

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO, CANTON DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Media Service Corporation

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names  
DBA HOF Media Group  
DBA Media Service Group

3. Debtor's federal Employer Identification Number (EIN) 34-1185822

<p>4. Debtor's address</p> <p><b>Principal place of business</b></p> <p><u>7800 Whipple Ave NW</u>  <u>North Canton, OH 44720-6928</u>                  Number, Street, City, State &amp; ZIP Code</p> <p><u>Stark</u>                  County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____                  P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p><u>7800 Whipple Ave NW North Canton, OH</u>  <u>44720-6928</u>                  Number, Street, City, State &amp; ZIP Code</p>
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5. Debtor's website (URL) www.suarez.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_



88465001708070000000000004

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <b>See Attachment</b>	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property?

Number, Street, City, State & ZIP Code \_\_\_\_\_

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Media Service Corporation**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 7, 2017**  
MM / DD / YYYY

X **/s/ Benjamin D. Suarez**  
Signature of authorized representative of debtor  
Title **CEO**

**Benjamin D. Suarez**  
Printed name

**18. Signature of attorney**

X **/s/ Anthony J. DeGirolamo**  
Signature of attorney for debtor

Date **August 7, 2017**  
MM / DD / YYYY

**Anthony J. DeGirolamo**  
Printed name

**Anthony J. DeGirolamo, Attorney at Law**  
Firm name

**3930 Fulton Dr NW Ste 100B**  
**Canton, OH 44718-3040**  
Number, Street, City, State & ZIP Code

Contact phone **(330) 305-9700** Email address **ajdlaw@sbcglobal.net**

**0059265**  
Bar number and State

Debtor **Media Service Corporation**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
NORTHERN DISTRICT OF OHIO, CANTON DIVISION \_\_\_\_\_

Case number (if known) \_\_\_\_\_ Chapter 11

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**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>SCI Direct LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Northern District of Ohio</b>	When _____	Case number, if known _____
Debtor	<b>Retail Partner Enterprises LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Northern District of Ohio</b>	When _____	Case number, if known _____
Debtor	<b>Suarez Corporation Industries</b>	Relationship to you	<b>Affiliate</b>
District	<b>Northern District of Ohio</b>	When _____	Case number, if known _____

**Fill in this information to identify the case:**

Debtor name Media Service Corporation  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO,  
 CANTON DIVISION  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Abacus Epsilon 2550 Crescent Dr Lafayette, CO 80026-2907		Trade debt				\$7,630.00
C-Trac 2222 W 110th St Cleveland, OH 44102-3512		Trade debt				\$6,094.09
Hauser 370 Marie Ct East Meadow, NY 11554-4304		Trade debt				\$557.70
Lake Group 1 Byram Brook Pl Armonk, NY 10504-2316		Trade debt				\$6,493.92
List Services 6 Trowbridge Dr Bethel, CT 06801-2881		Trade debt				\$11,767.03
Maximus Media 2728 Ontario Rd Uniontown, OH 44685-8359		Trade debt				\$2,647.00
Mediaspace Solutions c/o Kevin L. String, Esq. 68 Olive St Ste 6 Chagrin Falls, OH 44022-3117		Trade debt				\$62,677.51
Meltwater News US Inc 225 Bush St Ste 1000 San Francisco, CA 94104-4215		Trade debt				\$16,828.56

Debtor **Media Service Corporation**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Novus 2 Carlson Pkwy N Ste 400 Minneapolis, MN 55447-4470		Trade debt				\$286,407.07
Select System 455 Sylvan Ave Englewood Cliffs, NJ 07632-2703		Trade debt				\$120.03
Statware 90 Main St Ste 213A Centerbrook, CT 06409-1058		Trade debt				\$765.00
Westwood One Inc. 3544 Momentum Pl Chicago, IL 60689-5335		Trade debt				\$19,937.60

**United States Bankruptcy Court  
Northern District of Ohio, Canton Division**

**IN RE:**

Case No. \_\_\_\_\_

**Media Service Corporation**

Chapter **11**

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **August 7, 2017**

Signature: /s/ Benjamin D. Suarez  
**Benjamin D. Suarez, CEO**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any



Abacus Epsilon  
2550 Crescent Dr  
Lafayette, CO 80026-2907

Attorney General for the United States  
Civil Trail Section, Northern Region  
PO Box 55  
Washington, DC 20044-0055

Bureau Of Workers Compensation  
30 W. Spring 32nd FL  
Columbus, OH 43215

C-Trac  
2222 W 110th St  
Cleveland, OH 44102-3512

Hauser  
370 Marie Ct  
East Meadow, NY 11554-4304

Internal Revenue Service  
Centralized Insolvency Operation  
2970 Market St  
Philadelphia, PA 19104-5002

Internal Revenue Service  
Insolvency Group #6  
1240 E 9th St Rm 493  
Cleveland, OH 44199-2001

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101

Lake Group  
1 Byram Brook Pl  
Armonk, NY 10504-2316

List Services  
6 Trowbridge Dr  
Bethel, CT 06801-2881

Maximus Media  
2728 Ontario Rd  
Uniontown, OH 44685-8359

Mediaspace Solutions  
c/o Kevin L. String, Esq.  
68 Olive St Ste 6  
Chagrin Falls, OH 44022-3117

Meltwater News US Inc  
225 Bush St Ste 1000  
San Francisco, CA 94104-4215

Novus  
2 Carlson Pkwy N Ste 400  
Minneapolis, MN 55447-4470

Office Of The Ohio Attorney General  
Collections Enforcement Section  
150 E Gay St  
Columbus, OH 43215-3130

Office of the United States Attorney  
Attn: Bankruptcy Division  
801 W Superior Ave Ste 400  
Cleveland, OH 44113-1852

Office Of The United States Trustee  
Howard Metzenbaum Courthouse  
201 Superior Ave E Ste 441  
Cleveland, OH 44114-1234

Ohio Dept Of Job & Family Services  
PO Box 182404  
Columbus, OH 43218-0000

Select System  
455 Sylvan Ave  
Englewood Cliffs, NJ 07632-2703

State Of Ohio Dept Of Taxation  
PO Box 530 Attn: Bankruptcy Division  
Columbus, OH 43216

Statware  
90 Main St Ste 213A  
Centerbrook, CT 06409-1058

Westwood One Inc.  
3544 Momentum Pl  
Chicago, IL 60689-5335

United States Bankruptcy Court
Northern District of Ohio, Canton Division

In re Media Service Corporation

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$
Prior to the filing of this statement I have received \$
Balance Due \$

RETAINER

For legal services, I have agreed to accept and received a retainer of \$ 0.00
The undersigned shall bill against the retainer at an hourly rate of \$ 340.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Adversary proceedings and contested matters may be billed at the then applicable hourly rates.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

filings fees, credit report costs, credit counseling and debtor education fees, and other out of pocket costs.

Debtor(s)

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**August 7, 2017**

*Date*

**/s/ Anthony J. DeGirolamo**

**Anthony J. DeGirolamo**

*Signature of Attorney*

**Anthony J. DeGirolamo, Attorney at Law**

**3930 Fulton Dr NW Ste 100B**

**Canton, OH 44718-3040**

**(330) 305-9700 Fax: (330) 305-9713**

**ajdlaw@sbcglobal.net**

*Name of law firm*