

Fill in this information to identify the case:

Debtor SOUTH CROSS ENERGY PARTNERS, L.P.

United States Bankruptcy Court for the: District of DELAWARE

Case number 19-10702

Official Form 410

Proof of Claim

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	Calhoun County Appraisal District, collecting property taxes for The County of Calhoun, Texas, Calhoun County Independent School District, Calhoun County Drainage District #11 and Calhoun County Groundwater Conservation District	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> yes. From whom?	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Tara LeDay McCreary, Veselka, Bragg & Allen, P.C. P.O. Box 1269 Round Rock, Texas 78680-1269 512-323-3200 tleday@mvalaw.com	Calhoun County Appraisal District P.O. Box 49 Port Lavaca, Texas 77979-0049
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input checked="" type="checkbox"/> yes. Claim number on court claims registry (if known)	
Filed on <u>04/03/2019</u> MM DD yyyy		
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> yes. Who made the earlier filing?	

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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim? \$2.76
Does this amount include interest or other charges?
☐ No
☒ yes.

8. What is the basis of the claim? Property Taxes

9. Is all or part of the claim secured? ☐ No
☒ yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a (Official Form 410-A) with this
☐ Motor vehicle
☒ Other. Describe: See attachment.

Basis for perfection: Texas Tax Code, Section 32.01

Value of property: > \$2.76

Amount of the claim that is secured: \$2.76

Amount of the claim that is unsecured: \$0

Amount necessary to cure any default as of the date of the petition: \$

Annual Interest Rate (when case was filed) 12%

☒ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ yes. Amount necessary to cure any default as of the date of the petition. \$

11. Is this claim subject to a right of setoff? ☒ No
☐ yes. Identify the property:

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐

Amount entitled to priority

- ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$
- ☐ Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$
- ☐ Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$
- ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$
- ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$
- ☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

- ☐ I am the creditor.
- ☒ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date: April 8, 2019

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/s/ Tara LeDay
Signature

Print the name of the person who is completing and signing this claim:

Tara LeDay
Attorney for Calhoun County Appraisal District
McCreary, Veselka, Bragg & Allen, P.C.
P.O. Box 1269
Round Rock, Texas 78680-1269
512-323-3200
tleday@mvalaw.com

SCHEDULE OF AD VALOREM TAX CLAIMS
CALHOUN COUNTY APPRAISAL DISTRICT

Account Number: 14103

Assessed Name: SOUTHCROSS GULF COAST TRANS

Legal Description: 0.01 MI 4" 1983 PIPELINE

Situs Address: , Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2017	Calhoun County	0.29	0.07	0.07		0.43
	Calhoun County I. S. D.	0.77	0.21	0.20		1.18
	Groundwater Conservation Dist	0.01	0.00			0.01
Year Total		\$1.07	\$0.28	\$0.27	\$0.00	\$1.62
2019*	Calhoun County	0.31	0.00			0.31
	Calhoun County I. S. D.	0.81	0.00			0.81
	Groundwater Conservation Dist	0.02	0.00			0.02
Year Total		\$1.14	\$0.00	\$0.00	\$0.00	\$1.14
Total Due		\$2.21	\$0.28	\$0.27	\$0.00	\$2.76

* Estimated Tax Amount

Total Amount of Claim	\$2.21	\$0.28	\$0.27	\$0.00	\$2.76
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