

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
<i>et al.</i> ,)	
)	Jointly Administered
Debtors. ¹)	
)	Re: D.I. 108

**SECOND SUPPLEMENTAL DECLARATION OF ED MOSLEY IN SUPPORT OF THE
APPLICATION OF DEBTORS FOR AUTHORITY TO (I) EMPLOY AND RETAIN
ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR FOR
THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE AND (II) WAIVE
CERTAIN INFORMATION DISCLOSURE REQUIREMENTS**

Pursuant to Bankruptcy Rule 2014(a), I, Ed Mosley, declare as follows:

1. I am a Managing Director at Alvarez & Marsal North America, LLC (together with employees of its affiliates (all of which are wholly-owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors, “**A&M**”), a restructuring advisory services firm with numerous offices throughout the country. I am authorized to execute this declaration on behalf of A&M.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



2. On April 1, 2019 (the “**Petition Date**”), the Debtors commenced these cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

3. On April 16, 2019, the Debtors filed their *Application of Debtors for Authority To (I) Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors Nunc Pro Tunc to the Petition Date and (II) Waive Certain Information Disclosure Requirements* (D.I. 108) (the “**Application**”).²

4. On May 2, 2019, I submitted a Supplemental Declaration in support of the Application (the “First Supplemental Declaration”).

5. I submit this declaration (this “**Second Supplemental Declaration**”) to supplement my declaration that was attached as Exhibit A to the Application (the “**Initial Declaration**”). Unless otherwise stated in this Second Supplemental Declaration,³ I have personal knowledge of the facts set forth herein.

ADDITIONAL POTENTIAL PARTIES IN INTEREST

6. In connection with its proposed retention by the Debtors in these cases, A&M has undertaken an ongoing analysis to determine whether any material relevant facts or relationships have arisen or been discovered. In connection therewith, it has come to A&M’s attention that the entities identified on Schedule A hereto (“**New Parties**”) are parties involved in the Debtors Chapter 11 cases. In addition, it has come to A&M’s attention that the version of Schedule 1

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application or the Initial Declaration, as applicable.

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at A&M and are based on information provided by them.

filed with the Initial Declaration inadvertently contained additional parties that had not been run through the Firm Procedures. Those parties are listed on the attached Schedule B. The New Parties together with (i) the parties identified on Schedule 1 to the Initial Declaration and (ii) the parties identified on Schedule B hereto are hereinafter referred to as the “**Potential Parties in Interest**”.

7. Based on the Firm Procedures described in the Initial Declaration, the relationships with the New Parties are identified on Schedule C hereto.

8. In addition, Wells Fargo Bank, National Association (“WFBNA”) together with certain of its affiliates (collectively, “Wells Fargo”) is a Potential Party in Interest. Under a credit facility (the “Credit Facility”) to A&M’s parent company Alvarez & Marsal Holdings, LLC (“A&M Holdings”): WFBNA is administrative agent, swingline lender and issuing lender, and Wells Fargo Securities, LLC is a joint lead arranger and joint book runner and HSBC Bank is a participating lender. In addition to the receipt of interest in its capacity as a lender under the Credit Facility, Wells Fargo has received certain customary and negotiated fees and reimbursement of expenses in connection with its role under the Credit Facility.

9. Based on the results of its review, to be best of my knowledge, except as set forth in the Initial Declaration and the First Supplemental Declaration, A&M does not have an active relationship with any of Potential Parties in Interest in matters relating to the Debtors’ chapter 11 cases.

10. Should any additional information relevant to A&M’s retention and employment in the above-captioned cases come to A&M’s attention, A&M will file an additional supplemental declaration with the Court as required by Bankruptcy Rule 2014.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 18, 2020

By: /s/ Ed Mosley
Ed Mosley
Managing Director
Alvarez & Marsal North America, LLC

Schedule 1 to Mosley Declaration

Potential Parties In Interest List

Southcross Energy Corporation

Attorneys, Financial Advisors and Other Professionals

Law Office Of Katzman & Katzman, PLLC
McElroy, Sullivan, Miller, Weber &
Olmstead, LLP
Ogletree Deakins Nash Smoak & Stewart
Pitney Bowes Global Financial Services LLC
Reed Smith LLP
Zeanah, Hust, Summerford & Williamson,
LLC
Zukerman Gore Brandeis & Crossman, LLP

Directors (Southcross Holdings GP LLC)

Mike Reddin

Grantors of Pipeline Easements

Illinois Central Railroad Company (Chicago)

Lender

Avenue Energy Opportunities Fund II, LP
HSBC Bank PLC
ICM Global Floating Rate Income Ltd. (f/k/a
3i Global Floating Rate Income Ltd.)
Kaiser Foundation Hospitals (Invesco)
Kaiser Foundation Hospitals (SP)
Kaiser Permanente Group Trust (SP)
Man GLG US CLO 2018-1 Ltd. (f/k/a ECP
CLO 2015-7, Ltd.)
Man GLG US CLO 2018-2 Ltd. (f/k/a ECP
CLO 2014-6, Ltd.)
Octagon Investment Partners 18-R, Ltd. (f/k/a
Octagon Investment Partners XVIII)
Octagon Senior Secured Credit Master Fund
Ltd.
Prudential Investment Portfolios, Inc. 14 -
PGIM Floating Rate Income Fund f/k/a
Prudential Investment Portfolios, Inc. 14 -
Prudential Floating Rate Income Fund
Russell Investment Company Multi-Asset
Growth Strategy Fund
Russell Investment Company Russell Multi-
Strategy Income Fund
Russell Investment Company Unconstrained
Total Return Fund
Russell Investments Institutional Funds, LLC
Multi-Asset Core Plus Fund

Solus Long-Term Opportunities Fund Master
LP

Sound Point CLO VI-R Ltd. (f/k/a Sound
Point CLO VI Ltd)

Notice of Appearance Parties

Dallas County
McMullen County
Reliable Companies

Officers

Alan Boswell
Eric Javidi

Other Interested Parties

ArcLight Capital Partners, LLC
Calpine Corporation
CCNG, Inc
Cheniere Energy, Inc (Corpus Christi Pipeline
GP, LLC)
Clearstream Capital LLC
CorEnergy Infrastructure Trust
Discovery Midstream Holdings II LLC
(Stonepeak Partners LP)
Harvest Midstream Company (Hilcorp
Energy Company)
NJR Energy Services Company ("NJRPC")
Sanchez Midstream Partners, L.P.
Talen Energy Supply, LLC
The Williams Companies, Inc.
Trace Midstream Partners, LLC (Quantum
Energy Partners)
Trilogy Midstream Investments, LLC
Trinity CO2 Investments, LLC
Woodland Midstream II, LLC

Scheduled Claimant

A&R Energy Services, Corp
A-1 Shiner Fire & Safety
Alabama Unclaimed Property
All Bright Sign & Neon
American STK Transf & TR.
Americo Energy Res. LLC
APF
Aptim Environmental
Atlas Welding Supply Co.,

