

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re: :
: : **Chapter 11**
: :
SKILLSOFT CORPORATION, et al. : **Case No. 20-11532 (MFW)**
: :
Debtors.¹ : **(Jointly Administered)**
: :
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**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON JULY 24, 2020 AT 10:30 A.M. (ET)³**

**THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.
ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY
BY CONTACTING COURTCALL, LLC AT 866-582-6878.**

**ONLY THOSE PARTIES THAT WILL BE ADDRESSING THE COURT
SHOULD APPEAR BY ZOOM AND COURTCALL.**

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE
MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV MEETING: <https://debuscourts.zoomgov.com/j/1602486291>
MEETING ID: 160 248 6291 PASSWORD: 772084**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Skillsoft Corporation (6115); Amber Holding Inc. (0335); SumTotal Systems LLC (7228); MindLeaders, Inc. (6072); Accero, Inc. (4684); CyberShift Holdings, Inc. (2109); CyberShift, Inc. (0586); Pointwell Limited; SSI Investments I Limited; SSI Investments II Limited; SSI Investments III Limited; Skillsoft Limited; Skillsoft Ireland Limited; ThirdForce Group Limited; Skillsoft U.K. Limited; and Skillsoft Canada, Ltd. The location of the Debtors’ corporate U.S. headquarters is 300 Innovative Way, Suite 201, Nashua, NH 03062.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address: www.kcellc.net/skillsoft.



I. RESOLVED MATTERS:

1. Application of Debtors for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Petition Date [[Docket No. 133](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”)

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing Retention and Employment of Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Petition Date [[Docket No. 197](#) – filed July 20, 2020]
- ii. Order Authorizing Retention and Employment of Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Petition Date [[Docket No. 205](#) – entered July 21, 2020]

Status: On July 21, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

2. Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 134](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 194](#) – filed July 20, 2020]
- ii. Order Authorizing Debtors to Retain and Employ Richards, Layton & Finger, P.A. as Co-Counsel for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 202](#) – entered July 21, 2020]

Status: On July 21, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

3. Application of Debtors for Authority to Retain and Employ William Fry as Irish Law Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 135](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors for Authority to Retain and Employ William Fry as Irish Law Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 195](#) – filed July 20, 2020]
- ii. Order Authorizing the Retention and Employment of William Fry as Irish Law Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 203](#) – entered July 21, 2020]

Status: On July 21, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

4. Application of Debtors Requesting Entry of Order (I) Authorizing Debtors to Employ and Retain Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors, Effective *Nunc Pro Tunc* to Commencement Date, (II) Approving Compensation, (III) Modifying Certain Timekeeping Requirements, and (IV) Granting Related Relief [[Docket No. 138](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order (I) Authorizing Debtors to Employ and Retain Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors, Effective *Nunc Pro Tunc* to Commencement Date, (II) Approving Compensation, (III) Modifying Certain Timekeeping Requirements, and (IV) Granting Related Relief [[Docket No. 198](#) – filed July 20, 2020]
- ii. Order (I) Authorizing Debtors to Employ and Retain Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors, Effective *Nunc Pro Tunc* to Commencement Date, (II) Approving Compensation, (III) Modifying Certain Timekeeping Requirements, and (IV) Granting Related Relief [[Docket No. 206](#) – entered July 21, 2020]

Status: On July 21, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

5. Application of Debtors Requesting Entry of an Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [[Docket No. 139](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors Requesting Entry of an Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [[Docket No. 199](#) – filed July 20, 2020]
- ii. Order Authorizing Employment and Retention Kurtzman Carson Consultants LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [[Docket No. 207](#) – entered July 21, 2020]

Status: On July 21, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

6. Application of Debtors for Authority to Retain and Employ Stikeman Elliott LLP as Special Canadian Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 140](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors for Authority to Retain and Employ Stikeman Elliott LLP as Special Canadian Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 200](#) – filed July 20, 2020]
- ii. Order Authorizing the Retention and Employment of Stikeman Elliott LLP as Special Canadian Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 208](#) – entered July 21, 2020]

