

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION (Akron)**

In re:)	Chapter 11
SEPCO CORPORATION,)	Case No. 16-50058
Debtor. ¹)	Judge Alan M. Koschik

NOTICE OF BAR DATE FOR FILING PROOFS OF CLAIM

TO ALL KNOWN CREDITORS OF SEPCO CORPORATION:

The United States Bankruptcy Court for the Northern District of Ohio (the “**Court**”) has entered an order (the “**Bar Date Order**”) [Docket No. 416] establishing a deadline to file proofs of claim for all Prepetition Non-Asbestos Claims (as defined below) against the debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**”) that arose prior to January 14, 2016 (the “**Petition Date**”).

Pursuant to the Bar Date Order, **the Court has established SEPTEMBER 28, 2018, as the general claims bar date (the “Bar Date”) for filing proofs of claim in the Debtor’s chapter 11 case on account of Prepetition Non-Asbestos Claims (as defined below).**

The Bar Date Order requires all Entities, including Governmental Units, that have or assert against the Debtor any Claims, other than asbestos-related personal injury claims (“Asbestos Personal Injury Claims,” as defined in the Bar Date Order), that arose before the Petition Date (“Prepetition Non-Asbestos Claims”) to file proofs of claim with Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent in this case, so that their proofs of claim are actually received by KCC on or before 5:00 p.m., prevailing Pacific Time, on the Bar Date. Please note that the terms “Entity,” “Governmental Unit,” and “Claim” have the meanings given to them in section 101 of the Bankruptcy Code.

WHO MUST FILE A PROOF OF CLAIM

The Bar Date Order establishes that the following Entities must file proofs of claim on or before the Bar Date:

- a) any entity whose Prepetition Non-Asbestos Claim against the Debtor is not listed in the Schedules or is listed in the Schedules as disputed, contingent, or unliquidated and that desires to participate in this chapter 11 case or share in any distribution in this chapter 11 case; and

¹ The last four digits of the Debtor’s federal tax identification number are 7402.

- b) any entity that believes that its Prepetition Non-Asbestos Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount different from the classification or amount identified in the Schedules.

Holders of Asbestos Personal Injury Claims do not need to file a proof of claim on account of such Asbestos Personal Injury Claims at this time.

If it is unclear from the Schedules whether your Prepetition Non-Asbestos Claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed in the Schedules.

PROOFS OF CLAIM NOT REQUIRED TO BE FILED BY THE BAR DATE

The Bar Date Order further provides that the following Entities need not file proofs of claim by the Bar Date:

- a) any Entity that has already delivered a completed, signed proof of claim against the Debtor to KCC, in person or by courier service, hand delivery, or mail in a form substantially similar to Official Bankruptcy Form No. B 410;
- b) any Entity (i) whose Prepetition Non-Asbestos Claim against the Debtor is listed as not being disputed, contingent, or unliquidated in the Schedules and (ii) that agrees with the nature, classification, and amount of its claim as identified in the Schedules;
- c) any Entity whose Prepetition Non-Asbestos Claim against the Debtor previously has been allowed by, or paid pursuant to, an order of the Court;
- d) any Entity holding an administrative expense claim under section 503(b) of the Bankruptcy Code; and
- e) the Office of the United States trustee, for any claims or fees arising under 28 U.S.C. § 1930.

For the avoidance of doubt, the Bar Date does not apply to Asbestos Personal Injury Claims.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Unless the Court orders otherwise, any Entity who is required to file a proof of claim, but who fails to do so by the Bar Date described in this Notice, (a) shall be forever barred, estopped, and enjoined from asserting that claim against the Debtor in this chapter 11 case or thereafter filing a proof of claim with respect to that claim in this chapter 11 case; (b) shall not, with respect to that claim, be treated as a creditor (as defined in section 101(10) of the Bankruptcy Code) of the Debtor for the purpose of voting upon the plan of reorganization in this chapter 11 case; and (c) shall not receive or be entitled to receive any payment or distribution of property from the Debtor or its successors or assigns with respect to that claim; provided, however, that

any person or entity whose Prepetition Non-Asbestos Claim against the Debtor is listed in the Schedules as not being disputed, contingent, or unliquidated shall be able to assert and vote the dollar amount set forth for that claim in the Schedules and shall be able to receive distributions under any plan of reorganization or liquidation in this chapter 11 case on account of the dollar amount set forth for that claim in the Schedules.

PROCEDURE FOR FILING PROOFS OF CLAIM

Any Entity asserting a Prepetition Non-Asbestos Claim must deliver a completed, signed original proof of claim, together with any accompanying or supporting documentation, to Sepco Corporation Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, in person or by courier service, hand delivery, or mail so as to be actually received by KCC no later than 5:00 p.m., prevailing Pacific Time, on the Bar Date. Any proof of claim submitted by facsimile, email, or other electronic means will not be accepted and will not be deemed filed until the proof of claim is submitted by one of the methods described in the foregoing sentence.

You may use Official Bankruptcy Form No. B 410 to file Claims. Alternatively, you may use (and copy as necessary) the copy of the proof of claim form (the “**Proof of Claim Form**”) included with this Notice, which form substantially complies with Official Bankruptcy Form No. B 410.

All filed proofs of claim must: (a) be written in English; (b) be denominated in lawful United States currency; and (c) conform substantially with the Proof of Claim Form. Proofs of claim will be deemed filed when actually received by KCC. Proofs of claim must include all documentation required by Bankruptcy Rules 3001(c) and (d) and the relevant proof of claim form, including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. If you wish to receive acknowledgement of KCC’s receipt of a proof of claim, you must also submit to KCC by the Bar Date and concurrently with your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, postage-prepaid return envelope.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim for Prepetition Non-Asbestos Claims (including copies of the proof of claim form), please contact KCC at Sepco Corporation Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245; Telephone: (866) 381-9100.

Please note that KCC’s staff is not permitted to give legal advice. **You may wish to consult an attorney regarding this matter.**

Dated: July 19, 2018

/s/ Jeffrey C. Toole

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