

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:	:	Chapter 11
	:	
SEPCO CORPORATION,	:	Case No. 16-50058
	:	
Debtor. ¹	:	Judge Alan M. Koschik
	:	

NOTICE OF ADJOURNED HEARING REGARDING (1) THE DISCLOSURE STATEMENT AND (2) VOTING AND SOLICITATION PROCEDURES

On March 1, 2019, Sepco Corporation (“Debtor”) filed the *Disclosure Statement With Respect to the First Amended Plan of Reorganization for Sepco Corporation Under Chapter 11 of the Bankruptcy Code* (the “Proposed Disclosure Statement”), and on February 11, 2019, the Debtor filed the *Motion of the Debtor for an Order Approving (I) the Disclosure Statement; (II) the Solicitation and Voting Procedures; (III) Forms of Ballots; (IV) Deadlines and Procedures to File Objections to the Disclosure Statement and the Plan; (V) a Hearing Date to Consider Confirmation of the Plan; and (VI) the Form, Scope, and Manner of Notice of the Plan and Confirmation Hearing* (the “Voting and Solicitation Procedures Motion”) with the United States Bankruptcy Court for the Northern District of Ohio (the “Bankruptcy Court”). The Debtor reserves the right to further amend, supplement, or otherwise modify the Proposed Disclosure Statement and the voting and solicitation procedures requested in the Voting and Solicitation Procedures Motion.

PLEASE TAKE NOTICE that the hearing regarding the Proposed Disclosure Statement and the Voting and Solicitation Procedures Motion (the “Disclosure Statement Hearing”), which was rescheduled for May 30, 2019, at 10:00 a.m., has been adjourned again and rescheduled to a later date. **The adjourned Disclosure Statement Hearing will be held on JUNE 27, 2019, at 10:00 a.m. prevailing Eastern Time** before the Honorable Alan M. Koschik at the John F. Seiberling Federal Building & U.S. Courthouse, 2 South Main Street, Akron, Ohio 44308, Courtroom No. 260, to consider the entry of an order determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of title 11 of the United States Code, approving the Proposed Disclosure Statement, and granting the Voting and Solicitation Procedures Motion.

Please be advised that the Disclosure Statement Hearing may be further adjourned from time to time by the Bankruptcy Court or the Debtor without further notice other than by such

¹ The last four digits of the Debtor’s federal tax identification number are 7402.

adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on the list of parties entitled to notice.

Dated: April 30, 2019

BUCKLEY KING LPA

By: /s/ Jeffrey C. Toole
Harry W. Greenfield (0003839)
greenfield@buckleyking.com
Jeffrey C. Toole (0064688)
toole@buckleyking.com
1400 Fifth Third Center
600 Superior Avenue, East
Cleveland, Ohio 44114
Telephone: (216) 363-1400
Facsimile: (216) 579-1020

*Attorneys for Sepco Corporation,
Debtor and Debtor-in-Possession*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on April 30, 2019, true and correct copies of the *Notice of Adjourned Hearing Regarding (1) the Disclosure Statement and (2) Voting and Solicitation Procedures* are being served by Kurtzman Carson Consultants LLC upon various parties in interest. KCC will file a separate certificate of service to that effect in due course.

/s/ Jeffrey C. Toole
Jeffrey C. Toole

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