

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SOUTHCROSS ENERGY PARTNERS, L.P., *et al*,Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10702 (MFW)

(Jointly Administered)

Objection Deadline: November 7, 2019 at 4:00 p.m. (ET)

**COVER SHEETS TO SIXTH MONTHLY FEE APPLICATION OF  
EVERCORE GROUP L.L.C., DEBTORS'  
INVESTMENT BANKER AND FINANCIAL ADVISOR,  
FOR ALLOWANCE OF AN ADMINISTRATIVE CLAIM FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019**

<b>Name of Applicant:</b>	<b>Evercore Group L.L.C.</b>
Authorized to provide professional services to:	The above-captioned Debtors
Date of retention:	May 6, 2019 <i>nunc pro tunc</i> to April 1, 2019
Period for which compensation and reimbursement is sought:	September 1, 2019 – September 30, 2019
Compensation sought as actual, reasonable and necessary:	\$120,000 (80% of \$150,000)
Expense reimbursement sought as actual, reasonable, and necessary:	\$417.71

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



This is a **monthly** fee application.<sup>2</sup>

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<sup>2</sup> Notice of this Monthly Fee Application shall be served in accordance with the Interim Compensation Order (as defined below) and objections to payment of the amounts described in this Monthly Fee Application shall be addressed in accordance with such order.

**Fee Summary**

Summary of fees incurred during the Fee Period:

Monthly Fee Payable on September 25, 2019	\$150,000.00
<b>Total</b>	<b>\$150,000.00</b>

**Professionals**

Evercore professionals rendering services during the Fee Period were:

<b>Professional</b>	<b>Title</b>	<b>Total Hours</b>
Stephen Hannan	Senior Managing Director	12.0
Robert Pacha	Senior Managing Director	17.5
Avinash D'Souza	Managing Director	10.0
Alex Jeffries	Vice President	10.0
Evan Levine	Associate	20.5
Ruey Sung Ku	Associate	174.5
Michael Winterholler	Associate	-
Daisy Ding	Analyst	165.5
Alex Li	Analyst	15.0
<b>Total</b>		<b>425.0</b>

(Evercore does not charge hourly rates to the Debtors and no hourly rates are associated with these professionals.)

**Hours by Matter**

Hours expended by these professionals by matter during the Fee Period were:

<b>Matter Number</b>	<b>Matter Description</b>	<b>Total Hours</b>
1	General Case Administration	40.0
2	Due Diligence	7.0
3	Financing	0.0
4	Asset Sales	353.0
5	Plan of Reorganization / Disclosure Statement	5.5
6	Board Communication	8.5
7	Creditor / Vendor Communication	6.5
8	Travel	0.0
9	Evercore Retention / Fee Applications	4.5
<b>Total</b>		<b>425.0</b>

**Summary of Expenses by Category Allocation**

<b>Matter Description</b>	<b>Total Expenses</b>
Meals	\$257.08
Transportation / Travel	160.63
<b>Total Expenses</b>	<b>\$417.71</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SOUTHCROSS ENERGY PARTNERS, L.P., *et al*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10702 (MFW)

(Jointly Administered)

**SIXTH MONTHLY FEE APPLICATION OF EVERCORE GROUP L.L.C.,  
DEBTORS' INVESTMENT BANKER AND FINANCIAL ADVISOR,  
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019**

Pursuant to sections 327, 328, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Approving Application of Debtors for Authority to (I) Employ and Retain Evercore Group L.L.C. as Investment Banker for the Debtors Nunc Pro Tunc to the Petition Date and (II) Waive Certain Information Disclosure Requirements*, dated May 6, 2019 [Docket No. 192] (the “**Retention Order**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated May 6, 2019 [Docket No. 191] (the “**Interim Compensation Order**”), Rule 2016-2 of the Local Rules of

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201

Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Bankruptcy Rules**”), and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 (the “**Appendix A Guidelines**”), Evercore Group L.L.C. (“**Evercore**”), investment banker and financial advisor to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this monthly fee application (this “**Application**”) seeking compensation equal to 80% of the \$150,000.00 in fees for professional services rendered by Evercore during the above-captioned period (the “**Fee Period**”), and for reimbursement of expenses incurred in the amount of \$417.71.