Southcross Energy Corporation

Balcones Shred
Betsy Production Company, Inc
Boyd & McWilliams EN. GRP
Charles L. Cherry & Assoc
Chlic-Chicago
Coastal Flow Liquid Meas Inc.
Cokinos Energy Corp
Corp. Christi Gask/Fast
CPI One Point
Crenshaw Communications
Crimson Energy Partners I
Department Of Transportation
Dex Imaging Of Ala. LLC.
Elliott Elec. Supply Inc
End 2 End Tech. (E2E)
Eric Hartzell C/O Craig M. Sico & Jeffrey H.
Richter
Ewald Kubota Inc
Flatrock Engin. & Environ
Fredco & Chromcak Co
Friedman, Jason
Great Plains Analytical S
Gulf Coast Measuring Serv
Houlihan Lokey Capital
Howard Measurement Co
Hy-Bon Engin. Co Inc
Industrial Site Services
Ivy Gonzalez C/O David L. Rumley And
Ross W. Evans
J&J Pipe & Supply Inc.
J. Frank Associates, LLC
James Powell
Kinder Morgan Texas Pipe.
Knighten Mach. & Svc Inc
Land & Nat. Res. Develop.
Legacy Connect. Ans Svc
Lisa Bueno C/O Rene Rodriguez
Magellan Behav. Health
Mark Rodgers
Marwell Petro. LTD Ptrshp
Medina Electric Coop Inc
Midstate Envir. Svcs Inc
Miller Envir. Svcs Inc
Miner, LTD.
Mississippi Unclaimed Property
Nec Retail Devision

Nvi LLC
Oil Price Info Svc LLC
Pace Analytical Services, LLC
Pipeline Design & Enginee
Praxair Dist. Inc
Precision Pump & Valve
Project Consult. Svcs Inc
Prostar Services Inc
Psc Industrial Outsourcin
Pumpelly Oil Acquisition
Remote Operations Center
Restructuring Partners & Associates Llc
Richard Design Services,
Robert Half Fin & Acctg
Roberto Flores
S. Pine Elec Pwr Assoc
Safari Production Company Inc.
Sandalwood Exploration
Sanford Resources Corp
Sergio Ramos And Vannesa Gutierrez C/O
Paula Wyatt
Setpoint Integrated Solut
Silverbow Resources
Simpson Co Interests, LLC
Skilled Oilfield Services
Smith Compress. & Fab Inc
Solarwinds
Southern Energy Operating, LLC
Sparkletts & Sier. Springs
Spl-Southern Petro LP
Stewart Dean Bearing Co
Streamline Energy Service
Sunbelt Rentals Scaffold
T F Hudgins Inc
Tailwater Technical Consulting LLC
Targa Resources Partners
Texas Independent
Texas Secretary of State
Texas Unclaimed Property
Texegy Operating Company
The Estate of Dennis Henneke C/O Mark A.
Carrigan & Jon Alworth
Thomson Reuters
Thurmond-Mcglathlin LLC
Toppan Merrill LLC
Transcontinental Gas P/L

Southcross Energy Corporation

Tucker Energy Solutions,
Urban Oil & Gas Group
Venture Oil & Gas, Inc.
Victoria Elec Coop
Warren Averett Staf & Rec LLC
Waukesha-Pearce Ind. LLC
Willkie Farr & Gallagher
Wilmington Tr. Natl Asn
Yazoo Valley Elec Pwr
Young Conaway Stargatt & Taylor LLP

Significant Customers

Castleton Commodities Merchant Trading LP
Cima Energy, Ltd.
Constellation Energy Commodities Group
Inc.
Earthstone Operating
Epic Pipeline
Epic Y-Grade Logistics, LP
FL Rich Gas Utility
Frio LaSalle Pipeline
Kinder Morgan Texas Pipeline
Merit Energy Company
Mississippi Department of Transportation
Southcross Energy GP
Southcross Energy Partners GP
Southcross Marketing Company
Swift Energy Company
T2 EF Cogeneration
T2 Gas Utility
T2 Lasalle Gas Utility
Targa Resources
Tennessee Gas Pipeline
Tennessee Gas Pipeline Company
TexStar Midstream Logistics LP
Urban Oil and Gas
Venado Oil & Gas

Significant Suppliers, Shippers,

Warehousers and Vendors

24 Hour Safety
5 S Signs
A Miller Consulting Services Inc
A-1 Scale Service, Inc.
A-1 Shiner Fire & Safety, Inc.
Aaron Offutt

ABB, Inc.
Abel V. Solis
ABM
Accountemps
Ace NDT LLC
ACP International
Action Oilfield Supply, Inc.
Acuren
Adam Page
Adam Trevino
Adams Resources Exploration Corp.
Adams Valve Service, Inc.
Adrian Grunden
Advanced Data Technologies
Aeon Pec
AGI Industries Inc
AGI Industries Inc.
Aim Controls, LLC
Ainsworth Trucking, LP
Airgas Southwest Inc.
Airtech Products, Inc.
Al Briggs
Alabama 811 (Apact)
Alabama Gas Venture #1
Alan Randall
Alejandro Garcia
Alexander Ryan Duck
Alice Management Co., LLC
All Across Moving LLC
Allegiance Crane & Equipment LLC
Allesco
Alliance Source Testing
Alltite Inc.
Ally Land Service
Alpha Tanks & Pump II, LLC
Alphagraphics
American Air Quality Inc.
American Arbitration Association
American Innovations
American Midstream Partners
American National Red Cross
American Red Cross
American Sales & Service
American Stock Transfer & Trust Co. (AST)
Amerimaintenance Systems LLC
Andon Specialties Inc.

Southcross Energy Corporation

Andrea Hood
Andrew & Ruth Cowles Charitables Trust
Angela Clark
Angiel Electrical Construction Corp.
AOC Welding Supply
Aon Consulting Inc.
API Warrior Basin Chapter
Applied Consultants, Inc.
Applied US Energy Inc DBA KN
APTIM Environmental & Infrastructure Inc
APTIM Environmental & Infrastructure Inc.
Aramark
Arc Energy Equipment, LLC
Argus - Hazco
Argus Media Inc.
Arise Inc
Arnold Oil Company
Arnulfo Guerrero
Arrow Distribution,(Paper) LLC
Art-Centric
Atascosa Screening LLC
Atlas Operating, LLC
Atlas Welding Supply Co., Inc.
Automation Service
Automation-X Corporation
AWC, Inc.
Axford Consulting
Axiom Medical Consulting
Axiom Energy Services, LP
Ayn Services LLC
B & E Sales
B.C. Oilfield Services, Inc.
B+B Smartworx Inc.
Badger Daylighting Corp
Baker Donelson Bearman, Caldwell
Baker Moran Doggett Ma & Dobbs LLP
Base Line Data Inc.
Basin Industrial X-Ray
Batteries Plus #239
Batteries Plus Blubs
Bauhaus
Bay Ltd.
BBP Sales, LLC
BDO USA, LLP
Beacon Supply Company
Beaed

