

Any objections to the Proposed Disclosure Statement or to the Voting and Solicitation Procedures Motion must be filed with the Clerk of the Court, United States Bankruptcy Court for the Northern District of Ohio, John F. Seiberling Federal Building & U.S. Courthouse, 455 U.S. Courthouse, 2 South Main Street, Akron, Ohio 44308, not later than **March 29, 2019** (the “Disclosure Statement Objection Deadline”).

Objections to the Proposed Disclosure Statement or to the Voting and Solicitation Procedures Motion, if any, must (a) be in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules; (c) state the name and address of the objecting party and the amount and nature of the claim or equity interest beneficially owned by such entity; (d) state with particularity the legal and factual basis for such objections, and, if applicable, a proposed modification to the Proposed Disclosure Statement or to the proposed voting and solicitation procedures that would resolve such objection; and (e) be filed with the Clerk of the Court and served upon the following persons so as to be *actually received* by the Disclosure Statement Objection Deadline:

- the Office of the United States Trustee for Region 9, Howard M. Metzenbaum U.S. Courthouse, 201 Superior Avenue, East Suite 441, Cleveland, Ohio 44114, Attn: Tiiara Patton;
- counsel to the Debtor, Buckley King LPA, 1400 Fifth Third Center, 600 Superior Avenue, East, Cleveland, Ohio 44114, Attn: Jeffrey C. Toole;
- counsel to the Committee, Caplin & Drysdale, Chartered, One Thomas Circle, N.W., Suite 1100, Washington, D.C. 20005, Attn: Kevin C. Maclay; and Brouse McDowell, LPA, 388 S. Main Street, Suite 500, Akron, Ohio 44311, Attn: Kate M. Bradley;
- counsel to the Future Claimants’ Representative, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edwin J. Harron, and Black, McCuskey Souers & Arbaugh, 220 Market Avenue S., Suite 1000, Canton, Ohio 44702, Attn: Joel K. Dayton; and
- counsel to the Debtor’s Affiliates (defined in the Plan), Goodwin Procter LLP, 901 New York Avenue, NW, Washington, DC 20001, Attn: William R. Hanlon and Richard M. Wyner.

The Proposed Disclosure Statement can be accessed on the internet at <http://www.kccllc.net/sepco>, or a copy of the Proposed Disclosure Statement may be requested, in writing, from the undersigned counsel for the Debtor.

Dated: March 1, 2019

BUCKLEY KING LPA

By: /s/ Jeffrey C. Toole

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*Attorneys for Sepco Corporation,
Debtor and Debtor-in-Possession*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 1, 2019, true and correct copies of the *Notice of Filing Disclosure Statement and Voting and Solicitation Procedures* are being served by Kurtzman Carson Consultants LLC upon various parties in interest. KCC will file a separate certificate of service to that effect in due course.

/s/ Jeffery C. Toole

Jeffrey C. Toole

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