

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|   |                         |
|---|-------------------------|
| In re:  | Chapter 11              |
| SFX ENTERTAINMENT, INC., <i>et al.</i> , <sup>1</sup> | Case No. 16-10238 (MFW) |
| Debtors.  | (Jointly Administered)  |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MARCH 4, 2016 AT 10:30 A.M.<sup>2</sup>**

**Location: Before the Honorable Mary F. Walrath, 5th Floor, Courtroom No. 4**

**ADJOURNED/WITHDRAWN MATTERS:**

1. Motion of the Debtors for an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Assumption of Settlement Agreement [Docket No. 94, Filed February 11, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m., Extended for the Official Committee of Unsecured Creditors

Response(s) Received: None

Related Documents: None.

Status: This matter is being adjourned to the omnibus hearing scheduled for April 5, 2016 at 10:30 a.m.

---

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor's federal tax identification number, if applicable, are: 430R Acquisition LLC (7350); Beatport, LLC (1024); Core Productions LLC (3613); EZ Festivals, LLC (2693); Flavorus, Inc. (7119); ID&T/SFX Mysteryland LLC (6459); ID&T/SFX North America LLC (5154); ID&T/SFX Q-Dance LLC (6298); ID&T/SFX Sensation LLC (6460); ID&T/SFX TomorrowWorld LLC (7238); LETMA Acquisition LLC (0452); Made Event, LLC (1127); Michigan JJ Holdings LLC (n/a); SFX Acquisition, LLC (1063); SFX Brazil LLC (0047); SFX Canada Inc. (7070); SFX Development LLC (2102); SFX EDM Holdings Corporation (2460); SFX Entertainment, Inc. (0047); SFX Entertainment International, Inc. (2987); SFX Entertainment International II, Inc. (1998); SFX Intermediate Holdco II LLC (5954); SFX Managing Member Inc. (2428); SFX Marketing LLC (7734); SFX Platform & Sponsorship LLC (9234); SFX Technology Services, Inc. (0402); SFX/AB Live Event Canada, Inc. (6422); SFX/AB Live Event Intermediate Holdco LLC (8004); SFX/AB Live Event LLC (9703); SFX-94 LLC (5884); SFX-Disco Intermediate Holdco LLC (5441); SFX-Disco Operating LLC (5441); SFXE IP LLC (0047); SFX-EMC, Inc. (7765); SFX-Hudson LLC (0047); SFX-IDT N.A. Holding II LLC (4860); SFX-LIC Operating LLC (0950); SFX-IDT N.A. Holding LLC (2428); SFX-Nightlife Operating LLC (4673); SFX-Perryscope LLC (4724); SFX-React Operating LLC (0584); Spring Awakening, LLC (6390); SFXE Netherlands Holdings Coöperatief U.A. (6812); SFXE Netherlands Holdings B.V. (6898). The Debtors' business address is 902 Broadway, 15<sup>th</sup> Floor, New York, NY 10010.

<sup>2</sup> Parties who are unable to attend the hearing in person may request telephonic participation in accordance with the Instructions for Telephonic Appearances (see [www.deb.uscourts.gov](http://www.deb.uscourts.gov)) by contacting CourtCall at 1-866-582-6878 and providing written notice to Debtors' counsel.



2. [SEALED] Motion of the Debtors for an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Assumption of the Restructuring Support Agreement [Docket No. 88, Filed February 11, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received:

- A. Objection of WPP Luxembourg Gamma SARL to Debtors' Motion Authorizing Assumption of the Restructuring Support Agreement [Docket Nos. 129, 130, Filed February 26, 2016]

Related Documents:

- A. (REDACTED VERSION) Motion to Authorize an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Assumption of the Restructuring Support Agreement [Docket No. 89, Filed February 11, 2016]
- B. Motion to File Under Seal Portions of the Restructuring Support Agreement [Docket No. 91, Filed February 11, 2016]

Status: The Motion to File under Seal has been withdrawn and the Debtors will file an unredacted version of the Motion filed at Docket No. 88. The Debtors are requesting an adjournment of this motion to March 21, 2016 with the consent of the US Trustee, Committee, the RSA parties and WPP Luxembourg Gamma SARL.

3. Motion to File Under Seal Portions of the Restructuring Support Agreement [Docket No. 91, Filed February 11, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m. Extended for the Official Committee of Unsecured Creditors to March 1, 2016

Response(s) Received: None.

Related Documents:

- A. [SEALED] Motion to Authorize an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Assumption of the Restructuring Support Agreement [Docket No. 88, Filed February 11, 2016]

Status: This Motion is being withdrawn and a notice of withdrawal will be filed.

