UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SOUTHCROSS ENERGY PARTNERS, L.P., et

Debtors.¹

FL RICH GAS SERVICES, LP

Plaintiff,

VS.

SOUTHCROSS HOLDINGS BORROWER, LP; SOUTHCROSS TS MIDSTREAM SERVICES, LP,

Defendants.

Chapter 11

Case No. 19-10702-MFW

Jointly Administered

Adv. Pro. No. 19-50283 (MFW)

ORDER APPROVING STIPULATION EXTENDING TIME

This Court having considered the Stipulation Extending Time (the "<u>Stipulation</u>") between FL Rich Gas Services, L.P. (the "<u>Plaintiff</u>") and Southcross Holdings Borrower, LP and Southcross TS Midstream Services, LP ("Defendants") attached hereto as Exhibit 1; the Court

¹ The debtors and debtors in possession in these cases and the last four digits of their respective Employer Identification Numbers are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings, LLC (0613); and T2 EF Cogeneration LLC (4976). The mailing address for the Debtors' corporate headquarters is 1717 Main Street, Suite 5200, Dallas, TX 75201.



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having determined that good and adequate cause exists for approval of the Stipulation; and the

Court having determined that no further notice of the Stipulation must be given; it is hereby

ORDERED that the Stipulation is approved.

ORDERED that Defendants shall have through and including September 24, 2019 to

answer, move or otherwise respond to the Complaint in the above-captioned Adversary

Proceeding and the pretrial scheduling conference shall be adjourned until the next regularly

scheduled omnibus hearing after that date.

Dated: September 3rd, 2019 Wilmington, Delaware

MARY F. WALRATH

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

(Stipulation)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SOUTHCROSS ENERGY PARTNERS, L.P., et al.

Debtors.1

FL RICH GAS SERVICES, LP

Plaintiff,

VS.

SOUTHCROSS HOLDINGS BORROWER, LP; SOUTHCROSS TS MIDSTREAM SERVICES, LP,

Defendants.

Chapter 11

Case No. 19-10702-MFW

Jointly Administered

Adv. Pro. No. 19-50283 (MFW)

STIPULATION EXTENDING TIME

FL Rich Gas Services, LP (the "<u>Plaintiff</u>"), and Southcross Holdings Borrower, LP and Southcross TS Midstream Services, LP ("<u>Defendants</u>" and together with the Plaintiff the "<u>Parties</u>"), by and through their undersigned counsel, hereby stipulate and agree as follows:

WHEREAS, on or about August 9, 2019, Plaintiff filed an *Adversary Proceeding Complaint* (the "<u>Adversary Proceeding</u>" and the "<u>Complaint</u>") against Defendants.

The debtors and debtors in possession in these cases and the last four digits of their respective Employer Identification Numbers are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings, LLC (0613); and T2 EF Cogeneration LLC (4976). The mailing address for the Debtors' corporate headquarters is 1717 Main Street, Suite 5200, Dallas, TX 75201.

WHEREAS, the Parties have engaged in settlement discussions and are negotiating a settlement in principle of the Adversary Proceeding.

WHEREAS, in order to permit time to finalize and document the settlement, the Parties have stipulated (the "Stipulation"), subject to Court approval, to extend the time for Defendants to answer, move or otherwise respond to the Complaint by fifteen (15) days, through and including September 24, 2019, and to adjourn the pretrial scheduling conference in the Adversary Proceeding to the next regularly scheduled omnibus hearing after that date.

THEREFORE, in consideration of the foregoing, and pursuant to Rule 7012-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, the Parties stipulate and agree, subject to Court approval, that:

- 1. Defendants shall have through and including September 24, 2019 to answer, move or otherwise respond to the Complaint.
- 2. The pretrial scheduling conference in the Adversary Proceeding shall be adjourned until the next regularly scheduled omnibus hearing after September 24, 2019.

-Continued on the next page -

3. Except as specifically set forth herein, all rights, claims and defenses of the

LLP

Parties are fully preserved.

Dated: August 30, 2019

ASHBY & GEDDES, P.A.

/s/ William P. Bowden

William P. Bowden (No. 2553) Katharina Earle (No. 6348) 500 Delaware Ave.,8th Floor P.O. Box 1150 Wilmington, Delaware 19899 Telephone: (302) 654-1888 wbowden@ashbygeddes.com kearle@ashbygeddes.com

-and-

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz
Jasmine Ball
Daniel E. Stroik
919 Third Avenue
New York, NY 10022
Tel: (212) 909-6000
Fax: (212) 909-6836
nlabovitz@debevoise.com
jball@debevoise.com
destroik@debevoise.com

Counsel for Southcross Holdings Borrower LP

KIRKLAND & ELLIS LLP

/s/ Gavin C.P. Campbell
Gavin C.P. Campbell
333 South Hope Street
Los Angeles, CA 90071
Tel: (213) 680-8153

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Robert J. Dehney

Dated: August 30, 2019

Robert J. Dehney (No. 3578)
Andrew R. Remming (No. 5120)
Joseph C. Barsalona II (No. 6102)
Eric W. Moats (No. 6441)
1201 N. Market St, 16th Floor
Wilmington, DE 19899-1347
Telephone: (302) 658-9200
rdehney@mnat.com
aremming@mnat.com
jbarsalona@mnat.com
emoats@mnat.com

-and-

DAVIS POLK & WARDWELL LLP

Marshall Huebner
Elliot Moskowitz
Darren Klein
Adam G. Mehes
450 Lexington Avenue
New York, NY 10017
Telephone: (212) 450-4000
Marshall.huebner@davispolk.com
Elliot.moskowitz@davispolk.com

Counsel for the Plaintiff

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Fax: (213) 680-8500

gavin.campbell@kirkland.com

Counsel for EPIC Y-Grade Logistics, LP, as successor in interest to Southcross TS Midstream Services, LP