

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor

Debtor's Name: SFX Entertainment, Inc., et al Bank: JP Morgan Chase
 Bankruptcy Number: 16-10238 Account Number: ██████████ 0238
 Date of Confirmation: 12/2/2016 Account Type: _____
 Reporting Period (month/year): 6/2018

	Beginning Cash Balance	\$	15,977,285
All receipts received by the debtor:	Cash Sales:		
	Collection of Accounts Receivable	\$	31,078,579
	Proceeds from Litigation (settlement or otherwise)	\$	-
	Sale of Debtor's Assets:	\$	-
	Capital Infusion pursuant to the Plan:	\$	-
	Total of cash received.	\$	31,078,579
Total of cash available:		\$	47,055,864

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor

	Disbursements made under the plan excluding the administrative claims of bankruptcy professionals:	\$	-
	Disbursements made pursuant to the administrative claims of bankruptcy professionals	\$	441,840
	All other disbursements made in the ordinary course.	\$	25,848,937

	Total Disbursements	\$	28,290,776
Ending Cash Balance		\$	20,763,068

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief

8/6/18
Date

[Signature], Controller
Name/Title

Debtor: SFX Entertainment, Inc., et al
Case Number: 16-10238



SFX Entertainment, Inc. et al
Calculation of Quarterly Fees

2Q'18

<u>Case Number</u>	<u>Debtor</u>	<u>Total Disbursements</u>	<u>Fees Calculated(\$)</u>
111-16-10238	SFX ENTERTAINMENT, INC.	6,622,713	66,227.13
111-16-10239	43DR ACQUISITION LLC	-	325.00
111-16-10240	BEATPORT, LLC	7,358,747	73,587.47
111-16-10241	CORE PRODUCTIONS LLC	-	325.00
111-16-10242	EZ FESTIVALS LLC	817,549	4,875.00
111-16-10243	FLAVORUS, INC.	-	325.00
111-16-10244	ID&T/SFX MYSTERYLAND LLC	-	325.00
111-16-10245	ID&T/SFX NORTH AMERICA LLC	-	325.00
111-16-10246	ID&T/SFX Q-DANCE LLC	-	325.00
111-16-10247	ID&T/SFX SENSATION LLC	-	325.00
111-16-10248	ID&T/SFX TOMORROWWORLD LLC	-	325.00
111-16-10249	LETMA ACQUISITION, LLC	-	325.00
111-16-10250	MADE EVENT, LLC	-	325.00
111-16-10251	MICHIGAN JJ HOLDINGS LLC	-	325.00
111-16-10252	SFX ACQUISITION LLC	-	325.00
111-16-10253	SFX BRAZIL LLC	-	325.00
111-16-10254	SFX CANADA INC.	-	325.00
111-16-10255	SFX DEVELOPMENT LLC	-	325.00
111-16-10256	SFX EDM HOLDINGS CORPORATION	-	325.00
111-16-10257	SFX ENTERTAINMENT INTERNATIONA	-	325.00
111-16-10258	SFX ENTERTAINMENT INTERNATIONA	-	325.00
111-16-10259	SFX INTERMEDIATE HOLDCO II LLC	-	325.00
111-16-10260	SFX MANAGING MEMBER INC.	-	325.00
111-16-10261	SFX MARKETING LLC	-	325.00
111-16-10262	SFX PLATFORM & SPONSORSHIP LLC	-	325.00
111-16-10263	SFX TECHNOLOGY SERVICES, INC.	-	325.00
111-16-10264	SFX/AB LIVE EVENT CANADA, INC.	-	325.00
111-16-10265	SFX/AB LIVE EVENT INTERMEDIATE	-	325.00
111-16-10266	SFX/AB LIVE EVENT LLC	49,089	650.00
111-16-10267	SFX-94 LLC	-	325.00
111-16-10268	SFX-DISCO INTERMEDIATE HOLDCO	-	325.00
111-16-10269	SFX-DISCO OPERATING LLC	2,177,588	21,775.88
111-16-10270	SFXE IP LLC	-	325.00
111-16-10271	SFX-EMC, INC.	-	325.00
111-16-10272	SFX-HUDSON LLC	-	325.00
111-16-10273	SFX-IDT N.A. HOLDING II LLC	1,109,424	11,094.24
111-16-10274	SFX-LIC OPERATING LLC	353,410	4,875.00
111-16-10275	SFX-IDT N.A. HOLDING LLC	-	325.00
111-16-10276	SFX-NIGHTLIFE OPERATING LLC	4,952	325.00
111-16-10277	SFX-PERRYSOPE LLC	-	325.00
111-16-10278	SFX-REACT OPERATING LLC	7,887,522	78,875.22
111-16-10279	SPRING AWAKENING, LLC	-	325.00
111-16-10280	Cooperatief U.A.	-	325.00
111-16-10281	SFXE Netherlands Holdings B.V.	-	325.00
Total Balance Due		\$ 26,380,994	\$ 273,660

