

**United States Bankruptcy Court
Northern District of Ohio, Canton Division**

IN RE:

Case No. 17-61738

Media Service Corporation

Chapter 11

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Suarez Enterprises Holding Co., Inc. 7800 Whipple Ave NW North Canton, OH 44720-6928	100	Common Stockholder

Fill in this information to identify the case:

Debtor name Media Service Corporation

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO, CANTON DIVISION

Case number (if known) 17-61738

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. <i>Schedule A/B: Assets-Real and Personal Property</i> (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,000.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,000.00</u>

Part 2: Summary of Liabilities

2. <i>Schedule D: Creditors Who Have Claims Secured by Property</i> (Official Form 206D) Copy the total dollar amount listed in Column A Amount of claim, from line 3 of <i>Schedule D</i>		\$ <u>0.00</u>
3. <i>Schedule E/F: Creditors Who Have Unsecured Claims</i> (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>	
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>421,925.51</u>	
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>421,925.51</u>	

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Debtor name Media Service Corporation

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
-----------------------------------------------------------------------	-------------------------------------------

	3. Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	Type of account	Last 4 digits of account number		
	Name of institution (bank or brokerage firm)				
3.1.	<u>Home Savings- Media Service Group</u>				
	<u>Checking</u>	<u>Checking</u>	<u>1289</u>		<u>\$0.00</u>
3.2.	<u>KeyBank- Checking</u>	<u>Checking</u>	<u>0668</u>		<u>\$1,000.00</u>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** \$1,000.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

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13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations Customer List	unknown	Book value	unknown

64. Other intangibles, or intellectual property

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65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

<u> </u> \$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,000.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,000.00</u>

Fill in this information to identify the case:

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United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO, CANTON DIVISION

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Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name Media Service Corporation

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO, CANTON DIVISION

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Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Abacus Epsilon 2550 Crescent Dr Lafayette, CO 80026-2907 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$7,630.00
3.2	Nonpriority creditor's name and mailing address C-Trac 2222 W 110th St Cleveland, OH 44102-3512 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$6,094.09
3.3	Nonpriority creditor's name and mailing address Hauser 370 Marie Ct East Meadow, NY 11554-4304 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$557.70
3.4	Nonpriority creditor's name and mailing address Lake Group 1 Byram Brook Pl Armonk, NY 10504-2316 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$6,493.92

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3.5	Nonpriority creditor's name and mailing address List Services 6 Trowbridge Dr Bethel, CT 06801-2881 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,767.03</u>
3.6	Nonpriority creditor's name and mailing address Maximus Media 2728 Ontario Rd Uniontown, OH 44685-8359 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,647.00</u>
3.7	Nonpriority creditor's name and mailing address Mediaspace Solutions c/o Kevin L. String, Esq. 68 Olive St Ste 6 Chagrin Falls, OH 44022-3117 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$62,677.51</u>
3.8	Nonpriority creditor's name and mailing address Meltwater News US Inc 225 Bush St Ste 1000 San Francisco, CA 94104-4215 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,828.56</u>
3.9	Nonpriority creditor's name and mailing address Novus 2 Carlson Pkwy N Ste 400 Minneapolis, MN 55447-4470 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$286,407.07</u>
3.10	Nonpriority creditor's name and mailing address Select System 455 Sylvan Ave Englewood Cliffs, NJ 07632-2703 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$120.03</u>
3.11	Nonpriority creditor's name and mailing address Statware 90 Main St Ste 213A Centerbrook, CT 06409-1058 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$765.00</u>

Debtor Media Service Corporation
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3.12 Nonpriority creditor's name and mailing address
Westwood One Inc.

3544 Momentum PI
Chicago, IL 60689-5335

Date(s) debt was incurred __
Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.* \$19,937.60
 Contingent
 Unliquidated
 Disputed

Basis for the claim: __
Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	\$ <u>421,925.51</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>421,925.51</u>

Fill in this information to identify the case:

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Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
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2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

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**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____ Street _____ City State Zip Code	_____ 	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ City State Zip Code	_____ 	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ City State Zip Code	_____ 	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City State Zip Code	_____ 	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Media Service Corporation
United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO, CANTON DIVISION
Case number (if known) 17-61738

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 22, 2017

X /s/ Benjamin D. Suarez
Signature of individual signing on behalf of debtor

Benjamin D. Suarez
Printed name

CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Media Service Corporation
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO, CANTON DIVISION
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Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
Estimated YTD sales consolidated for all 4 debtors.

