

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:	§	
	§	Chapter 11
	§	
SHERWIN ALUMINA COMPANY, LLC, <i>et al.</i> , ¹	§	Case No. 16-20012 (DRJ)
	§	
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF MODIFICATION OF CERTAIN DEADLINES UNDER
BIDDING PROCEDURES ORDER RELATED TO DEBTORS’ SALE PROCESS**

PLEASE TAKE NOTICE that on March 16, 2016, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order [Docket No. 433] (the “Bidding Procedures Order”)² authorizing Sherwin Alumina Company, LLC and Sherwin Pipeline, Inc. (collectively, the “Debtors”) to conduct an auction (the “Auction”) to select the party to purchase the Debtors’ assets.

PLEASE TAKE FURTHER NOTICE that the Debtors, in consultation with counsel to the Committee and the Prepetition Secured Lender, have modified the following dates with respect to their sale process pursuant to the Bidding Procedures Order.

Event	Existing Date and Time	Modified Date and Time
Bid Deadline	5:00 p.m. (Eastern Time), on Thursday, April 14, 2016	5:00 p.m. (Eastern Time), on Monday, April 18, 2016
Auction	11:00 a.m. (Eastern Time), on Monday, April 18, 2016	11:00 a.m. (Eastern Time), on Wednesday, April 20, 2016

PLEASE TAKE FURTHER NOTICE that if one or more Qualified Bids are received by the Bid Deadline with respect to any applicable Asset Categories, then the Debtors shall conduct the Auction with respect to such Asset Categories. The Auction for each Asset Category shall commence at the time and date specified above at **Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022** or such later time or other place as the Debtors shall timely notify all Qualified Bidders.

¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Sherwin Alumina Company, LLC (2376); and Sherwin Pipeline, Inc. (9047). The debtors’ service address is: 4633 Highway 361, Gregory, Texas 78359.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Sale Procedures Order.



Copies of the Bidding Procedures Order, the Bidding Procedures, or other documents related thereto are available upon request to Kurtzman Carson Consultants LLC by calling (866) 927-7091 or visiting the Debtors' restructuring website at <http://www.kccllc.net/sherwin>.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right, and subject to the exercise of their fiduciary duties, to modify the Bidding Procedures and/or to terminate discussions with any Potential Bidders at any time, to the extent not materially inconsistent with the Bidding Procedures.

Dated: April 12, 2016

/s/ Joshua A. Sussberg, P.C.

Joshua A. Sussberg, P.C. (*pro hac vice* admission pending)

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Certificate of Service

I certify that on April 12, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Joshua A. Sussberg, P.C.

One of Counsel