other agreements and any amendments thereto (the "Bayside DIP Credit Agreement" and collectively with the ABL DIP Credit Agreement, the "DIP Credit Agreements") by and among School Specialty, Inc., the Company, and certain other Borrowers, each of the financial institutions from time to time a party thereto (the "Bayside DIP Lenders" and, together with the ABL DIP Lenders, the "DIP Lenders"), and Bayside Finance LLC, as administrative agent and collateral agent (in such capacity, the "Bayside DIP Agent" and, together with the ABL DIP Agent, the "DIP Agents") to provide for loans and other extensions of credit to be made to the Borrowers in an aggregate principal amount of up to \$50,000,000 which shall bear such interest, require the payment of such fees and have such other terms and conditions and be in such form as are approved or deemed necessary, appropriate or desirable by the officer executing the same, the execution thereof by any such officer to be conclusive evidence of such approval and determination; and it is further

RESOLVED, that the Company be, and it hereby is, authorized to secure the payment and performance of the obligations under the DIP Credit Agreements (the "<u>DIP Obligations</u>") by (i) pledging to the DIP Agents and the DIP Lenders or granting to the DIP Agents and the DIP Lenders a lien or mortgage on or security interest in, all or any portion of the Company's assets, including all or any portion of the issued and outstanding capital stock of the Borrowers now owned or hereafter acquired by the Company, and (ii) entering into such security agreements, pledge agreements, intercreditor agreements, mortgages, control agreements, and other agreements as are necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution in such form and having such terms and conditions as are approved or deemed necessary, appropriate or desirable by the officer executing the same (collectively, the "<u>Security Agreements</u>"), the execution thereof by such officer to be conclusive evidence of such approval or determination; and it is further

RESOLVED, that any of the Designated Officers of the Company be, and each of them individually hereby is, authorized, in the name and on behalf of the Company, to execute and deliver the DIP Credit Agreements, the Security Agreements, and any other agreements or

amendments related thereto or required thereby, including any intercreditor agreement, containing such terms and conditions, setting forth such rights and obligations and otherwise addressing or dealing with such subjects or matters determined to be necessary, appropriate or desirable by the officer executing the same, (collectively, the "<u>DIP Documents</u>"), the execution thereof by such officer to be conclusive evidence of such determination, and to do all such other acts or deeds as are or as are deemed by such officer to be necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution and the foregoing resolutions; and it is further

Asset Purchase Agreement

RESOLVED, that the Company be, and it hereby is, authorized to enter into the APA, pursuant to which the Sellers will sell substantially all of their assets to the Purchaser, subject to certain liabilities, terms and conditions, and subject to the Sellers receiving higher or better offers through a Bankruptcy Court-supervised auction process pursuant to section 363 of the Bankruptcy Code and in such form as are approved or deemed necessary, appropriate or desirable by the officer executing the same, the execution thereof by such officer to be conclusive evidence of such approval and determination; and it is further

RESOLVED, that any of the Designated Officers of the Company be, and each of them individually hereby is, authorized, in the name and on behalf of the Company, to execute and deliver the APA and any other agreements or amendments related thereto or required thereby setting forth such rights and obligations and otherwise addressing or dealing with such subjects or matters determined to be necessary, appropriate or desirable by the officer executing the same, including in respect of the 363 auction process (collectively, the "Sale Documents" and, together with the DIP Documents, the "Principal Agreements"), the execution thereof by such officer to be conclusive evidence of such determination, and to do all such other acts or deeds as are or as are deemed by such officer to be necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution and the foregoing resolutions; and it is further

General

RESOLVED, that the Company be, and it hereby is, authorized to perform fully its obligations under the Principal Agreements, and any such other agreements or amendments and to engage without limitation in such other transactions, arrangements or activities (collectively, the "Activities") as are reasonably related or incident to or which will serve to facilitate or enhance for the benefit of the Company and its affiliates the transactions contemplated by these resolutions, including without limitation any modification, extension or expansion (collectively, the "Changes") of any of the Activities or of any other transactions, arrangements or activities resulting from any of the Changes and to enter into such other agreements or understandings as are necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, this resolution and each of the foregoing resolutions; and it is further

