

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION, CANTON**

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In re: : Case No. 17-61735
SCI DIRECT, LLC : (Jointly administered)
: :
: :
 *et al.*¹ : Chapter 11
: :
: :
Debtors and : Chief Judge Russ Kendig
Debtors-in-Possession. :
: :
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**NOTICE OF FILING OF JOINT PLAN OF REORGANIZATION OF
THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS AND RELATED DOCUMENTS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

The above captioned debtors and debtors in possession have filed the following documents on December 13, 2018:

**JOINT PLAN OF REORGANIZATION OF THE DEBTORS AND THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

¹ The Debtors are SCI Direct, LLC, EIN 27-1695346, case no. 17-61735, Suarez Corporation Industries, EIN 34-1132690, case no. 17-61736, Retail Partner Enterprises, LLC, EIN 27-1695537, case no. 17-61737, and Media Service Corporation, EIN 34-1185822, case no. 17-61738.

**DISCLOSURE STATEMENT FOR
JOINT PLAN OF REORGANIZATION OF THE DEBTORS AND THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

**JOINT MOTION FOR AN ORDER (A) APPROVING THE
PROPOSED DISCLOSURE STATEMENT; (B) ESTABLISHING
THE PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES
TO ACCEPT OR REJECT THE JOINT PLAN OF REORGANIZATION OF THE
DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS; (C)
SCHEDULING A HEARING ON CONFIRMATION OF THE PROPOSED JOINT
PLAN; AND (D) APPROVING NOTICE PROCEDURES**

**MEMORANDUM IN SUPPORT OF MOTION FOR AN ORDER (A) APPROVING THE
PROPOSED DISCLOSURE STATEMENT; (B) ESTABLISHING THE PROCEDURES
FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT THE
JOINT PLAN OF REORGANIZATION; (C) SCHEDULING A HEARING ON
CONFIRMATION OF THE PROPOSED JOINT PLAN; AND (D) APPROVING
NOTICE PROCEDURES**

Respectfully submitted,

/s/ Anthony J. DeGirolamo
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