

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                                   |   |                         |
|-----------------------------------|---|-------------------------|
| In re:                            | ) |                         |
|                                   | ) | Chapter 11              |
|                                   | ) |                         |
| SOUTHCROSS ENERGY PARTNERS, L.P., | ) | Case No. 19-10702 (MFW) |
| <i>et al.</i> ,                   | ) |                         |
|                                   | ) | Jointly Administered    |
| Debtors. <sup>1</sup>             | ) |                         |
|                                   | ) | <b>RE: D.I. 243</b>     |
|                                   | ) |                         |

**CERTIFICATE OF NO OBJECTION REGARDING THE FIRST MONTHLY  
APPLICATION OF EVERCORE GROUP L.L.C., DEBTORS' INVESTMENT  
BANKER AND FINANCIAL ADVISOR, FOR ALLOWANCE OF AN  
ADMINISTRATIVE CLAIM FOR COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR THE PERIOD FROM APRIL 1, 2019 THROUGH AND  
INCLUDING APRIL 30, 2019**

The undersigned hereby certifies that, as of the date hereof, Morris, Nichols, Arsht and Tunnell LLP ("Morris Nichols") has received no answer, objection or other responsive pleading to the **First Monthly Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for**

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



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**Compensation and Reimbursement of Expenses for the Period From April 1, 2019 Through and Including April 30, 2019** (the “Application”) (D.I. 243), filed on May 31, 2019.

The undersigned further certifies that Morris Nichols has caused the review of the Court’s docket in this case and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice, objections to the Application were to be filed and served no later than June 14, 2019 at 4:00 p.m. (Eastern Time).

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 191) entered on May 6, 2019, the Debtors are authorized to pay the amount indicated below.

| <b>(1) Total Fees Requested</b> | <b>(2) Total Expenses Requested</b> | <b>(3) 80% of Requested Fees</b> | <b>Total Debtors are Authorized to Pay ( (2) + (3) )</b> |
|---------------------------------|-------------------------------------|----------------------------------|--|
| \$787,500.00                    | \$925.65                            | \$630,000.00                     | \$630,925.65   |

WHEREFORE, Evercore Group L.L.C. respectfully requests that the Application be approved.

Dated: June 17, 2019  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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- and -

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