

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: SFX Entertainment, Inc., et al Bank: JP Morgan Chase
 Bankruptcy Number: 16-10238 Account Number: [REDACTED] 10238
 Date of Confirmation: 12/2/2016 Account Type: _____
 Reporting Period (month/year): 3/2019

	Beginning Cash Balance:	\$	3,002,898
All receipts received by the debtor:	Cash Sales:		
	Collection of Accounts Receivable:	\$	16,788,845
	Proceeds from Litigation (settlement or otherwise):	\$	-
	Sale of Debtor's Assets:	\$	-
	Capital Infusion pursuant to the Plan:	\$	-
	Total of cash received:	\$	16,788,845
Total of cash available:		\$	19,791,743

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$	8,686
All other disbursements made in the ordinary course:	\$	13,655,428
Total Disbursements	\$	13,664,114
Ending Cash Balance	\$	6,127,629

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief

Date: 4/12/19

[Signature]
 Name/Title: SVP Finance/Controller

Debtor: SFX Entertainment, Inc., et al
 Case Number: 16-10238



SFX Entertainment, Inc. et al
Calculation of Quarterly Fees

		Jan	Feb	Mar	1Q'19	
<u>Case Number</u>	<u>Debtor</u>	<u>Disbursements</u>	<u>Disbursements</u>	<u>Disbursements</u>	<u>Total</u> <u>Disbursements</u>	<u>Fees Calculated(\$)</u>
111-16-10238	SFX ENTERTAINMENT, INC.	1,032,663	511,145	623,396	2,167,203	21,672
111-16-10239	430R ACQUISITION LLC	-	-	-	-	325
111-16-10240	BEATPORT, LLC	1,402,747	1,491,178	1,563,180	4,457,105	44,571
111-16-10241	CORE PRODUCTIONS LLC	-	-	-	-	325
111-16-10242	EZ FESTIVALS LLC	458,502	62,385	15,094	535,981	4,875
111-16-10243	FLAVORUS, INC.	-	-	-	-	325
111-16-10244	ID&T/SFX MYSTERYLAND LLC	-	-	-	-	325
111-16-10245	ID&T/SFX NORTH AMERICA LLC	-	-	-	-	325
111-16-10246	ID&T/SFX Q-DANCE LLC	-	-	-	-	325
111-16-10247	ID&T/SFX SENSATION LLC	-	-	-	-	325
111-16-10248	ID&T/SFX TOMORROWWORLD LLC	-	-	-	-	325
111-16-10249	LETMA ACQUISITION, LLC	-	-	-	-	325
111-16-10250	MADE EVENT, LLC	-	-	-	-	325
111-16-10251	MICHIGAN JJ HOLDINGS LLC	-	-	-	-	325
111-16-10252	SFX ACQUISITION LLC	-	-	-	-	325
111-16-10253	SFX BRAZIL LLC	-	-	-	-	325
111-16-10254	SFX CANADA INC.	-	-	-	-	325
111-16-10255	SFX DEVELOPMENT LLC	-	-	-	-	325
111-16-10256	SFX EDM HOLDINGS CORPORATION	-	-	-	-	325
111-16-10257	SFX ENTERTAINMENT INTERNATIONA	-	-	-	-	325
111-16-10258	SFX ENTERTAINMENT INTERNATIONA	-	-	-	-	325
111-16-10259	SFX INTERMEDIATE HOLDCO II LLC	-	-	-	-	325
111-16-10260	SFX MANAGING MEMBER INC.	-	-	-	-	325
111-16-10261	SFX MARKETING LLC	-	-	-	-	325
111-16-10262	SFX PLATFORM & SPONSORSHIP LLC	-	-	-	-	325
111-16-10263	SFX TECHNOLOGY SERVICES, INC.	-	-	-	-	325
111-16-10264	SFX/AB LIVE EVENT CANADA, INC.	-	-	-	-	325
111-16-10265	SFX/AB LIVE EVENT INTERMEDIATE	-	-	-	-	325
111-16-10266	SFX/AB LIVE EVENT LLC	87,086	3,560	4,095	94,742	975
111-16-10267	SFX-94 LLC	-	-	-	-	325
111-16-10268	SFX-DISCO INTERMEDIATE HOLDCO	-	-	-	-	325
111-16-10269	SFX-DISCO OPERATING LLC	792,569	781,012	1,689,355	3,262,936	32,629
111-16-10270	SFXE IP LLC	-	-	-	-	325
111-16-10271	SFX-EMC, INC.	-	-	-	-	325
111-16-10272	SFX-HUDSON LLC	-	-	-	-	325
111-16-10273	SFX-IDT N.A. HOLDING II LLC	355,801	262,808	190,037	808,647	4,875
111-16-10274	SFX-LIC OPERATING LLC	435,511	168,988	351,388	955,887	4,875
111-16-10275	SFX-IDT N.A. HOLDING LLC	-	-	-	-	325
111-16-10276	SFX-NIGHTLIFE OPERATING LLC	-	-	-	-	325
111-16-10277	SFX-PERRYSOPE LLC	-	-	-	-	325
111-16-10278	SFX-REACT OPERATING LLC	562,066	469,502	350,045	1,381,614	13,816
111-16-10279	SPRING AWAKENING, LLC	-	-	-	-	325
111-16-10280	Cooperatief U.A.	-	-	-	-	325
111-16-10281	SFXE Netherlands Holdings B.V.	-	-	-	-	325
Total Balance Due		\$ 5,126,946	\$ 3,750,579	\$ 4,786,590	\$ 13,664,114	\$ 139,989