Status: On July 21, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

7. Application of Debtors for Authority to Retain and Employ Ernst & Young LLP as Auditor and Tax Advisor *Nunc Pro Tunc* to Petition Date [[Docket No. 141](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors for Authority to Retain and Employ Ernst & Young LLP as Auditor and Tax Advisor *Nunc Pro Tunc* to Petition Date [[Docket No. 196](#) – filed July 20, 2020]
- ii. Order Authorizing Debtors to Retain and Employ Ernst & Young LLP as Auditor and Tax Advisor for Debtors *Nunc Pro Tunc* to Petition Date [[Docket No. 204](#) – entered July 21, 2020]

Status: On July 21, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

II. MATTER WITH CERTIFICATE OF NO OBJECTION:

8. Motion of Debtors for Entry of an Order (I) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to Accounts Receivable Agreement, (II) Modifying the Automatic Stay, and (III) Granting Related Relief [[Docket No. 179](#) – filed July 10, 2020]

Objection/Response Deadline: July 20, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Motion of Debtors for Entry of an Order (I) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to Accounts Receivable Agreement, (II) Modifying the Automatic Stay, and (III) Granting Related Relief [[Docket No. 212](#) – filed July 21, 2020]
- ii. **Order (I) Authorizing Certain Debtors to Continue Selling Receivables and Related Rights Pursuant to Accounts Receivable Agreement, (II) Modifying the Automatic Stay, and (III) Granting Related Relief [[Docket No. 216](#) – entered July 22, 2020]**

Status: On July 22, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

III. MATTERS GOING FORWARD:

9. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 136](#) – filed July 1, 2020]

Objection/Response Deadline: July 17, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. **Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 221](#) - filed July 23, 2020]**
- ii. **Order Authorizing Debtors to Employ and Retain AlixPartners LLP as Their Financial Advisor, *Nunc Pro Tunc* to the Petition Date [[Docket No. 223](#) – entered July 23, 2020]**

Status: **On July 23, 2020, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.**

10. Motion of Debtors for Entry of an Order (I) Authorizing Entry Into the Amended Restructuring Support Agreement, (II) Determining the Scope of the Proposed Resolicitation, (III) Approving the Adequacy of the Disclosure Statement in Connection with the Amended Chapter 11 Plan, (IV) Establishing Certain Deadlines and Procedures in Connection with Confirmation of the Amended Chapter 11 Plan, and (V) Granting Related Relief [[Docket No. 183](#) – filed July 10, 2020]

Objection/Response Deadline: July 22, 2020 at 12:00 p.m. (ET)

Objections/Responses Received:

- A. Limited Objection of MIREF NorthSight, LLC to Adequacy of Disclosure Statement for Amended Joint Chapter 11 Plan of Skillsoft Corporation [[Docket No. 213](#) – filed July 22, 2020] (the “**Limited Objection**”)
- B. **Informal comments from the U.S. Trustee**

Related Documents:

- i. Joint Prepackaged Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 17](#) – filed June 15, 2020]

- ii. Disclosure Statement for Joint Prepackaged Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 18](#) – filed June 15, 2020]
- iii. Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 180](#) – filed July 10, 2020]
- iv. Disclosure Statement for Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 181](#) – filed July 10, 2020]
- v. Notice of Blacklines of (I) Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors, and (II) Disclosure Statement for the Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 182](#) – filed July 10, 2020]
- vi. Declaration of John Frederick in Support of (A) Motion of Debtors to Shorten Notice and Objection Periods with Respect to (I) Amended Disclosure Statement and (II) Resolicitation Motion and (B) Relief Requested in the Resolicitation Motion [[Docket No. 185](#) – filed July 10, 2020]
- vii. Order Shortening Notice and Objection Periods with Respect to (I) Amended Disclosure Statement and (II) Resolicitation Motion [[Docket No. 187](#) – entered July 13, 2020]
- viii. **Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors** [[Docket No. 224](#) – filed July 23, 2020]
- ix. **Disclosure Statement for Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors** [[Docket No. 225](#) – filed July 24, 2020]
- x. **Notice of Blacklines of (I) Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors, and (II) Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors** [[Docket No. 226](#) – filed July 24, 2020]
- xi. **Notice of Filing of Amended Restructuring Support Agreement** [[Docket No. 227](#) – filed July 24, 2020]

Status: The Debtors have resolved the Limited Objection of MIREF NorthSight, LLC. The hearing regarding this matter is going forward.

Dated: July 23, 2020
Wilmington, Delaware

/s/ Amanda R. Steele

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