

*** DOCUMENTS TO BE KEPT UNDER SEAL ***

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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:
In re : **Chapter 11**
:
SOUTHERN AIR : **Case No. 12-12690 (CSS)**
HOLDINGS, INC., et al., :
: **Joint Administration Requested**
:
Debtors.¹ :
: **Ref. Docket Nos. 15, 77 & 78**
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FEE LETTER RELATED TO DEBTOR IN POSSESSION CREDIT FACILITY

Dated: September 28, 2012
Wilmington, Delaware

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-and-

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*Proposed Attorneys for the
Debtors and Debtors in Possession*

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Southern Air Holdings, Inc., 6605; (ii) Cargo 360, Inc., 4233; (iii) Southern Air Inc., 2187; (iv) Air Mobility Inc., 3824; (v) 21110 LLC, 3761; (vi) 21111 LLC, 8100; (vii) 21221 LLC, 1567; (viii) 21550 LLC, 8103; (ix) 21576 LLC, 6341; (x) 21590 LLC, 8105; (xi) 21787 LLC, 0617; (xii) 21832 LLC, 7893; (xiii) 23138 LLC, 7192; (xiv) 24067 LLC, 6360; (xv) 46914 LLC, 0322; (xvi) Aircraft 21255, LLC, 5500; (xvii) Aircraft 21380, LLC, 1753; and (xviii) CF6-50, LLC, 9733. The address for all Debtors is 117 Glover Avenue, Norwalk, Connecticut 06850.

