

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SOUTHCROSS ENERGY PARTNERS, L.P., *et al.*

Debtors.¹

FL RICH GAS SERVICES, LP

Plaintiff,

– against –

FRIO LASALLE PIPELINE, L.P.,

Defendants.

Chapter 11

Case No. 19–10702 (MFW)

Jointly Administered

Adv. Pro. No. 19-50286 (MFW)

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons.

Address of Clerk:	824 Market Street, 3 rd Floor Wilmington, DE 19801
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¹ The debtors and debtors in possession in these cases and the last four digits of their respective Employer Identification Numbers are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings, LLC (0613); and T2 EF Cogeneration LLC (4976). The mailing address for the Debtors' corporate headquarters is 1717 Main Street, Suite 5200, Dallas, TX 75201.



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At the same time, you must also serve a copy of the motion or answer upon the plaintiffs' attorneys.

Name and address of Plaintiffs' attorneys:

<p>MORRIS, NICHOLS, ARSHT & TUNNELL LLP Robert J. Dehney (No. 3578) Andrew R. Remming (No. 5120) Joseph C. Barsalona II (No. 6102) Eric W. Moats (No. 6441) 1201 N. Market St., 16th Floor PO Box 1347 Wilmington, DE 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989 rdehney@mnat.com aremming@mnat.com jbarsalona@mnat.com emoats@mnat.com</p>	<p>DAVIS POLK & WARDWELL LLP Elliot Moskowitz (admitted <i>pro hac vice</i>) Adam G. Mehes (admitted <i>pro hac vice</i>) Katherine Cheng (admitted <i>pro hac vice</i>) 450 Lexington Avenue New York, New York 10017 (212) 450-4000 (telephone) (212) 701-5800 (facsimile) elliot.moskowitz@davispolk.com adam.mehes@davispolk.com katherine.cheng@davispolk.com</p>
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If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held on **September 18, 2019 at 10:30 a.m. (ET)** in the United States Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware.

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF REQUESTED IN THE COMPLAINT.

United States Bankruptcy
Court for the District
of Delaware

Date: August 12, 2019

/s/ Una

O'Boyle

Clerk of the Bankruptcy Court

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NOTICE OF DISPUTE RESOLUTION ALTERNATIVES

As party to litigation, you have a right to adjudication of your matter by a judge of this Court. Settlement of your case, however, can often produce a resolution more quickly than appearing before a judge. Additionally, settlement can also reduce the expense, inconvenience, and uncertainty of litigation.

There are dispute resolution structures, other than litigation, that can lead to resolving your case. Alternative Dispute Resolution (ADR) is offered through a program established by this Court. The use of these services are often productive and effective in settling disputes. The purpose of this Notice is to furnish general information about ADR.

The ADR structures used most often are mediation, early-neutral evaluation, mediation/arbitration and arbitration. In each, the process is presided over by an impartial third party, called the “neutral”.

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In mediation and early neutral evaluation, an experienced neutral has no power to impose a settlement on you. It fosters an environment where offers can be discussed and exchanged. In the process, together, you and your attorney will be involved in weighing settlement proposals and crafting a settlement. The Court in its Local Rules requires all ADR processes, except threat of a potential criminal action, to be confidential. You will not be prejudiced in the event a settlement is not achieved because the presiding judge will not be advised of the content of any of your settlement discussions.

Mediation/arbitration is a process where you submit to mediation and, if it is unsuccessful, agree that the mediator will act as an arbitrator. At that point, the process is the same as arbitration. You, through your counsel, will present evidence to a neutral, who issues a decision. If the matter in controversy arises in the main bankruptcy case or arises from a subsidiary issue in an adversary proceeding, the arbitration, though voluntary, may be binding. If a party requests *de novo* review of an arbitration award, the judge will rehear the case.

Your attorney can provide you with additional information about ADR and advise you as to whether and when ADR might be helpful in your case.

Dated August 12, 2019

/s/ Una O'Boyle

Clerk of Court

FOR THE DISTRICT OF DELAWARE

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**NOTICE OF SERVICE OF SUMMONS, NOTICE OF PRETRIAL CONFERENCE, AND
NOTICE OF DISPUTE RESOLUTION ALTERNATIVES**

I, Joseph C. Barsalona II, certify that I am, and at all times during the services of process was, not less than 18 years of age and not a party to the matter concerning which service of process was made. I further certify that service of the Summons issued on August 12, 2019 and the Complaint filed on August 12, 2019 was made on August 12, 2019, by:

☒ Mail Service: First-class United States mail, postage fully pre-paid, return-receipt requested, addressed to:

☒ FedEx, addressed to:

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FRIO LASALLE PIPELINE, L.P.,
c/o Southcross Holdings Borrower, L.P.
ATTN: Officer or General Counsel
1717 Main Street, Suite 5200
Dallas, TX 75201

- ☐ Personal Service: By leaving the process with defendant(s) or with an officer or agent of defendant(s) at:
- ☐ Residence Service: By leaving the process with the following adult at:
- ☐ Certified Mail Service on an Insured Depository Institution: By sending the process by certified mail addressed to the following officer of the defendant(s) at:
- ☐ Publication: The defendant(s) were served as follows: [Describe briefly]
- ☐ State Law: The defendant(s) were served pursuant to the laws of the State of _____, as follows: [Describe briefly]

Under penalty of perjury, I declare that the foregoing is true and correct.

August 12, 2019
Date

/s/ Joseph C. Barsalona II
Signature

Print Name	Joseph C. Barsalona II	
Business Address:	Morris, Nichols, Arsht & Tunnell, 1201 N. Market St., 16 th Floor P.O. Box 1347	
City:	Wilmington	State: DE Zip: 19899