

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SFX ENTERTAINMENT, INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 16-10238 (MFW)

(Jointly Administered)

NOTICE OF (A) ENTRY OF ORDER CONFIRMING FIFTH AMENDED JOINT PLAN OF REORGANIZATION OF SFX ENTERTAINMENT, INC., ET AL. UNDER CHAPTER 11 OF THE BANKRUPTCY CODE (AS MODIFIED) AND (B) DEADLINES FOR FILING REJECTION DAMAGES CLAIMS

PLEASE TAKE NOTICE THAT:

1. Confirmation of Plan. By order dated November 15, 2016 [Docket No. 1293] (the “**Confirmation Order**”),² the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) confirmed the *Fifth Amended Joint Plan of Reorganization of SFX Entertainment, Inc., et al. Under Chapter 11 of the Bankruptcy Code (As Modified)*, attached to the Confirmation Order as **Exhibit A**. Copies of the Confirmation Order, the Plan and related documents are (i) available for inspection at the Office of the Clerk, United States Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, or may be downloaded from the Bankruptcy Court website at <http://www.deb.uscourts.gov> and (ii) may be obtained, free of charge, from the Debtors’ claims, noticing and balloting agent, Kurtzman Carson Consultants, LLC (the “**Notice and Claims Agent**”), by visiting the Notice and Claim Agent’s case website at <http://www.kccllc.net/sfx>, or by telephone at (888) 201-2205 or, if calling from outside the United States and Canada, at (310) 751-1839.

2. Rejected Contracts. In connection with the Plan, on November 4, 2016, the Debtors filed, as part of the Plan Supplement, a schedule of executory contracts and unexpired

¹ The Debtors in these Chapter 11 Cases, along with the last four (4) digits of each Debtor’s federal tax identification number, if applicable, are: 430R Acquisition LLC (7350); Beatport, LLC (1024); Core Productions LLC (3613); EZ Festivals, LLC (2693); Flavorus, Inc. (7119); ID&T/SFX Mysteryland LLC (6459); ID&T/SFX North America LLC (5154); ID&T/SFX Q-Dance LLC (6298); ID&T/SFX Sensation LLC (6460); ID&T/SFX TomorrowWorld LLC (7238); LETMA Acquisition LLC (0452); Made Event, LLC (1127); Michigan JJ Holdings LLC (n/a); SFX Acquisition, LLC (1063); SFX Brazil LLC (0047); SFX Canada Inc. (7070); SFX Development LLC (2102); SFX EDM Holdings Corporation (2460); SFX Entertainment, Inc. (0047); SFX Entertainment International, Inc. (2987); SFX Entertainment International II, Inc. (1998); SFX Intermediate Holdco II LLC (5954); SFX Managing Member Inc. (2428); SFX Marketing LLC (7734); SFX Platform & Sponsorship LLC (9234); SFX Technology Services, Inc. (0402); SFX/AB Live Event Canada, Inc. (6422); SFX/AB Live Event Intermediate Holdco LLC (8004); SFX/AB Live Event LLC (9703); SFX-94 LLC (5884); SFX-Disco Intermediate Holdco LLC (5441); SFX-Disco Operating LLC (5441); SFXE IP LLC (0047); SFX-EMC, Inc. (7765); SFX-Hudson LLC (0047); SFX-IDT N.A. Holding II LLC (4860); SFX-LIC Operating LLC (0950); SFX-IDT N.A. Holding LLC (2428); SFX-Nightlife Operating LLC (4673); SFX-Perryscope LLC (4724); SFX-React Operating LLC (0584); Spring Awakening, LLC (6390); SFXE Netherlands Holdings Coöperatief U.A. (6812); SFXE Netherlands Holdings B.V. (6898). The Debtors’ business address is 524 Broadway, 11th Floor, New York, NY 10012.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.



leases the Debtors seek to assume, attached as **Exhibit I** to the Plan Supplement (as may be further amended, supplemented or modified until the Effective Date, the “**Schedule**”) [Docket Nos. 1174, 1236]. Pursuant to Paragraphs 12 – 14 of the Confirmation Order and Section 7.01 of the Plan, each of the Debtors’ Executory Contracts and Unexpired Leases that have not already been assumed or rejected shall be deemed **rejected** as of the Effective Date except for an Executory Contract or Unexpired Lease that (i) is not listed on the Schedule, (ii) was previously assumed or rejected by the Debtors pursuant to an order of the Bankruptcy Court on or prior to the Confirmation Date; (iii) previously expired or was terminated pursuant to its own terms; or (iv) is the subject of a motion to assume, assume and assign, or reject filed by the Debtors on or before the Confirmation Date, except as otherwise provided in the Plan.

3. *Rejection Damages Claims.* Pursuant to Paragraph 16 of the Confirmation Order and Section 7.06 of the Plan, unless otherwise provided by a Bankruptcy Court order, if the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan results in a Claim, then such Claim shall be forever barred and shall not be enforceable against the Debtors, their Estates, the Reorganized Debtors or any of their properties unless a Proof of Claim is Filed with the Notice and Claims Agent and served upon counsel to the Reorganized Debtors **within thirty (30) days after the later of the date of (a) entry of the Confirmation Order and (b) entry of the order rejecting the applicable Executory Contract or Unexpired Lease.** The foregoing applies only to Claims arising from the rejection of an Executory Contract or Unexpired Lease; any other Claims held by a party to a rejected contract or lease shall have been evidenced by a Proof of Claim Filed by the applicable Bar Date or shall be barred and unenforceable.

Dated: November 16, 2016

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