

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re:	:	Chapter 11
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SKILLSOFT CORPORATION, et al.	:	Case No. 20-11532 (MFW)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	Re: D.I. 184
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**ORDER SHORTENING NOTICE AND OBJECTION PERIODS WITH RESPECT TO
(I) AMENDED DISCLOSURE STATEMENT AND (II) RESOLICITATION MOTION**

Upon the motion (the “**Motion to Shorten**”)² of Skillsoft Corporation (“**Skillsoft**”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), for entry of an order (a) shortening the notice and objection periods for the Amended Disclosure Statement and the Resolicitation Motion and (b) granting related relief, all as more fully set forth in the Motion to Shorten; and the Court having jurisdiction to consider the Motion to Shorten and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)–(b) and 1334(b), and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion to Shorten and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Skillsoft Corporation (6115); Amber Holding Inc. (0335); SumTotal Systems LLC (7228); MindLeaders, Inc. (6072); Accero, Inc. (4684); CyberShift Holdings, Inc. (2109); CyberShift, Inc. (U.S.) (0586); Pointwell Limited; SSI Investments I Limited; SSI Investments II Limited; SSI Investments III Limited; Skillsoft Limited; Skillsoft Ireland Limited; ThirdForce Group Limited; Skillsoft U.K. Limited; and Skillsoft Canada, Ltd. The location of the Debtors’ corporate U.S. headquarters is 300 Innovative Way, Suite 201, Nashua, NH 03062.

² Capitalized terms used but not otherwise defined herein have the respective meanings ascribed to those terms in the Motion to Shorten.



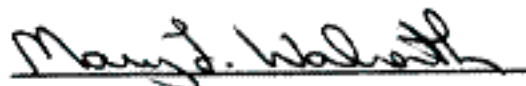
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determined that the legal and factual bases set forth in the Motion to Shorten establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion to Shorten is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor

IT IS HEREBY ORDERED THAT

1. The Motion to Shorten is granted to the extent set forth herein.
2. The hearing to consider approval of the Amended Disclosure Statement and the relief requested in the Resolicitation Motion will be held on **July 24, 2020 at 10:30 a.m. (ET)**.
3. Objections, if any, to approval of the Amended Disclosure Statement or the relief requested in the Resolicitation Motion must be filed by **July 22, 2020 at 12:00 p.m. (ET)**.
4. This Order shall be immediately effective and enforceable upon its entry.
5. The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.
6. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: July 13th, 2020
Wilmington, Delaware



MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE