

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SFX ENTERTAINMENT, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 16-10238 (MFW)

(Jointly Administered)

Hearing Date: March 4, 2016 at 10:30 a.m.
Objection Deadline: February 26, 2016 at 4:00 p.m.
Ref. Docket Nos. 8, 54

**NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING ON MOTION
OF THE DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS PURSUANT TO
SECTIONS 105(a) AND 366 OF THE BANKRUPTCY CODE (A) PROHIBITING
UTILITIES FROM ALTERING, REFUSING OR DISCONTINUING SERVICE,
(B) DEEMING UTILITIES ADEQUATELY ASSURED OF FUTURE PERFORMANCE,
AND (C) ESTABLISHING PROCEDURES FOR DETERMINING ADEQUATE
ASSURANCE OF PAYMENT**

PLEASE TAKE NOTICE that on February 1, 2016, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) filed the *Motion of the Debtors for Entry of Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures For Determining*

¹ The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: 430R Acquisition LLC (7350); Beatport, LLC (1024); Core Productions LLC (3613); EZ Festivals, LLC (2693); Flavorus, Inc. (7119); ID&T/SFX Mysteryland LLC (6459); ID&T/SFX North America LLC (5154); ID&T/SFX Q-Dance LLC (6298); ID&T/SFX Sensation LLC (6460); ID&T/SFX TomorrowWorld LLC (7238); LETMA Acquisition LLC (0452); Made Event, LLC (1127); Michigan JJ Holdings LLC (n/a); SFX Acquisition, LLC (1063); SFX Brazil LLC (0047); SFX Canada Inc. (7070); SFX Development LLC (2102); SFX EDM Holdings Corporation (2460); SFX Entertainment, Inc. (0047); SFX Entertainment International, Inc. (2987); SFX Entertainment International II, Inc. (1998); SFX Intermediate Holdco II LLC (5954); SFX Managing Member Inc. (2428); SFX Marketing LLC (7734); SFX Platform & Sponsorship LLC (9234); SFX Technology Services, Inc. (0402); SFX/AB Live Event Canada, Inc. (6422); SFX/AB Live Event Intermediate Holdco LLC (8004); SFX/AB Live Event LLC (9703); SFX-94 LLC (5884); SFX-Disco Intermediate Holdco LLC (5441); SFX-Disco Operating LLC (5441); SFXE IP LLC (0047); SFX-EMC, Inc. (7765); SFX-Hudson LLC (0047); SFX-IDT N.A. Holding II LLC (4860); SFX-LIC Operating LLC (0950); SFX-IDT N.A. Holding LLC (2428); SFX-Nightlife Operating LLC (4673); SFX-Perryscope LLC (4724); SFX-React Operating LLC (0584); Spring Awakening, LLC (6390); SFXE Netherlands Holdings Cooperatief U.A. (6812); SFXE Netherlands Holdings B.V. (6898). The Debtors’ business address is 902 Broadway, 15th Floor, New York, NY 10010.



Adequate Assurance of Payment [Docket No. 8] (the “**Motion**”) with the U.S. Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that on February 3, 2016, the Court entered the *Interim Order Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (A) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures For Determining Adequate Assurance of Payment* [Docket No. 54] (the “**Interim Order**”). You are being served with a copy of the Motion and the Interim Order with this Notice.

PLEASE TAKE FURTHER NOTICE that if a Utility Provider is not satisfied with the assurance of future payment being provided by the Debtors pursuant to the Motion, the Utility Provider must serve a written request upon the Debtors setting forth the locations(s) for which Utility Services are provided, the account number(s) for such locations(s), the outstanding balance for each account, a summary of the Debtors’ payment history on each account, and an explanation of why the Adequate Assurance Deposit is inadequate assurance of payment. The Additional Assurance Request must actually be filed with the Court and received by: (i) the Debtors, 902 Broadway, 15th Floor, New York, NY 10010 (Attn: Edwin Eshmoili), and (ii) the Debtors’ proposed counsel, Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, DE 19801 (Attn: Dennis Meloro, Esq.) and Greenberg Traurig, LLP, The Metlife Building, 200 Park Avenue, 38th Floor, New York, NY 10166 (Attn: Sara Hoffman, Esq.).

PLEASE TAKE FURTHER NOTICE that any response or objection to the final relief sought in the Motion must be filed with the Court, 824 North Market Street, 3rd Floor,

Wilmington, Delaware 19801 on or before **FEBRUARY 26, 2016, AT 4:00 P.M. PREVAILING EASTERN TIME.**

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (i) the Debtors, 902 Broadway, 15th Floor, New York, NY 10010 (Attn: Edwin Eshmoili); (ii) the Debtors' proposed counsel, Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, DE 19801 (Attn: Dennis A. Meloro, Esq.) and Greenberg Traurig, LLP, The MetLife Building, 200 Park Avenue, New York, NY 10166 (Attn: Sara Hoffman, Esq.); (iii) counsel for the DIP Lenders and DIP Agent, (a) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, NY 10038 (Attn: Kristopher M. Hansen, Esq., Jonathan D. Canfield, Esq., and Joshua M. Siegel, Esq.) and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, DE 19801 (Attn: Matthew Lunn, Esq. and Robert Poppiti, Esq.); (iv) counsel for the First Lien Agent, First Lien Lenders, Foreign Loan Agent and Foreign Loan Lenders, (a) Brown Rudnick LLP, Seven Times Square, New York, NY (Attn: Edward Weisfelner, Esq.) and (b) Ashby & Geddes, 500 Delaware Avenue, Wilmington, DE (Attn: Robert Bowden, Esq.); (v) Office of the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Hannah McCollum, Esq.); and (vi) counsel to any Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases (subsequent to its appointment) and (vii) the Utility Providers.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE FINAL RELIEF SOUGHT IN THE MOTION WILL BE HELD ON MARCH 4, 2016 AT 10:30 A.M. PREVAILING EASTERN TIME BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY COURT, AT 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 4, WILMINGTON, DELAWARE 19801.

Dated: February 4, 2016

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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-and-

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*Proposed Counsel for the Debtors and
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