

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re: SHERWIN ALUMINA COMPANY, LLC, <i>et al.</i> , ¹ <div style="text-align: right;">Debtors.</div>	§ § § § § § §	Chapter 11 Case No. 16-20012 (Jointly Administered) David R. Jones
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**NOTICE REGARDING CERTAIN MATTERS
PREVIOUSLY SCHEDULED FOR HEARING ON FEBRUARY 24, 2016**

PLEASE TAKE NOTICE that the hearing to consider the relief requested in (i) *Motion of Sherwin Alumina Company, LLC, et al., for Entry of an Order (A) Authorizing the Debtors to Enter Into and Perform Under the Stalking Horse Purchase Agreement, (B) Approving Bidding Procedures, (C) Approving Contract Assignment Procedures, (D) Approving Bid Protections, (E) Scheduling Bid Deadlines and an Auction, and (F) Approving the Form and Manner of Notice Thereof* [Docket No. 25] and (ii) *Emergency Motion of Sherwin Alumina Company, LLC, et al., for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Lender, (IV) Modifying the Automatic Stay, and (V) Scheduling a Permanent Finance Hearing Pursuant to Sections 105, 361, 362, 363, 364, and 507 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014* [Docket No. 26] (collectively, the “Motions”) has been adjourned to **March 1, 2016**.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Sherwin Alumina Company, LLC (2376); and Sherwin Pipeline, Inc. (9047). The debtors’ service address is: 4633 Highway 361, Gregory, Texas 78359.



PLEASE TAKE FURTHER NOTICE that copies of the Motions and all other documents filed in these chapter 11 cases are available upon request to Kurtzman Carson Consultants LLC by calling (866) 927-7091 or visiting the Debtors' restructuring website at <http://www.kccllc.net/sherwin>.

Respectfully Submitted,

Dated: February 18, 2016

/s/ Joshua A. Sussberg

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

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Certificate of Service

I certify that on February 18, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Joshua A. Sussberg