## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	) Chapter 11
SOUTHCROSS ENERGY PARTNERS, L.P., et al.,  Reorganized Debtors. 1	) Case No. 19-10702 (MFW)
	) Jointly Administered
	) Hearing Date: April 6, 2020, at 10:30a.m. (ET)
)	Obj. Deadline: Mar. 23, 2020, at 4:00 p.m. (ET)

## OMNIBUS NOTICE OF HEARING REGARDING FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE that on February 21, 2020, the following requests (the "Requests") were filed:

- i. Tenth Monthly Fee Application for the Period from January 1, 2020 through and including January 27, 2020 and Final Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the period April 1, 2019 to January 27, 2020 (D.I. 908, Filed 2/21/20);
- ii. Second Interim and Final Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the period April 1, 2019 to January 31, 2020 (D.I. 909, Filed 2/21/20);

<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



- iii. Tenth Monthly and Final Fee Application of Evercore Group L.L.C., Debtors Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the period April 1, 2019 to January 27, 2020 (D.I. 910, Filed 2/21/20);
- iv. Tenth Monthly and Final Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the period April 1, 2019 to January 27, 2020 (D.I. 911, Filed 2/21/20);
- v. Combined Second Monthly and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation for Services Rendered for the period April 1, 2019 to January 27, 2020 (D.I. 912, Filed 2/21/20);
- vi. First and Final Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered to Provide Tax Services as Tax Provider to the Debtors for the period April 1, 2019 to January 27, 2020 (D.I. 913, Filed 2/21/20); and
- vii. Tenth Monthly Application (for the Period January 1, 2020 Through January 27, 2020) and Final Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors And Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the period April 1, 2019 to January 27, 2020 (D.I. 914, Filed 2/21/20).

PLEASE TAKE FURTHER NOTICE that objections, if any, to approval of the relief sought in the Requests must be (a) in writing and served on or before <u>March 23, 2020, at 4:00 p.m. (EST)</u> (the "Objection Deadline"); (b) filed with the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; and (c) served as to be received on or before the Objection Deadline by the undersigned counsel.

PLEASE TAKE FURTHER NOTICE that a hearing on the Requests will be held on April 6, 2020 at 10:30 a.m. (EST) before the Honorable Mary F. Walrath, at the United

States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801.

Dated: February 24, 2020 Wilmington, Delaware

## MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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