

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re Southcross Energy Partners, L.P., et al.

Case No.: 19-10702 (MFW)  
Reporting Period: April 2019

**MONTHLY OPERATING REPORT  
For the Period April 1, 2019 through April 30, 2019**

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit / Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	✓	✓	
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements	MOR-1(exp)		✓	
Cash disbursements journals	MOR-1(exp)		✓	
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt	MOR-4		✓	
Copies of tax returns filed during the period	MOR-4		✓	
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable	MOR-4	✓		
Accounts Receivable Reconciliation and Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

[1] The debtors and debtors in possession in these Chapter 11 Cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5200, Dallas, TX 75201.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Michael Howe  
Signature of Authorized Individual\*

6/13/2019  
Date

Michael Howe  
Print Name of Authorized Individual

Chief Financial Officer  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



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In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**  
**For the Period April 1, 2019 through April 30, 2019**

<i>(\$ in 000's)</i>	<b>Current</b>	<b>Accumulated</b>
<b><u>Cash Flow Summary</u></b>	<b><u>Month</u></b>	
<b>Beginning Cash Balance</b>	<b>\$ 3,234</b>	<b>\$ 3,234</b>
<b>Receipts</b>		
Natural Gas Sales	20,504	20,504
Robstown/EPIC Settlement	12,400	12,400
Other Receipts	582	582
<b>Total Cash Receipts</b>	<b>33,486</b>	<b>33,486</b>
<b>Disbursements</b>		
Natural Gas/NGL Purchases	(6,599)	(6,599)
Operating/G&A Expenses	(1,170)	(1,170)
Payroll	(1,097)	(1,097)
Insurance Premiums	(31)	(31)
Capital Expenditures	(1,470)	(1,470)
Debt Services	(0)	(0)
Critical Vendors	(7,198)	(7,198)
Wages	(869)	(869)
Lienholders	(14,299)	(14,299)
Utilities	-	-
Adequate Protection (Pre-Petition Debt)	(3,732)	(3,732)
DIP Lender Fees	(3,152)	(3,152)
DIP/Bridge Interest	(590)	(590)
Professional Fees	(1,388)	(1,388)
Affiliate Disbursements	(615)	(615)
<b>Total Cash Disbursements</b>	<b>(42,211)</b>	<b>(42,211)</b>
<b>Debtors Net Cash Flow</b>	<b>(8,725)</b>	<b>(8,725)</b>
<b>DIP Borrowings/Revolver Draws</b>	<b>30,000</b>	<b>30,000</b>
<b>Net Cash Flow</b>	<b>21,275</b>	<b>21,275</b>
<b>Ending Book Cash Balance</b>	<b>\$ 24,509</b>	<b>\$ 24,509</b>
<b>Outstanding Checks</b>	<b>575</b>	<b>575</b>
<b>Ending Bank Cash Balance</b>	<b>\$ 25,084</b>	<b>\$ 25,084</b>

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**DEBTORS SCHEDULE OF DISBURSEMENTS BY LEGAL ENTITY**  
**For the Period April 1, 2019 through April 30, 2019**

(\$ in 000's)

<b>Disbursements by Debtor</b>	<b>Case #</b>	<b>Total Disbursements</b>	<b>Note</b>
Southcross Energy Partners, L.P.	19-10702	\$ 8,490	
Southcross Energy Partners GP, LLC	19-10703	1,657	[1]
Southcross Energy Finance Corp.	19-10704	-	
Southcross Energy Operating, LLC	19-10705	-	
Southcross Energy GP LLC	19-10706	9,248	
Southcross Energy LP LLC	19-10707	-	
Southcross Gathering Ltd.	19-10708	1,114	
Southcross CCNG Gathering Ltd.	19-10709	5,826	
Southcross CCNG Transmission Ltd.	19-10710	460	
Southcross Marketing Company Ltd.	19-10711	2,373	
Southcross NGL Pipeline Ltd.	19-10712	238	
Southcross Midstream Services, L.P.	19-10713	-	
Southcross Mississippi Industrial Gas Sales, L.P.	19-10714	8	
Southcross Mississippi Pipeline, L.P.	19-10715	3,290	
Southcross Gulf Coast Transmission Ltd.	19-10716	1,787	
Southcross Mississippi Gathering, L.P.	19-10717	-	
Southcross Delta Pipeline LLC	19-10718	-	
Southcross Alabama Pipeline LLC	19-10719	1,510	
Southcross Nueces Pipelines LLC	19-10720	11	
Southcross Processing LLC	19-10721	433	
FL Rich Gas Services GP, LLC	19-10722	-	
FL Rich Gas Services, LP	19-10723	5,576	
FL Rich Gas Utility GP, LLC	19-10724	-	
FL Rich Gas Utility, LP	19-10725	-	
Southcross Transmission, LP	19-10726	-	
T2 EF Cogeneration Holdings	19-10727	-	
T2 EF Cogeneration LLC	19-10728	189	
<b>Total Disbursements</b>		<b>\$ 42,211</b>	

[1] Certain disbursements made by the debtors (Southcross Energy Partners GP, LLC) are made on behalf of non-debtor affiliates which are later reimbursed through the Shared Services Agreement

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**BANK RECONCILIATIONS**  
**For the Period April 1, 2019 through April 30, 2019**

The Debtor attests that all bank accounts are reconciled on a monthly basis as part of the monthly close process. Below is the account balance as of 4/30/18:

(\$ in 000's)