RESOLVED, that all actions previously taken by any Member, officer, employee or agent of the Company in connection with or related to the matters set forth in or reasonably contemplated or implied by the foregoing resolutions be, and each of them hereby is, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that in connection with the transactions contemplated by the preceding resolutions, the Designated Officers of the Company be, and each of them individually hereby is, authorized, in the name and on behalf of the Company, to certify these resolutions and any more formal or detailed resolutions as such officer may deem necessary, appropriate or desirable to effectuate the intent of the foregoing resolutions; and that thereupon such resolutions shall be deemed adopted as and for the resolutions of the Sole Member as if set forth at length herein; and it is further

RESOLVED, that each and every officer of the Company be, and each of them acting alone is, hereby authorized, directed and empowered from time to time in the name and on behalf of the Company, to (a) take such further actions and execute and deliver such certificates, instruments, guaranties, notices and documents as may be required or as such officer may deem necessary, advisable or proper to carry out the intent and purpose of the foregoing resolutions, including the execution and delivery of any security agreements, pledges, financing statements and the like, and (b) perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the officer performing or executing the same shall approve, and the performance or execution thereof by such officer shall be conclusive evidence of the approval thereof by such officer and by the Company; and it is further

RESOLVED, that all actions heretofore taken by any officer or Member of the Company in connection with the foregoing resolutions be, and they hereby are, confirmed, ratified and approved in all respects.

IN WITNESS WHEREOF, this Consent of the Sole Member and Manager of Delta Education, LLC has been executed as of this 34 day of January, 2013.

MEMBER:

SCHOOL SPECIALTY, INC.

Michael P. Lavelle, President and CEO

Michael P. Lavelle, Sole Manager

of Delta Education, LLC

In re:	Chapter 11
SCHOOL SPECIALTY, INC., et al.,	Case No 13()
Debtors. ¹	Joint Administration Requested

DEBTORS' CONSOLIDATED CORPORATE OWNERSHIP STATEMENT PURSUANT TO RULES 1007(a)(1) AND 7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, School Specialty, Inc. (the "Company") affirms the following:

- 1. The Company owns either directly or indirectly, 100% of the outstanding equity interests in each of the other Debtors.
- 2. The following corporations hold 10% or more of the equity interests in the Company as set forth in the Equity List attached to the chapter 11 petition for the Company.
 - i. MSD Capital, L.P. (15.0%)
 - ii. Stadium Capital Management, LLC (11.8%)

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

In re:	Chapter 11
SCHOOL SPECIALTY, INC., et al.,	Case No 13()
Debtors. ¹	Joint Administration Requested

DECLARATION CONCERNING DEBTORS' CONSOLIDATED CORPORATE OWNERSHIP STATEMENT PURSUANT TO RULES 1007(a)(1) AND 7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

I, Gerald T. Hughes, Chief Administrative Officer of School Specialty, Inc. one of the above captioned debtors and debtors in possession, declare under penalty of perjury under the laws of the United States of America that I have reviewed the foregoing Debtors' Consolidated Ownership Statement Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure submitted herewith and that the information contained therein is true and correct to the best of my knowledge, information and belief.

Dated: <u>January 28</u>, 2013 New York, New York

SCHOOL SPECIALTY, INC.

Gerald T. Hughes

Chief Administrative Officer

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

In re:	Chapter 11
SCHOOL SPECIALTY, INC et al., 1	Case No. 13() (Joint Administration Pending)
Debtors.	

