

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SFX ENTERTAINMENT, INC., *et al.*,¹

Debtor.

Chapter 11

Case No. 16-10238 (MFW)

Hearing Date: September 7, 2016 at 11:30 a.m.

**NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER APPROVAL OF FIRST
AMENDED DISCLOSURE STATEMENT WITH RESPECT TO THE SECOND
AMENDED JOINT PLAN OF REORGANIZATION OF SFX ENTERTAINMENT, INC.,
ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT on July 26, 2016, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed (a) the *Joint Plan of Reorganization of SFX Entertainment, Inc., et al. Under Chapter 11 of the Bankruptcy Code* [Docket No. 847] (the “Plan”); and (b) the *Disclosure Statement with Respect to the Joint Plan of Reorganization of SFX Entertainment, Inc., et al. Under Chapter 11 of the Bankruptcy Code* [Docket No. 848] with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE THAT on August 22, 2016, the Debtors filed the *First Amended Joint Plan of Reorganization of SFX Entertainment, Inc., et al. Under Chapter 11 of the Bankruptcy Code* [Docket No. 932].

PLEASE TAKE FURTHER NOTICE THAT on August 25, 2016, the Debtors filed (a) the *Second Amended Joint Plan of Reorganization of SFX Entertainment, Inc., et al. Under Chapter 11 of the Bankruptcy Code* [Docket No. 949]; and (b) the *First Amended Disclosure Statement with Respect to the Second Amended Joint Plan of Reorganization of SFX Entertainment, Inc., et al. Under Chapter 11 of the Bankruptcy Code* [Docket No. 950] (the “Amended Disclosure Statement”).

¹ The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: 430R Acquisition LLC (7350); Beatport, LLC (1024); Core Productions LLC (3613); EZ Festivals, LLC (2693); Flavorus, Inc. (7119); ID&T/SFX Mysteryland LLC (6459); ID&T/SFX North America LLC (5154); ID&T/SFX Q-Dance LLC (6298); ID&T/SFX Sensation LLC (6460); ID&T/SFX TomorrowWorld LLC (7238); LETMA Acquisition LLC (0452); Made Event, LLC (1127); Michigan JJ Holdings LLC (n/a); SFX Acquisition, LLC (1063); SFX Brazil LLC (0047); SFX Canada Inc. (7070); SFX Development LLC (2102); SFX EDM Holdings Corporation (2460); SFX Entertainment, Inc. (0047); SFX Entertainment International, Inc. (2987); SFX Entertainment International II, Inc. (1998); SFX Intermediate Holdco II LLC (5954); SFX Managing Member Inc. (2428); SFX Marketing LLC (7734); SFX Platform & Sponsorship LLC (9234); SFX Technology Services, Inc. (0402); SFX/AB Live Event Canada, Inc. (6422); SFX/AB Live Event Intermediate Holdco LLC (8004); SFX/AB Live Event LLC (9703); SFX-94 LLC (5884); SFX-Disco Intermediate Holdco LLC (5441); SFX-Disco Operating LLC (5441); SFXE IP LLC (0047); SFX-EMC, Inc. (7765); SFX-Hudson LLC (0047); SFX-IDT N.A. Holding II LLC (4860); SFX-LIC Operating LLC (0950); SFX-IDT N.A. Holding LLC (2428); SFX-Nightlife Operating LLC (4673); SFX-Perryscope LLC (4724); SFX-React Operating LLC (0584); Spring Awakening, LLC (6390); SFXE Netherlands Holdings Coöperatief U.A. (6812); SFXE Netherlands Holdings B.V. (6898). The Debtors’ business address is 902 Broadway, 15th Floor, New York, NY 10010.



PLEASE TAKE FURTHER NOTICE that a hearing to approve the Amended Disclosure Statement as containing adequate information within the meaning of section 1125 of chapter 11 of title 11 of the United States Code (the “**Disclosure Statement Hearing**”), previously scheduled to be held on August 30, 2016, at 10:30 a.m., has been adjourned and will be held on **September 7, 2016 at 11:30 a.m.**

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to further adjourn the Disclosure Statement Hearing. If the Disclosure Statement Hearing is further adjourned, the Debtors shall file a notice of the same.

Dated: August 29, 2016

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