**Itemization of Services Rendered and Expenses Incurred**

1. Typical of investment bankers of its kind, Evercore is not compensated by the hour, but through a structure of fixed fees and related compensation, such as was approved by the Retention Order. Accordingly, certain information appropriate to consideration of the fee requests of hourly-rate compensated professionals, such as blended rates or maturation, do not exist for Evercore.

2. Attached as **Exhibit A** to this Application, in accordance with the Retention Order, are time records setting forth, in a summary format, a description of the services rendered by each Evercore professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Debtors in half-hour increments. Attached as **Exhibit B** is a detailed listing of Evercore’s expense records for the Fee Period.

**Certification of Compliance and Waiver**

3. The undersigned representative of Evercore certifies that he has reviewed the requirements of Local Rule 2016-2 and that the Application substantially complies with that



Local Rule except to the extent waived by the Retention Order or otherwise modified by orders of this Court. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-2, as so modified, Evercore believes that such deviations are not material and respectfully requests that any such requirement be waived.

**Reservation of Rights and Notice**

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Application due to delays caused by accounting and processing during the Fee Period. Evercore reserves the right to make further application to the Court for allowance of such fees and expenses not included herein.

5. Notice of this Application will be provided to the following parties or, in lieu thereof, their counsel, if known: (i) the Debtors; (ii) counsel for the Debtors, (a) Davis Polk & Wardwell and (b) Morris, Nichols, Arsht & Tunnell LLP; (iii) counsel to any official committee appointed in the Chapter 11 Cases; (iv) counsel to the post-petition lenders and an ad hoc group of prepetition lenders, (a) Willkie Farr & Gallagher LLP and (b) Young Conaway Stargatt & Taylor, LLP; (v) counsel to Wells Fargo Bank, N.A. as administrative agent, Vinson & Elkins LLP; (vi) the Office of United States Trustee for the District of Delaware; (vii) David M. Klauder, as fee examiner in these chapter 11 cases; and (viii) any party that has requested to be provided notice under Bankruptcy Rule 2002. The Debtors submit that, under the circumstances, no other or further notice is required.

Dated: October 24, 2019

/s/ Stephen Hannan  
Stephen Hannan  
Senior Managing Director  
Evercore Group L.L.C.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
SOUTHCROSS ENERGY PARTNERS, L.P., <i>et al.</i> ,	)	Case No. 19-10702 (MFW)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	
	)	<b>Obj. Deadline: Nov. 7, 2019 at 4:00 p.m.</b>

**NOTICE OF SIXTH MONTHLY FEE APPLICATION OF EVERCORE GROUP  
L.L.C., DEBTORS' INVESTMENT BANKER AND FINANCIAL ADVISOR, FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019**

PLEASE TAKE NOTICE that today, Evercore Group L.L.C. as Investment Banker and Financial Advisor to the Debtors in the above-captioned case (the “Debtors”), filed the attached **Sixth Monthly Application of Evercore Group L.L.C., Debtors’ Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period From September 1, 2019 Through and Including September 30, 2019** (the “Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **November 7, 2019 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

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- (i) the Debtors, 1717 Main Street, Suite 5300, Dallas, TX 75201 (Attn: Michael B. Howe);
- (ii) counsel for the Debtors, (a) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Darren S. Klein, darren.klein@davispolk.com; Steven Z. Szanzer, steven.szanzer@davispolk.com; and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, DE 19899, Attn: Robert J. Dehney, rdehney@mnat.com; Andrew R. Remming, aremming@mnat.com; and Joseph C. Barsalona II, jbarsalona@mnat.com;
- (iii) counsel to any official committee appointed in the Chapter 11 Cases;
- (iv) counsel to the post-petition lenders and an ad hoc group of prepetition lenders, (a) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019-6099, Attn: Paul V. Shalhoub, pshalhoub@willkie.com; Joseph G. Minias, jminias@willkie.com; and James H. Burbage, jrburbage@willkie.com and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Matthew B. Lunn, mlunn@ycst.com;
- (v) counsel to Wells Fargo Bank, N.A. as administrative agent, Vinson & Elkins LLP, 2001 Ross Avenue, suite 3900, Dallas, TX 75201, Attn: William Wallander, bwallander@velaw.com; Bradley Foxman, bfoxman@velaw.com; and Matthew Pyeatt, mpyeatt@velaw.com;
- (vi) the Fee Examiner, David M. Klauder, Esq., Bielli & Klauder, LLC, 1204 N. King Street, Wilmington, Delaware 19801, dklauder@bk-legal.com; and
- (vii) the Office of United States Trustee for the District of Delaware appointed in the Chapter 11 Cases, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Richard L. Schepacarter, Richard.Schepacarter@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

