

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|   |                                  |
|---|----------------------------------|
| In re:  | Chapter 11                       |
| SFX ENTERTAINMENT, INC., <i>et al.</i> , <sup>1</sup> | Case No. 16-10238 (MFW)          |
| Debtors.  | (Joint Administration Requested) |

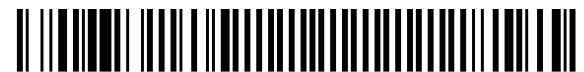
**NOTICE OF AGENDA FOR HEARING ON FIRST DAY  
MOTIONS SCHEDULED FOR FEBRUARY 3, 2016 AT 10:00 A.M.<sup>2</sup>**  
**Location: Before the Honorable Mary F. Walrath, 5th Floor, Courtroom No. 4**

**CHAPTER 11 PETITIONS:**

1. Voluntary Petitions with Board Resolutions:
  - a. SFX Entertainment, Inc.; Case No. 16-10238
  - b. 430R Acquisition LLC; Case No. 16-10239
  - c. Beatport LLC; Case No. 16-10240
  - d. Core Productions LLC; Case No. 16-10241
  - e. EZ Festivals, LLC; Case No. 16-10242
  - f. Flavorus, Inc.; Case No. 16-10243
  - g. ID&T/SFX Mysteryland LLC; Case No. 16-10244
  - h. ID&T/SFX North America LLC; Case No. 16-10245
  - i. ID&T/SFX Q-Dance LLC; Case No. 16-10246
  - j. ID&T/SFX Sensation LLC; Case No. 16-10247

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: 430R Acquisition LLC (7350); Beatport, LLC (1024); Core Productions LLC (3613); EZ Festivals, LLC (2693); Flavorus, Inc. (7119); ID&T/SFX Mysteryland LLC (6459); ID&T/SFX North America LLC (5154); ID&T/SFX Q-Dance LLC (6298); ID&T/SFX Sensation LLC (6460); ID&T/SFX TomorrowWorld LLC (7238); LETMA Acquisition LLC (0452); Made Event, LLC (1127); Michigan JJ Holdings LLC (n/a); SFX Acquisition, LLC (1063); SFX Brazil LLC (0047); SFX Canada Inc. (7070); SFX Development LLC (2102); SFX EDM Holdings Corporation (2460); SFX Entertainment, Inc. (0047); SFX Entertainment International, Inc. (2987); SFX Entertainment International II, Inc. (1998); SFX Intermediate Holdco II LLC (5954); SFX Managing Member Inc. (2428); SFX Marketing LLC (7734); SFX Platform & Sponsorship LLC (9234); SFX Technology Services, Inc. (0402); SFX/AB Live Event Canada, Inc. (6422); SFX/AB Live Event Intermediate Holdco LLC (8004); SFX/AB Live Event LLC (9703); SFX-94 LLC (5884); SFX-Disco Intermediate Holdco LLC (5441); SFX-Disco Operating LLC (5441); SFXE IP LLC (0047); SFX-EMC, Inc. (7765); SFX-Hudson LLC (0047); SFX-IDT N.A. Holding II LLC (4860); SFX-LIC Operating LLC (0950); SFX-IDT N.A. Holding LLC (2428); SFX-Nightlife Operating LLC (4673); SFX-Perryscope LLC (4724); SFX-React Operating LLC (0584); Spring Awakening, LLC (6390); SFXE Netherlands Holdings Coöperatief U.A. (6812); SFXE Netherlands Holdings B.V. (6898). The Debtors' business address is 902 Broadway, 15<sup>th</sup> Floor, New York, NY 10010.

<sup>2</sup> Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see [www.deb.uscourts.gov](http://www.deb.uscourts.gov)) by contacting CourtCall at 1-866-582-6878 and providing written notice to Debtors' counsel.



