

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

-----	X	
In re:	:	
	:	Chapter 11
	:	
SKILLSOFT CORPORATION, et al.	:	Case No. 20-11532-MFW
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----	X	

NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF SKILLSOFT CORPORATION AND ITS AFFILIATED DEBTORS AND (II) OCCURRENCE OF EFFECTIVE DATE

TO CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order (the “**Order**”) of the Honorable Mary F. Walrath, confirming the *Second Amended Joint Chapter 11 Plan of Skillsoft Corporation and Its Affiliated Debtors*, dated as of July 24, 2020, (as amended and supplemented, the “**Plan**”) of the above-captioned debtors, as debtors and debtors in possession (collectively, the “**Debtors**”), was entered by the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) on August 6, 2020. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Order.

PLEASE TAKE FURTHER NOTICE that the Order is available on the internet site of the Debtors’ noticing agent, KCC at www.kccllc.net/skillsoft or by accessing the Bankruptcy Court’s website www.deb.uscourts.gov. Please note that a PACER password and login are required to access documents on the Bankruptcy Court’s website. Copies of the Order may also be obtained by calling KCC at 877-709-4752 (domestic hotline), 424-236-7232 (international hotline) or emailing KCC at skillsoftinfo@kccllc.com.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on August 27, 2020.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Skillsoft Corporation (6115); Amber Holding Inc. (0335); SumTotal Systems LLC (7228); MindLeaders, Inc. (6072); Accero, Inc. (4684); CyberShift Holdings, Inc. (2109); CyberShift, Inc. (U.S.) (0586); Pointwell Limited; SSI Investments I Limited; SSI Investments II Limited; SSI Investments III Limited; Skillsoft Limited; Skillsoft Ireland Limited; ThirdForce Group Limited; Skillsoft U.K. Limited; and Skillsoft Canada, Ltd. The location of the Debtors’ corporate U.S. headquarters is 300 Innovative Way, Suite 201, Nashua, NH 03062.



PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against, or Interest in, the Debtors and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder or entity voted to accept the Plan.

Dated: August 27, 2020
Wilmington, Delaware

/s/ Garrett S. Eggen

Mark D. Collins (No. 2981)
Amanda R. Steele (No. 5530)
Christopher M. De Lillo (No. 6355)
Garrett S. Eggen (No. 6655)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

-and-

Gary T. Holtzer (admitted *pro hac vice*)
Robert J. Lemons (admitted *pro hac vice*)
Katherine Theresa Lewis (admitted *pro hac vice*)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

*Attorneys for Debtors
and Debtors in Possession*