<b>Bank</b>	<b>Debtor</b>	<b>Acct No.</b>	<b>Purpose of Funds</b>	<b>Balance (USD)</b>
Wells Fargo Bank, N.A.	SCEGP	X3088	Main Operating - MLP	\$ 24,617
Wells Fargo Bank, N.A.	SCRCH	X2733	Deposits – FL Rich Gas	266
JP Morgan	SCPLC	X2740	Benefits Reimbursement	300
Wells Fargo Bank, N.A.	SCPLC	X9640	Payroll	170
Wells Fargo Bank, N.A.	SCEGP	X4836	Utilities Security Deposit Account	200
<b>Total Debtor Bank Balance</b>				<b>\$ 25,553</b>
Outstanding Checks				575
<b>Book Balance</b>				<b>\$ 24,978</b>

**Checks Outstanding:**

Southcross Energy GP LLC	\$ 575
<b>Total</b>	<b>\$ 575</b>

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**DEBTORS STATEMENT WITH RESPECT TO BANK RECONCILIATIONS, BANK STATEMENTS  
AND CASH DISBURSEMENTS JOURNAL****For the Period April 1, 2019 through April 30, 2019*****Bank Account Reconciliations & Cash Disbursements Journals***

The Debtors affirm that bank reconciliations are prepared for all open and active bank accounts on a monthly basis.

The Debtors affirm that within its financial accounting systems, check registers and/or disbursements journals are maintained for each disbursement account.

***Bank Statements***

The Debtors affirm that bank statements for all open and active bank accounts are retained by the Debtors.

***Closed Bank Accounts***

The Debtors affirm that no bank account(s) were closed during the current reporting period.

***Opened Bank Accounts***

The Debtors affirm that on bank account was opened during the current reporting period.

<b>Debtor</b>	<b>Bank / Institution</b>	<b>Description</b>	<b>Date Opened</b>
Southcross Energy GP LLC	Wells Fargo Bank, N.A.	Utilities Security Deposit Account	4/11/2019

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**  
**For the Period April 1, 2019 through April 30, 2019**

(\$ in 000's)

Professional	Amount Paid This Period			Cumulative Amount Paid Since Petition Date		
	Fees	Expenses	Total	Fees	Expenses	Total
Davis Polk & Wardwell LP	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Morris, Nichols, Arsht & Tunnell LLP	-	-	-	-	-	-
Haynes and Boone, LLP	-	-	-	-	-	-
Evercore BD Investco LLC	-	-	-	-	-	-
Alvarez & Marsal North America LLC	-	-	-	-	-	-
Kurtzman Carson Consultants LLC	-	-	-	-	-	-
Vinson & Elkins LLP	114	5	119	114	5	119
White & Case LLP	-	-	-	-	-	-
Willkie Farr & Gallagher LLP	628	3	631	628	3	631
Jones Day	-	-	-	-	-	-
Arnold & Porter Kaye Scholer LLP	30	0	31	30	0	31
Young Conaway Stargatt & Taylor, LLP	25	-	25	25	-	25
RPA Advisors, LLC	276	1	277	276	1	277
Houlihan Lokey Capital, Inc.	300	6	306	300	6	306
<b>Total</b>	<b>\$ 1,373</b>	<b>\$ 15</b>	<b>\$ 1,388</b>	<b>\$ 1,373</b>	<b>\$ 15</b>	<b>\$ 1,388</b>

Professional	Role
Davis Polk & Wardwell LP	Debtor - Legal Counsel
Morris, Nichols, Arsht & Tunnell LLP	Debtor - Local Counsel
Haynes and Boone, LLP	Debtor - Local Counsel
Evercore BD Investco LLC	Debtor - Financial Advisor
Alvarez & Marsal North America LLC	Debtor - Restructuring Advisor
Kurtzman Carson Consultants LLC	Debtor - Claims Agent - KCC
Vinson & Elkins LLP	Lender Advisor - Legal Counsel
White & Case LLP	Lender Advisor - Legal Counsel
Willkie Farr & Gallagher LLP	Lender Advisor - Legal Counsel
Jones Day	Lender Advisor - Legal Counsel
Arnold & Porter Kaye Scholer LLP	Lender Advisor - Legal Counsel
Young Conaway Stargatt & Taylor, LLP	Lender Advisor - Local Counsel
RPA Advisors, LLC	Lender Advisor - Financial Advisor
Houlihan Lokey Capital, Inc.	Lender Advisor - Financial Advisor

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019STATEMENT OF OPERATIONS (INCOME STATEMENT)  
For the Period April 1, 2019 through April 30, 2019

(\$ in 000's)