**UNCONTESTED MATTERS UNDER CNO/COC:**

4. Motion of the Debtors for Entry of an Order (A) Authorizing Debtors to Pay (I) All Prepetition Employee Obligations, and (II) Prepetition Withholding Obligations, and (B) Directing Banks to Honor Related Transfers [Docket No. 5, Filed February 1, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: Informal Comments from the U.S. Trustee and the Official Committee of Unsecured Creditors

Related Documents:

- A. Order (with revisions by the Court) (A) Authorizing Debtors to Pay (I) All Prepetition Employee Obligations and (II) Prepetition Withholding Obligations, and (B) Directing Banks to Honor Related Transfers [Docket No. 58, Filed February 3, 2016]
- B. Notice of Filing of Proposed Order Authorizing Debtors to Pay All Prepetition Commissions [Docket No. 93, Filed February 11, 2016]
- C. Certification of Counsel [Docket No. 158, Filed March 2, 2016]

Status: A revised form of order, with respect to the payment of prepetition commissions, reflecting the comments received by the U.S. Trustee and the Official Committee of Unsecured Creditors has been filed under certification of counsel and counsel respectfully requests entry of the revised proposed form of order at the Court's convenience.

5. Motion of the Debtors for Entry of Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures For Determining Adequate Assurance of Payment [Docket No. 8, Filed February 1, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Interim Order (A) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, and (C) Establishing Procedures for Determining Adequate

Assurance of Payment [Docket No. 54, Filed February 3, 2016]

- B. Certification of Counsel Requesting Entry of Final Order [Docket No. 146, Filed March 2, 2016]

Status: A certification of counsel has been filed submitting a proposed final form of order and counsel respectfully requests entry of the final order at the Court's convenience.

- 6. Motion of the Debtors for Entry of Interim and Final Orders Authorizing (A) the Debtors to Pay Prepetition Sales, Franchise and Similar Taxes in the Ordinary Course of Business, and (B) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 9, Filed February 1, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Interim Order Authorizing (A) the Debtors to Pay Prepetition Sales, Franchise and Similar Taxes in the Ordinary Course of Business, and (B) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 55, Filed February 3, 2016]
- B. Certification of Counsel Requesting Entry of Final Order [Docket No. 147, Filed March 2, 2016]

Status: A certification of counsel has been filed submitting a proposed final form of order and counsel respectfully requests entry of the final order at the Court's convenience.

- 7. Motion of the Debtors for Entry of an Order Extending Time to File Schedules and Statements [Docket No. 92, Filed February 11, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: Informal comments from the Official Committee of Unsecured Creditors

Related Documents:

- A. Certification of Counsel [Docket No. 148, Filed March 2, 2016]

Status: A certification of counsel submitting a revised form of order reflecting the Committee's comments has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

8. Motion of the Debtors for Entry of an Administrative Order Establishing Procedures for Final, Interim, and Monthly Compensation and Reimbursement of Expenses of Professionals Retained in these Chapter 11 Cases and Reimbursement of Expenses of Committee Members Appointed in these Chapter 11 Cases [Docket No. 95, Filed February 11, 2106]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 149, Filed March 2, 2016]

Status: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

9. Application of the Debtors for Entry of an Order Authorizing Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Agent *Nunc Pro Tunc* to the Petition Date Pursuant to Section 327 of the Bankruptcy Code and Bankruptcy Rule 2014 [Docket No. 96, Filed February 11, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 150, Filed March 2, 2016]

Status: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

10. Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtors and Debtors-in-Possession, *Nunc Pro Tunc* to the Petition Date [Docket No. 97, Filed February 11, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 153, Filed March 2, 2016]

Status: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

11. Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Kaye Scholer LLP as Counsel for the Special Committee of Independent Directors [Docket No. 101, Filed February 12, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 151, Filed March 2, 2016]

Status: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

12. Motion of the Debtors for Entry of an Order Authorizing the Retention and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business [Docket No. 102, Filed February 12, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: None.

Related Documents:

- A. Certificate of No Objection [Docket No. 152, Filed March 2, 2016]

Status: A certificate of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

13. Motion of the Debtors Pursuant to 11 U.S.C. §§ 363(b) and 105(a) for an Order Authorizing the Debtors to Retain FTI Consulting, Inc. (A) as the Debtors' Crisis and Turnaround Manager, and (B) to Provide the Debtors a Chief Restructuring Officer, an Associate Chief Restructuring Officer, Additional Personnel, and, if necessary, an Interim Chief Executive Officer [Docket No. 103, Filed February 12, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: Informal comments from the U.S. Trustee

Related Documents:

- A. Certification of Counsel [Docket No. 154, Filed March 2, 2016]

Status: A certification of counsel submitting a revised form of order reflecting the UST's comments has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience.