LIST OF EQUITY SECURITY HOLDERS FOR DELTA EDUCATION, LLC

The following is a list of equity holders for Delta Education, LLC as of January 24, 2013, pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure:

Equity Security Holder	Address	Percentage Interest
School Specialty, Inc.	W6316 Design Drive Greenville, WI 54942	100%

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: School Specialty, Inc. (1239), Bird-In-Hand Woodworks, Inc. (8811), Califone International, Inc. (3578), Childcraft Education Corp. (9818), ClassroomDirect.com, LLC (2425), Delta Education, LLC (8764), Frey Scientific, Inc. (3771), Premier Agendas, Inc. (1380), Sax Arts & Crafts, Inc. (6436), and Sportime, LLC (6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

In re:	Chapter 11
SCHOOL SPECIALTY, INC., et al., 1	Case No. 13() (Joint Administration Pending)
Debtors.	

DECLARATION CONCERNING EQUITY SECURITY HOLDERS FOR DELTA EDUCATION, LLC

I, Gerald T. Hughes, Chief Administrative Officer of School Specialty, Inc., one of the above-captioned debtors in possession, declare under penalty of perjury under the laws of the United States of America that I have reviewed the foregoing *List of Equity Security Holders* for Delta Education, LLC submitted herewith and that the information contained therein is true and correct to the best of my knowledge, information and belief.

Dated: Linuary 08, 2013 New York, New York

SCHOOL SPECIALTY, INC.

Gerald T. Hughes
Chief Administrative Officer

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: School Specialty, Inc. (1239), Bird-In-Hand Woodworks, Inc. (8811), Califone International, Inc. (3578), Childcraft Education Corp. (9818), ClassroomDirect.com, LLC (2425), Delta Education, LLC (8764), Frey Scientific, Inc. (3771), Premier Agendas, Inc. (1380), Sax Arts & Crafts, Inc. (6436), and Sportime, LLC (6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

Chapter 11
Case No. 13()
Joint Administration Requested

LIST OF CREDITORS HOLDING 40 LARGEST UNSECURED CLAIMS

This list contains creditors holding the forty (40) largest unsecured claims (the "<u>List of Creditors</u>") against School Specialty, Inc. and its affiliated debtors and debtors in possession in the above captioned cases (each a "<u>Debtor</u>" and, collectively, the "<u>Debtors</u>") as of approximately January 24, 2013. This List of Creditors was prepared on a consolidated basis and is based upon the books and records of the Debtors. The information presented in this List of Creditors shall not constitute any admission by, nor is it binding on, the Debtors. The Debtors' rights with respect to all claims are hereby reserved.

This List of Creditors is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. This List of Creditors does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the largest unsecured claims.

Creditor	Contact, Address and Telephone Number	Amount of Claim	Nature of Liability	Contingent, Unliquidated or Disputed	Secured Status
Bank of New York Mellon Trust Company N.A.	Bank of New York Mellon Trust Company N.A. Attn: Corporate Trust Administrator - As Indenture Trustee 2 N. LaSalle Street, Suite 1020 Chicago, IL 60602 United States Phone: 312-827-8546	\$157,500,000	Unsecured Debt		

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.