Debtor Case Number:	19-10702	19-10703	19-10704	19-10705	19-10706	19-10707	19-10708	19-10709	19-10710
Debtor Entity:	Southcross Energy Partners, L.P.	Southcross Energy Partners GP, LLC	Southcross Energy Finance Corp.	Southcross Energy Operating, LLC	Southcross Energy GP LLC	Southcross Energy LP LLC	Southcross Gathering Ltd.	Southcross CCNG Gathering Ltd.	Southcross CCNG Transmission Ltd.
<b>Revenues</b>									
Third Party Revenue	\$ -	\$ -	\$ -	\$ -	\$ 11	\$ -	\$ -	\$ 44	\$ 645
Affiliate Revenue	-	175	-	-	-	-	-	-	-
<b>Total Revenue</b>	-	175	-	-	11	-	-	44	645
<b>Cost of Sales</b>									
Third Party Cost of Sales	-	-	-	-	-	-	-	-	59
Affiliate Cost of Sales	-	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	-	-	-	-	-	-	-	-	59
<b>Gross Margin</b>	-	175	-	-	11	-	-	44	586
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	-	54	-	-	-	-
Labor	-	-	-	-	297	-	71	-	85
Benefits and Payroll Taxes	-	-	-	-	98	-	20	-	26
Allocated Overhead	-	-	-	-	-	-	2	0	0
Materials, Supplies & Maintenance	-	-	-	-	68	-	25	(26)	67
Fees & Services	-	-	-	-	5	-	1	-	-
Construction / Operations Fees & Expenses	-	-	-	-	196	-	93	36	50
Utilities	-	-	-	-	8	-	31	3	14
Office Supplies and Expenses	-	-	-	-	1	-	1	-	1
Rents and Leases	-	-	-	-	6	-	3	1	1
Travel and Training	-	-	-	-	10	-	1	0	3
Other Office Expenses	-	-	-	-	8	-	-	-	-
Regulatory Expenses	-	-	-	-	0	-	5	9	21
Taxes	-	-	-	-	-	-	92	77	42
Other	-	-	-	-	21	-	0	0	0
<b>Operation and Maintenance Expenses</b>	-	-	-	-	771	-	345	100	311
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	720	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	98	-	-	-	-
Utilities & Communications	-	-	-	-	11	-	-	-	-
Other Office G&A Expenses	-	-	-	-	43	-	-	-	-
IT Expenses	-	-	-	-	14	-	-	-	-
Rents and Leases	-	-	-	-	89	-	-	-	-
Travel, Entertainment & Training	-	-	-	-	4	-	-	-	-
Professional Fees	(2,273)	-	-	0	(1,323)	0	-	-	-
Other Fees	-	-	-	-	57	-	-	-	-
Bank Fees	-	0	-	-	3	-	-	-	-
Insurance	-	-	-	-	349	-	-	-	-
Property Taxes	-	-	-	-	10	-	-	-	-
Fines and Penalties	-	-	-	-	-	-	-	-	-
Other Expenses	6	0	-	-	12	-	-	-	-
<b>General, Administrative and Other Exp</b>	(2,267)	0	-	0	87	0	-	-	-
Depreciation and Amortization	-	-	-	-	135	-	592	750	175
Gain or Loss on Sale of Assets	-	-	-	-	(6)	-	-	-	-
<b>Total Expenses</b>	(2,267)	0	-	0	987	0	937	851	485
<b>Income (loss) from operations</b>	2,267	174	-	(0)	(976)	(0)	(937)	(806)	101
Net interest expense	(9,098)	-	-	-	(4,102)	-	-	-	-
Equity Earnings	-	-	-	-	-	-	-	-	-
Taxes	-	-	-	-	-	-	-	-	-
<b>Net Income (loss)</b>	\$ (6,832)	\$ 174	\$ -	\$ (0)	\$ (5,078)	\$ (0)	\$ (937)	\$ (806)	\$ 101

MOR-2(p1)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019STATEMENT OF OPERATIONS (INCOME STATEMENT)  
For the Period April 1, 2019 through April 30, 2019

(\$ in 000's)

Debtor Case Number:	19-10711	19-10712	19-10713	19-10714	19-10715	19-10716	19-10717	19-10718	19-10719
Debtor Entity:	Southcross Marketing Company Ltd.	Southcross NGL Pipeline Ltd.	Southcross Midstream Services, L.P.	Southcross Mississippi Industrial Gas Sales, L.P.	Southcross Mississippi Pipeline, L.P.	Southcross Gulf Coast Transmission Ltd.	Southcross Mississippi Gathering, L.P.	Southcross Delta Pipeline LLC	Southcross Alabama Pipeline LLC
<b>Revenues</b>									
Third Party Revenue	\$ 54,689	\$ -	\$ 0	\$ 21	\$ 588	\$ 53	\$ -	\$ 20	\$ 2,306
Affiliate Revenue	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>54,689</b>	<b>-</b>	<b>0</b>	<b>21</b>	<b>588</b>	<b>53</b>	<b>-</b>	<b>20</b>	<b>2,306</b>
<b>Cost of Sales</b>									
Third Party Cost of Sales	54,190	-	-	-	10	-	-	-	249
Affiliate Cost of Sales	385	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	<b>54,574</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>249</b>
<b>Gross Margin</b>	<b>114</b>	<b>-</b>	<b>0</b>	<b>21</b>	<b>577</b>	<b>53</b>	<b>-</b>	<b>20</b>	<b>2,057</b>
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	-	-	47	-	-	117
Labor	-	(6)	-	-	87	123	-	-	87
Benefits and Payroll Taxes	-	-	-	-	25	38	-	-	28
Allocated Overhead	-	-	-	-	0	0	-	-	0
Materials, Supplies & Maintenance	-	2	-	-	16	48	-	-	12
Fees & Services	-	-	-	-	-	-	-	-	-
Construction / Operations Fees & Expenses	-	6	-	-	83	31	-	-	11
Utilities	-	0	-	-	10	8	-	-	8
Office Supplies and Expenses	-	-	-	-	0	1	-	-	1
Rents and Leases	-	-	-	-	3	6	-	-	7
Travel and Training	-	-	-	-	0	0	-	-	0
Other Office Expenses	-	-	-	-	-	1	-	-	0
Regulatory Expenses	-	4	-	0	11	13	-	-	18
Taxes	-	12	-	-	75	29	-	17	14
Other	-	-	-	-	-	-	-	-	-
<b>Operation and Maintenance Expenses</b>	<b>-</b>	<b>19</b>	<b>-</b>	<b>0</b>	<b>312</b>	<b>344</b>	<b>-</b>	<b>17</b>	<b>304</b>
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	-	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	-	-	-	-	-
Utilities & Communications	-	-	-	-	-	-	-	-	-
Other Office G&A Expenses	-	-	-	-	-	-	-	-	-
IT Expenses	-	-	-	-	-	-	-	-	-
Rents and Leases	-	-	-	-	-	-	-	-	-
Travel, Entertainment & Training	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	0	-	1
Other Fees	-	-	-	-	-	-	-	-	-
Bank Fees	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-
Fines and Penalties	0	-	-	-	-	0	-	-	-
Other Expenses	-	-	-	-	-	-	-	-	(0)
<b>General, Administrative and Other Exp</b>	<b>0</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>0</b>
Depreciation and Amortization	-	156	5	3	238	216	-	51	121
Gain or Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
<b>Total Expenses</b>	<b>0</b>	<b>175</b>	<b>5</b>	<b>3</b>	<b>550</b>	<b>560</b>	<b>0</b>	<b>68</b>	<b>425</b>
<b>Income (loss) from operations</b>	<b>114</b>	<b>(175)</b>	<b>(5)</b>	<b>18</b>	<b>27</b>	<b>(507)</b>	<b>(0)</b>	<b>(48)</b>	<b>1,631</b>
Net interest expense	-	-	-	-	(0)	-	-	-	(0)
Equity Earnings	-	-	-	-	-	-	-	-	-
Taxes	-	-	-	-	-	-	-	-	(2)
<b>Net Income (loss)</b>	<b>\$ 114</b>	<b>\$ (175)</b>	<b>\$ (5)</b>	<b>\$ 18</b>	<b>\$ 27</b>	<b>\$ (507)</b>	<b>\$ (0)</b>	<b>\$ (48)</b>	<b>\$ 1,629</b>