ASSETS	6/30/2018	12/2/2016
Cash (Unrestricted)	\$ 19,910,440	\$ 19,196,338
Cash (Restricted)	852,628	848,787
Accounts Receivable (Net)	6,475,655	7,757,950
Inventory	-	-
Intercompany Receivable	-	244,115,873
Notes Receivable	-	-
Prepaid Expenses	8,857,555	2,800,235
Other (Attach List)	61,418	1,084,395
Total Current Assets	36,157,696	275,803,578
Property, Plant & Equipment		
Real Property & Improvements	-	-
Machinery & Equipment	2,800,212	1,645,514
Furniture, fixtures & Office Equipment	-	-
Vehicles	-	-
Leasehold Improvements	-	-
Less: Accumulated Depreciation/Depletion	-	-
Total Property, Plant & Equipment	2,800,212	1,645,514
Goodwill	65,169,056	199,980,006
Intangible Assets	65,831,479	1,178,311
Due from Affiliates & Insiders	2,108,278	50,000,000
Other (Attach List)	231,615	1,393,061
Total Assets	172,298,336	530,000,470
Liabilities Not Subject to Compromise (Postpetition Liabilities)		
Accounts Payable	11,063,509	7,813,868
Accrued Expenses	5,007,278	2,964,519
Intercompany Payable	(22,206,272)	196,739,209
Taxes Payable	-	-
Notes Payable	-	1,000,000
Professional Fees	-	1,217,079
Deferred Revenue	8,947,636	1,712,934
Deferred Tax Liability	7,716,250	-
Deferred Rent Liability	879,854	-
Other (Attach List)	1,550,666	1,294,245
Total Postpetition Liabilities	12,958,921	212,741,854
Liabilities Subject to Compromise (Prepetition Liabilities)		
Secured Debt - Per Plan	-	-
Priority Debt - Per Plan	-	-
Unsecured Debt - Per Plan	-	-
Other (Attach List) - Per Plan	-	-
Total Prepetition Liabilities	-	-
Total Liabilities	-	-
Equity		
Common Stock	-	-
Retained Earnings (Deficit)	166,206,859	326,118,651
Total Equity (Deficit)	(6,867,444)	(8,963,423)
Total Liabilities & Owners' Equity	172,298,336	530,000,470

Remaining Other Assets Schedules not Located as of 6/30/2018	
Life in Color	61,418
Total Other Current Assets	\$ 61,418

Other Current Assets Schedules Not Located as of 12/2/2016	
LIC	15,000
ID&T NA	267,045
ID&T Canada	30,725
Beatport	87,972
Corona	146,461
SFXE Corp.	537,191
Total Other Current Assets	\$ 1,084,394

SFX Entertainment Inc.
1995 Other Long-term assets
30-Jun-18

Date	Balance	Debit	Credit	Closing balance
31-Dec-15				\$ 4,727,902
31-Jan-16	4,727,902	-	(41,667)	4,686,235
29-Feb-16	4,686,235	-	(41,667)	4,644,568
31-Mar-16	4,644,568	-	(41,667)	4,602,902
30-Apr-16	4,602,902	-	(41,667)	4,561,235
31-May-16	4,561,235	-	(41,667)	4,519,568
30-Jun-16	4,519,568	-	(41,667)	4,477,902
31-Jul-16	4,477,902	-	(41,667)	4,436,235
31-Aug-16	4,436,235	-	(41,667)	4,394,568
30-Sep-16	4,394,568	-	(41,667)	4,352,902
31-Oct-16	4,352,902	-	(41,667)	4,311,235
30-Nov-16	4,311,235	-	(41,667)	4,269,568
31-Dec-16	4,269,568	-	(3,269,568)	1,000,000
31-Jan-17	1,000,000	-	-	1,000,000
28-Feb-17	1,000,000	-	-	1,000,000
31-Mar-17	1,000,000	-	-	1,000,000
30-Apr-17	25,000	-	-	25,000
31-May-17	25,000	-	-	25,000
30-Jun-17	25,000	-	-	25,000
31-Jul-17	25,000	-	-	25,000
31-Aug-17	25,000	-	-	25,000
30-Sep-17	25,000	-	-	25,000
31-Oct-17	25,000	-	-	25,000
30-Nov-17	25,000	-	-	25,000
31-Dec-17	-	-	-	-
31-Jan-18	-	-	-	-
28-Feb-18	-	-	-	-
31-Mar-18	-	-	-	-
			GL Balance	\$ -

* 12/2/16 Fresh Start Accounting Write-down \$3.2m

*LT Commission revenue to be received second year from TW in 2017

SFX Entertainment Inc.
1999 Other Long-term assets
30-Jun-18

Balance Detail

			Total
NY Office Lease Deposit	7/24/2017	134,792	134,792
WWE Investments Loan	9/8/2017, 12/6/17	-	-
	Balance as of 31 March 2018	\$ 134,792	\$ 134,792

*Loan Paid off March 2018

Other Assets Schedules

SFXE Corporate	\$ -
SFXE Corporate	134,792
Remaining Other Assets Schedules not Located:	
LIC	8,559
Beatport	88,264
-	-
Total Other Assets	\$ 231,615

Remaining Other Liabilities Schedules Not Located as of 6/30/2018	
SFXE Corp.	\$ 27,500
AMF	2,032
LIC	11,069
ID&T NA	21,326
Corona	27,783
React	1,001,546
ID&T Canada	-
Beatport	400,230
Disco	59,180
	\$ 1,550,666

Remaining Other Liabilities Schedules Not Located as of 12/2/2016	
Disco	\$ 808,157
LIC	72,247
ID&T NA	49,154
ID&T Canada	(14,039)
React	180,742
Beatport	170,160
Corona	27,823
	\$ 1,294,244