Creditor	Contact, Address and Telephone Number	Amount of Claim	Nature of Liability	Contingent, Unliquidated or Disputed	Secured Status
A T Clayton & Co, Inc.	A T Clayton & Co, Inc. Attn: Mark J Vallely - Chief Executive Officer 300 Atlantic Street, 7th Fl Stamford, CT 06901-3513 United States	\$ 4,303,534	Supplier	Disputeu	
	Phone: 203-658-1200 Fax: 203-658-1201 Email: Mark.Vallely@atclayton.com				
Crayola LLC	Crayola LLC Attn: Mike Perry - Chief Executive Officer 1100 Church Ln Easton, PA 18044 United States	\$ 4,262,086	Supplier		
	Phone: 610-253-6271 Fax: 610-250-5768				
Quad/Graphics Inc.	Quad/Graphics Inc. Attn: Director or Officer - N61 W23044 HARRYS WAY Sussex, WI 53089 United States	\$ 3,106,668	Supplier		
	Phone: 888-782-3226 Fax: 414-566-4650				
Pacon Corporation	Pacon Corporation Attn: Jim Schmitz - Chief Executive Officer 2525 N. Casaloma Drive Appleton, WI 54913-8865 United States	\$ 1,293,512	Supplier		
	Phone: 800-333-2545 Fax: 800-332-5099				
Dixon Ticonderoga Company	Dixon Ticonderoga Company Attn: Tim Gomez - Chief Executive Officer 195 International Parkway Heathrow, FL 32746 United States	\$ 1,234,553	Supplier		
	Phone: 800-824-9430 Fax: 800-232-9396				
Sanford L.P.	Sanford L.P. Attn: Howard C Heckes - Chief Executive Officer 2707 Butterfield Road # 130 Oak Brook, IL 60523-1278 United States	\$ 992,835	Supplier		
	Phone: 630-481-2000 Fax: 630-481-2099	1			
S.P. Richards Company	S.P. Richards Company Attn: Wayne Beachman - Chief Executive Officer 6300 Highlands Pkwy Smyrna, GA 30082 United States	\$ 988,020	Supplier		
70 8 Mar and a decision	Phone: 888-436-6881 Fax: 770-433-3590				

Creditor	Contact, Address and Telephone Number	Amount of Claim	Nature of Liability	Contingent, Unliquidated or Disputed	Secured Status
Morning Sound Industries Co., LTD	Morning Sound Industries Co., LTD Attn: Director or Officer - 423, Pao Tai Rd Chien Chen Dist Kaohsiung, 806 Taiwan Phone: 886-7-7615196	\$ 965,416	Foreign Supplier	Disputed	
MooreCO, Inc.	Fax: 886-7-7717661 MooreCO, Inc. Attn: Greg Moore - Chief Executive Officer 2885 Lorraine Avenue Temple, TX 76501 United States Phone: 800-749-2258	\$ 774,688	Supplier		
3M	Fax: 800-697-6258 3M Attn: Inge G Thulin - Chief Executive Officer 3M Corporate Headquarters St Paul, MN 55144-1000 United States Phone: 888-364-3577 Fax: 651-575-1187	\$ 720,855	Supplier		
American Art Clay Co, Inc.	American Art Clay Co, Inc. Attn: Bill Berry - President 6060 Guion Road Indianapolis, IN 46254 United States Phone: 317-244-6871	\$ 713,162	Supplier		
Fleetwood Group Inc.	Fax: 317-248-9300 Fleetwood Group Inc. Attn: Doug Ruch - Chief Executive Officer 11832 James Street Holland, MI 49424 United States Phone: 616-396-1142 Fax: 616-820-8301	\$ 642,367	Supplier		
Copernicus Educational Products	Copernicus Educational Products Attn: Director or Officer - 4210 Plain Center Ave NE Canton, OH 44714 United States Phone: 330-649-9390 Fax: 330-649-9392	\$ 636,996	Supplier		
The Peabody Orlando	The Peabody Orlando Attn: Director or Officer - 9801 International Drive Orlando, FL 32819 United States Phone: 407-352-4000 Fax: 407-352-4131	\$ 620,652	Supplier		
Elmers Products Inc.	Elmers Products Inc. Attn: Director or Officer - 1 Easton Oval Columbus, OH 43219 United States Phone: 614-985-2600 Fax: 614-985-2605	\$ 579,790	Supplier		