MOR-2(p2)



In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019STATEMENT OF OPERATIONS (INCOME STATEMENT)  
For the Period April 1, 2019 through April 30, 2019

(\$ in 000's)

Debtor Case Number:	19-10720	19-10721	19-10722	19-10723	19-10724	19-10725	19-10726	19-10727	19-10728
Debtor Entity:	Southcross Nueces Pipelines LLC	Southcross Processing LLC	FL Rich Gas Services GP, LLC	FL Rich Gas Services, LP	FL Rich Gas Utility GP, LLC	FL Rich Gas Utility, LP	Southcross Transmission, LP	T2 EF Cogeneration Holdings	T2 EF Cogeneration LLC
<b>Revenues</b>									
Third Party Revenue	\$ 60	\$ -	\$ -	\$ 791	\$ -	\$ 1,730	\$ 466	\$ -	\$ -
Affiliate Revenue	-	-	-	3,596	-	-	-	-	-
<b>Total Revenue</b>	<b>60</b>	<b>-</b>	<b>-</b>	<b>4,386</b>	<b>-</b>	<b>1,730</b>	<b>466</b>	<b>-</b>	<b>-</b>
<b>Cost of Sales</b>									
Third Party Cost of Sales	-	-	-	2,079	-	-	5	-	-
Affiliate Cost of Sales	-	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,079</b>	<b>-</b>	<b>-</b>	<b>5</b>	<b>-</b>	<b>-</b>
<b>Gross Margin</b>	<b>60</b>	<b>-</b>	<b>-</b>	<b>2,307</b>	<b>-</b>	<b>1,730</b>	<b>461</b>	<b>-</b>	<b>-</b>
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	0	-	-	-	-	-
Labor	-	186	-	(27)	-	-	-	-	-
Benefits and Payroll Taxes	-	38	-	46	-	-	-	-	-
Allocated Overhead	0	1	-	1	-	-	-	-	-
Materials, Supplies & Maintenance	11	103	-	279	-	-	-	-	-
Fees & Services	-	6	-	16	-	-	-	-	-
Construction / Operations Fees & Expenses	4	65	-	50	-	-	-	-	-
Utilities	0	162	-	462	-	-	-	-	-
Office Supplies and Expenses	-	2	-	4	-	-	-	-	-
Rents and Leases	-	5	-	360	-	-	-	-	-
Travel and Training	-	0	-	0	-	-	-	-	-
Other Office Expenses	-	0	-	-	-	-	-	-	-
Regulatory Expenses	2	5	-	24	-	-	-	-	-
Taxes	19	123	-	270	-	3	-	-	-
Other	-	0	-	-	-	-	-	-	-
<b>Operation and Maintenance Expenses</b>	<b>36</b>	<b>695</b>	<b>-</b>	<b>1,485</b>	<b>-</b>	<b>3</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	-	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	-	-	-	-	-
Utilities & Communications	-	-	-	-	-	-	-	-	-
Other Office G&A Expenses	-	-	-	0	-	-	-	-	-
IT Expenses	-	-	-	-	-	-	-	-	-
Rents and Leases	-	-	-	-	-	-	-	-	-
Travel, Entertainment & Training	-	-	-	0	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-
Other Fees	-	-	-	-	-	-	-	-	-
Bank Fees	-	-	-	0	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-
Fines and Penalties	-	-	-	0	-	-	-	-	-
Other Expenses	-	-	-	-	-	-	-	-	-
<b>General, Administrative and Other Exp</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Depreciation and Amortization	122	742	-	2,017	-	40	-	-	-
Gain or Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
<b>Total Expenses</b>	<b>158</b>	<b>1,437</b>	<b>-</b>	<b>3,503</b>	<b>-</b>	<b>43</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Income (loss) from operations</b>	<b>(98)</b>	<b>(1,437)</b>	<b>-</b>	<b>(1,196)</b>	<b>-</b>	<b>1,687</b>	<b>461</b>	<b>-</b>	<b>-</b>
Net interest expense	-	-	-	-	-	-	-	-	-
Equity Earnings	-	-	-	(1,059)	-	-	-	-	-
Taxes	-	-	-	-	-	-	-	-	-
<b>Net Income (loss)</b>	<b>\$ (98)</b>	<b>\$ (1,437)</b>	<b>\$ -</b>	<b>\$ (2,255)</b>	<b>\$ -</b>	<b>\$ 1,687</b>	<b>\$ 461</b>	<b>\$ -</b>	<b>\$ -</b>

MOR-2(p3)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019BALANCE SHEET  
As of April 30, 2019

(\$ in 000's)