- k. ID&T/SFX TomorrowWorld LLC; Case No. 16-10248
- l. LETMA Acquisition LLC; Case No. 16-10249
- m. Made Event, LLC; Case No. 16-10250
- n. Michigan JJ Holdings LLC; Case No. 16-10251
- o. SFX Acquisition LLC; Case No. 16-10252
- p. SFX Brazil LLC; Case No. 16-10253
- q. SFX Canada Inc.; Case No. 16-10254
- r. SFX Development LLC; Case No. 16-10255
- s. SFX EDM Holdings Corporation; Case No. 16-10256
- t. SFX Entertainment International II, Inc.; Case No. 16-10257
- u. SFX Entertainment International, Inc.; Case No. 16-10258
- v. SFX Intermediate Holdco II LLC; Case No. 16-10259
- w. SFX Managing Member Inc.; Case No. 16-10260
- x. SFX Marketing LLC; Case No. 16-10261
- y. SFX Platform & Sponsorship LLC; Case No. 16-10262
- z. SFX Technology Services, Inc.; Case No. 16-10263
- aa. SFX/AB Live Event Canada, Inc.; Case No. 16-10264
- bb. SFX/AB Live Intermediate Holdco LLC; Case No. 16-10265
- cc. SFX/AB Live Event LLC; Case No. 16-10266
- dd. SFX-94 LLC; Case No. 16-10267
- ee. SFX-Disco Intermediate Holdco LLC; Case No. 16-10268
- ff. SFX-Disco Operating LLC; Case No. 16-10269
- gg. SFXE IP LLC; Case No. 16-10270
- hh. SFX-EMC, Inc.; Case No. 16-10271
- ii. SFX-Hudson LLC; Case No. 16-10272
- jj. SFX-IDT N.A. Holding II LLC; Case No. 16-10273
- kk. SFX-LIC Operating LLC; Case No. 16-10274
- ll. SFX-IDT N.A. Holding LLC; Case No. 16- 10275
- mm. SFX-Nightlife Operating LLC; Case No. 16-10276
- nn. SFX-Perryscope LLC; Case No. 16-10277
- oo. SFX-React Operating LLC; Case No. 16-10278
- pp. Spring Awakening, LLC; Case No. 16-10279
- qq. SFXE Netherlands Holdings Coöperatief U.A.; Case No. 16-10280
- rr. SFXE Netherlands Holdings B.V.; Case No. 16-10281

### **FIRST DAY DECLARATION**

- 2. Declaration of Michael Katzenstein in Support of the Debtors' Chapter 11 Petitions and Requests for First Day Relief [Docket No. 13, Filed February 1, 2016]

### **FIRST DAY MOTIONS:**

- 3. Motion of the Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. , Filed February 1, 2016]

Status: This matter will be going forward.

4. Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System, (C) Waiving Certain Investment and Deposit Guidelines and (D) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 3, Filed February 1, 2016]

Status: This matter will be going forward.

5. Motion of the Debtors for Entry of an Order (A) Authorizing Debtors to Pay (I) All Prepetition Employee Obligations, and (II) Prepetition Withholding Obligations, and (B) Directing Banks to Honor Related Transfers [Docket No. 5, Filed February 1, 2016]

Status: This matter will be going forward.

6. Motion of the Debtors for Entry of Interim and Final Orders Authorizing (A) the Debtors to Pay (I) All or a Portion of the Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Certain Prepetition Mechanics' Liens and Shipping and Warehousing Charges in the Ordinary Course of Business, and (B) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 6, Filed February 1, 2016]

Status: This matter will be going forward.

7. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (A) Maintain Existing Insurance Policies, Pay All Policy Premiums and Consultant Fees Arising Thereunder and Renew or Enter Into New Policies, and (B) Continue Insurance Premium Financing Programs, Pay Insurance Premium Financing Obligations Arising in Connection Therewith and Renew or Enter into New Premium Financing Arrangements [Docket No. 7, Filed February 1, 2016]

Status: This matter will be going forward.

8. Motion of the Debtors for Entry of Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures For Determining Adequate Assurance of Payment [Docket No. 8, Filed February 1, 2016]

Status: This matter will be going forward.

9. Motion of the Debtors for Entry of Interim and Final Orders Authorizing (A) the Debtors to Pay Prepetition Sales, Franchise and Similar Taxes in the Ordinary Course of Business, and (B) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 9, Filed February 1, 2016]

Status: This matter will be going forward.

10. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Ticket Obligations to Customers and to Otherwise Continue Certain Prepetition Customer Practices in the Ordinary Course of Business [Docket No. 10, Filed February 1, 2016]

Status: This matter will be going forward.

11. Motion of the Debtors for Entry of Interim and Final Orders Establishing (I) Notification, Objection and Hearing Procedures for Transfers of Equity Securities and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Docket No. 11, Filed February 1, 2016]

Status: This matter will be going forward.

12. Debtors' Application for Entry of an Order Authorizing Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and LBR 2002-1(f) [Docket No. 12, Filed February 1, 2016]

Status: This matter will be going forward.

13. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting related Relief [Docket No. 28, Filed February 2, 2016]

Status: This matter will be going forward.

Dated: February 2, 2016

GREENBERG TRAURIG, LLP

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-and-

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and Debtors-in-Possession*

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Securities & Exchange Commission  
Top 40 Creditors  
Interested Parties