

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
SOUTHCROSS ENERGY PARTNERS, L.P.,	)	Case No. 19-10702 (MFW)
<i>et al.</i> ,	)	
	)	Jointly Administered
Debtors. <sup>1</sup>	)	
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 19, 2019 AT 10:30 A.M. (EASTERN STANDARD TIME)**

**FEE APPLICATIONS**

1. Interim Fee application hearing. See attached Exhibit A.

Responses Received: None.

Related Pleadings:

- a) Fee Examiner's Consolidated Final Report Pertaining to Interim Fee Applications of Certain Retained Professionals (D.I. 738, Filed 12/10/19);
- b) Certificate of Counsel Regarding Second Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals (D.I. 757, Filed 12/12/19).

Status: The Interim Fee binder was delivered to the Court on December 12, 2019. This matter is going forward.

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



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Dated: December 17, 2019  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Joseph C. Barsalona II

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- and -

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**EXHIBIT A**

**Southcross Energy Partners, L.P. et al.**

**Bankruptcy Case No. 19-10702 (MFW)**

**Summary of Fees and Expenses for the Fee Hearing**

**Interim Fee Hearing: December 19, 2019 at 10:30 a.m. (Eastern Time)**

**Debtor Professionals**

**Alvarez & Marsal North America, LLC**

- A. Second Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from July 1, 2019 Through September 30, 2019 (D.I. 701, Filed 11/18/19).

**Related Pleadings:**

1. Fourth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2019 Through July 31, 2019 (D.I. 456, Filed 8/30/19);
2. Certificate of No Objection Regarding the Fourth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2019 Through July 31, 2019 (D.I. 480, Filed 9/16/19);
3. Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2019 Through August 31, 2019 (D.I. 527, Filed 10/9/19);
4. Certificate of No Objection Regarding Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2019 Through August 31, 2019 (D.I. 615, Filed 10/24/19);
5. Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2019 Through September 30, 2019 (D.I. 540, Filed 10/15/19);
6. Certificate of No Objection Regarding Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and

Reimbursement of Expenses for the Period from September 1, 2019 Through September 30, 2019 (D.I. 647, Filed 10/30/19); and

7. Certificate of No Objection Regarding Second Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from July 1, 2019 Through September 30, 2019 (D.I. 750, Filed 12/12/19).

Davis Polk & Wardwell LLP

- B. Second Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 Through September 30, 2019 (D.I. 700, Filed 11/18/19).

Related Pleadings:

1. Fourth Monthly Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 Through July 31, 2019 (D.I. 452, Filed 8/30/19);
2. Certificate of No Objection Regarding Fourth Monthly Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 Through July 31, 2019 (D.I. 481, Filed 9/16/19);
3. Fifth Monthly Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period August 1, 2019 Through August 31, 2019 (D.I. 534, Filed 10/11/19);
4. Certificate of No Objection Regarding Fifth Monthly Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period August 1, 2019 Through August 31, 2019 (D.I. 624, Filed 10/28/19);
5. Sixth Monthly Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period September 1, 2019 Through September 30, 2019 (D.I. 648, Filed 10/30/19);
6. Certificate of No Objection Regarding Sixth Monthly Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in

Possession for the Period September 1, 2019 Through September 30, 2019 (D.I. 695, Filed 11/14/19);

7. Notice of Filing of Supplement to Second Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 Through September 30, 2019 (D.I. 712, Filed 11/21/19); and
8. Certificate of No Objection Regarding Second Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 Through September 30, 2019 (D.I. 749, Filed 12/12/19).

Deloitte & Touche LLP

- C. First Interim Fee Application of Deloitte & Touch LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 Through August 31, 2019 (D.I. 699, Filed 11/18/19).
  1. First Consolidated Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 Through June 30, 2019 (D.I. 494, Filed 9/20/19);
  2. Certificate of No Objection Regarding First Consolidated Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 Through June 30, 2019 (D.I. 525, Filed 10/8/19);
  3. Second Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 1, 2019 Through July 31, 2019 (D.I. 536, Filed 10/11/19);
  4. Certificate of No Objection Regarding Second Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 1, 2019 Through July 31, 2019 (D.I. 626, Filed 10/28/19);
  5. Third Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from August 1, 2019 Through August 31, 2019 (D.I. 612, Filed 10/24/19);

6. Certificate of No Objection Regarding Third Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from August 1, 2019 Through August 31, 2019 (D.I. 688, Filed 11/8/19); and
7. Certificate of No Objection Regarding First Interim Fee Application of Deloitte & Touch LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 Through August 31, 2019 (D.I. 751, Filed 12/12/19).

Evercore Group L.L.C.

- D. Second Interim Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, For Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 Through September 30, 2019 (D.I. 702, Filed 11/18/19).
  1. Fourth Monthly Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from July 1, 2019 Through and Including July 31, 2019 (D.I. 451, Filed 8/30/19);
  2. Certificate of No Objection Regarding the Fourth Monthly Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from July 1, 2019 Through and Including July 31, 2019 (D.I. 479, Filed 9/16/19);
  3. Fifth Monthly Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from August 1, 2019 Through and Including August 31, 2019 (D.I. 537, Filed 10/11/19);
  4. Certificate of No Objection Regarding the Fifth Monthly Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from August 1, 2019 Through and Including August 31, 2019 (D.I. 627, Filed 10/28/19);
  5. Sixth Monthly Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from September 1, 2019 Through and Including September 30, 2019 (D.I. 614, Filed 10/24/19);
  6. Certificate of No Objection Regarding the Sixth Monthly Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of

an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from September 1, 2019 Through and Including September 30, 2019 (D.I. 687, Filed 11/8/19); and

7. Certificate of No Objection Regarding Second Interim Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, For Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2019 Through September 30, 2019 (D.I. 747, Filed 12/12/19).

Morris, Nichols, Arsht & Tunnell LLP

- E. Second Interim Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 Through September 30, 2019 (D.I. 703, Filed 11/18/19).

Related Pleadings:

1. Fourth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 Through and Including July 31, 2019 (D.I. 457, Filed 8/30/19);
2. Certificate of No Objection Regarding Fourth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 Through and Including July 31, 2019 (D.I. 482, Filed 9/16/19);
3. Fifth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 1, 2019 Through and Including August 31, 2019 (D.I. 535, Filed 10/11/19);
4. Certificate of No Objection Regarding Fifth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 1, 2019 Through and Including August 31, 2019 (D.I. 625, Filed 10/28/19);
5. Sixth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 1, 2019 Through and Including September 30, 2019 (D.I. 619, Filed 10/25/19);

6. Certificate of No Objection Regarding Sixth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 1, 2019 Through and Including September 30, 2019 (D.I. 619, Filed 10/25/19); and
7. Certificate of No Objection Regarding Second Interim Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 Through September 30, 2019 (D.I. 748, Filed 12/12/19).

**Fee Examiner**

- F. First Interim Application of David M. Klauder for Compensation for Services Rendered as Fee Examiner, for the Period from August 2, 2019 Through October 31, 2019 (D.I. 708, Filed 11/20/19).
  1. Certificate of No Response (D.I. 743, Filed 12/11/19).