Beaed Of Corpus, Inc.
Bee County Clerk
Bee Goose Inc
Bee Goose Inc.
Bendel Ventures LP 1
Bennie Brister
Berlin Packaging
Bernice F Reynolds
Big III Services Ltd
Big M Pest Control
Bizdoc Inc. Dallas
Bizdoc, Inc.
BJ's Famous Uniforms
BKD, LLP
BlackBrush O & G Inc.
Blackburn Mfg. Co.
Blackstone Insurance Services
Bloch Construction
Blue Moon Sportswear
Bo Vavrusa
Borets US, Inc.
Bottom Line Services, Inc.
Boyd & McWilliams Energy Group, Inc
Boyd Edgeworth
Brad Yeater
Braman Ranches LLC
Brandon McCormick
Brenda L. Weeks
Bret Scholtes
Brian Caldronia
Brian Hicks
Brian Neuman
Briscoe Ranch, Inc.
Brittany Turney
Broadridge ICS
Brock Holdings LLC
Brock Services, LLC
Broughton Electric, Inc.
Bruington Engineering LLC
Brunini, Grantham, Grower & Hewes, PLLC
Burford Electric
Burr Jed Stafford
BWS Landservices, Inc.
Bynum Mill & Industrial Supply, Inc.
C&S Plating & Bumper Recycling, Inc.

Southcross Energy Corporation

C. Aubrey Smith Jr., Self Employed Profit Sharing Trust	Christian Machine Shop
C. Wesley Purdy	Christie Lynch
Cabot Oil & Gas MKTG INC	Christopher C Surles
Cactus Power & Light	Christopher Hensley
Calallen ISD	Churchwell Environ Solut
Calvin Ahrens	Churchwell Environmental Solutions
Calvin Riley	CI Actuation
Cameron International Corporation	Cintas
Camin Cargo Control, Inc.	Cintas Corporation No 2
Candice Smith	Circle B Farms
Capitol Services, Inc.	Circle S Inc.
Carlton Fowler	City Of Corpus Christi / Nueces Co. Lepc
Carolin E. Niemann	City Of Corpus Christi-Central Cashiers
Carolyn G. Bailey	City Of Corpus Christi-Leopard Dr.
Carrie Lobasso	City Of Gregory
Cathodic Control Systems, Inc.	City Of Jackson - Treasury
CB&I Environmental & Infrastructure, Inc.	City Of Pearl-(Privilege License Fee)
CBRE Inc.	Civil and Structural Engineers
CBS Rental & Supply	Cleaver Brooks Sal & Svc
CC Rentals	Cleaver Brooks Sales & Service Inc
CCB Fabricators, Inc.	Climax Lubricants & Equip
CCC Group, INC	Clint Auer
CCH Incorporated	Clock Spring Company, LP
CED/Columbia Electric Supply	CMC Network Solutions, LLC
Centronix	CNP Houston Electric, LLC
Cerento, Inc.	Coastal Casting Service, Inc.
Chad Aldrich	Coastal Chemical Co., L.L.C.
Chad Wilson	Coastal Flow Energy Labs, Inc.
Chadwick Fitch	Coastal Flow Gas Measurement, Inc.
Champion Corrosion Products, Inc.	Coastal Flow Liquid Measurement, Inc.
Champion Technology Services	Coastal Office Solutions
Chandler Drilling Inc.	Coastal Tool & Supply
Charles Duncan	Coastal Valve & Equipment
Charles E Thompson	Cody Meek - Employee
Charles L. Barfield Jr.	Cody Poindexter
Charles L. Cherry & Assoc., Inc.	Cogency Global Inc.
Charlotte I.S.D.	Columbia Realty, Ltd.
Chavera's Septic Pump Srv	Commercial Communications, LLC
Chelsea J. Emery	Commercial Radio, LLC
Cheryl Goodman	Community Coffee Co. LLC
Cheryl Howerton	Compression Advantage
Chesapeake Energy Marketing Inc.	Compressor Systems, Inc.
Chevron Phillips Chemical Co. LP	Conexus Sg, LLC
Chiltipin Oil & Gas, LLC.	Connor Higgins
Chris King	Conroe Welding Supply, Inc.

Southcross Energy Corporation

Contractor's Safety Council Of The Coastal
Bend, Inc.
Controlworx Groquip
Convergence Combustion, Inc.
Cook Compression
Cook-Mfs, Inc.
Cooks Pest Control
Coonrod Electric Co., Inc.
Corpac Steel Products, Corp.
Corpus Christi Area Oil Spill Control
Association
Corpus Christi C D Electric L P DbA C D
Electric
Corpus Christi Gasket & Fastener, Ltd.
Corrosion & Coating Services LLC
Corrpro Companies, Inc.
County of Frio
County Of Wharton
Cowles Memorial Trust
CPI Group
CPI One Point-(Office Supplies)
Cranford Equipment Company Inc.
Crawford Electric Supply
Creative Safety Supply LLC
Cristo Rey
Crowder Concepts
Crowther & Associates, Inc.
CSCCB
CSG Systems Inc.
CSI Compressco Sub Inc.
CT Corporation
Culligan Water Conditioning Of San Antonio,
Inc.
Cultris Security Systems Inc.
Curoe-White Land LLC
CWJ International Electronics, Inc
Cyclonic Valve Company
D & C Fence Company, Inc.
D&M Fabrication LLC
D. Newman & Associates, Inc.
Dahill Industries
Dahill Office Tech Corp
Dahill Office Technology Corp.
Daily Instruments Corporation
Daily Thermetrics Corp
Dale Hoffman

Dallas Morning News
Dallas Petroleum Group, LLC
Daniel Meas. & Cont. Inc
Daniel Wendland
Danny Baker
Daryl Flood Relocation & Logistics
Data Bank
David Dyess
David H Langston-(Employee)
David H. Hill
David Mueller
David Short
David Wofford
Davoody M&J, LLC
Dawson Recycling Inc.
Deborah Moreno
Debra Sibley
Deca Systems, Inc.
Decker Mechanical (DMI)
Decorative Ventures LLC
Dell Laake
Dell Marketing L.P.
Deloitte Tax LLP
Dennis W. Roschetzky
Desert NDT, LLC.
Det Norske Veritas USA
Dex Imaging Of Alabama, LLC
Diamond G. Inspection, Inc.
Digital Display Solutions Inc.
Diversified Enviro Products & Services Inc.
DNV GL USA Inc
Don Clark
Dorado Oil Company
Double Eagle Torque & Test LLC
Doug Johnston
Doug Reed
Douglas Kyle Dodd
Dresser, Inc.
Drilling Info Inc.
Drop Tine Services, LLC
DT Security Services
Dude Solution Inc
Dude Solutions Inc.
Duggins Wren Mann & Romero, LLP
Duke Controls Inc.
Dwayne Rutland

