

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3  
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: SFX Entertainment, Inc., et al      Bank JP Morgan Chase  
 Bankruptcy Number: 16-10238      Account Number: ██████████ 0238  
 Date of Confirmation 12/2/2016      Account Type: \_\_\_\_\_  
 Reporting Period (month/year): 3/2018

All receipts received by the debtor:	Beginning Cash Balance:	\$ 17,733,650
	Cash Sales:	\$ 66,730,812
	Collection of Accounts Receivable:	\$ -
	Proceeds from Litigation (settlement or otherwise):	\$ -
	Sale of Debtor's Assets:	\$ -
	Capital Infusion pursuant to the Plan:	\$ -
	Total of cash received:	\$ 66,730,812
Total of cash available:		\$ 84,464,462

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ -	
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$ 413,108	
All other disbursements made in the ordinary course:	\$ 68,074,089	
<b>Total Disbursements</b>	<b>\$ 68,487,197</b>	
<b>Ending Cash Balance</b>	<b>\$ 15,977,265</b>	

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

5/1/18      Steph J. Cantorville  
 Date      Name/Title

Debtor: SFX Entertainment, Inc., et al  
 Case Number: 16-10238



**SFX Entertainment, Inc. et al**  
**Calculation of Quarterly Fees**

		1Q'18	
<u>Case Number</u>	<u>Debtor</u>	<u>Total Disbursements</u>	<u>Fees Calculated(\$)</u>
111-16-10238	SFX ENTERTAINMENT, INC.	24,649,488	20,000.00
111-16-10239	430R ACQUISITION LLC	-	325.00
111-16-10240	BEATPORT, LLC	17,446,171	20,000.00
111-16-10241	CORE PRODUCTIONS LLC	-	325.00
111-16-10242	EZ FESTIVALS LLC	3,022,160	10,400.00
111-16-10243	FLAVORUS, INC.	-	325.00
111-16-10244	ID&T/SFX MYSTERYLAND LLC	1,156,197	6,500.00
111-16-10245	ID&T/SFX NORTH AMERICA LLC	-	325.00
111-16-10246	ID&T/SFX Q-DANCE LLC	130	325.00
111-16-10247	ID&T/SFX SENSATION LLC	120,000	975.00
111-16-10248	ID&T/SFX TOMORROWWORLD LLC	134,976	975.00
111-16-10249	LETMA ACQUISITION, LLC	-	325.00
111-16-10250	MADE EVENT, LLC	-	325.00
111-16-10251	MICHIGAN JJ HOLDINGS LLC	-	325.00
111-16-10252	SFX ACQUISITION LLC	-	325.00
111-16-10253	SFX BRAZIL LLC	-	325.00
111-16-10254	SFX CANADA INC.	-	325.00
111-16-10255	SFX DEVELOPMENT LLC	-	325.00
111-16-10256	SFX EDM HOLDINGS CORPORATION	-	325.00
111-16-10257	SFX ENTERTAINMENT INTERNATIONA	-	325.00
111-16-10258	SFX ENTERTAINMENT INTERNATIONA	-	325.00
111-16-10259	SFX INTERMEDIATE HOLDCO II LLC	-	325.00
111-16-10260	SFX MANAGING MEMBER INC.	-	325.00
111-16-10261	SFX MARKETING LLC	12,092	325.00
111-16-10262	SFX PLATFORM & SPONSORSHIP LLC	-	325.00
111-16-10263	SFX TECHNOLOGY SERVICES, INC.	-	325.00
111-16-10264	SFX/AB LIVE EVENT CANADA, INC.	-	325.00
111-16-10265	SFX/AB LIVE EVENT INTERMEDIATE	-	325.00
111-16-10266	SFX/AB LIVE EVENT LLC	798,884	4,875.00
111-16-10267	SFX-94 LLC	-	325.00
111-16-10268	SFX-DISCO INTERMEDIATE HOLDCO	-	325.00
111-16-10269	SFX-DISCO OPERATING LLC	7,138,523	13,000.00
111-16-10270	SFXE IP LLC	-	325.00
111-16-10271	SFX-EMC, INC.	-	325.00
111-16-10272	SFX-HUDSON LLC	-	325.00
111-16-10273	SFX-IDT N.A. HOLDING II LLC	1,026,757	6,500.00
111-16-10274	SFX-LIC OPERATING LLC	3,996,170	10,400.00
111-16-10275	SFX-IDT N.A. HOLDING LLC	-	325.00
111-16-10276	SFX-NIGHTLIFE OPERATING LLC	902,490	4,875.00
111-16-10277	SFX-PERRYSOPE LLC	-	325.00
111-16-10278	SFX-REACT OPERATING LLC	6,533,658	13,000.00
111-16-10279	SPRING AWAKENING, LLC	1,549,500	6,500.00
111-16-10280	SFXE Netherlands Holdings Cooperatief	-	325.00
111-16-10281	SFXE Netherlands Holdings B.V.	-	325.00
<b>Total Balance Due</b>		<b>\$ 68,487,197</b>	<b>\$ 128,075</b>