\$9,690,284.64

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
All sales reported are consolidated for all 4 debtors.

\$21,851,839.00

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
All sales reported are consolidated for all 4 debtors.

\$47,719,447.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See Exhibit SOFA No. 7 attached hereto.		Various	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Anthony J. DeGirolamo, Attorney at Law 3930 Fulton Dr NW Ste 100B Canton, OH 44718-3040	Cash	Various Dates Payment amount shown is the total for all 4 debtors.	\$47,063.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address

**Dates of occupancy
From-To**

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Home Savings	XXXX-2323	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	HOF Media Group Account Closed 4/19/2017	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address

**Names of anyone with access to it
Address**

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:
Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. The Phillips Organization 3924 Cleveland Ave NW Canton, OH 44709-2387	
26a.2. Levin Swedler Kennedy 3501 Embassy Pkwy Ste 200 Akron, OH 44333-8364	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. The Phillips Organization 3924 Cleveland Ave NW Canton, OH 44709-2387	
26b.2. Levin Swedler Kennedy 3501 Embassy Pkwy Ste 200 Akron, OH 44333-8364	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Suarez Enterprises Holding Co. Inc.	7800 Whipple Ave NW North Canton, OH 44720-6928	Shareholder	100%
Name	Address	Position and nature of any interest	% of interest, if any
Benjamin D. Suarez		President, Treasurer, and Secretary	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Timothy Ditty		Vice President and Treasurer	____-7/13/2016
Name	Address	Position and nature of any interest	Period during which position or interest was held
Pete Cook		Vice President and Secretary	____-7/11/2016

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Suarez Enterprises Holding Co. Inc.	EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection

with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 22, 2017**

/s/ Benjamin D. Suarez
Signature of individual signing on behalf of the debtor

Benjamin D. Suarez
Printed name

Position or relationship to debtor **CEO**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