Southcross Energy Corporation

Eads Distribution LLC d/b/a The Eads Co.	Eric Hartzell
Eagle Automation Holdings, Inc.	Eric Hinojosa
Eagle Burgmann Industries LP	Eric Kolar - Employee
Ecom America, Ltd.	Eric Wood
Ecoscience Resource Group, LLC	Erwin Wienen
Edgar Salinas	ESI Supply
Edko LLC	ESP Petrochemicals Inc.
Eduardo Salinas	Estate Of Melody K Thomas
Einstein Printing	Euell R. Duvall
El Campo Refrigeration & Restaurant	Everbank Commercial Finance Inc
Electra Link Inc.	Everbank Commercial Finance Inc.
Elementis Chromium, LP	Examinetics, Inc.
Elling Machine Shop	Expro Americas
Elliott Electric Supply Inc	Exterran
Elliott Electric Supply Inc.	FASB
Elouise L, Timothy & Douglas Hancock	Fastenal Company
Empire Gas Services	Fastenal Industrial and Construction
Employment Health Services Inc.	Fayette County High School
EMS Energy Solutions LLC	Fayette County Revenue Commissioner
EMS USA, Inc.	FCX Performance
Enable Midstream Partners, LP	Federal Trade Commission
Enbridge Energy Partners, LP	Felipe Calvillo
End 2 End Technologies (E2E)	Felipe Soza
Endress Hauser Inc	Fesco, Ltd.
Energy Dynamics, LLC (Endyn)	Fidelity National Title Agency, Inc.
Energy Electrical Distribution	Finley Resources Inc.
Energy Intelligence Group Inc.	Fisher Fire Extinguisher Service
Energy Management Systems	Flares & Stacks Inc.
Energysys Corp	Flow Chem Technologies, LLC
Engine Service & Supply Co.	Flow Control Services
Engineering Service	Flow Data, Inc.
Englobal US Inc.	Flow Safe Supply
Enlink Midstream Operating LP	Flowserve US Inc
Enlink NGL Marketing LP	Flow-Zone LLC
Enrique Ybarra	Flozone Measurement Ltd.
Enterprise Intrastate LLC	Foley & Lardner LLP
Envent Technologies LLC	Ford-Allen Family Properties
Enviance Inc.	Ford-Powers Family Properties, Ltd.
Environmental Resources Management	Fordyce, Ltd.
Environmental Signage Solutions, Inc.	Forsa Technologies
Environmental Systems Research Institute	Foster & Associates
Envirotest LLC	Frank K. Rutledge
Epic Industrial, Inc.	Frank Story
Equalizer International Americas Inc.	Fred Slawson
Equipment Depot, Ltd.	Fredco And Chromcak Company
Erasmo R. Perez	Frio Co Appr Dist

Southcross Energy Corporation

Frio County Clerk
Fuller Tractor Company
Furmanite America, Inc.
G & G Reliable Oilfield Service & Repair
G & S Machine
G & W Trucking
G4S Secure Solutions (Usa) Inc
Gajeske, Inc.
Garth Scrimpsheer
Gary Henneke
Gary Mann-Employee
Gary Preiss
Gas Analytical Services Inc
Gas Analytical Svcs Inc
Gas Equipment Co., Inc.
Gaumer Company Inc
GE MDS LLC
GE Oil & Gas
Genesis Systems Inc.
George R McConnell
Georgeson LLC
Gerald Daugherty
Gerald Stearns
Getgo Inc.
Gilcrease & Partners LLC
GK Techstar, LLC
Glenn Dale Wells, Jr
Global Compressor LP
Global Fire Sprinklers, LLC
GLY-Tech Services, Inc.
Goliad County Tax Office
Got Gear Motorsports
GPA Midstream Association
Gracey Consulting Inc.
Grainger
Graphic Products Inc.
Graybar Electric Co., Inc.
Graylind Vincent
Great Plains Analytical Services, Inc
Great Plains Analytical Services, Inc.
Green Equipment Company
Greg Evans
Greg Hoover
Gregg Engineering Services, Ltd.
Griffith's Discount Tires, Inc.
Griffith's Tire

Gtek Communications
Guardian Compliance, Inc.
Gulf Coast Measuring Services
Gulf Coast Oil & Gas Industries, LLC
GVL Marketing LLC
H & H X-Ray Services, Inc.
H & S Constructors Inc.
Hager Oil Company, Inc.
Hahn Resources Ltd
Halo Compressor Solutions, LLC
Hard Core Equipment LLC
Harding Pump & Supply, Inc.
Harold D. Blakeney
Harrison Stafford II
Harry Grisser
Harvest Pipeline Company
Hatfield & Company, Inc
Hatfield & Company, Inc.
Hatfield And Company Inc.
Hawkins Lease Service, Inc.
Hayes Mechanical
Hb Products A/S
Heatec, Inc.
Hercules Industries, Inc.
Hilcorp Energy Dev LP
Holiday World Of Katy LLC
Holts Mechanical
Hood Sales & Services LLC
Hose Of South Texas, Inc.
Houston Inspection Field Services, LLC.
Howard Measurement Co., Inc.
Huco Consulting, Inc.
Huff Ranch Limited Partnership
Hugo Alvarado
Hunton Andrews Kurth Llp
Hurd Enterprises, Ltd.
Hy-Bon Engineering Co., Inc.
Hytorc If Texas
I-2-I Technologies, LLC
Ice Data, LP
Ice Systems, Inc.
Ice US OTC Commodity Markets, LLC
Ignition Sys. & Con. LP
Ignition System & Controls
IH2S LLC
II Services Inc

Southcross Energy Corporation

Illinois Central Gulf Railroad	Jason Friedman
Illinois Central Railroad Company	Jatco, Inc.
Industrial Communications	JCL Safety Services LLC
Industrial Corrosion Service, Inc.	JD Fields & Company, Inc.
Industrial Network Sol	Jeff Crook
Industrial Networking Solutions	Jeff Downing
Industrysafe Inc.	Jeff Hines
Inline Services, Inc.	Jeffery R. Christesson
Innovative Control Solutions Inc	Jennifer Cooley
Innovative Control Solutions Inc.	Jerry Adamez
Insite Towers Development 2, LLC	Jet Specialty & Supply, Inc.
Inspectionlogic	Jet Specialty Inc.
Instrument & Valve Services Company	Jim Driskill
Instrument & Valve Svc Co	Jim Pustejovsky
Integrated Power Services, LLC	Jim Richter
Integrity Solutions Field Services Inc.	JM Supply
Interior Image Of Texas Services	JM Test Systems, Inc.
Interstate All Battery Center-Ridgeland, MS	Joanna Lerma
Interstate All Battery Center-Victoria, TX	Joaquinn Beserra
Interstate Batteries Of South Texas	Joe Salinas
Intertek Tech. Svc Inc	Joey Gonzalez
Intertek Technical Services, Inc.	Joey Rodriguez
Intertek USA Inc.	John A Arnold, Inc.
Ione Stevison	John Callaway
Iron Mountain	John Crane, Inc.
J. B. Taylor And Wife, Darlene Taylor	John H. Carter Co., Inc.
J. Chris Kassen	John Herbert Roades
J.D. Trull	John Pascador
J.R. Low Services	Johnson Controls, Inc.
J2 Global Ireland Limited	Jonathan Dixon
J4 Cattle LLC	Jose Carranza
Jaar Water Well Sea	Jose Gutierrez
Jace Lancaster	Joseph Machos
Jack R. Langdon	Josh Thomas
James Gilbert	Joshua B. Purvis
James Johnson	Julian A. Ruiz
James L. Turner Co.	Justin Lee
James Lamar Hellums	Justin Mooring
James Larry Turner	K & K Process LLC
James P. Bonn	K&L Contractors Inc
James W. Callaway	K&L Contractors Inc.
James Wayne Properties Inc.	K2Controls Inc
James Wood	K2controls Inc.
Janice Champlin Hammons And Coleman	Kansas City Southern Railway Co.
Hammons	Kantex Industries
Jarome Johnson	Kass Marketing

