

- (ii) Counsel to the Debtor, Bernstein-Burkley, P.C., Fifth Third Center, 600 Superior Avenue East, Suite 1300, Cleveland, Ohio 44114, Attn: Harry W. Greenfield, Esq. and Jeffrey C. Toole, Esq. (Fax: 412-456-8135; hgreenfield@bernsteinlaw.com and jtoole@bernsteinlaw.com);
- (iii) Counsel to the Official Committee of Asbestos Claimants, Caplin & Drysdale, Chartered, One Thomas Circle, N.W., Suite 1100, Washington, D.C. 20005, Attn: Kevin C. Maclay (Fax: 202-429-3301; kmaclay@capdale.com); and Brouse McDowell, LPA, 388 S. Main Street, Suite 500, Akron, Ohio 44311, Attn: Marc B. Merklin, Esq. and Bridget A. Franklin, Esq. (Fax: 330-253-8601; mmerklin@brouse.com and bfranklin@brouse.com);
- (iv) Counsel to the Future Claimants' Representative, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edwin J. Harron (Fax: 302-571-1253; eharron@ycst.com); and Black, McCuskey Souers & Arbaugh, 220 Market Avenue S., Suite 1000, Canton, Ohio 44702, Attn: Joel K. Dayton and Chrysanthe Vassiles (Fax: 330-456-5756; jdayton@bmsa.com and cvassiles@bmsa.com); and
- (v) Counsel to the Debtor's Affiliates (as defined in the Plan), Goodwin Procter LLP, 1900 N Street, N.W., Washington, D.C. 20036, Attn: William R. Hanlon and Richard M. Wyner (Fax: 202-204-7317; whanlon@goodwinlaw.com and rwyner@goodwinlaw.com)

(collectively, the "Notice Parties").

Registered users of the Bankruptcy Court's case filing system must electronically file their objections and responses. All other parties in interest must file their objections and responses in writing with the Clerk of the Bankruptcy Court. *If you or your attorney does not file an objection to the Plan, the Bankruptcy Court may conclude that you do not object to confirmation of the Plan, and may enter an order confirming the Plan by which you will be bound.*

PLEASE TAKE FURTHER NOTICE THAT the hearing (the "Confirmation Hearing") to consider the confirmation of the Plan, and any objections thereto, will be held before the Honorable Alan M. Koschik, United States Bankruptcy Judge, John F. Seiberling Federal Building & U.S. Courthouse, 2 South Main Street, Akron, Ohio 44308, Courtroom No. 260, **March 23, 2020, at 9:30 a.m. (prevailing Eastern Time)**. You may attend the Confirmation Hearing but are not required to do so. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtor without further notice to parties other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT, UNDER THE TERMS OF THE PLAN, THAT EITHER (A) YOUR CLAIM(S) IN THE DEBTOR IS / ARE NOT IMPAIRED² AND, THEREFORE, PURSUANT TO SECTION 1126 OF TITLE 11 OF THE UNITED STATES CODE, YOU ARE (I) DEEMED TO HAVE ACCEPTED THE PLAN AND (II) ARE NOT ENTITLED TO VOTE ON THE PLAN, OR (B) YOU ARE

² Unimpaired Classes under the Plan include the following: Class 1 (Priority), Class 2 (Secured Claims), and Class 3 (General Unsecured Claims).

AN INSIDER OF THE DEBTOR, IN WHICH CASE YOUR EQUITY INTEREST(S) DO NOT ENTITLE YOU TO VOTE ON THE PLAN. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S) OR INTEREST(S), OR WANT TO REQUEST A COPY OF THE PLAN, DISCLOSURE STATEMENT, AND/OR DISCLOSURE STATEMENT ORDER, YOU SHOULD CONTACT THE DEBTOR'S BALLOTING AGENT:

**KURTZMAN CARSON CONSULTANTS LLC
222 N. PACIFIC COAST HIGHWAY, SUITE 300
EL SEGUNDO, CA 90245
(888) 647-1733
SepcoInfo@kccllc.com**

Copies of the Disclosure Statement and Plan may be obtained, *free of charge*, by accessing them on the Balloting Agent's website for Sepco's Chapter 11 Case: <http://www.kccllc.net/sepco>.

PLEASE TAKE FURTHER NOTICE THAT IF THE PLAN IS CONFIRMED, THE RELEASE AND INJUNCTION PROVISIONS SET FORTH IN ARTICLE X OF THE PLAN SHALL BE BINDING ON ALL HOLDERS OF CLAIMS AND INTERESTS.

PLEASE TAKE FURTHER NOTICE that if you disagree with the Plan's classification of your Claim or believe that you should be entitled to vote on the Plan, then you must request by motion ("Rule 3018 Motion") an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing your Claim in a different amount or different class for purposes of voting to accept or reject the Plan. All Rule 3018 Motions must be in writing, be filed with the Clerk of Court, and be served upon the Notice Parties (whose names and addresses are listed above) so as to be ***actually received*** by them no later 15 calendar days after the later of (a) the first date upon which the Publication Notice is published in either the *Plain Dealer* or the national edition of *USA Today*, or (b) receipt (by that creditor or that creditor's attorney) of the Solicitation Package. Rule 3018 Motions that are not timely filed and served in the manner set forth above will not be considered. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018 Motion, such creditor's vote on the Plan will not be counted unless such creditor's claim is temporarily allowed by the Bankruptcy Court, or as otherwise agreed to by and among the Debtor, the Official Committee of Asbestos Claimants, the Future Claimants' Representative (collectively, the "Plan Proponents") and such creditor, for voting purposes. Any issues raised by a Rule 3018 Motion that are not resolved by and among the Plan Proponents and the movant will be considered at the Confirmation Hearing.

Dated: December 17, 2019

BERNSTEIN-BURKLEY, P.C.

By: /s/ Jeffrey C. Toole
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Debtor and Debtor-in-Possession*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 23, 2019, true and correct copies of the *Notice of Non-Voting Status* were served by Kurtzman Carson Consultants LLC upon various parties in interest. KCC will file a separate certificate of service to that effect in due course.

/s/ Jeffrey C. Toole
Jeffrey C. Toole