October 24, 2019  
Wilmington, Delaware

Respectfully submitted,  
MORRIS, NICHOLS ARSHT & TUNNELL LLP

/s/ Eric W. Moats

Robert J. Dehney (No. 3578)  
Andrew R. Remming (No. 5120)  
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-and-

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner (admitted *pro hac vice*)  
Darren S. Klein (admitted *pro hac vice*)  
Steven Z. Szanzer (admitted *pro hac vice*)  
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*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A****Time Records****Stephen Hannan, Senior Managing Director**

Date	Work Done	Hour	Code
9/5/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/5/19	Process catch-up call with lenders' advisors	1.0	1. General Case Administration
9/12/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/19/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/20/19	Board call	1.0	6. Board Communication
9/25/19	Trip to Delaware from New York	2.5	1. General Case Administration
9/25/19	Hearing in Delaware	1.0	1. General Case Administration
9/25/19	Trip from Delaware to New York	2.5	1. General Case Administration
9/26/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
		<b>12.0</b>	

**Robert Pacha, Senior Managing Director**

Date	Work Done	Hour	Code
9/3/19	Discussion of potential bid	1.0	4. Asset Sales
9/4/19	Discussion of potential bid	1.0	4. Asset Sales
9/5/19	Advisor and lender Calls	3.0	1. General Case Administration
9/10/19	Calls with management and attorneys	1.0	4. Asset Sales
9/11/19	Settlement review work / discussion with bidder re: deposit return	2.0	4. Asset Sales
9/12/19	Update call	1.0	1. General Case Administration
9/19/19	Call with potential buyer advisor	0.5	4. Asset Sales
9/20/19	Board call	1.0	6. Board Communication
9/23/19	Meeting with management - business plan review	3.0	4. Asset Sales
9/25/19	Revised model review	1.0	4. Asset Sales
9/26/19	Revised model review	2.0	4. Asset Sales
9/27/19	Calls with management	1.0	4. Asset Sales
		<b>17.5</b>	

**Avinash D'Souza, Managing Director**

Date	Work Done	Hour	Code
9/5/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/5/19	Process catch-up call with lenders' advisors	0.5	1. General Case Administration
9/5/19	Board call	1.0	6. Board Communication
9/5/19	Process catch-up call with lenders' advisors	1.0	7. Creditor / Vendor Communication
9/12/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/12/19	Liquidity update call with lenders' advisors	0.5	7. Creditor / Vendor Communication
9/17/19	Process update call with A&M	0.5	1. General Case Administration
9/18/19	Review August fee application	0.5	9. Evercore Retention / Fee Applications
9/19/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/19/19	Liquidity update call with lenders' advisors	0.5	7. Creditor / Vendor Communication
9/20/19	Board call	1.0	6. Board Communication
9/25/19	Listen to court hearing on Holdings settlement	0.5	1. General Case Administration
9/26/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
		<b>10.0</b>	

**Alex Jeffries, Vice President**

Date	Work Done	Hour	Code
9/5/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/5/19	Process catch-up call with lenders' advisors	0.5	1. General Case Administration
9/12/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/19/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/23/19	Meeting with management to review model	4.0	4. Asset Sales
9/24/19	Follow up model review	1.0	4. Asset Sales
9/26/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/27/19	Model update discussion	0.5	4. Asset Sales
		<b>10.0</b>	