Creditor	Contact, Address and Telephone Number	Amount of Claim	Nature of Liability	Contingent, Unliquidated or Disputed	Secured Status
UPS	UPS Attn: D. Scott Davis - Chief Executive Officer 55 Glenlake Parkway NE Atlanta, GA 30328 United States	\$ 516,426	Freight Carrier		
	Phone: 404-828-6000 Fax: 404-828-7666				
Sargent Art	Sargent Art Attn: Tom Hudak - Chief Executive Officer 100 East Diamond Avenue Hazleton, PA 18201 United States Phone: 800-424-3596	\$ 474,867	Supplier		
Learning Resources Inc.	Fax: 570-459-1752 Learning Resources Inc. Attn: Etienne Veber - President & Chief Executive Officer 380 N. Fairway Drive Vernon Hills, IL 60061 United States	\$ 389,408	Supplier		
	Phone: 800-333-8281 Fax: 888-892-8731				
Sandusky Lee Corp	Sandusky Lee Corp Attn: Director or Officer - 75 Park Ave Littlestown, PA 17340 United States Phone: 800-233-7076	\$ 385,565	Supplier		
Esselte Pendaflex Corp	Fax: 717-359-4414	Ф 204 522	0 1:		
	Esselte Pendaflex Corp Attn: Gary G. Brooks - President & Chief Executive Officer 225 Broadhollow Road, Ste 300 Melville, NY 11747 United States Phone: 631-675-5700 Fax: 631-675-3456	\$ 384,522	Supplier		
Roselle Paper Inc.	Roselle Paper Inc. Attn: Samuel Lefkovits - President 615 E 1st Avenue Roselle, NJ 07203-1562 United States Phone: 908-245-6758	\$ 382,496	Supplier		
Logicalis, Inc.	Fax: 908-245-9434 Logicalis, Inc. Attn: Terry Flood - President 34505 W Twelve Mile Rd Farmington Hills, MI 48331-3259 United States	\$ 380,382	Information Technology		
	Phone: 248-957-5600 Fax: 248-957-5601				

Creditor	Contact, Address and Telephone Number	Amount of Claim	Nature of Liability	Contingent, Unliquidated or Disputed	Secured Status
CH Robinson	CH Robinson Attn: John P. Wiehoff - President & Chief Executive Officer 14701 Charlson Road Eden Prairie, MN 55347 United States	\$ 372,896	Freight Carrier	Disputed	
	Phone: 855-229-6128 Fax: 952-683-2800				
National Public Seating Corp	National Public Seating Corp Attn: Barry Stauber - President 149 Entin Road Clifton, NJ 07014 United States	\$ 357,372	Supplier		The Control of the Co
	Phone: 800-261-4112 Fax: 973-594-1500				
Pan Pacific Sourcing LLC	Pan Pacific Sourcing LLC Attn: Brian McKay - Officer 481 Great Plain Avenue Needham, MA 02492-3728 United States Phone: 781-444-2180 Fax: 781-444-3668	\$ 335,935	Supplier		
KC Bin And Equipment	Email: brianm@panpacificsourcing.com KC Bin And Equipment Attn: Director or Officer - Vaughn Storage Systems 6704 W 19th St Lubbock, TX 79407 United States	\$ 328,830	Supplier		
	Phone: 806-792-3562 Fax: 806-792-0281				
Interior Concepts Corp	Interior Concepts Corp Attn: Director or Officer - 18525 Trimble Court Spring Lake, MI 49456 United States Phone: 800-678-5550 Fax: 616-842-7122	\$ 311,953	Supplier		
Daklin Electronics Co., Ltd.	Pax. 010-042-1122 Daklin Electronics Co., Ltd. Attn: Director or Officer - Unit D, 1/F., Valiant Industrial Centre 2-12 Au Pui Wan Street Fotan, Shatin Hong Kong Phone: (852) 2697 7925 Fax: (852) 2694 9391	\$ 304,059	Foreign Supplier		
WB Manufacturing	WB Manufacturing Attn: Steve Burgess - President 507 E Grant Street Thorp, WI 54771-9662 United States	\$ 295,593	Supplier		
	Phone: 800-242-2303 Fax: 715-669-5929	ATTOMASA			

