

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION

In re:	§	Chapter 11
SHERWIN ALUMINA COMPANY, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 16-20012
Debtors.	§	(Jointly Administered)
	§	<b>David R. Jones</b>

**NOTICE OF ENTRY OF CONFIRMATION ORDER AND OCCURRENCE OF EFFECTIVE DATE UNDER DEBTORS' MODIFIED JOINT CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE** that on February 17, 2017, the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") entered the *Order (I) Approving the Adequacy of Disclosure Statement for the Debtors' Modified Joint Chapter 11 Plan and (II) Confirming Debtors' Modified Joint Chapter 11 Plan* [Docket No. 1194] (the "Confirmation Order") confirming the *Debtors' Modified Joint Chapter 11 Plan* [Docket No. 1178] (as modified, amended, and including all supplements, the "Plan"),<sup>2</sup> as filed and as modified on the record at the Confirmation Hearing, of the above-captioned debtors and debtors in possession (the "Debtors").

**PLEASE TAKE FURTHER NOTICE** that the Effective Date under the Plan occurred on February 27, 2017.

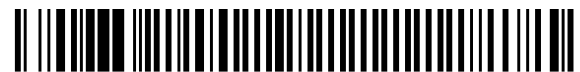
**PLEASE TAKE FURTHER NOTICE** that the deadline for the Debtors' Professionals to file requests for payment of Accrued Professional Compensation Claims is March 20, 2017, the first Business Day that is 30 days after the Confirmation Date.

**PLEASE TAKE FURTHER NOTICE** that the deadline for filing requests for payment of Administrative Claims, other than Accrued Professional Compensation Claims and Claims that arise under section 503(b)(9) of the Bankruptcy Code, is March 14, 2017, the date that is 15 days after the Effective Date, as such date may be extended from time to time by the Plan Administrator with the prior written consent of the DIP Lender.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions (including the release, exculpation, injunction, and related provisions in Article VIII of the Plan) are binding upon the Debtors and any and all Holders of Claims and Interests (regardless of whether such

<sup>1</sup> The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Sherwin Alumina Company, LLC (2376); and Sherwin Pipeline, Inc. (9047). The debtors' service address is: 4633 Highway 361, Gregory, Texas 78359.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan, a copy of which is attached to the Confirmation Order as Exhibit A.



Claims or Interests are impaired under the Plan, and whether Holders of such Claims or Interests has accepted the Plan or is entitled to a distribution under the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors. Please note that certain parties (including the TCEQ, GPP, and Reynolds) have opted out of the Third-Party Release in Article VIII.D of the Plan, and the Plan's injunction provision set forth in Article VIII.G of the Plan is modified specifically with respect to the TCEQ. All Claims and debts shall be as fixed, adjusted, or compromised, as applicable, pursuant to the Plan, regardless of whether any holder of a Claim or debt has voted on the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

**PLEASE TAKE FURTHER NOTICE** that in accordance with Bankruptcy Rules 2002 and 3020(c), the Debtors shall promptly cause this *Notice of Entry of Confirmation Order and Occurrence of Effective Date Under Debtors' Modified Joint Chapter 11 Plan* to be served upon all parties on the Bankruptcy Rule 2002 list and all non-Debtor counterparties to the Executory Contracts and Unexpired Leases.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and the Confirmation Order, as well as copies of all documents filed in these chapter 11 cases are available free of charge by visiting the case website maintained by Kurtzman Carson Consultants LLC, the notice and balloting agent for these chapter 11 cases, available at <http://www.kccllc.net/sherwin> or by calling (866) 927-7091. You may also obtain copies of any pleadings by visiting the Court's website at [www.txs.uscourts.gov](http://www.txs.uscourts.gov) in accordance with the procedures and fees set forth therein.

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Respectfully Submitted,

Dated: February 27, 2017

*/s/ Gregory F. Pesce*

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**Certificate of Service**

I certify that on February 27, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Gregory F. Pesce*

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One of Counsel