Southcross Energy Corporation

Katherine Culbert
Kay S. Jorgensen
KCTG Holdings, LP
Keaton Simmons
Keith Stark
Ken Petroleum Corporation
Kenmark Inc.
Kenneth Mican
Kevin Beville
Kim Mcninch
Kimball Midwest
Kimray Inc.
Klean Corp International
KMG Val-Tex, LLC
Knox Oil Field Supply Inc
Koch-Glitsch LP
Konecranes Inc.
Korterra, Inc.
KW International
L.A. Turbine Corporation
Lane Electric Inc
Larry Dean Johnson
Larry Perez
Lasen Inc.
Laura Ball
Legacy Safety & Consult LLC
Legacy Safety And Consulting LLC
Leonard Stroman
Leslie Diana Hoff Crews
Levi Miller
Liberty Hill LLC
Liberty Tower & Flare Inc
Linda F. Patterson Family Trust
Lindsey Roberts
Lloyd Largent
Lois Gayle Kruschwitz
Lone Star Groundwater Conservation District
Lone Star Transportation LLC
Lonestar Safety Services LLC
Louis R. Pugh Jr.
Louisiana Steam Equipment, LLC
Louisiana Valve Source, Inc.
Luis Molina
Luxapalila Valley Railroad Company
M & J Valve Services, Inc.
Mack Grubbs Ford-Mercury Inc.

Magellan Behavioral Health
Magnum Producing - Gregory
Mal Crews
Malek Inc
Mallory Biegler
Mamerow Energy Services Corp.
Manuel Lozano
Marieco, Inc.
Marilyn Knight Keene
Mark P. Castiglione
Mark Simpson
Martha Callaway
Martin O'Connor Ranch Ltd.
Martin Transport Inc.
Marvin M Chronister
Mary Gayle Prihoda
Master Controls
Matrix Pdm Engineering, Inc
Matthew Alonso
Matthew Gross
Matthew Hons
Matthew Marek-(Employee)
MBO Investments, Ltd.
McClung Energy Services LLC
Mcgraw Equipment Co
Mciver & Smith Fabricators
MCM Technical Services
Mediant Communications Inc.
Melancon Energy Products, Inc.
Mercer Valve Co., Inc.
Merrill Communications LLC
Mesa Products, Inc.
Metro-Repro, Inc.
Meyer Energy Services, LLC
Meyer Energy Systems
Michael Chesser
Michael Mayo
Michael Morris (Employee)
Michael Reddin
Michael Schindler
Micro Motion
Micro Strategies Inc.
Midstate Environmental Services, LLC
Mike Leslie
Mike Ward
Mildred Veenstra Family Trust

Southcross Energy Corporation

Milton Roy LLC
Mississippi Natural Gas Association
Moak, Casey & Associates,
Momentum Capital Funding
Monsoon Rain Group LLC
Montgomery County Tax A/C
Moore Control Systems Inc
Moore Fans LLC
Morrow Oil & Gas Company
Moses Constante
Moses Munoz
MRC Global (US) Inc
MRC Global (Us) Inc.
MSC Industrial Supply, Inc.
MSDSonline Inc.
Nalco
Nasdaq Corporate Solutions LLC
Nathan Martin
Nationwide Boiler Inc.
Natural Gas & Oil Inc.
Natural Gas Services Group, Inc.
Navigant
Neofunds By Neopost
Neumin Production Company
Newson Gale Inc.
Nexair
Nextcare Urgent Care
Nexus Integrity Management, LLC
NGA Rathburn
Nick Fransen
Nordon Corporation
North American Van Lines Inc.
Northern Safety & Industrial
Northern Safety Company
Nu- Lite Electrical Wholesalers, LLC
Nyati Service Inc.
NYSE Market, Inc.
Occupational Health Centers Of The
Odessa Pumps & Equipment
Office Boy
Ohmstede Indust. Svcs
Oil Field Valve Service & Supply
Oil Price Information Service LLC
OMLP, LP
On Time Couriers Inc.
Onyx Engineering Inc.

Open Door Promotions
Optimax Services & Supply, LLC
Oracle America Inc.
OTC Markets Group Inc.
Otto Browning, Jr.
Overnite Software, Inc.
P & W Services, Inc.
P&W Sales Inc.
Pals Ranch
Panton Inc
Parijat Controlware, Inc.
Paschal Welding & Const.
Paschal Welding & Construction
Patco Electrical Contractors, Inc.
Patricia Madro
Paul J Krenek
Paul Tinsley
PCAOB
Peak AI Solutions
Peggy Sims
Pendulum Energy, LLC
Penelope Diaz Eaddy
Petro Meas. Equip Co Inc
Petrolab
Petroquip
Pettus Oilfield Supply
Peyton C. Cochrane, Tax Collector
PFV Supply, LLC
Philip Schnorbach
Pickett Systems
Pinnacle Chemical Solutions LLC
Pinnacle Chemical Solutions LLX
Pinnacle Industries Ltd.
Pipeline Controls & Services, Inc.
Pipeline Design & Engineering, LLC
Pipeline Land Services
Pipeline Measurement Co
Plumblin Consulting LLC
Portal Shop
Power & Rubber Supply, Inc.
Powertherm Co Inc
Praxair Distribution Inc (Corpus)
Praxair Distribution Inc.(Corpus)
Precision Pump & Valve, LLC
Premier Springwater Distribution
Prentiss Electric Service, Inc.

Southcross Energy Corporation

Price Cattle Co.
Pride Energy Company And Oklahoma
Prime Controls, LP
Process CFD Solutions
Pro-Gas Services, LLC
Project Consulting Services, Inc.
Proline Energy Resources
Propane Education & Research Council
Prostar Services Inc. (d/b/a Parks Coffee)
PSC Industrial Outsourcing, LP
PSS Companies
Pulse Measurement & Controls LLC
Pump Jack Cattle Company LLC
Pursue Energy Corporation
Quest Integrity Usa LLC
Quorum Business Solutions, Inc.
R L Ray Ltd
R360 ES Holdings Inc.
Railroad Commission Of Texas-Alternative
Fuels
Railroad Commission Of Texas-Gas Service
Division
Railroad Commission Of Texas-P-5
Ram Bustamante
Ram Energy LLC
Randy Nichols
Rawson L.P.
Ray Toman
Raymond Gray
Raymond Lecompte
Raymond W. Settle
Razor Specialties LLC
Red Ball Oxygen
Reddy Ice Corporation
Refinery Terminal Fire Company
Reggie Keith Daughdrill
Reliability Point LLC
Remora Oil & Gas, LLC
Rentacrate Enterprises LLC
RES Energy Solutions
Riachuelo Limited Partnership
Riccardell Consulting Services
Richard Design Services, Inc.
Richardo Lopez
Ricoh USA, Inc.
Rignet, Inc.