## Evan Levine, Associate

Date	Work Done	Hour	Code
9/3/19	Review and prepare materials for submission to fee examiner	0.5	9. Evercore Retention / Fee Applications
9/4/19	Analyze diligence questions re: potential Holdings settlement	2.0	2. Due Diligence
9/5/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/5/19	Process catch-up call with lenders' advisors	0.5	1. General Case Administration
9/5/19	Board call	1.0	6. Board Communication
9/5/19	Process catch-up call with lenders' advisors	1.0	7. Creditor / Vendor Communication
9/8/19	Review and analyze diligence question on contract	2.0	2. Due Diligence
9/10/19	Review and analyze diligence question on contract	1.0	2. Due Diligence
9/12/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/12/19	Liquidity update call with lenders' advisors	0.5	7. Creditor / Vendor Communication
9/16/19	Review settlement proposal	0.5	2. Due Diligence
9/17/19	Process update call with A&M	0.5	1. General Case Administration
9/18/19	Review August fee application	1.0	9. Evercore Retention / Fee Applications
9/19/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/19/19	Liquidity update call with lenders' advisors	0.5	7. Creditor / Vendor Communication
9/20/19	Board call	1.0	6. Board Communication
9/25/19	Listen to court hearing on Holdings settlement	0.5	1. General Case Administration
9/26/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/27/19	Review and provide comments on draft plan and disclosure statement	4.0	5. Plan of Reorganization / Disclosure Statement
		<b>20.5</b>	

## Ruey Sung Ku, Associate

Date	Work Done	Hour	Code
9/3/19	Internal process discussion	0.5	4. Asset Sales
9/4/19	Stalking horse APA materials	1.0	4. Asset Sales
9/5/19	Weekly update call with Company and advisors	0.5	1. General Case Administration
9/5/19	Process catch-up call with lenders' advisors	0.5	1. General Case Administration
9/5/19	Board call	0.5	6. Board Communication
9/5/19	Advisors catch-up call	0.5	7. Creditor / Vendor Communication
9/16/19	Incorporating Lancaster into current sales materials and model	12.0	4. Asset Sales
9/17/19	Incorporating Lancaster into current sales materials and model	16.0	4. Asset Sales
9/18/19	Incorporating Lancaster into current sales materials and model	16.0	4. Asset Sales
9/19/19	Incorporating Lancaster into current sales materials and model	17.0	4. Asset Sales
9/20/19	Incorporating Lancaster into current sales materials and model	14.0	4. Asset Sales
9/21/19	Incorporating Lancaster into current sales materials and model	9.0	4. Asset Sales
9/22/19	Incorporating Lancaster into current sales materials and model	7.0	4. Asset Sales
9/23/19	Incorporating Lancaster into current sales materials and model	5.0	4. Asset Sales
9/23/19	Meeting with management team to discuss model assumptions	4.0	4. Asset Sales
9/24/19	Holdings contract review and producer allocation	8.0	4. Asset Sales
9/25/19	Summary of capital projects associated with sale of CCPN Assets	1.0	4. Asset Sales
9/25/19	Incorporating updated contract terms into model	5.0	4. Asset Sales
9/26/19	Incorporating Lancaster into current sales materials and model	16.0	4. Asset Sales
9/27/19	Incorporating Lancaster into current sales materials and model	7.0	4. Asset Sales
9/27/19	Call with management team to finalize model assumptions	4.0	4. Asset Sales
9/28/19	Bridging difference between previous materials and model to post settlement with Lancaster	9.0	4. Asset Sales
9/29/19	Bridging difference between previous materials and model to post settlement with Lancaster	9.0	4. Asset Sales
9/30/19	Updating model and materials for upload to the VDR	12.0	4. Asset Sales
		<b>174.5</b>	

## Daisy Ding, Analyst

Date	Work Done	Hour	Code
9/3/19	Internal Process Discussion	0.5	4. Asset Sales
9/4/19	Stalking Horse APA Materials	1.0	4. Asset Sales
9/5/19	Weekly Progress Call; Board Call; Call with Lenders	2.5	1. General Case Administration
9/5/19	Advisors Call	0.5	1. General Case Administration
9/16/19	Incorporating Lancaster into current sales materials and model	12.0	4. Asset Sales
9/17/19	Incorporating Lancaster into current sales materials and model	16.0	4. Asset Sales
9/18/19	Incorporating Lancaster into current sales materials and model	16.0	4. Asset Sales
9/19/19	Incorporating Lancaster into current sales materials and model	17.0	4. Asset Sales
9/20/19	Incorporating Lancaster into current sales materials and model	14.0	4. Asset Sales
9/21/19	Incorporating Lancaster into current sales materials and model	9.0	4. Asset Sales
9/22/19	Incorporating Lancaster into current sales materials and model	7.0	4. Asset Sales
9/23/19	Incorporating Lancaster into current sales materials and model	5.0	4. Asset Sales
9/23/19	Meeting with management team to discuss model assumptions	2.5	4. Asset Sales
9/24/19	Holdings contract review and producer allocation	5.0	4. Asset Sales
9/24/19	Summary of capital projects associated with sale of CCPN assets	1.0	4. Asset Sales
9/25/19	Summary of capital projects associated with sale of CCPN assets	1.0	4. Asset Sales
9/25/19	Incorporating updated contract terms into model	5.0	4. Asset Sales
9/26/19	Incorporating Lancaster into current sales materials and model	16.0	4. Asset Sales
9/27/19	Incorporating Lancaster into current sales materials and model	7.0	4. Asset Sales
9/27/19	Call with management team to finalize model assumptions	1.5	4. Asset Sales
9/28/19	Bridging difference between previous materials and model to post settlement with Lancaster	2.0	4. Asset Sales
9/29/19	Bridging difference between previous materials and model to post settlement with Lancaster	7.0	4. Asset Sales
9/30/19	Updating model and materials for upload to the VDR	17.0	4. Asset Sales
		<b>165.5</b>	

