

Expenses for the Period from September 1, 2019 Through September 30, 2019 (the “Application”) (D.I. 614), filed on October 24, 2019.

The undersigned further certifies that Morris Nichols has caused the review of the Court’s docket in this case and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice, objections to the Application were to be filed and served no later than November 7, 2019 at 4:00 p.m. (Eastern Time).

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 191) entered on May 6, 2019, the Debtors are authorized to pay the amount indicated below.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of Requested Fees	Total Debtors are Authorized to Pay ((2) + (3))
\$150,000.00	\$417.71	\$120,000.00	\$120,417.71

WHEREFORE, Evercore Group L.L.C. respectfully requests that the Application be approved.

Dated: November 8, 2019
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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