Debtor Case Number:	19-10702	19-10703	19-10704	19-10705	19-10706	19-10707	19-10708	19-10709	19-10710
Debtor Entity:	Southcross Energy Partners, L.P.	Southcross Energy Partners GP, LLC	Southcross Energy Finance Corp.	Southcross Energy Operating, LLC	Southcross Energy GP LLC	Southcross Energy LP LLC	Southcross Gathering Ltd.	Southcross CCNG Gathering Ltd.	Southcross CCNG Transmission Ltd.
<b>Assets</b>									
Cash	\$ -	\$ 470	\$ -	\$ -	\$ 19,675	\$ -	\$ -	\$ -	\$ -
Accounts Receivable	119	-	-	-	(16,241)	-	-	(112)	18
Due from Affiliates	21,554	4,009	-	-	(121,945)	-	(22)	(46)	(4)
Prepaid Expenses	(1,204)	-	-	-	5,403	-	(87)	175	(163)
Other Current Assets	1	-	-	-	9,882	-	1,540	-	5
<b>Total Current Assets</b>	<b>20,470</b>	<b>4,478</b>	<b>-</b>	<b>-</b>	<b>(103,227)</b>	<b>-</b>	<b>1,431</b>	<b>16</b>	<b>(144)</b>
Property, Plant and Equip	-	-	-	-	4,137	-	66,322	199,734	45,395
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	1,151,531	41,368	-	(3)	(120,939)	(2)	(237,118)	(269,284)	(35,031)
Other Assets	1,738	-	-	-	8,063	-	-	79	140
<b>Total Assets</b>	<b>\$ 1,173,739</b>	<b>\$ 45,846</b>	<b>\$ -</b>	<b>\$ (3)</b>	<b>\$ (211,966)</b>	<b>\$ (2)</b>	<b>\$ (169,366)</b>	<b>\$ (69,456)</b>	<b>\$ 10,359</b>
<b>Liabilities Not Subject to Compromise (Post-Petition)</b>									
AP and Accrued Expenses	32	-	-	-	5,643	-	92	77	37
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	169	-	-	-	-	-	-	-	-
DIP Financing Loan	(3,120)	-	-	-	30,000	-	-	-	-
Term Loan	7,778	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	4,827	-	-	-	30,000	-	-	-	-
Other Current Liabilities	1,490	-	-	-	784	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	17	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>6,349</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>36,444</b>	<b>-</b>	<b>92</b>	<b>77</b>	<b>37</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	(976)	-	-	-	2,702	-	301	748	531
Accounts Payable-Affiliate	-	-	-	-	7,310	-	-	(334)	(1,758)
Secured Debt									
Revolver	121,677	-	-	-	(40,931)	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	434,115	-	-	-	(9,509)	-	-	-	-
Secured Debt/Adequate Protection	555,793	-	-	-	(50,440)	-	-	-	-
Other Current Liabilities	94,182	(775)	-	-	(73,576)	-	33	-	0
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	(94)	-	-	-	9,826	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>648,904</b>	<b>(775)</b>	<b>-</b>	<b>-</b>	<b>(104,178)</b>	<b>-</b>	<b>334</b>	<b>413</b>	<b>(1,226)</b>
<b>Total Liabilities</b>	<b>655,253</b>	<b>(775)</b>	<b>-</b>	<b>-</b>	<b>(67,734)</b>	<b>-</b>	<b>427</b>	<b>490</b>	<b>(1,190)</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>518,486</b>	<b>46,621</b>	<b>-</b>	<b>(3)</b>	<b>(144,232)</b>	<b>(2)</b>	<b>(169,792)</b>	<b>(69,946)</b>	<b>11,549</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 1,173,739</b>	<b>\$ 45,846</b>	<b>\$ -</b>	<b>\$ (3)</b>	<b>\$ (211,966)</b>	<b>\$ (2)</b>	<b>\$ (169,366)</b>	<b>\$ (69,456)</b>	<b>\$ 10,359</b>

MOR-3.1 (p1)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019BALANCE SHEET  
As of April 30, 2019

(\$ in 000's)

