## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SCHOOL SPECIALTY, INC., et al., 1

Debtors.

Chapter 11 Case No. 13-10125 (KJC) Jointly Administered

**Disclosure Statement Hearing:** April 24, 2013 at 3:00 p.m. (ET)

## NOTICE OF CONTINUED HEARING TO CONSIDER THE ADEQUACY OF DISCLOSURE STATEMENT

PLEASE TAKE NOTICE THAT on March 19, 2013, School Specialty, Inc. and its affiliated debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed with the United States Bankruptcy Court for the District of Delaware the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code (as the same may be amended, modified, and/or supplemented, the "Plan") and the Disclosure Statement for the Debtors' Joint Plan Under Chapter 11 of the Bankruptcy Code (as the same may be amended, modified, and/or supplemented, the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE THAT on April 19, 2013, the Debtors filed its Notice of Filing of Blackline Versions of Plan and Disclosure Statement. A hearing to consider approval of the Disclosure Statement was held on April 22, 2013 (the "Disclosure Statement Hearing").

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement Hearing has been continued to April 24, 2013 at 3:00 p.m. (prevailing Eastern Time) before the Honorable Kevin J. Carey convened at the United States Bankruptcy Court for the District of Delaware (the "Court"), 824 N. Market Street, 5<sup>th</sup> Floor, Courtroom No. 5, Wilmington, Delaware 19801. The Debtors intend to present the Disclosure Statement, and any changes or modifications thereto, for approval at the Disclosure Statement Hearing. The Disclosure Statement may be amended at any time prior to or at the Disclosure Statement Hearing, and the Disclosure Statement Hearing may be adjourned from time to time without further notice, except for the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing(s).

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number and state of incorporation, are: School Specialty, Inc. (Wisc.; 1239), Bird-In-Hand Woodworks, Inc. (N.J.; 8811), Califone International, Inc. (Del.; 3578), Childcraft Education Corp. (N.Y.; 9818), ClassroomDirect.com, LLC (Del.; 2425), Delta Education, LLC (Del.; 8764), Frey Scientific, Inc. (Del.; 3771), Premier Agendas, Inc. (Wash.; 1380), Sax Arts & Crafts, Inc. (Del.; 6436), and Sportime, LLC (Del.; 6939). The address of the Debtors' corporate headquarters is W6316 Design Drive, Greenville, Wisconsin 54942.



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PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement may be obtained by parties in interest free of charge on Kurtzman Carson Consultants LLC's dedicated webpage related to these cases <a href="http://kccllc.net/SchoolSpecialty">http://kccllc.net/SchoolSpecialty</a>, or by calling (877) 709-4758. Copies of the Plan and the Disclosure Statement are also available for inspection during regular business hours at the office of the clerk of the Court, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. In addition, copies of the Plan and the Disclosure Statement may be obtained from counsel to the Debtors by request to Troy Bollman (tbollman@ycst.com), or viewed on the Internet at the Court's website (http://www.deb.uscourts.gov) by following the directions for accessing the ECF system on such website.

Dated: April 22, 2013

Wilmington, Delaware

## YOUNG CONAWAY STARGATT & TAYLOR, LLP

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