

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:	§	
	§	Chapter 11
SHERWIN ALUMINA COMPANY, LLC, <i>et al.</i> , ¹	§	
	§	Case No. 16-20012
Debtors.	§	(Jointly Administered)
	§	David R. Jones

**NOTICE OF AGENDA FOR HEARING ON MOTIONS SCHEDULED FOR
FEBRUARY 10, 2016, AT 10:00 A.M. (PREVAILING CENTRAL TIME),
BEFORE THE HONORABLE DAVID R. JONES AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, LOCATED
AT COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

A. Matters Going Forward.

1. Emergency Motion of Sherwin Alumina Company, LLC, *et al.*, for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors’ Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 14, filed 1/11/2016].

Responses Received

- A. Response of San Patricio Municipal Water District to Emergency Motion of Sherwin Alumina Company, LLC, *et al.*, for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors’ Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 187, filed 2/2/2016].
- B. Exhibit List Filed By San Patricio Municipal Water District [Docket No. 212, filed 2/5/2016].
- C. Informal comments from Southcross Marketing Company Ltd.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Sherwin Alumina Company, LLC (2376); and Sherwin Pipeline, Inc. (9047). The debtors’ service address is: 4633 Highway 361, Gregory, Texas 78359.



Related Document

D. Interim Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 81, entered 1/13/2016].

Status: The Debtors plan to present a revised form of order to the Court.

2. Expedited Motion of Sherwin Alumina Company, LLC, *et al.*, for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Notice of Bar Dates [Docket No. 137, filed 1/20/2016].

Status: The Debtors plan to submit a revised form of order to address certain informal comments received from the Office of the United States Trustee.

3. Emergency Motion of Sherwin Alumina Company, LLC, *et al.*, for Entry of a Protective Order Regarding Confidentiality of Discovery [Docket No. 231, filed 2/8/2016].

Status: This matter is going forward.

B. Status Conference Regarding the Status of These Chapter 11 Cases.

C. Continued Matters.

4. Emergency Motion of Sherwin Alumina Company, LLC, *et al.*, for Entry of (I) an Interim Order Authorizing the Debtors to Engage in Discussions with Possible Critical Vendors and (II) a Final Orders Authorizing Debtors to Pay Certain Prepetition Claims of Critical Vendors [Docket No. 18, filed 1/11/2016].

Status: This matter has been continued until February 24, 2016, at 11:00 a.m.

5. Motion of Sherwin Alumina Company, LLC, *et al.*, for Entry of an Order (A) Authorizing the Debtors to Enter Into and Perform Under the Stalking Horse Purchase Agreement, (B) Approving Bidding Procedures, (C) Approving Contract Assignment Procedures, (D) Approving Bid Protections, (E) Scheduling Bid Deadlines and an Auction, and (F) Approving the Form and Manner of Notice Thereof [Docket No. 25, filed 1/11/2016].

Status: This matter has been continued until February 24, 2016, at 11:00 a.m.

6. Emergency Motion of Sherwin Alumina Company, LLC, *et al.*, for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Lender, (IV) Modifying the Automatic Stay, and (V) Scheduling a Permanent Finance Hearing Pursuant to Sections 105, 361, 362, 363, 364, and 507 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014 [Docket No. 26, filed 1/11/2016].

Status: This matter has been continued until February 24, 2016, at 11:00 a.m.

Respectfully Submitted,

Dated: February 9, 2016

/s/ Joshua A. Sussberg

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

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Certificate of Service

I certify that on February 9, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Joshua A. Sussberg

One of Counsel