ASSETS	3/31/2019	12/2/2016
Cash (Unrestricted)	\$ 5,442,496	\$ 19,196,338
Cash (Restricted)	885,133	848,787
Accounts Receivable (Net)	4,658,239	7,757,950
Inventory	-	-
Intercompany Receivable	23,880,800	244,115,873
Notes Receivable	-	-
Prepaid Expenses	9,529,654	2,800,235
Other (Attach List)	-	1,084,385
Total Current Assets	44,196,322	275,803,678
Property, Plant & Equipment		
Real Property & Improvements	-	-
Machinery & Equipment	3,443,652	1,645,514
Furniture, fixtures & Office Equipment	-	-
Vehicles	-	-
Leasehold Improvements	-	-
Less: Accumulated Depreciation/Depletion	-	-
Total Property, Plant & Equipment	3,443,652	1,645,514
Goodwill	48,559,698	199,980,006
Intangible Assets	51,015,661	1,178,311
Due from Affiliates & Insiders	-	50,000,000
Other (Attach List)	229,989	1,393,061
Total Assets	147,446,322	630,000,470
Liabilities Not Subject to Compromise (Postpetition Liabilities)		
Accounts Payable	5,488,548	7,813,868
Accrued Expenses	8,164,154	2,864,519
Intercompany Payable	-	196,739,209
Taxes Payable	-	-
Notes Payable	6,288,539	1,000,000
Professional Fees	-	1,217,079
Deferred Revenue	5,183,085	1,712,934
Deferred Tax Liability	7,718,031	-
Deferred Rent Liability	1,132,604	-
Other (Attach List)	37,000	1,294,245
Total Postpetition Liabilities	34,019,959	212,741,854
Liabilities Subject to Compromise (Prepetition Liabilities)		
Secured Debt - Per Plan	-	-
Priority Debt - Per Plan	-	-
Unsecured Debt - Per Plan	-	-
Other (Attach List) - Per Plan	-	-
Total Prepetition Liabilities	-	-
Total Liabilities	-	-
Equity		
Common Stock	14,263	-
Retained Earnings (Deficit)	113,411,100	326,118,651
Total Equity (Deficit)	-	(8,963,423)
Total Liabilities & Owners' Equity	147,446,322	630,000,470

Remaining Other Assets Schedules not Located as of 03/31/19	
Total Other Current Assets	\$ -

Other Current Assets Schedules Not Located as of 12/2/2016	
LIC	15,000
ID&T NA	267,045
ID&T Canada	30,725
Beatport	87,972
Corona	146,461
SFXE Corp.	537,191
Total Other Current Assets	\$ 1,084,394

SFX Entertainment Inc.
1995 Other Long term assets
31-Mar-19

Date	Balance	Debit	Credit	Closing balance
31-Dec-15				\$ 4,727,902
31-Jan-16	4,727,902	-	(41,667)	4,686,235
29-Feb-16	4,686,235	-	(41,667)	4,644,568
31-Mar-16	4,644,568	-	(41,667)	4,602,902
30-Apr-16	4,602,902	-	(41,667)	4,561,235
31-May-16	4,561,235	-	(41,667)	4,519,568
30-Jun-16	4,519,568	-	(41,667)	4,477,902
31-Jul-16	4,477,902	-	(41,667)	4,436,235
31-Aug-16	4,436,235	-	(41,667)	4,394,568
30-Sep-16	4,394,568	-	(41,667)	4,352,902
31-Oct-16	4,352,902	-	(41,667)	4,311,235
30-Nov-16	4,311,235	-	(41,667)	4,269,568
31-Dec-16	4,269,568	-	(3,269,568)	1,000,000
31-Jan-17	1,000,000	-	-	1,000,000
28-Feb-17	1,000,000	-	-	1,000,000
31-Mar-17	1,000,000	-	-	1,000,000
30-Apr-17	25,000	-	-	25,000
31-May-17	25,000	-	-	25,000
30-Jun-17	25,000	-	-	25,000
31-Jul-17	25,000	-	-	25,000
31-Aug-17	25,000	-	-	25,000
30-Sep-17	25,000	-	-	25,000
31-Oct-17	25,000	-	-	25,000
30-Nov-17	25,000	-	-	25,000
31-Dec-17	-	-	-	-
31-Jan-18	-	-	-	-
28-Feb-18	-	-	-	-
31-Mar-18	-	-	-	-
30-Apr-18	-	-	-	-
31-May-18	-	-	-	-
30-Jun-18	-	-	-	-
31-Jul-18	-	-	-	-
30-Aug-18	-	-	-	-
30-Sep-18	-	-	-	-
			GL Balance	\$ -

* 12/2/16 Fresh Start Accounting Write-down \$3.2m

*LT Commission revenue to be received second year from TW in 2017

SFX Entertainment Inc.
1990 Other Long term assets
31-Mar-19

Balance Detail		Total
NY Office Lease Deposit	7/24/2017	134,792
WWE Investments Loan	9/8/2017, 12/6/17	-
Balance as of 30 September 2018		\$ 134,792

*Loan Paid off March 2018

Other Assets Schedules	
SFXE Corporate	\$ -
SFXE Corporate	134,792
Remaining Other Assets Schedules not Located:	
LIC	3,750
Beatport	91,447
-	-
Total Other Assets	\$ 229,989

Remaining Other Liabilities Schedules Not Located as of 03/31/19	
SFXE Corp.	\$ 37,000
AMF	-
LIC	-
ID&T NA	-
Corona	-
React	-
ID&T Canada	-
Beatport	-
Disco	-
	\$ 37,000

Remaining Other Liabilities Schedules Not Located as of 12/2/2016	
Disco	\$ 808,157
LIC	72,247
ID&T NA	49,154
ID&T Canada	(14,039)
React	180,742
Beatport	170,160
Corona	27,823
	\$ 1,294,244