

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re: :
: Chapter 11
: :
SKILLSOFT CORPORATION, *et al.* : Case No. 20-11532 (MFW)
: :
Reorganized Debtors.¹ : (Jointly Administered)
: :
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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON NOVEMBER 19, 2020 AT 10:30 A.M. (ET)²

**THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.
ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY
BY CONTACTING COURTCALL, LLC AT 866-582-6878.**

**ONLY THOSE PARTIES THAT WILL BE ADDRESSING THE COURT
SHOULD APPEAR BY ZOOM AND COURTCALL.**

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE
MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:**

JOIN ZOOMGOV MEETING: <https://debuscourts.zoomgov.com/j/1606866073>

MEETING ID: 160 686 6073 PASSWORD: 533158

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, as applicable, are Skillsoft Corporation (6115); Amber Holding Inc. (0335); SumTotal Systems LLC (7228); MindLeaders, Inc. (6072); Accero, Inc. (4684); CyberShift Holdings, Inc. (2109); CyberShift, Inc. (0586); Pointwell Limited; SSI Investments I Limited; SSI Investments II Limited; SSI Investments III Limited; Skillsoft Limited; Skillsoft Ireland Limited; ThirdForce Group Limited; Skillsoft U.K. Limited; and Skillsoft Canada, Ltd. The location of the Reorganized Debtors' corporate U.S. headquarters is 300 Innovative Way, Suite 201, Nashua, NH 03062.

² All motions and other pleadings referenced herein are available online at the following address: www.kcellc.net/skillsoft.



I. MATTER GOING FORWARD:

1. Final Fee Applications (*See Exhibit A*)

Status: The Reorganized Debtors intend to submit an omnibus final fee order under certification of counsel prior to the hearing.

Dated: November 17, 2020
Wilmington, Delaware

/s/ Christopher M. De Lillo

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Attorneys for Reorganized Debtors

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re:	:	
	:	Chapter 11
	:	
SKILLSOFT CORPORATION, et al.	:	Case No. 20–11532 (MFW)
	:	
Reorganized Debtors.¹	:	(Jointly Administered)
	:	
-----	X	

**INDEX OF FINAL FEE APPLICATIONS SCHEDULED FOR
HEARING ON NOVEMBER 19, 2020 AT 10:30 A.M. (ET)**

1. First and Final Application of Weil, Gotshal & Manges LLP, as Attorneys for Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Period from June 14, 2020 Through and Including August 27, 2020 [[Docket No. 315](#)- filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware

Related Documents:

- i. Notice of Corrected Exhibit to First and Final Application of Weil, Gotshal & Manges LLP, as Attorneys for Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Period from June 14, 2020 Through and Including August 27, 2020 [[Docket No. 333](#) – filed November 17, 2020]
2. First and Final Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, as applicable, are Skillsoft Corporation (6115); Amber Holding Inc. (0335); SumTotal Systems LLC (7228); MindLeaders, Inc. (6072); Accero, Inc. (4684); CyberShift Holdings, Inc. (2109); CyberShift, Inc. (0586); Pointwell Limited; SSI Investments I Limited; SSI Investments II Limited; SSI Investments III Limited; Skillsoft Limited; Skillsoft Ireland Limited; ThirdForce Group Limited; Skillsoft U.K. Limited; and Skillsoft Canada, Ltd. The location of the Reorganized Debtors’ corporate U.S. headquarters is 300 Innovative Way, Suite 201, Nashua, NH 03062.

to the Debtors and Debtors in Possession for the Period from June 14, 2020 through August 27, 2020 [[Docket No. 316](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

3. Final Fee Application of AlixPartners, LLP, Financial Advisor to the Reorganized Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period June 14, 2020 through August 27, 2020 [[Docket No. 317](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. First Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period June 14, 2020 Through and Including June 30, 2020 [[Docket No. 249](#) – filed July 31, 2020]
- ii. Certification of No Objection Regarding First Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period June 14, 2020 Through and Including June 30, 2020 (No Order Required) [[Docket No. 303](#) – filed September 14, 2020]
- iii. Second Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period July 1, 2020 Through and Including July 31, 2020 [[Docket No. 290](#) – filed August 26, 2020]
- iv. Certification of No Objection Regarding Second Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period July 1, 2020 Through and Including July 31, 2020 (No Order Required) [[Docket No. 306](#) – filed September 17, 2020]
- v. Third Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period August 1, 2020 Through and Including August 27, 2020 [[Docket No. 309](#) – filed October 2, 2020]
- vi. Certification of No Objection Regarding Third Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of

Expenses for the Period August 1, 2020 Through and Including August 27, 2020 (No Order Required) [[Docket No. 326](#) – filed October 23, 2020]

4. First and Final Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Auditor and Tax Advisor for the Period from June 14, 2020 through August 27, 2020 [[Docket No. 318](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

5. First and Final Fee Application of Houlihan Lokey Capital, Inc. as Investment Banker to Debtors for Allowance (and Final Approval) of Compensation for Services Rendered and for Reimbursement of All Actual and Necessary Expenses Incurred for Period from June 14, 2020 through August 27, 2020 [[Docket No. 319](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

6. First and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 6, 2020 [[Docket No. 320](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

7. First and Final Application of Stikeman Elliott LLP, as Special Canadian Counsel to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Period from June 14, 2020 Through and Including August 27, 2020 [[Docket No. 321](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None

8. First and Final Application of William Fry, as Irish Law Advisor to the Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for Period from June 14, 2020 through August 27, 2020 [[Docket No. 322](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None