Ritter Forest Products
River Consulting, LLC.
RLI Insurance Co. Dept 3300
Rob & Bessie Welder Wildlife Foundation
Robert D. Lee
Robert Half Finance & Accounting
Robert Machacek
Robertson Resources, Inc.
Robin Teeter
Robyn Lomonaco
Rochester Midland Corporation
Rock Eagle Ranch Corporation
Rock Engineering & Testing
Rockwell Automation
Rockwell Automation, Inc.
Rodney Blackwell
Roger Solis
Rogue Waste Recovery & Environmental
Roland Mota
Ron McCowen
Ronak Patel
Ronald Bellamy
Rosemount Analytical, Inc.
Rosemount, Inc.
Ross Molina Oliveros, P.C.
Rotor-Tech, Inc.
RPPG Inc
RPPG Inc.
Rudy Cantu
Rusty (Richard) Moody
RW Flow Controls Inc.
Ryan Godfrey
S&P Global Platts
S&R Compression LLC
Sabine Environmental
Safesite Inc
Safety Kleen Systems, Inc.
Safzone Field Services, LLC
Sage Atc Environmental Consulting LLC
Sage Software Inc
Samco Enterprises, Inc
Sam's Club
Sandra Henrichson Neal
Sandra L Davis
Sandy Burleson
Sanford Resources Corporation

Southcross Energy Corporation

Santa Cruz Realty Inc
Santos D. Villarreal Jr.
SBA Towers II LLC
Scada Products, LLC
Schneider Electric Systems Usa Inc
Schorp-White Ranch Management LLC
Schorp-White Ranch Partnership, Ltd
S-Con, Inc.
Scott Gisler
Sec Energy Products & Services LP
Select Commercial Services, LLC
Service Junction Inc
Seth Hoffman
Setpoint Integrated Solutions
Shawn Witt
Shea Writing and Training Solutions, Inc.
Sheco - Houston
Sheila Knight Howell
Sheinberg Tool Co., Inc.
Sheri S. Bell
Shermco Industries, Inc
Shi International Corp
Shiner Ranch Southeast, Ltd.
Shirley Laza
Shred Document Destruction LLC
Sick Inc.
Siemens Industry, Inc
Sierra Chemicals, LC
Sierra Chemicals, LLC
Signs First
Silas Mumphord Estate
Site Services, Inc.
Sjs Industrial LLC
Skid-O-Kan
Sloan Clayton-Employee
Smart Plumbing Inc
Smartware Group
Smith & Burgess LLC
Smith Compression And Fabrication, Inc.
Smith System Driver Improvement Institute
Smitty's Heavy Hauling
Software Experts, Inc.
Solarcraft, Inc.
Solum Capital LLC
Sondex Inc
Soumya Narla

Sound Environmental Solutions, Inc.
South Anna Inc.
South Texas Crane Service Inc.
South Texas Filter & Supply Co.
South Texas Outfitters
South Texas SCM
Southern Heat Exchangers Services, Inc.
Southtex Treaters, LLC
Southwest Research Institute
Sparkletts & Sierra Spring
Spirit Oilfield Supply, Inc.
Spitzer Industries, Inc
SPL, Inc.
SPL-Southern Petroleum Labs, Inc.
Standard & Poor's Financial Services, LLC
Staples Business Advantage
Staples Contract & Commercial, Inc.
Star Measurment
Steamatic Of San Antonio
Steeltek Inc
Stephanie E Fox
Steve Sijansky
Stewart Dean Bearing Company, Inc.
Stocks Sandblasting & Painting, Inc.
Storm Field Services, LLC
Strategy Engineering & Consulting
Streamline Energy Services LLC
Stress Engineering Services, Inc.
Strike, LLC
Stringer's Oilfield
Sullivan And Sons, Inc.
Summit Elec Supp Co
Summit Electric Supply
Sunbelt Rentals Scaffold Services LLC
Sunbelt Rentals, Inc.
Sundyne LLC Sundyne Lockbox #5140
Superior Optimization, Ltd
Susan Blacketer
Suwannee Supply, Inc.
Swagelok Austin
T&T Farms Partnership
T.N.T. Crane & Rigging, Inc.
Tax Trust Account-Business Lic Dept
Tayland RV Park
TCEQ
TDX Energy LLC

Southcross Energy Corporation

TE LLC
Team Industrial Services, Inc.
Technical Marketing Mfg.
Techstar
Teladoc , Inc.
Teladoc Physicians Pa
Terre Gildon
Tessco Incorporated
Texas & New Orleans Railroad Co.
Texas American Resources
Texas Analytical Controls, Inc.
Texas Automation System
Texas Comptroller of Public Accounts
Texas Energy Services, LP
Texas Excavation Safety System, Inc.
Texas Ice Machine Company, Inc
Texas Mexican Railway-(Use This One)
Texas Natural Gas Foundation
Texas Throne LLC
Texas Turbine, Inc.
Tex-Isle Supply Inc
The Brock Group, Inc.
The Clarion Ledger
The J.K. Kalb Company, Inc.
The Loftis Company
The New York Blower Company
The RJ Byrd Group, LLC
The Windshield Repair/Replacement Co., Inc.
Thermal Scientific, Inc.
Thermo Process Instruments LP
Thermodynamic Design & Manufacturing
Thomson Reuters (Property Tax Services)
Inc.
Thomson Reuters (Tax & Accounting) Inc.
Thorne Refrigeration Inc.
TIAA Commerical Finance, Inc.
Tier One Security, Inc.
Tiger Industries, Inc.
Tim Higginbotham - Employee
Tim Leonard
Tim Merchant
Timothy Cady
TKO Construction Mgmt LLC
TM-EMS, LLC
TNT Crane & Rigging Inc
Todd Stolusky

Tolunay-Wong Engineers, Inc.
Tony Lockard
Topographic Land Surveyors
Tornado Combustion Technologies, Inc.
Tower Club Of Dallas
Transcat
Transcat, Inc.
Transportation Resources Associates
Tranter Inc.
Traveling Coaches, Inc.
Travis Goldapp
Tres Rios Oilfield Services,
Tres Rios Oilfield Services, Inc.
Trident Steel Corporation
Trilogy Effective Software Solutions, Inc.
Trilogy Energy Services, Inc.
Trinity Bay Pipe & Supply, LLC
Triplex Inc.
Trisha Painter Plagens
Triumph Business Capital
Troys Fence
Truck Upfitters Of MS
Truckers Equipment, Inc.
TSG Reporting, Inc.
TTL, Inc.
Tucker Energy Solutions, LLC
Turnkey Project Services LLC
TUV Rheinland AIA Services, LLC
Two Guns Consulting & Construction
TX Excavat. Saf. Sys Inc
Tyco Fire & Security (US) Management Inc.
Tyler G. Barton
Unifirst Holdings
United Equipment Rentals Gulf, L.P.
United Rentals Northwest Inc.
Univar USA Inc.
Universal Equipment, Inc.
Universal Rectifiers, Inc.
US Bank Equipment Finance
USA All Stream Technologies
USI Southwest, Inc.
V&S Ventures, LLC
Valley Solvent & Chemicals Inc
Vantage Operating, LLC
Vaw Systems Ltd.
Vector Cont. & Autom. Grp

