

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re: :
: : **Chapter 11**
: :
SKILLSOFT CORPORATION, et al. : **Case No. 20-11532 (MFW)**
: :
Debtors.¹ : **(Jointly Administered)**
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON AUGUST 6, 2020 AT 10:30 A.M. (ET)²**

**THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.
ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY
BY CONTACTING COURTCALL, LLC AT 866-582-6878.**

**ONLY THOSE PARTIES THAT WILL BE ADDRESSING THE COURT
SHOULD APPEAR BY ZOOM AND COURTCALL.**

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE
MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:**

JOIN ZOOMGOV MEETING: <https://debuscourts.zoomgov.com/j/1610618927>

MEETING ID: 161 061 8927 PASSWORD: 223531

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Skillsoft Corporation (6115); Amber Holding Inc. (0335); SumTotal Systems LLC (7228); MindLeaders, Inc. (6072); Accero, Inc. (4684); CyberShift Holdings, Inc. (2109); CyberShift, Inc. (0586); Pointwell Limited; SSI Investments I Limited; SSI Investments II Limited; SSI Investments III Limited; Skillsoft Limited; Skillsoft Ireland Limited; ThirdForce Group Limited; Skillsoft U.K. Limited; and Skillsoft Canada, Ltd. The location of the Debtors’ corporate U.S. headquarters is 300 Innovative Way, Suite 201, Nashua, NH 03062.

² All motions and other pleadings referenced herein are available online at the following address: www.kcellc.net/skillsoft.



I. MATTER GOING FORWARD:

1. Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors (Solicitation Version) [[Docket No. 233](#) – filed July 24, 2020]

Objection/Response Deadline: July 31, 2020 at 4:00 p.m. (ET); extended by agreement for the Texas Comptroller of Public Accounts to August 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments received from the Office of the United States Trustee for the District of Delaware
- B. Informal comments received from the United States
- C. Informal comments received from the Texas Comptroller of Public Accounts
- D. Oracle America, Inc.’s Rights Reservation and Cure Objection Regarding Debtors’ Proposed Assumption of Oracle’s Contracts in Connection with the Second Amended Joint Plan of Skillsoft Corporation and its Affiliated Debtors [[Docket No. 247](#) – filed July 31, 2020]

Related Documents:

- i. Order (I) Scheduling Combined Hearing to Consider (A) Approval of Disclosure Statement, (B) Approval of Solicitation Procedures and Forms of Ballots, and (C) Confirmation of Prepackaged Plan; (II) Establishing an Objection Deadline to Object to Disclosure Statement and Plan; (III) Approving the Form and Manner of Notice of Combined Hearing, Objection Deadline, and Notice of Commencement; (IV) Conditionally Waiving Requirement of Filing Statement of Financial Affairs and Schedules of Assets and Liabilities; (V) Approving Notice and Objection Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Conditionally Waiving Requirement to Convene the Section 341 Meeting of Creditors; and (VII) Granting Related Relief Pursuant to Sections 105(a), 341, 521(a), 1125, 1126, and 1128 of the Bankruptcy Code and Bankruptcy Rules 1007, 2002, 3017, and 3018 [[Docket No. 82](#) – entered June 16, 2020]
- ii. Notice of (I) Commencement of Chapter 11 Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors’ Joint Prepackaged Chapter 11 Plan [[Docket No. 99](#) – filed June 16, 2020]
- iii. Order (I) Authorizing Entry Into the Amended Restructuring Support Agreement, (II) Authorizing Resolicitation with Respect to the Amended Plan (III) Approving the Disclosure Statement and Forms of Modified Ballots, (IV) Scheduling Hearing to Consider Confirmation of Amended Plan, (V) Establishing an

Objection Deadline to Object to Amended Plan, (VI) Approving the Form and Manner of Notice of Confirmation Hearing and Objection Deadline, and (VII) Granting Related Relief [[Docket No. 231](#) – entered July 24, 2020]

- iv. Disclosure Statement for Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors (Solicitation Version) [[Docket No. 234](#) – filed July 24, 2020]
- v. Notice of (I) Approval of Amended Disclosure Statement, (II) Hearing on Confirmation of the Amended Plan, (III) Procedures for Objecting to the Confirmation of the Amended Plan, and (IV) Procedures and Deadline for Voting on the Amended Plan [[Docket No. 235](#) – filed July 24, 2020]
- vi. Notice of Filing of Plan Supplement Pursuant to the Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 236](#) – filed July 24, 2020]
- vii. Certification of Leanne V. Rehder Scott with Respect to the Tabulation of Votes on the Debtors’ Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and its Affiliated Debtors [[Docket No. 254](#) – filed August 4, 2020]
- viii. Notice of Filing of Amended Plan Supplement Pursuant to the Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and its Affiliated Debtors [[Docket No. 255](#) – filed August 4, 2020]
- ix. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 256](#) – filed August 4, 2020]
- x. Declaration of John Frederick in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 257](#) – filed August 4, 2020]
- xi. Debtors’ Memorandum of Law in Support of Confirmation of Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors [[Docket No. 258](#) – filed August 4, 2020]

Status: The Debtors have resolved all of the informal comments. The hearing regarding this matter is going forward on an uncontested basis.

Dated: August 4, 2020
Wilmington, Delaware

/s/ Christopher M. De Lillo

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