Case No.	Plaintiff	Defendant	Court Location	Nature of the Suit	Status	Notes
2015CV00351	Restless Noggins Manufacturing LLC	Suarez Corporation Industries SCI Direct LLC	Stark County Common Pleas	Breach of contract, unjust enrichment, action on account Complaint amount: \$5,304,113.76	Pending	Suarez Corporation Industries Inc. et al. v. Restless Noggins Manufacturing LLC, et al., Case No. 2015CV01553 consolidated with this case.
2015CA00153	Restless Noggins Manufacturing LLC	Suarez Corporation Industries SCI Direct LLC	Stark County Common Pleas-- Court of Appeals	Appeal of 2015CV00351	Concluded	Trail court judgment reversed 5/16/2015; case returned to Common Pleas
2017CV00933	RS Resources Inc.	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account, quantum meruit, unjust enrichment Complaint amount: \$27,264.36	Pending	
2016CV02200	Colortree Group Inc.	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account Judgment amount: \$16,008.21	Judgment	
2016CV01708	Standard Register Company	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account, breach of contract, unjust enrichment Complaint amount: \$22,856.80	Dismissed with Prejudice	
2016CV02002	De Lage Landen Financial Services Inc.	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account Complaint amount: \$77,604.33	Settled/Dismissed	Judgment Entry dated 3/1/17 states that the matter has been settled by an agreement between the parties and that the case was dismissed. A final judgment entry, showing the allocation of court costs between the parties, was to be entered within 30 days but nothing was ever filed.
2016CV02130	Progressive Machine Die Inc.	SCI Direct LLC	Stark County Common Pleas	Complaint on account Judgment amount: \$290,000.00	Judgment	
2017CV00635	Coface North America Insurance Company	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account, unjust enrichment Complaint amount: \$189,553.50	Dismissed	Dismissed 7/13/2017 Defendant is to make monthly settlement payments.
2016CV02507	Cisco Systems Capital Corporation	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account Complaint amount: \$194,181.39	Pending	Dismissal was vacated on 7/20/2017 due to default on settlement.
2017CV01111	Maple Street Commerce LLC	Suarez Industries Corp.	Stark County Common Pleas	Complaint for breach of contract Complaint amount: \$1,838,883.32	Pending	Complaint filed 5/25/2017; no service information entered on the docket.
2017CV00206	Pure Source LLC	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account, breach of contract, unjust enrichment- quantum meruit Judgment amount: \$37,500.12	Judgment	Judgment Lien No. 2017G05164 entered 7/10/2017
2017CV01128	Taylor Hayes Inc.	Suarez Corporation Industries Retail Partner Enterprises LLC	Stark County Common Pleas	Complaint on account, breach of contract, unjust enrichment Complaint amount: \$131,138.39	Pending	
2017CV00058	Wesbanco Bank Inc.	Suarez Corporation Industries Resource Partners Enterprises LLC	Stark County Common Pleas	Complaint on account, breach of contract, unjust enrichment Complaint amount: \$1,725,000.00	Pending	
2017CV00338	Bicor Processing Corp.	Suarez Corp aka SCI Direct LLC	Stark County Common Pleas	Complaint on account Judgment amount: \$22,000.00	Agreed Judgment	Agreed Judgment Entry entered 6/26/2017
2016CV02149	Key2Health Inc.	Suarez Corporation Industries SCI Direct LLC John Does 1-5	Stark County Common Pleas	Complaint on product agreements, unjust enrichment Complaint amount: \$25,000.00	Pending	
2017CV01192	National Football Museum Inc. dba Pro Football Hall of Fame	SCI Direct LLC	Stark County Common Pleas	Complaint on licensing agreement, account, unjust enrichment Complaint amount: \$112,500.00	Pending	
2016CV01189	The Cyril-Scott Company	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account Judgment amount: \$34,233.16	Judgment	
2015CV01797	Pain Away LLC	Suarez Corporation Industries SCI Direct LLC John Does 1-5	Stark County Common Pleas	Complaint on account Complaint amount: \$40,142.00	Dismissed with Prejudice	Dismissed on 12/23/2016 "upon agreement and stipulation"--no details given. Motion to Enforce filed and denied by Agreed Judgment Entry 7/19/2016.
2016CV01764	Yoder Graphic Systems Inc.	Suarez Corporation Industries	Stark County Common Pleas	Complaint on account, breach of contract, unjust enrichment- quantum meruit Complaint amount: \$106,822.51	Dismissed without Prejudice	Dismissed 11/15/2016
2017FE00013	Wise Co. Inc.	Suarez Corporation Industries	Stark County Common Pleas	Foreign Judgment Execution Judgment amount: \$ _____	Judgment	Judgment obtained in Third District Court of Salt Lake City, Case No. 170900341; Filed in Stark County 5/16/2017
2016FE00001	KeyBank National Association	Suarez Corporation Industries	Stark County Common Pleas	Foreign Judgment Execution Judgment amount: \$ _____	Judgment--Satisfied	Filed in Stark County 3/1/2016 Satisfaction of Judgment filed 8/16/2016
2015CV02298	Thermtrol Corporation	SCI Direct LLC dba Suarez Manufacturing	Stark County Common Pleas	Complaint on account, breach of contract, unjust enrichment Complaint amount: \$100,000	Dismissed with Prejudice	Dismissed 8/22/2016
2017CV01430	Thermtrol Corporation	SCI Direct LLC Suarez Manufacturing Industries	Stark County Common Pleas	Cognovit Judgment Judgment amount: \$38,577.33	Judgment	Judgment entered 7/17/2017