Southcross Energy Corporation

Vector Controls And Automation Group
Vega Americas, Inc.
Veriforce LLC
Verity Group
Viavid
Vision Service Plan
Vulcan Utility Signs & Products
Wade Services
Wadi Petroleum, Inc
Wagner Oil Company
Walter Wernecke
Wanda Dyess
Waukesha-Pearce Industries Inc
Waukesha-Pearce Industries, LLC (C-Corp)
Wayne Ellisor
Wayne Harper
Wayne Wicks & Associates
Waypoint Analytical-Mississippi
Welker Inc.
Wells Fargo Fin Leasing
Wells Fargo Financial Copier Leasing
West LLC
Western Filter Co Inc
Wharton County Tax A/C
Wheeler Oil Co. Ltd
White Oak Resources Vi LLC
White Rock Security Group
William B. Wursthorn
William Corey Lothamer
William D. Griffin
William S Kuester
Wilmar Pipelines, Inc.
Wilson Bain Rogers
Wilson Instruments, LLC
Windrock Incorporated
Winn Consulting & Services
Winright Oil Company, LLC.
Woolwine Ford-Lincoln-Mercury, Inc.
Workiva Inc
Worldwide Exchangers, Inc.
WP Fagen Estate
Xerox Corporation
Xerox Financial Services
Y Bar Ranch, Ltd
Yoka Inc dba Yoka Power
Yoka Inc. d/b/a Yoka Power

York Ice Co. L.L.C.
Zac Klammer
Zachary M. Corey
Zeeco, Inc.

Significant Taxing Authorities

Alabama Department Of Revenue
Aransas County Tax A/C
Jackson County Tax A/C
Jefferson Davis City Collector
Kleberg County Tax A/C
Lamar County Revenue Commissioner
Lavaca County Tax A/C
Matagorda County Tax A/C
Mississippi State Tax Commission
Pickens County Revenue Commissioner
Simpson County Tax Collector

Term Lender

Avenue Energy Opportunities Fund II, LP
Babson Capital Management (FM)
Bank of America Merrill Lynch
Barcalys
HSBC Bank plc
ICM Global Floating Rate Inc Ltd (fka 3i Global Flt Rt Inc Ltd)
Invesco Sr Secured Mgmt
Invesco Sr Secured Mgmt (FM)
Jamestown CLO IX Ltd. FKA: Citi Loan Funding JT IX LLC (Citibank DBA)
Kaiser Foundation Hospitals (Invesco)
Kaiser Foundation Hospitals (SP)
Kaiser Permanente Group Trust (SP)
Loomis, Sayles & Company (FM)
Man GLG US CLO 2018-1 Ltd(fka ECP CLO 2015-7, LTD.)
Man GLG US CLO 2018-2 Ltd (fka ECP CLO 2014-6, LTD.)
Octagon Investment Partners 18-R, Ltd. FKA OCTAGON INVESTMENT PARTNERS XVIII
Octagon Senior Secured Credit Master Fund Ltd.
Russell Investment Company Multi-Asset Growth Strategy Fund

Southcross Energy Corporation

Russell Investment Company Russell Multi-
Strategy Income Fund
Russell Investment Company Unconstrained
Total Return Fund
Russell Investments Institutional Funds, LLC
Multi-Asset Core Plus Fund
Solus Long-Term Opportunities Fund Master
LP
Sound Point CLO VI-R Ltd (fka Sound Point
CLO VI Ltd)
THL Credit SR Loan Strat

Term Lenders - Fund Manager

Avenue Capital Group
Bank of America Merrill Lynch
Barclays
HSBC Bank

Schedule 2 to Mosley Declaration

Relationships with Potential Parties in Interest

Southcross Energy Corporation

**Current and Former Clients of A&M
and/or its Affiliates**¹

ABB, Inc.
Adams Resources Exploration Corp.
Airgas Southwest Inc.
American Midstream (Mississippi), LLC
American Midstream Partners
American National Red Cross
American Red Cross
APTIM Environmental & Infrastructure Inc.
Aramark
ArcLight Capital Partners, LLC
Automation Service
Avenue Capital Group
Axiom Medical Consulting
Badger Daylighting Corp.
Bank of America Merrill Lynch
Barclays
BDO USA, LLP
Blackstone Insurance Services
Brock Holdings LLC
Calpine Corporation
Cameron International Corporation
Carrizo (Eagle Ford) LLC
CB&I Environmental & Infrastructure, Inc.
CBRE Inc.
CCC Group, Inc.
CED/Columbia Electric Supply
Cheniere Energy/Corpus Christi Pipeline
Chesapeake Energy Marketing Inc.
Chevron Phillips Chemical Co. LP
Cleaver Brooks Sales & Service Inc
CSG Systems Inc.
CSI Compressco Sub Inc.
Dallas County
DCP Sand Hills Pipeline, LLC
Dell Marketing L.P.
Deloitte Tax LLP
Discovery Midstream Holdings/Stonepeak
Dresser, Inc.
Drilling Info Inc.
Earthstone Operating
Enable Midstream Partners, LP

Enterprise Products Operating LLC
Epic Midstream Holdings, LP
Everbank Commercial Finance Inc.
Expro Americas
FCX Performance
FESCO, Ltd.
Fidelity National Title Agency, Inc.
Finley Resources Inc.
Foley & Lardner LLP
G4S Secure Solutions (USA) Inc.
GE Oil & Gas
Georgeson LLC
Georgia Pacific Wood Products LLC
Grainger
Harvest Pipeline Company
Hilcorp Energy Dev LP
Houlihan Lokey Capital
HSBC Bank
Hunton Andrews Kurth LLP
ICM Global Floating Rate fka 3i Global
Interstate All Battery Center-Ridgeland, MS
Intertek Technical Services, Inc.
Invesco Senior Secured Management
Iron Mountain
J2 Global Ireland Limited
Johnson Controls, Inc.
Kaiser Foundation Hospitals
Kinder Morgan Texas Pipe
Konecranes Inc.
Loomis Sayles & Company
Magellan Behavioral Health
Massachusetts Mutual Life Insurance
Metropolitan Life Ins Co
Midstate Environmental Services, LLC
MRC Global (US) Inc.
Nalco
Nasdaq Corporate Solutions LLC
Navigant
NEC Retail Division
Oracle America Inc.
PCAOB
Petroquip
Pitney Bowes Global Financial Services

¹ A&M and/ or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are

investment funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters.

