

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION**

<p>In re:</p> <p>SHERWIN ALUMINA COMPANY, LLC, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 16-20012</p> <p>(Jointly Administered)</p> <p><b>David R. Jones</b></p>
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**NOTICE OF RESCHEDULED HEARING REGARDING  
CONFIRMATION OF DEBTORS’ MODIFIED JOINT CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE** that, with the consent of the Court, the combined hearing to consider confirmation of the *Debtors’ Modified Joint Chapter 11 Plan* [Docket No. 1103] (as may be amended or modified in accordance with the terms thereof, together with all exhibits and supplements thereto, the “Plan”)<sup>2</sup> and approval of the Disclosure Statement will commence on **February 17, 2017, at 10:00 a.m. (prevailing Central Time)**, before the Honorable David R. Jones in the United States Courthouse, 1133 North Shoreline Boulevard, Corpus Christi, Texas 78401.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 4 of the Solicitation Procedures Order, the Debtors intend to file a brief and reply in support of confirmation of the Plan not later than February 16, 2017, at 12:00 p.m. (prevailing Central Time).

**PLEASE TAKE FURTHER NOTICE** that the hearing date and time as well as copies of all documents are available free of charge by visiting the case website maintained by Kurtzman Carson Consultants LLC, the notice and balloting agent for these chapter 11 cases, available at <http://www.kccllc.net/sherwin> or by calling (866) 927-7091. You may also obtain copies of any pleadings by visiting the Court’s website at [www.txs.uscourts.gov](http://www.txs.uscourts.gov) in accordance with the procedures and fees set forth therein.

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Sherwin Alumina Company, LLC (2376); and Sherwin Pipeline, Inc. (9047). The debtors’ service address is: 4633 Highway 361, Gregory, Texas 78359.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.



Respectfully Submitted,

Dated: February 6, 2017

*/s/ Gregory F. Pesce*

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Christopher Marcus, P.C. (admitted *pro hac vice*)

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: christopher.marcus@kirkland.com

joshua.sussberg@kirkland.com

- and -

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)

Gregory F. Pesce (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com

gregory.pesce@kirkland.com

- and -

Zack A. Clement (TX Bar No. 04361550)

**ZACK A. CLEMENT PLLC**

3753 Drummond

Houston, Texas 77025

Telephone: (832) 274-7629

Email: zack.clement@icloud.com

*Counsel for the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on February 6, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Gregory F. Pesce*

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One of Counsel