2017FE00019	PC Richard & Son Long Island Corporation	Suarez Corp. Industries Suarez Corporation Industrial Retail Partner Enterprises LLC Specialty Foods LLC Chef Jon Molnar Specialty Foods LLC Namath Products	Stark County Common Pleas	Foreign Judgment Execution Judgment amount: \$	Judgment	Execution of judgment obtained in New York Supreme Court- Suffolk County, Case No. 604055/2016
2017CV00267	Mediaspace Solutions	Media Service Corporation	Stark County Common Pleas	Complaint on account Judgment amount: \$62,677.51	Judgment	Praecep for Certificate of Judgment for Transfer to Cleveland Municipal Court was entered on 4/4/2017
2017CVF01088	Nahan Printing Inc.	Suarez Corporation Industries	Canton Municipal Court	Complaint on account Complaint amount: \$5,267.06	Pending	
2017CVF01944	WRL Advertising LLC	Suarez Corporation Industries	Canton Municipal Court	Complaint on account Judgment amount: \$7,105.60	Judgment	Judgment Lien No. 2017JG05232, Stark County Common Pleas
2017CVF03340	Creation Gardens Inc.	Suarez Corporation Industries	Canton Municipal Court	Complaint on account, breach of contract, unjust enrichment Complaint amount: \$11,900.87	Pending	
2016CVF03974	Independence Business Supply Inc.	Suarez Corporation Industries	Canton Municipal Court	Complaint on account Complaint amount: \$2,406.02	Dismissed with Prejudice	Dismissed 10/13/2016
2016CVF04416	McElroy Contract Packaging Inc.	Suarez Corporation Industries	Canton Municipal Court	Complaint on account Complaint amount: \$6,724.15	Settled/Dismissed without Prejudice	Dismissed 11/28/2016
2016CVF06068	Victor Envelope Co.	Suarez Corporation Industries	Canton Municipal Court	Complaint on account Complaint amount: \$3,959.42	Dismissed without Prejudice	Dismissed 1/31/2017
2017CVF00405	ETL LLC	Suarez Corporation Industries	Canton Municipal Court	Complaint on account Judgment amount: \$6,723.00	Judgment-Satisfied	Judgment entered 3/3/2017 Judgment satisfied 5/2/2017
2017CVF00466	Dover Landscaping LLC	Suarez Corporation Industries	Massillon Municipal Court	Complaint on account Complaint amount: \$7,594.79	Pending	
2015CVF01804	Saniserv Inc.	Suarez Corp. Inc.	Massillon Municipal Court	Complaint on account Complaint amount: \$3,198.31	Dismissed	Dismissed 8/12/2016
2017CVH28765	Seven Ranges Manufacturing Corporation	SCI Direct LLC	Carroll County Common Pleas	Complaint on account, breach of contract Complaint amount: \$86,679.66	Settled	Agreed Judgment Entry entered 7/26/2017
604055/2016	P.C. Richard & Son Long Island Corporation	Suarez Corp. Industries Retail Partner Enterprises LLC Specialty Foods LLC Chef Jon Molnar Specialty Foods LLC Namath Products	New York Supreme Court- Suffolk County	Complaint on account, breach of contract Judgment amount: \$62,640.78	Judgment	Default Judgment granted Foreign Judgment executed- Stark Common Pleas 2017FE00019
000116/2016	Erie and Niagara Insurance Association	Suarez Corporation Industries	Franklin Civil Supreme- New York	Product liability claim	Pending	Trail set for 7/23/2018
16-2-27372-6	Safeco Insurance Co. of America	Suarez Corp. Industries SCI Direct	King County Superior Court Seattle WA	Product liability claim	Pending	
1:17CV01192	Walgreens Inc.	Suarez Corporation Industries dba Biotech Research	US District Court-Northern District of Illinois Eastern Division	Complaint on account/reimbursement for unsold products Complaint amount: \$376,115.84	Pending	
CIVDS1616778	Doug Doucette Lorraine Marie Doucette-Weinsten Douglass A. Doucette Michael L. Doucette	Edenpure United Furniture Industries Inc. Simmons Bedding Company LLC United Furniture Industries CA Inc. Big Lots Stores Inc. Roes 1-30	Superior Court of California-San Bernadino	Product liability claim and wrongful death	Pending	Cross claim filed against United Furniture and Edenpure
5SD01-1509-CT-1666	Candy Hickman, Personal Representative for the Estate of Anna I. Paul, deceased, Niman Paul, Individually	Suarez Corporation Industries SCI Direct LLC You Long Industrial Co. Ltd. Ron Myers Heating, Cooling, Plumbing, & Electrical Services Inc. Koller Electrical Services Inc. Legrand North America LLC Pass & Seymour Inc.	Morgan County IN Superior Court	Product liability claim and wrongful death	Pending	

2017CVH006661	Mediaspace Solutions	Media Services Corporation	Cleveland Municipal Court	Transfer of Judgment from Stark County Common Pleas Judgment amount: \$62,677.51	Judgment	Judgment transferred from Stark County Common Pleas 2017CV00267
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