## Alex Li, Analyst

Date	Work Done	Hour	Code
9/3/19	Review and prepare materials for submission to fee examiner	0.5	9. Evercore Retention / Fee Applications
9/4/19	Analyze diligence questions re: potential Holdings settlement	1.0	2. Due Diligence
9/5/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/5/19	Process catch-up call with lenders' advisors	0.5	1. General Case Administration
9/5/19	Board call	1.0	6. Board Communication
9/5/19	Process catch-up call with lenders' advisors	1.0	7. Creditor / Vendor Communication
9/12/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/12/19	Liquidity update call with lenders' advisors	0.5	7. Creditor / Vendor Communication
9/16/19	Review settlement proposal	0.5	2. Due Diligence
9/17/19	Process update call with A&M	0.5	1. General Case Administration
9/18/19	Review and prepare August fee application	2.0	9. Evercore Retention / Fee Applications
9/19/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/19/19	Liquidity update call with lenders' advisors	0.5	7. Creditor / Vendor Communication
9/20/19	Board call	1.0	6. Board Communication
9/25/19	Listen to court hearing on Holdings settlement	0.5	1. General Case Administration
9/26/19	Weekly update call with Company and advisors	1.0	1. General Case Administration
9/27/19	Review draft plan and disclosure statement	1.5	5. Plan of Reorganization / Disclosure Statement
		<b>15.0</b>	

**EXHIBIT B****Detailed Description of Expenses**

<b>Date</b>	<b>Professional</b>	<b>Description</b>	<b>Amount</b>
9/16/2019	Daisy Ding	After Hour/Wknd - Dinner	\$20.00
9/16/2019	Ruey Sung Ku	After Hour/Wknd - Dinner	20.00
9/17/2019	Daisy Ding	After Hour/Wknd - Dinner	20.00
9/17/2019	Ruey Sung Ku	After Hour/Wknd - Dinner	20.00
9/19/2019	Daisy Ding	After Hour/Wknd - Dinner	20.00
9/20/2019	Daisy Ding	After Hour/Wknd - Dinner	20.00
9/20/2019	Ruey Sung Ku	After Hour/Wknd - Dinner	20.00
9/25/2019	Ruey Sung Ku	After Hour/Wknd - Dinner	20.00
9/25/2019	Daisy Ding	After Hour/Wknd - Dinner	20.00
9/27/2019	Ruey Sung Ku	After Hour/Wknd - Dinner	20.00
9/28/2019	Ruey Sung Ku	After Hour/Wknd - Dinner	20.00
9/30/2019	Daisy Ding	After Hour/Wknd - Dinner	20.00
9/30/2019	Ruey Sung Ku	After Hour/Wknd - Dinner	17.08
<b>Total Meals</b>			<b>\$257.08</b>
9/18/2019	Ruey Sung Ku	After Hour Taxi Home	\$20.00
9/19/2019	Ruey Sung Ku	After Hour Taxi Home	18.14
9/25/2019	Stephen Hannan	Round Trip Train Travel to Wilmington from New York	115.00
9/26/2019	Ruey Sung Ku	After Hour Taxi Home	7.49
<b>Total Transportation/Travel</b>			<b>\$160.63</b>
<b>Total</b>			<b>\$417.71</b>