

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

	X		
	:		
<i>In re</i>	:		<b>Chapter 11</b>
	:		
<b>SOUTHERN AIR HOLDINGS, INC., et al.,</b>	:		<b>Case No. 12-12690 (CSS)</b>
	:		
<b>Debtors.<sup>1</sup></b>	:		<b>Jointly Administered</b>
	:		
	X		

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,  
MEETING OF CREDITORS, AND FIXING OF CERTAIN DATES**

On **September 28, 2012**, Southern Air Holdings, Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors and their respective addresses, case numbers and federal tax identification numbers are as follows:

Southern Air Holdings, Inc.	117 Glover Avenue Norwalk, CT 06850	12-12690 (CSS)	26-0816605
Cargo 360, Inc.	117 Glover Avenue Norwalk, CT 06850	12-12691 (CSS)	20-1974233
Southern Air Inc.	117 Glover Avenue Norwalk, CT 06850	12-12692 (CSS)	31-1642187
Air Mobility Inc.	117 Glover Avenue Norwalk, CT 06850	12-12693 (CSS)	20-0493824
21110 LLC	117 Glover Avenue Norwalk, CT 06850	12-12694 (CSS)	20-2603761
21111 LLC	117 Glover Avenue Norwalk, CT 06850	12-12695 (CSS)	04-3738100
21221 LLC	117 Glover Avenue Norwalk, CT 06850	12-12696 (CSS)	20-5621567
21550 LLC	117 Glover Avenue Norwalk, CT 06850	12-12697 (CSS)	04-3738103
21576 LLC	117 Glover Avenue Norwalk, CT 06850	12-12698 (CSS)	20-8396341
21590 LLC	117 Glover Avenue Norwalk, CT 06850	12-12699 (CSS)	04-3738105

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: (i) Southern Air Holdings, Inc., 6605; (ii) Cargo 360, Inc., 4233; (iii) Southern Air Inc., 2187; (iv) Air Mobility Inc., 3824; (v) 21110 LLC, 3761; (vi) 21111 LLC, 8100; (vii) 21221 LLC, 1567; (viii) 21550 LLC, 8103; (ix) 21576 LLC, 6341; (x) 21590 LLC, 8105; (xi) 21787 LLC, 0617; (xii) 21832 LLC, 7893; (xiii) 23138 LLC, 7192; (xiv) 24067 LLC, 6360; (xv) 46914 LLC, 0322; (xvi) Aircraft 21255, LLC, 5500; (xvii) Aircraft 21380, LLC, 1753; and (xviii) CF6-50, LLC, 9733. The address for all Debtors is 117 Glover Avenue, Norwalk, Connecticut 06850.



21787 LLC	117 Glover Avenue Norwalk, CT 06850	12-12700 (CSS)	20-2590617
21832 LLC	117 Glover Avenue Norwalk, CT 06850	12-12701 (CSS)	20-5577893
23138 LLC	117 Glover Avenue Norwalk, CT 06850	12-12702 (CSS)	06-1777192
24067 LLC	117 Glover Avenue Norwalk, CT 06850	12-12703 (CSS)	20-4466360
46914 LLC	117 Glover Avenue Norwalk, CT 06850	12-12704 (CSS)	04-3600322
Aircraft 21255, LLC	117 Glover Avenue Norwalk, CT 06850	12-12705 (CSS)	20-1035500
Aircraft 21380, LLC	117 Glover Avenue Norwalk, CT 06850	12-12706 (CSS)	20-1081753
CF6-50, LLC	117 Glover Avenue Norwalk, CT 06850	12-12707 (CSS)	06-1619733

**DATE, TIME AND LOCATION OF MEETING OF CREDITORS.** NOVEMBER 5, 2012 AT 11:00 A.M. (EASTERN TIME), J. CALEB BOGGS FEDERAL BUILDING, ROOM 5209, 844 KING STREET, WILMINGTON, DELAWARE 19801.

**DEADLINE TO FILE A PROOF OF CLAIM.** No deadline has been set by the Court at this time. Notice of a deadline will be sent to known creditors at a later date.

**NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE.** None appointed to date.

**PROPOSED CO-COUNSEL FOR THE DEBTORS.**

**WEIL, GOTSHAL & MANGES LLP**

767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Attn: Brian S. Rosen, Esq.

**YOUNG CONAWAY STARGATT & TAYLOR, LLP**

Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253  
Attn: M. Blake Cleary, Esq.

**COMMENCEMENT OF CASES.** Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Bankruptcy Court. In addition, such documents may be available online at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) or at [www.kccllc.net/southernair](http://www.kccllc.net/southernair).

**PURPOSE OF CHAPTER 11 FILING.** Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses unless a trustee is appointed.

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS.** A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

**MEETING OF CREDITORS.** The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

**CLAIMS.** Schedules of creditors have been filed pursuant to Bankruptcy Rule 1007 and may be reviewed at the website referenced below. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file a proof of claim. A creditor who desires to rely on the schedule of creditors is responsible for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also will be available in the clerk's office of any bankruptcy court, on the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), and the case-dedicated website of the Claims and Noticing Agent at [www.kccllc.net/southernair](http://www.kccllc.net/southernair). A proof of claim form may also be obtained by contacting the Claims and Noticing Agent at:

**Southern Air Claims Processing Center  
c/o KCC  
2335 Alaska Avenue  
El Segundo, California 90245**

**DISCHARGE OF DEBTS.** Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court:           /s/ David D. Bird            
Clerk of the U.S. Bankruptcy Court

Dated: October 12, 2012