Debtor Case Number:	19-10711	19-10712	19-10713	19-10714	19-10715	19-10716	19-10717	19-10718	19-10719
Debtor Entity:	Southcross Marketing Company Ltd.	Southcross NGL Pipeline Ltd.	Southcross Midstream Services, L.P.	Southcross Mississippi Industrial Gas Sales, L.P.	Southcross Mississippi Pipeline, L.P.	Southcross Gulf Coast Transmission Ltd.	Southcross Mississippi Gathering, L.P.	Southcross Delta Pipeline LLC	Southcross Alabama Pipeline LLC
<b>Assets</b>									
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,026	\$ -	\$ -	\$ -
Accounts Receivable	57,238	1,055	-	-	146	(153)	-	(924)	-
Due from Affiliates	(2,614)	(10)	-	-	(13)	(0)	-	-	(2)
Prepaid Expenses	-	(2)	-	1	39	1	-	-	33
Other Current Assets	(3,785)	-	-	-	233	-	-	-	504
<b>Total Current Assets</b>	<b>50,839</b>	<b>1,043</b>	<b>-</b>	<b>1</b>	<b>405</b>	<b>3,873</b>	<b>-</b>	<b>(924)</b>	<b>536</b>
Property, Plant and Equip	-	41,518	342	638	51,312	48,459	-	10,818	22,129
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	309,958	(53,552)	(664)	36	(52,673)	(60,770)	(2)	(9,461)	84,595
Other Assets	(7,012)	-	-	-	9	-	-	-	1,266
<b>Total Assets</b>	<b>\$ 353,785</b>	<b>\$ (10,991)</b>	<b>\$ (322)</b>	<b>\$ 675</b>	<b>\$ (946)</b>	<b>\$ (8,438)</b>	<b>\$ (2)</b>	<b>\$ 433</b>	<b>\$ 108,525</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	19,768	15	-	-	76	37	-	17	14
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	79	-	-	-	2	-	-	-	3
Deferred Revenue	14	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	2	-	-	-	1
<b>Total Liabilities Not Subject to Compromise</b>	<b>19,862</b>	<b>15</b>	<b>-</b>	<b>-</b>	<b>79</b>	<b>37</b>	<b>-</b>	<b>17</b>	<b>18</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	19,454	75	-	-	177	184	-	50	16
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	13	-	-	-	34	21	-	-	21
Deferred Revenue	10,990	-	-	-	1,948	-	-	-	-
Total Other Long-Term Liabilities	(6,499)	-	-	-	2	-	-	-	3
<b>Total Liabilities Subject to Compromise</b>	<b>23,958</b>	<b>75</b>	<b>-</b>	<b>-</b>	<b>2,160</b>	<b>204</b>	<b>-</b>	<b>50</b>	<b>39</b>
<b>Total Liabilities</b>	<b>43,819</b>	<b>91</b>	<b>-</b>	<b>-</b>	<b>2,239</b>	<b>241</b>	<b>-</b>	<b>67</b>	<b>57</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>309,966</b>	<b>(11,081)</b>	<b>(322)</b>	<b>675</b>	<b>(3,186)</b>	<b>(8,679)</b>	<b>(2)</b>	<b>366</b>	<b>108,468</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 353,785</b>	<b>\$ (10,991)</b>	<b>\$ (322)</b>	<b>\$ 675</b>	<b>\$ (946)</b>	<b>\$ (8,438)</b>	<b>\$ (2)</b>	<b>\$ 433</b>	<b>\$ 108,525</b>

MOR-3.1 (p2)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019BALANCE SHEET  
As of April 30, 2019

(\$ in 000's)

Debtor Case Number:	19-10720	19-10721	19-10722	19-10723	19-10724	19-10725	19-10726	19-10727	19-10728
Debtor Entity:	Southcross Nueces Pipelines LLC	Southcross Processing LLC	FL Rich Gas Services GP, LLC	FL Rich Gas Services, LP	FL Rich Gas Utility GP, LLC	FL Rich Gas Utility, LP	Southcross Transmission, LP	T2 EF Cogeneration Holdings	T2 EF Cogeneration LLC
<b>Assets</b>									
Cash	\$ -	\$ -	\$ -	\$ 266	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts Receivable	-	-	-	2,107	-	3,107	1,094	-	-
Due from Affiliates	(0)	(51)	-	103,713	-	(7,041)	(2,520)	-	-
Prepaid Expenses	49	(57)	-	(86)	-	-	(1)	-	-
Other Current Assets	-	7,700	-	-	-	-	-	-	-
<b>Total Current Assets</b>	<b>49</b>	<b>7,592</b>	<b>-</b>	<b>106,000</b>	<b>-</b>	<b>(3,934)</b>	<b>(1,427)</b>	<b>-</b>	<b>-</b>
Property, Plant and Equip	32,064	77,887	-	225,293	-	9,496	-	-	-
Investment in JV	-	-	-	93,691	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	(36,754)	(180,454)	-	(582,992)	-	64,345	29,233	-	-
Other Assets	125	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ (4,515)</b>	<b>\$ (94,974)</b>	<b>\$ -</b>	<b>\$ (158,007)</b>	<b>\$ -</b>	<b>\$ 69,907</b>	<b>\$ 27,805</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	16	123	-	311	-	3	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>16</b>	<b>123</b>	<b>-</b>	<b>311</b>	<b>-</b>	<b>3</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	99	457	-	1,729	-	42	7	-	-
Accounts Payable-Affiliate	-	-	-	(5,217)	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	7,712	-	213	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	50	-	-	-	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>149</b>	<b>8,169</b>	<b>-</b>	<b>(3,276)</b>	<b>-</b>	<b>42</b>	<b>7</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities</b>	<b>165</b>	<b>8,293</b>	<b>-</b>	<b>(2,964)</b>	<b>-</b>	<b>45</b>	<b>7</b>	<b>-</b>	<b>-</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>(4,680)</b>	<b>(103,266)</b>	<b>-</b>	<b>(155,043)</b>	<b>-</b>	<b>69,861</b>	<b>27,798</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ (4,515)</b>	<b>\$ (94,974)</b>	<b>\$ -</b>	<b>\$ (158,007)</b>	<b>\$ -</b>	<b>\$ 69,907</b>	<b>\$ 27,805</b>	<b>\$ -</b>	<b>\$ -</b>

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**BALANCE SHEET**  
**As of the Petition Date (4/1/19)**

(\$ in 000's)

