

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SOUTHCROSS ENERGY PARTNERS, L.P.,  
*et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10702 (MFW)

Jointly Administered

Re: D.I. 111 & 194

Obj. Deadline: August 28, 2019

**SUPPLEMENTAL NOTICE OF ORDINARY COURSE PROFESSIONALS**

PLEASE TAKE NOTICE that, on April 16, 2019, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Motion of Debtors for Entry of an Order Approving Procedures for the Retention and Compensation of Ordinary Course Professionals Nunc Pro Tunc to the Petition Date* [D.I. 111] (the “**OCP Motion**”).<sup>2</sup> Pursuant to the OCP Motion, the Debtors sought entry of an order authorizing the Debtors to retain and compensate certain professionals utilized in the ordinary course of the Debtors’ businesses.

PLEASE TAKE FURTHER NOTICE that, on May 6, 2019, the Court entered the *Order Approving Procedures for the Retention and Compensation of Ordinary Course*

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the OCP Motion.



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*Professionals Nunc Pro Tunc to the Petition Date* [D.I. 194] (the “**OCP Order**”) approving the relief requested in the OCP Motion.

PLEASE TAKE FURTHER NOTICE that, attached as Exhibit 1 to the OCP Order, was a non-exhaustive list of the Debtors’ Ordinary Course Professionals (the “**OCP List**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(j) of the OCP Order, the Debtors reserve the right to retain additional Ordinary Course Professionals, subject to the procedures set forth in the OCP Order.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby supplement the OCP List to include legal services provided by Norton Rose Fulbright US LLP (“**Norton Rose**”), as indicated below:

ORDINARY COURSE PROFESSIONAL	SERVICES PROVIDED FOR THE DEBTORS
Norton Rose Fulbright US LLP	Texas Property Tax Counsel

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit A, is the Ordinary Course Professional Declaration of Norton Rose.

PLEASE TAKE FURTHER NOTICE that, pursuant to the OCP Order, any Reviewing Party that wishes to object to the retention of Norton Rose must notify the Debtors in writing of any such objection on or before **August 28, 2019**. If no such objections are received, the addition of Norton Rose to the OCP List will be deemed approved by the Court and Norton Rose will be retained and compensated pursuant to the terms of the OCP Order.

Dated: August 14, 2019  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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-and-

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*Counsel to the Debtors and Debtors in  
Possession*

**Exhibit A**

Norton Rose Ordinary Course Professional Declaration

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
SOUTHCROSS ENERGY PARTNERS, L.P.,	)	Case No. 19-10702 (MFW)
<i>et al.</i> ,	)	
	)	Jointly Administered
Debtors. <sup>1</sup>	)	
	)	

**DECLARATION AND DISCLOSURE STATEMENT OF WILLIAM T.  
SULLIVAN ON BEHALF OF NORTON ROSE FULBRIGHT US LLP**

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William T. Sullivan , declares and says:

1. I am an attorney and counsel at the law firm of NORTON ROSE FULBRIGHT US LLP , located at Frost Tower, 111 W. Houston Street, Suite 1800, San Antonio, Texas 78205, United States (the “**Firm**”).
2. Southcross Energy Partners, L.P. (“**Southcross**”), Southcross Energy Partners GP, LLC, and Southcross’s wholly owned direct and indirect subsidiaries, each of which is a debtor and debtor in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), have requested that the Firm provide services to the Debtors,

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

and the Firm has consented to provide those services. The Firm proposes to represent Southcross Energy Partners, LP and various related companies including Southcross Energy GP, LLC, Southcross Gathering Ltd., Southcross Gulf Coast Transmission Ltd., Southcross NGL Pipeline Ltd., Southcross Nueces Pipelines LLC, Southcross Processing LLC, Southcross CCNG Gathering Ltd., Southcross CCNG Transmission, Ltd, FL Rich Gas Services, LP, T2 EF Cogeneration LLC, T2 Gas Utility, LLC, and T2 Lasalle Gas Utility, LLC (collectively and severally the “**Southcross Entities**”) in Texas ad valorem property tax appeal matters (the “**Ad Valorem Tax Matters**”).

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to the Chapter 11 Cases, for persons that are claimants or other parties in interest in the Chapter 11 Cases. The Firm does not perform services for any such person in connection with the Chapter 11 Cases.

4. Neither I nor any partner or associate of the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

5. Notwithstanding the foregoing, the Firm represents Furmanite America, LLC, Furmanite, LLC, and Furmanite Louisiana, LLC as defendants and cross-claimants (collectively and severally, “**Furmanite**”) in Cause No. DC-16-139-B, Southcross Energy Partners GP, LLC, Southcross Energy Partners, LP, Southcross NGL Pipeline, Ltd., Southcross Processing, LLC and Southcross CCNG Transmission, Ltd. v. Furmanite America, LLC, Furmanite LLC, Furmanite Louisiana, LLC and Galbreath Contracting, Inc., in the District Court of Duval County, Texas, 229th Judicial District (the “**Indemnity Litigation**”). The Ad Valorem Tax Matters are unrelated to the Indemnity Litigation. Furmanite and the Southcross Entities have

agreed to waive any conflict in this regard. The attorneys and other personnel of the Firm who participate in the proposed representation of Southcross in the Ad Valorem Tax Matters will not participate in our firm's representation of Furmanite in the Indemnity Litigation, and vice versa.

6. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any person other than partners and associates of the Firm.

7. The Debtors owe the Firm \$0 for prepetition services.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.

9. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on August 14, 2019.



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William T. Sullivan