IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Chapter 11
In re:)
) Case No. 19-10702 (MFW)
SOUTHCROSS ENERGY PARTNERS, L.P., et al.,) Jointly Administered
ei ai.,) Jointry Administered
Reorganized Debtors. ¹)
<u> </u>) Re: D.I. 966
)
)

ORDER GRANTING REORGANIZED
DEBTORS' THIRD OMNIBUS OBJECTION
(NON-SUBSTANTIVE) TO CERTAIN CLAIMS PURSUANT
TO 11 U.S.C. § 502, FED. R. BANKR. P. 3007, AND
DEL. L.R. 3007-1 (LATE FILED, AMENDED, DUPLICATE CLAIMS)

Upon the objection (the "**Objection**")² of the above-captioned Reorganized Debtors, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rule 3007-1, seeking to disallow the claims identified on <u>Exhibit 1</u> attached hereto; and upon the McKeighan Declaration, attached to the Objection as <u>Exhibit B</u>; and the Court having jurisdiction to consider the matters raised in the Objection pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and the Court having authority to hear the matters raised in the Objection pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § \$ 1408 and 1409; and consideration of the Objection and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



¹ The reorganized debtors in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Gulf Coast Transmission Ltd. (0546). The reorganized debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201

notice of the Objection and opportunity for a hearing on the Objection having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Objection; and the Court having the opportunity to hold a hearing on the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Reorganized Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Objection is hereby granted, as set forth herein.
- 2. The Equity Interest Claims identified on Exhibit 1 hereto are hereby disallowed in full.
- 3. This Order shall be deemed a separate Order with respect to each of the Claims identified on Exhibit 1. Any stay of this Order pending appeal by any claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
- 4. The Reorganized Debtors, Kurtzman Carson Consultants LLC, and the Clerk of this Court are authorized to take, or refrain from taking, any action necessary or appropriate to implement the terms of, and the relief granted in, this Order without seeking further order of the Court.
- 5. Notwithstanding any Bankruptcy Rule, Local Rule, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. This Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases and the Plan, to the fullest extent permitted by law, including, without limitation, to enforce this Order.

Dated: May 29th, 2020 Wilmington, Delaware

 $\begin{array}{c} \text{MARY F. WALRATH} \\ \text{3} \end{array} \text{UNITED STATES BANKRUPTCY JUDGE}$

EXHIBIT 1
Equity Interest Claims

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Filed 05/29/20

SOUTHCROSS ENERGY PARTNERS, L.P., ET AL., CASE NO. 19-10702 EXHIBIT 1 EQUITY CLAIMS

Gase 19-10702-MFW Doc 975-1								
REASON FOR DISALLOWANCE	\$96,513.54 Proof of claim is on account of an interest, rather than a claim, as defined in Bankruptcy Rule $3007(d)(7)$.	\$ 240.00* Proof of claim is on account of an interest, rather than a claim, as defined in Bankruptcy Rule 3007(d)(7).	\$54,993.00 Proof of claim is on account of an interest, rather than a claim, as defined in Bankruptcy Rule $3007(d)(7)$.	\$54,998.00 Proof of claim is on account of an interest, rather than a claim, as defined in Bankruptcy Rule $3007(d)(7)$.	\$2,231.68 Proof of claim is on account of an interest, rather than a claim, as defined in Bankruptcy Rule $3007(d)(7)$.			
PC CLAIM # ECF CLAIM # CLAIM AMOUNT	\$ 96,513.54	\$ 240.00*	\$ 54,993.00	\$ 54,998.00	\$ 2,231.68	\$ 208,976.22*		
PC CLAIM #	85	129	127	128	32	TOTAL		
DEBTOR	6/10/2019 Southcross Energy Partners, L.P.	Southcross Energy Partners, L.P.	Southcross Energy Partners, L.P.	7/8/2019 Southcross Energy Partners, L.P.	4/29/2019 Southcross Energy Partners, L.P.			
DATE FILED	6/10/2019	7/8/2019	7/8/2019	7/8/2019	4/29/2019			
NAME	1 JASON STELLE 2021 WARFIELD AVE, UNIT A REDONDO BEACH, CA 90278	2 JOSE A CARMONA 2442 OAK RIDGE DR CARSON CITY, NV 89703	3 MARY SMOTHERS PO BOX 849 LLANO, TX 78643	4 RONALD LYNN SMOTHERS PO BOX 849 LLANO, TX 78643	5 SPENCER NELSON SMITH 4405 CHAMPIONS CT LEAGUE CITY, TX77573			