Debtor Case Number:	19-10702	19-10703	19-10704	19-10705	19-10706	19-10707	19-10708	19-10709	19-10710
Debtor Entity:	Southcross Energy Partners, L.P.	Southcross Energy Partners GP, LLC	Southcross Energy Finance Corp.	Southcross Energy Operating, LLC	Southcross Energy GP LLC	Southcross Energy LP LLC	Southcross Gathering Ltd.	Southcross CCNG Gathering Ltd.	Southcross CCNG Transmission Ltd.
<b>Assets</b>									
Cash	\$ -	\$ 479	\$ -	\$ -	\$ (2,580)	\$ -	\$ -	\$ -	\$ -
Accounts Receivable	119	-	-	-	(14,402)	-	-	(112)	18
Due from Affiliates	21,554	3,834	-	-	(124,309)	-	(22)	(46)	(4)
Prepaid Expenses	(1,155)	-	-	-	5,788	-	(85)	177	(150)
Other Current Assets	1	-	-	-	5,999	-	1,540	-	5
<b>Total Current Assets</b>	<b>20,519</b>	<b>4,313</b>	<b>-</b>	<b>-</b>	<b>(129,504)</b>	<b>-</b>	<b>1,433</b>	<b>18</b>	<b>(131)</b>
Property, Plant and Equip	-	-	-	-	4,272	-	66,906	201,040	45,513
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	1,155,286	41,368	-	(3)	(116,635)	(1)	(236,848)	(269,819)	(35,296)
Other Assets	1,910	-	-	-	7,927	-	-	80	142
<b>Total Assets</b>	<b>\$ 1,177,715</b>	<b>\$ 45,681</b>	<b>\$ -</b>	<b>\$ (3)</b>	<b>\$ (233,940)</b>	<b>\$ (1)</b>	<b>\$ (168,509)</b>	<b>\$ (68,681)</b>	<b>\$ 10,228</b>
<b>Liabilities Not Subject to Compromise (Post-Petition)</b>									
AP and Accrued Expenses	-	-	-	-	-	-	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	(871)	-	-	-	7,447	-	313	793	537
Accounts Payable-Affiliate	-	-	-	-	7,310	-	-	(334)	(1,758)
Secured Debt									
Revolver	121,569	-	-	-	(40,931)	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	434,000	-	-	-	(9,509)	-	-	-	-
Secured Debt/Adequate Protection	555,569	-	-	-	(50,440)	-	-	-	-
Other Current Liabilities	97,794	(766)	-	-	(69,014)	-	33	-	0
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	(94)	-	-	-	9,912	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>652,398</b>	<b>(766)</b>	<b>-</b>	<b>-</b>	<b>(94,785)</b>	<b>-</b>	<b>346</b>	<b>459</b>	<b>(1,221)</b>
<b>Total Liabilities</b>	<b>652,398</b>	<b>(766)</b>	<b>-</b>	<b>-</b>	<b>(94,785)</b>	<b>-</b>	<b>346</b>	<b>459</b>	<b>(1,221)</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>525,317</b>	<b>46,446</b>	<b>-</b>	<b>(3)</b>	<b>(139,154)</b>	<b>(1)</b>	<b>(168,855)</b>	<b>(69,140)</b>	<b>11,448</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 1,177,715</b>	<b>\$ 45,681</b>	<b>\$ -</b>	<b>\$ (3)</b>	<b>\$ (233,940)</b>	<b>\$ (1)</b>	<b>\$ (168,509)</b>	<b>\$ (68,681)</b>	<b>\$ 10,228</b>

MOR-3.2 (p1)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**BALANCE SHEET**  
As of the Petition Date (4/1/19)

(\$ in 000's)

Debtor Case Number:	19-10711	19-10712	19-10713	19-10714	19-10715	19-10716	19-10717	19-10718	19-10719
Debtor Entity:	Southcross Marketing Company Ltd.	Southcross NGL Pipeline Ltd.	Southcross Midstream Services, L.P.	Southcross Mississippi Industrial Gas Sales, L.P.	Southcross Mississippi Pipeline, L.P.	Southcross Gulf Coast Transmission Ltd.	Southcross Mississippi Gathering, L.P.	Southcross Delta Pipeline LLC	Southcross Alabama Pipeline LLC
<b>Assets</b>									
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,026	\$ -	\$ -	\$ -
Accounts Receivable	62,542	1,055	-	-	146	(153)	-	(924)	29
Due from Affiliates	(2,614)	(10)	-	-	(13)	(0)	-	-	(2)
Prepaid Expenses	-	(0)	-	2	50	2	-	-	45
Other Current Assets	591	-	-	-	231	-	-	-	512
<b>Total Current Assets</b>	<b>60,519</b>	<b>1,045</b>	<b>-</b>	<b>2</b>	<b>415</b>	<b>3,874</b>	<b>-</b>	<b>(924)</b>	<b>584</b>
Property, Plant and Equip	-	41,587	347	640	51,551	48,674	-	10,870	22,017
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	303,006	(53,461)	(664)	15	(52,949)	(60,503)	(2)	(9,481)	83,100
Other Assets	(7,012)	-	-	-	9	-	-	-	1,270
<b>Total Assets</b>	<b>\$ 356,513</b>	<b>\$ (10,830)</b>	<b>\$ (317)</b>	<b>\$ 656</b>	<b>\$ (975)</b>	<b>\$ (7,954)</b>	<b>\$ (2)</b>	<b>\$ 464</b>	<b>\$ 106,971</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	-	-	-	-	-	-	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	42,047	77	-	-	205	197	-	50	107
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	74	-	-	-	36	21	-	-	22
Deferred Revenue	11,039	-	-	-	1,992	-	-	-	-
Total Other Long-Term Liabilities	(6,499)	-	-	-	5	-	-	-	4
<b>Total Liabilities Subject to Compromise</b>	<b>46,662</b>	<b>77</b>	<b>-</b>	<b>-</b>	<b>2,238</b>	<b>218</b>	<b>-</b>	<b>50</b>	<b>133</b>
<b>Total Liabilities</b>	<b>46,662</b>	<b>77</b>	<b>-</b>	<b>-</b>	<b>2,238</b>	<b>218</b>	<b>-</b>	<b>50</b>	<b>133</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>309,852</b>	<b>(10,907)</b>	<b>(317)</b>	<b>656</b>	<b>(3,213)</b>	<b>(8,172)</b>	<b>(2)</b>	<b>414</b>	<b>106,838</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 356,513</b>	<b>\$ (10,830)</b>	<b>\$ (317)</b>	<b>\$ 656</b>	<b>\$ (975)</b>	<b>\$ (7,954)</b>	<b>\$ (2)</b>	<b>\$ 464</b>	<b>\$ 106,971</b>