ASSETS	3/31/2018	12/2/2016
Cash (Unrestricted)	\$ 15,125,522	\$ 19,196,338
Cash (Restricted)	851,743	848,787
Accounts Receivable (Net)	4,281,881	7,757,950
Inventory	-	-
Intercompany Receivable	-	244,115,873
Notes Receivable	-	-
Prepaid Expenses	8,937,238	2,800,235
Other (Attach List)	72,569	1,084,395
<b>Total Current Assets</b>	<b>29,268,952</b>	<b>275,803,578</b>
<b>Property, Plant &amp; Equipment</b>		
Real Property & Improvements	-	-
Machinery & Equipment	2,652,903	1,645,514
Furniture, fixtures & Office Equipment	-	-
Vehicles	-	-
Leasehold Improvements	-	-
Less: Accumulated Depreciation/Depletion	-	-
<b>Total Property, Plant &amp; Equipment</b>	<b>2,652,903</b>	<b>1,645,514</b>
Goodwill	199,980,006	199,980,006
Intangible Assets	172,887	1,178,311
Due from Affiliates & Insiders	58,423,802	50,000,000
Other (Attach List)	231,615	1,393,061
<b>Total Assets</b>	<b>288,730,165</b>	<b>530,000,470</b>
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>		
Accounts Payable	1,668,390	7,813,868
Accrued Expenses	3,157,634	2,964,519
Intercompany Payable	(43,855,675)	196,739,209
Taxes Payable	-	-
Notes Payable	-	1,000,000
Professional Fees	-	1,217,079
Deferred Revenue	6,738,056	1,712,934
Secured Debt	-	-
Deferred Rent Liability	524,500	-
Other (Attach List)	830,908	1,294,245
<b>Total Postpetition Liabilities</b>	<b>(30,938,187)</b>	<b>212,741,854</b>
<b>Liabilities Subject to Compromise (Prepetition Liabilities)</b>		
Secured Debt - Per Plan	-	-
Priority Debt - Per Plan	-	-
Unsecured Debt - Per Plan	-	-
Other (Attach List) - Per Plan	-	-
<b>Total Prepetition Liabilities</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities</b>	<b>-</b>	<b>-</b>
<b>Equity</b>		
Common Stock	-	-
Retained Earnings (Deficit)	321,890,085	326,118,651
<b>Total Equity (Deficit)</b>	<b>(2,221,733)</b>	<b>(8,963,423)</b>
<b>Total Liabilities &amp; Owners' Equity</b>	<b>288,730,165</b>	<b>530,000,470</b>

<b>Remaining Other Assets Schedules not Located as of 3/31/2018</b>	
<b>Life In Color</b>	<b>72,569</b>
<b>Total Other Current Assets</b>	<b>\$ 72,569</b>

<b>Other Current Assets Schedules Not Located as of 12/2/2016</b>	
LIC	15,000
ID&T NA	267,045
ID&T Canada	30,725
Beatport	87,972
Corona	146,461
SFXE Corp.	537,191
<b>Total Other Current Assets</b>	<b>\$ 1,084,394</b>



SFX Entertainment Inc.  
1995 Other Long term assets  
31-Mar-18

Date	Balance	Debit	Credit	Closing balance
31-Dec-15				\$ 4,727,902
31-Jan-16	4,727,902	-	(41,667)	4,686,235
29-Feb-16	4,686,235	-	(41,667)	4,644,568
31-Mar-16	4,644,568	-	(41,667)	4,602,902
30-Apr-16	4,602,902	-	(41,667)	4,561,235
31-May-16	4,561,235	-	(41,667)	4,519,568
30-Jun-16	4,519,568	-	(41,667)	4,477,902
31-Jul-16	4,477,902	-	(41,667)	4,436,235
31-Aug-16	4,436,235	-	(41,667)	4,394,568
30-Sep-16	4,394,568	-	(41,667)	4,352,902
31-Oct-16	4,352,902	-	(41,667)	4,311,235
30-Nov-16	4,311,235	-	(41,667)	4,269,568
31-Dec-16	4,269,568	-	(3,269,568)	1,000,000
31-Jan-17	1,000,000	-	-	1,000,000
28-Feb-17	1,000,000	-	-	1,000,000
31-Mar-17	1,000,000	-	-	1,000,000
30-Apr-17	25,000	-	-	25,000
31-May-17	25,000	-	-	25,000
30-Jun-17	25,000	-	-	25,000
31-Jul-17	25,000	-	-	25,000
31-Aug-17	25,000	-	-	25,000
30-Sep-17	25,000	-	-	25,000
31-Oct-17	25,000	-	-	25,000
30-Nov-17	25,000	-	-	25,000
31-Dec-17	-	-	-	-
31-Jan-18	-	-	-	-
28-Feb-18	-	-	-	-
31-Mar-18	-	-	-	-
			GL Balance	\$ -

\* 12/2/16 Fresh Start Accounting Write-down \$3.2m

\* LT Commission revenue to be received second year from TW in 2017

SFX Entertainment Inc.  
1993 Other Long term assets  
31-Mar-18

Balance Detail		Total	
NY Office Lease Deposit	7/24/2017	134,792	134,792
WWE Investments Loan	9/8/2017, 12/6/17	-	-
<b>Balance as of 31 March 2018</b>		<b>\$ 134,792</b>	<b>\$ 134,792</b>

\* Loan Paid off March 2018

Other Assets Schedules	
SFXE Corporate	\$ -
SFXE Corporate	134,792
<u>Remaining Other Assets Schedules not Located:</u>	
LIC	8,559
Beatport	88,264
-	-
<b>Total Other Assets</b>	<b>\$ 231,615</b>

Remaining Other Liabilities Schedules Not Located as of 12/31/2017	
SFXE Corp.	\$ -
Nightlife	-
LIC	46,138
ID&T NA	83,254
Corona	49,110
React	6,269
ID&T Canada	-
Beatport	303,084
Disco	343,054
	<b>\$ 830,908</b>

Remaining Other Liabilities Schedules Not Located as of 12/2/2016	
Disco	\$ 808,157
LIC	72,247
ID&T NA	49,154
ID&T Canada	(14,039)
React	180,742
Beatport	170,160
Corona	27,823
	<b>\$ 1,294,244</b>