Creditor	Contact, Address and Telephone Number	Amount of Claim	Nature of Liability	Contingent, Unliquidated or Disputed	Secured Status
Bretford Mfg	Bretford Mfg Attn: Chris Petrick - Chief Executive Officer 11000 Seymour Avenue Franklin Park, IL 60131 United States Phone: 847-678-2545	\$ 258,422	Supplier	Disputed	
	Fax: 847-678-0852				
Artco-Bell Corp	Artco-Bell Corp Attn: Bob Bishop - Chief Executive Officer 1302 Industrial Boulevard Temple, TX 76504 United States	\$ 257,136	Supplier		
	Phone: 254-778-1811 Fax: 254-778-1431				
Carpets For Kids Inc.	Carpets For Kids Inc. Attn: Jeff Fagen - Owner 115 S.E. 9th Ave. Portland, OR 97214 United States Phone: 503-232-1203	\$ 255,135	Supplier		
Acco Brands USA LLC	Fax: 503-232-1394 Acco Brands USA LLC Attn: Director or Officer - 300 Tower Parkway Lincolnshire, IL 60069-3665	\$ 253,101	Supplier		
	United States Phone: 847-222-6462 Fax: 847-484-4497				
Balls R Us Co LTD	Balls R Us Co LTD Attn: Mr. Chia-Liang Chen - General Manager No 3/6 Moo 9 Phuthamonthon 7 Rd Tatalard, Sampran Nakornpathom, 73110 Thailand Phone: +66 34 323 478-9	\$ 241,329	Foreign Supplier		
1 1 D' 1	Fax: +66 34 322 567				
Jack Richeson And Co Inc.	Jack Richeson And Co Inc. Attn: Jack Richeson - Owner 557 Marcella Street Kimberly, WI 54136 United States Phone: 920-738-0744 Fax: 920-738-9156	\$ 230,693	Supplier		
American Paper Converters Inc.	American Paper Converters Inc. Attn: Director or Officer - 570 Bondow Dr Neenah, WI 54956 United States Phone: 920-729-5655 Fax: 920-729-1992	\$ 227,419	Supplier		
Lyve Media LLC	Lyve Media LLC Attn: Director or Officer - 15 Locust Street, Suite 5 Haverhill, MA 01830-7015 United States Phone: 978-987-0595	\$ 220,724	Supplier	Print Philadele	
	Email: info@lyvemedia.com				

Creditor	Contact, Address and Telephone Number	Amount of Claim	Nature of Liability	Contingent, Unliquidated or Disputed	Secured Status
Texas Instruments Inc.	Texas Instruments Inc. Attn: Richard K. Templeton - President & Chief Executive Officer 12500 Ti Boulevard Dallas, TX 75243-0592 United States	\$ 219,899	Supplier		
	Phone: 972-995-3773 Fax: 972-995-4360				
Melissa And Doug LLC	Melissa And Doug LLC Attn: Director or Officer - 141 Danbury Rd Wilton, CT 06897 United States	\$ 209,683	Supplier		
	Phone: 800-284-3948 Fax: 888-441-8883				

In re:	Chapter 11
SCHOOL SPECIALTY, INC., et al.,1	Case No. 13-
Debtors.	(Joint Administration Pending)

DECLARATION CONCERNING THE DEBTORS' CONSOLIDATED LIST OF CREDITORS HOLDING THE 40 LARGEST UNSECURED CLAIMS

I, Gerald T. Hughes, Chief Administrative Officer of School Specialty, Inc., one of the above captioned debtors and debtors in possession, declare under penalty of perjury under the laws of the United States of America that I have reviewed the foregoing Consolidated List of Creditors Holding 40 Largest Unsecured Claims submitted herewith and that the information contained therein is true and correct to the best of my knowledge, information and belief.

Dated: January 28, 2013 New York, New York

SCHOOL SPECIALTY, INC.

Gerald T. Hughes Chief Administrative Officer

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: School Specialty, Inc. (1239), Bird-In-Hand Woodworks, Inc. (8811), Califone International, Inc. (3578), Childcraft Education Corp. (9818), ClassroomDirect.com, LLC (2425), Delta Education, LLC (8764), Frey Scientific, Inc. (3771), Premier Agendas, Inc. (1380), Sax Arts & Crafts, Inc. (6436), and Sportime, LLC (6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.