**UNCONTESTED MATTERS GOING FORWARD:**

14. Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System, (C) Waiving Certain Investment and Deposit Guidelines and (D) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 3, Filed February 1, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: Informal Comments from the U.S. Trustee and the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System, (C) Waiving Certain Investment and Deposit Guidelines and (D) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 50, Filed February 3, 2016]
- B. Notice of Filing of Proposed Final Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System, (C) Waiving Certain Investment and Deposit Guidelines and (D) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 90, Filed February 11, 2016]

Status: This matter will be going forward with respect to final approval of the relief requested in the motion. A final form of order reflecting the comments received by the U.S. Trustee and the Official Committee of Unsecured Creditors will be submitted at or prior to the hearing.

15. Motion of the Debtors for Entry of Interim and Final Orders Authorizing (A) the Debtors to Pay (I) All or a Portion of the Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Certain Prepetition Mechanics' Liens and Shipping and Warehousing Charges in the Ordinary Course of Business, and (B) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 6, Filed February 1, 2016]

Response Deadline: February 26, 2016 at 4:00 p.m.

Response(s) Received: Informal Comments from the U.S. Trustee and the Official Committee of Unsecured Creditors

Related Documents:

- A. Interim Order (with revisions made by the Court) Authorizing (A) the Debtors to Pay (I) All or a Portion of the Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Certain Prepetition Mechanics' Liens and Shipping and Warehousing Charges in the Ordinary Course of Business, and (B) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 51, Filed February 3, 2016]

Status: This matter will be going forward with respect to final approval of the relief requested in the motion. A final form of order reflecting the comments received by the U.S. Trustee and the Official Committee of Unsecured Creditors will be submitted at or prior to the hearing.

16. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting related Relief [Docket No. 28, Filed February 2, 2016]

Response Deadline: February 24, 2016 at 4:00 p.m. Extended to March 2, 2016 at 11:00 a.m. for the Official Committee of Unsecured Creditors and M&M Management BVBA

Response(s) Received:

- A. Informal comments received from the Official Committee of Unsecured Creditors
- B. Objection of M&M Management BVBA and ID&T BVBA to Motion of the Debtors for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior



Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 155, Filed March 2, 2016] [Also filed UNDER SEAL at Docket No. 156]

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 62, Filed February 3, 2016]
- B. Notice of Filing of Proposed Revised Draft Senior Secured Super-Priority Debtor-in-Possession Credit Agreement [Docket No. 80, Filed February 9, 2016]
- C. Amended Interim Order (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 82, Filed February 9, 2016]

Status: The Debtors will be submitting a final form of order at or prior to the hearing. This matter will be going forward.

**ADDITIONAL MATTER REQUESTED TO GO FORWARD:**

17. Motion to File Under Seal Exhibits to Objection of M&M Management BVBA and ID&T BVBA to Motion of the Debtors for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 157, Filed March 2, 2016]

Response Deadline: At the hearing.

Response(s) Received: None at this time.

Related Documents:

- A. Objection of M&M Management BVBA and ID&T BVBA to Motion of the Debtors for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 155, Filed March 2, 2016] [Also filed UNDER SEAL at Docket No. 156]
  
- B. Motion for an Order Pursuant to 11 U.S.C. §§ 102(1) and 105(a), Fed. R. Bankr. P. 9006 and Del. Bankr. L.R. 9006-1(e) Shortening Notice of Motion to File Under Seal Exhibits to Objection of M&M Management BVBA and ID&T BVBA to Motion of the Debtors for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 159, Filed March 2, 2016]

Status: Shortened notice of this motion has been requested. To the extent that the request is granted, this matter will go forward.

Dated: March 2, 2016

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)

The Nemours Building

1007 North Orange Street, Suite 1200

Wilmington, Delaware 19801

Telephone: (302) 661-7000

Facsimile: (302) 661-7360

Email: melorod@gtlaw.com

-and-

Nancy A. Mitchell (admitted *pro hac vice*)  
Maria J. DiConza (admitted *pro hac vice*)  
Nathan A. Haynes (admitted *pro hac vice*)  
Greenberg Traurig, LLP  
MetLife Building  
200 Park Avenue  
New York, NY 10166  
Telephone: (212) 801-9200  
Facsimile: (212) 801-6400  
Email: mitchelln@gtlaw.com  
diconzam@gtlaw.com  
haynesn@gtlaw.com

*Proposed Counsel for the Debtors  
and Debtors-in-Possession*

cc: via Facsimile or Overnight Mail:  
Hannah M. McCollum, Esq. (Office of the U.S. Trustee)  
Ellen Slights, Esq. (Attorney General's Office)  
Internal Revenue Service  
Securities & Exchange Commission  
Proposed Counsel to the Official Committee of Unsecured Creditors  
2002 Notice Parties