Southcross Energy Corporation

Praxair Distribution Inc.(Corpus)
 Prudential Investment Portfolios, Inc
 PSC Industrial Outsourcing, LP
 Quorum Business Solutions, Inc.
 R360 ES Holdings Inc.
 Rawson L.P.
 Reddy Ice Corporation
 Ricoh USA, Inc.
 Rignet, Inc.
 Robert Half Finance & Accounting
 Rockwell Automation, Inc.
 Russell Investment Company Multi-Asset
 Growth Strategy Fund
 Safety-Kleen Systems, Inc.
 Sage Software Inc.
 Sanchez Midstream Partners, LP
 SBA Towers II LLC
 Schneider Electric Systems USA Inc.
 Shermco Industries, Inc.
 Solium Capital LLC
 Sound Point CLO VI-R Ltd.
 Spitzer Industries, Inc.
 SPL, Inc.
 SP Plus fka Standard Parking Corporation
 Staples Business Advantage
 Swift Energy Company
 Targa Resources Partners
 Thomson Reuters (Property Tax Service
 Trace Midstream/Quantum Energy Partners
 Transcontinental Gas (Williams Companies)
 Tyco Fire & Security (US) Management Inc.
 U.S. Bank Equipment Finance
 United Rentals Northwest Inc.
 Univar USA Inc.
 Veriforce LLC
 Wells Fargo Bank
 Williams Companies, Inc.
 Xerox Corporation

**Significant Equity Holders of Current
 and Former A&M Clients²**

ABB, Inc.

ArcLight Capital Partners, LLC
 Avenue Capital Group
 Babson Capital Management
 Bank of America Merrill Lynch
 Barclays
 Blackstone Insurance Services
 CBRE Inc.
 Chevron Phillips Chemical Co. LP
 Dell Marketing L.P.
 Discovery Midstream Holdings/Stonepeak
 Ecom America, Ltd.
 Enterprise Products Operating LLC
 Fidelity National Title Agency, Inc.
 GE Oil & Gas
 Georgia Pacific Wood Products LLC
 Harvest Midstream/Hilcorp Energy
 Hilcorp Energy Dev LP
 HSBC Bank
 ICM Global Floating Rate fka 3i Global
 Invesco Senior Secured Management
 J2 Global Ireland Limited
 Johnson Controls, Inc.
 Kaiser Foundation Hospitals
 Kinder Morgan Texas Pipe
 Loomis Sayles & Company
 Massachusetts Mutual Life Insurance
 Metropolitan Life Ins Co
 MSC Industrial Supply, Inc.
 NEC Retail Division
 Powell, James
 Praxair Distribution Inc.(Corpus)
 Prudential Investment Portfolios, Inc
 R360 ES Holdings Inc.
 Ram Energy LLC
 Schneider Electric Systems USA Inc.
 Sound Point CLO VI-R Ltd.
 Talen Energy Supply, LLC
 Thomson Reuters (Property Tax Services)
 U.S. Bank Equipment Finance
 Wells Fargo Bank

² These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts managed by such managers) are significant equity

holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

Southcross Energy Corporation

Creditors/Noteholders in A&M Engagements³

Alliance Source Testing
Aramark
Ares Management Co.
Avenue Capital Group
Bank of America Merrill Lynch
Barclays
Brock Services, LLC
CSG Systems Inc.
Georgia Pacific Wood Products LLC
HSBC Bank
Invesco Senior Secured Management
Massachusetts Mutual Life Insurance
Octagon Investment Partners
Prudential Investment Portfolios, Inc
U.S. Bank Equipment Finance
Wells Fargo Bank

Professionals & Advisors⁴

Aon Consulting Inc.
Baker Donelson Bearman, Caldwell
Bank of America Merrill Lynch
BDO USA, LLP
BKD, LLP
Brunini, Grantham, Grower & Hewes
CBRE Inc.
CT Corporation
Deloitte Tax LLP
Det Norske Veritas USA
Fidelity National Title Agency, Inc.
Foley & Lardner LLP

HSBC Bank
Hunton Andrews Kurth LLP
Mediant Communications Inc.
Metropolitan Life Ins Co
Navigant
Ogletree Deakins Nash Smoak & Stewart
Reed Smith LLP
Robert Half Finance & Accounting
Thomson Reuters (Property Tax Services)
U.S. Bank Equipment Finance
Wells Fargo Bank
Young Conaway Stargatt & Taylor LLP

Significant Joint Venture Partners⁵

Ares Management Co.
Bank of America Merrill Lynch
Chesapeake Energy Marketing Inc.
Chevron Phillips Chemical Co. LP
Kaiser Foundation Hospitals
Metropolitan Life Ins Co

Board Members⁶

Powell, James

A&M Vendors⁷

ABM
Accountemps
Alabama Department of Revenue
American Arbitration Association
American National Red Cross
American Red Cross
Aramark
Avenue Capital Group

³ A&M is currently advising or has previously advised these parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds managed by such managers) as noteholders or creditors or various creditors' or noteholders' committees in which these parties or their affiliates were members or which represented the interests of these parties or their affiliates.

⁴ These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In certain cases, these professionals may have engaged A&M on behalf of such client.

⁵ These parties or their affiliates are significant joint venture partners of other clients or former clients of A&M or its affiliates in wholly unrelated matters.

⁶ These parties or their affiliates are board members of other clients or former clients of A&M or their affiliates in wholly unrelated matters.

⁷ These parties or their affiliates provide or have provided products, goods and/or services (including but not limited to legal representation) to A&M and/or its affiliates

Southcross Energy Corporation

Baker Donelson Bearman, Caldwell
Bank of America Merrill Lynch
Bauhaus
BDO USA, LLP
Blackstone Insurance Services
Capitol Services, Inc.
CBRE Inc.
CCH Incorporated
CED/Columbia Electric Supply
CT Corporation
Dahill Industries
Dallas County
Dell Marketing L.P.
Deloitte Tax LLP
Environmental Systems Research Institute
Fidelity National Title Agency, Inc.
Foley & Lardner LLP
Grainger
HSBC Bank
ICM Global Floating Rate fka 3i Global
Iron Mountain
J2 Global Ireland Limited
Massachusetts Mutual Life Insurance
Merrill Communications LLC
Metropolitan Life Ins Co
Micro Strategies Inc.
Neofunds By Neopost
Nextcare Urgent Care
North American Van Lines Inc.
Oracle America Inc.
PCAOB
Pitney Bowes Global Financial Services
Prostar Services Inc. (d/b/a Parks Coffee)
Prudential Investment Portfolios, Inc
Reed Smith LLP
Rentacrate Enterprises LLC
Ricoh USA, Inc.
Robert Half Finance & Accounting
S&P Global Platts
Sage Software Inc.
Schneider Electric Systems USA Inc.
SHI International Corp.
SolarWinds
SP Plus fka Standard Parking Corporation
Sparkletts & Sierra Spring
Staples Business Advantage

Tax Trust Account-Business Lic Dept
Texas Comptroller of Public Accounts
Thomson Reuters (Property Tax Services)
Tower Club of Dallas
TSG Reporting, Inc.
Tyco Fire & Security (US) Management Inc.
U.S. Department of the Treasury – Internal
Revenue Service
U.S. Bank Equipment Finance
Wells Fargo Bank
Willkie Farr & Gallagher
Wilmington Trust, National Association
Xerox Corporation
Young Conaway Stargatt & Taylor LLP