MOR-3.2 (p2)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**BALANCE SHEET**  
As of the Petition Date (4/1/19)

(\$ in 000's)

Debtor Case Number:	19-10720	19-10721	19-10722	19-10723	19-10724	19-10725	19-10726	19-10727	19-10728
Debtor Entity:	Southcross Nueces Pipelines LLC	Southcross Processing LLC	FL Rich Gas Services GP, LLC	FL Rich Gas Services, LP	FL Rich Gas Utility GP, LLC	FL Rich Gas Utility, LP	Southcross Transmission, LP	T2 EF Cogeneration Holdings	T2 EF Cogeneration LLC
<b>Assets</b>									
Cash	\$ -	\$ -	\$ -	\$ 210	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts Receivable	-	-	-	1,088	-	3,107	1,094	-	-
Due from Affiliates	(0)	(51)	-	103,169	-	(7,041)	(2,520)	-	-
Prepaid Expenses	50	(56)	-	(84)	-	-	(1)	-	-
Other Current Assets	-	7,700	-	-	-	-	-	-	-
<b>Total Current Assets</b>	<b>50</b>	<b>7,594</b>	<b>-</b>	<b>104,383</b>	<b>-</b>	<b>(3,934)</b>	<b>(1,427)</b>	<b>-</b>	<b>-</b>
Property, Plant and Equip	32,186	78,630	-	227,145	-	9,536	-	-	-
Investment in JV	-	-	-	94,750	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	(36,798)	(179,858)	-	(580,477)	-	62,615	28,771	-	-
Other Assets	129	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ (4,433)</b>	<b>\$ (93,634)</b>	<b>\$ -</b>	<b>\$ (154,199)</b>	<b>\$ -</b>	<b>\$ 68,217</b>	<b>\$ 27,344</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	-	-	-	-	-	-	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	99	483	-	3,557	-	42	7	-	-
Accounts Payable-Affiliate	-	-	-	(5,217)	-	-	-	-	-
Secured Debt									
Revolver	-	-	-	-	-	-	-	-	-
DIP Financing Loan	-	-	-	-	-	-	-	-	-
Term Loan	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	7,712	-	249	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	50	-	-	-	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>149</b>	<b>8,195</b>	<b>-</b>	<b>(1,411)</b>	<b>-</b>	<b>42</b>	<b>7</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities</b>	<b>149</b>	<b>8,195</b>	<b>-</b>	<b>(1,411)</b>	<b>-</b>	<b>42</b>	<b>7</b>	<b>-</b>	<b>-</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>(4,582)</b>	<b>(101,829)</b>	<b>-</b>	<b>(152,788)</b>	<b>-</b>	<b>68,174</b>	<b>27,337</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ (4,433)</b>	<b>\$ (93,634)</b>	<b>\$ -</b>	<b>\$ (154,199)</b>	<b>\$ -</b>	<b>\$ 68,217</b>	<b>\$ 27,344</b>	<b>\$ -</b>	<b>\$ -</b>

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**STATUS OF POSTPETITION TAXES**  
**For the Period April 1, 2019 through April 30, 2019**

The Debtor attests that, to the best of their knowledge, the Debtor entities have filed all necessary federal, state and local tax returns and made all required post petition tax payments in connection therewith on a timely basis or have promptly remediated any late filings or payments that may have occurred due to unintentional oversight. Below is the estimated Tax Liabilities balance as of 4/30/19:

(\$ in 000's)

	<b>Ending Tax Liability</b>
<b><u>Federal</u></b>	
Withholding	\$ 28
FICA - Employer	10
FICA - Employee	63
Unemployment	0
Income	-
Other	21
<b>Total Federal</b>	<b>\$ 121</b>
<b><u>State and Local</u></b>	
Withholding	\$ 1
Sales	-
Excise	-
Unemployment	0
Real Property	-
Personal Property	3,177
Other	-
<b>Total State and Local</b>	<b>\$ 3,178</b>
<b>Total</b>	<b>\$ 3,299</b>

**SUMMARY OF UNPAID POSTPETITION DEBTS**  
**For the Period April 1, 2019 through April 30, 2019**

(\$ in 000's)

<b>Account</b>	<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	<b>Total</b>
Accounts Payable (Acct #2000)	\$ 3,556	\$ 39	\$ 0	\$ -	\$ -	\$ 3,595
Accrued Expenses - GM (Acct #2001)	19,768	-	-	-	-	19,768
Accrued Payroll (acct #2115)	827	-	-	-	-	827
Interest Payable (Acct #2140)	1,448	-	-	-	-	1,448
<b>Total Postpetition Debts</b>	<b>\$ 25,599</b>	<b>\$ 39</b>	<b>\$ 0</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 25,638</b>



In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: April 2019**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**  
**For the Period April 1, 2019 through April 30, 2019**

(\$ in 000's)

<b>Accounts Receivable</b>	<b>0-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	<b>Total AR</b>
Net Accounts Receivable	\$ 31,249	\$ 348	\$ 27	\$ 2	\$ 31,627
<b>Total Accounts Receivable</b>	<b>\$ 31,249</b>	<b>\$ 348</b>	<b>\$ 27</b>	<b>\$ 2</b>	<b>\$ 31,627</b>

**DEBTOR QUESTIONNAIRE**  
**For the Period April 1, 2019 through April 30, 2019**

	<b>Yes</b>	<b>No</b>
1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. Explanation: _____.		✓
2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. Explanation: _____.		✓
3) Have all postpetition tax returns been timely filed? If no, provide an explanation below. Explanation: No postpetition tax return has come due yet _____.		✓
4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. Explanation: _____.	✓	
5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened, provide the required documentation pursuant to the Delaware Local Rule 4001-3.	✓	