

United States Bankruptcy Court for the Southern District of Texas

Fill in this information to identify the case (Select only one Debtor per claim form):

- Sherwin Alumina Company, LLC (Case No. 16-20012) Sherwin Pipeline, Inc. (Case No. 16-20013)

Clerk, U.S. District Court
Southern District of Texas
FILED

MAR 03 2016

David J. Bradley, Clerk of Court 12/15

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

NameID: 12331349

1. Who is the current creditor?	<u>ALIMAK HEK</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>ALIMAK HEK</u> <u>12552 OLD GALVESTON RD, STE A160</u> <u>Webster, TX 77598</u>	Where should payments to the creditor be sent? (if different) <u>ALIMAK HEK INC</u> Name <u>12552 Old Galveston Rd #A160</u> Number Street <u>Webster TX 77598</u> City State ZIP Code <u>US</u> Country Contact phone <u>832-325-3932</u> Contact email <u>richard.mccleere@alimakhek.com</u>
	Contact phone <u>832-325-3932</u> Contact email <u>richard.mccleere@alimakhek.com</u>	Contact phone <u>832-325-3932</u> Contact email <u>richard.mccleere@alimakhek.com</u>
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3 2 5 0

7. How much is the claim? \$ 1582.33 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Goods Sold

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$12,475* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. \$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

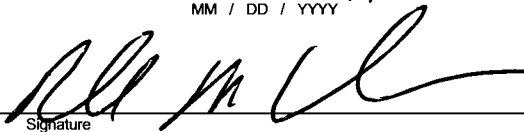
I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date Feb 26 2016
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name Richard Ellis McClere
First name Middle name Last name

Title Credit Manager

Company Alimak HEK Inc.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 12552 Old Galveston Rd #A160
Number Street

Webster TX 77548
City State ZIP Code Country

Contact phone 832-325-3432 Email richard.mcclere@alimakhek.com





Customer Order	Sales Order	Invoice Date	Page
123379	085268	12-18-13	1

Bill To: 113250
 Sherwin Alumina Company
 P O Box 9911
 Corpus Christi, TX 78469
 United States

Ship To: 113250*1
 Sherwin Alumina Company
 4633 Highway 361
 Gregory, TX 78359
 United States

Sales Rep: AM After Market

Freight Terms: Freight Collect

Ln No	Item/Part Number	Sell UM	Order Qty	Price UM	Shipped Qty	Unit Price	Extended Price
1	9001575102 TROLLEY ROLLER	EA	4	EA	4	280.750	1123.00
2	3002138124 NUT SS F/9033775	EA	4	EA	4	4.950	19.80
3	9035792000 SHAFT	EA	3	EA	3	140.510	421.53
4	3001788186 WASHER	EA	8	EA	8	2.250	18.00

Payment Terms NET 30 DAYS

Bill of Lading Information for shipment number 2

Packslip Number	Bill of Lading Number	Carrier Name	Shipment Method
085268-2	085268-2	FEDERAL EXPRESS	AIR

Please Remit Payment to: Alimak Hek, Inc.
 Dept 0226
 P O Box 120226
 Dallas, TX 75312-0226

Due
 01-17-14 \$1,582.33

A late fee of 1.5% (18% annual) shall be charged per month on all invoices not paid by the due date.

Alimak Hek Inc. 12552 Old Galveston Rd A-160 Webster, TX 77598
 Phone: 713-640-8500 Fax: 713-640-8519

Emergency PO #123379 for Alimak Hek, Inc. (50A El)

To: ALIMAK HEK
ORDER FROM
12552 OLD GALVESTON ROAD
SUITE A-160
WEBSTER
Texas 77598

Ship To: Sherwin Alumina
4633 Hwy.361
Gregory
Texas, United States
78359

From: SHERWIN ALUMINA COMPANY
4633 HWY 361
GREGORY
TX 78359

Bill To: SHERWIN ALUMINA COMPANY
ATTN: ACCOUNTS PAYABLE
P.O. BOX 9911
Corpus Christi, TX 78469

Order date: 10/24/2013
Order type: Contract T & C
Supplier: 000221267-AA
Supplier contact: ORDER FROM
Tel: 8323253909
Fax: 17136408519

Buyer: Purchasing
Phone: 361-777-2601 ext.
Fax: 361-777-2347
Payment terms: NET 30 DAYS
Currency: USD

Contract number:

10/24 BY MY SIGNATURE, I ACKNOWLEDGE AND ACCEPT
THIS PURCHASE ORDER,
AS WELL AS APPLICABILITY OF ALL SAC POLICIES
AND PROCEDURES.

Purchase Order Conditions:

Table with 2 columns: Condition, SIGNED BY. Rows include: 1099 1099, Ship Via Fedex Grd 078401354 Freight 92627206, INCO Terms Freight SHIPPING POINT PREPAID & ADD, PRICING CHANGES MUST BE AGREED PRIOR TO DELIVERY, Ship Via Truck.

Main table with 6 columns: Line, Description, Contract Item, Quantity, Unit Price, Amount. Row 1: 1, 21260 Bin Loc: LABOR, 2,500.00 dollars, \$1.00000000 dollar, 2,500.00. Includes sub-rows for WorkOrders, Deliver By, Deliver To, and Notify.

Order total: 2,500.00

PRICING CHANGES MUST BE
AGREED PRIOR TO DELIVERY

Approved by: _____

Terms and Conditions applicable to this order are located here: http://www.SherwinAlumina.com/SherwinTerms