

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : Chapter 11
:
SOUTHERN AIR : Case No. 12-12690 (CSS)
HOLDINGS, INC., et al., :
:
Debtors.1 : Jointly Administered
:
:
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NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST
THE DEBTORS IN THESE CHAPTER 11 CASES (collectively, the "Debtors"):

PLEASE TAKE NOTICE THAT, on October 25, 2012, the United States Bankruptcy Court for the District
of Delaware (the "Court"), having jurisdiction over the Debtors' chapter 11 cases, entered an order (the "Bar Date
Order") establishing (a) November 28, 2012 at 8:00 p.m. (Eastern Time) (the "Bar Date") as the deadline for each
person or entity (including individuals, partnerships, corporations, joint ventures, and trusts), other than
governmental units, to file proofs of claim ("Proofs of Claim" or "Proof of Claim," as applicable) based on
prepetition claims against the Debtors and (b) March 27, 2013 at 8:00 p.m. (Eastern Time) as the deadline for
governmental units (as such term is defined in section 101(27) of the Bankruptcy Code) to file Proofs of Claim
against the Debtors (the "Government Bar Date" and together with the Bar Date, the "Bar Dates"). The Bar Date
Order, the Bar Dates, as applicable, and the procedures set forth below for the filing of Proofs of Claim, apply to all
claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to
September 28, 2012 (the "Petition Date"), the date on which each of the Debtors commenced a case under chapter
11 of title 11 of the United States Code (the "Bankruptcy Code").

If there are questions with respect to this Notice, please contact Kurtzman Carson Consultants LLC
("KCC") at 877-634-7163. KCC is not permitted to provide legal advice to claimants.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY
QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a Proof of Claim to share in the Debtors' estates if you have a claim that arose prior to the
Petition Date and it is not one of the types of claims described in section 2 below. Acts or omissions of the Debtors
that arose before the Petition Date may give rise to claims against the Debtors that must be filed by the applicable
Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the Petition
Date.

1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are:
(i) Southern Air Holdings, Inc., 6605; (ii) Cargo 360, Inc., 4233; (iii) Southern Air Inc., 2187; (iv) Air Mobility Inc.,
3824; (v) 21110 LLC, 3761; (vi) 21111 LLC, 8100; (vii) 21221 LLC, 1567; (viii) 21550 LLC, 8103; (ix) 21576
LLC, 6341; (x) 21590 LLC, 8105; (xi) 21787 LLC, 0617; (xii) 21832 LLC, 7893; (xiii) 23138 LLC, 7192;
(xiv) 24067 LLC, 6360; (xv) 46914 LLC, 0322; (xvi) Aircraft 21255, LLC, 5500; (xvii) Aircraft 21380, LLC, 1753;
and (xviii) CF6-50, LLC, 9733. The address for all Debtors is 117 Glover Avenue, Norwalk, Connecticut 06850.



Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (a) you have **already** properly filed a Proof of Claim against a Debtor with the Clerk of the Court or KCC in a form substantially similar to Official Form 10;²
- (b) your claim is listed on a Debtor’s Schedule D, E, or F, and (i) the claim is **not** described as “disputed,” “contingent,” or “unliquidated”; (ii) you agree with the amount, nature, and priority of the claim set forth in the Schedules; **and** (iii) you agree that the claim is an obligation of the specific Debtor which has listed the claim in its Schedules;³
- (c) your claim has been allowed by order of the Court entered on or before the applicable Bar Date;
- (d) your claim has been satisfied in full prior to the applicable Bar Date;
- (e) you are a Debtor holding a claim against another Debtor;
- (f) you are a wholly-owned direct or indirect subsidiary of any Debtor holding a claim against a Debtor;
- (g) you are an officer, director, or employee **asserting only** a claim for indemnification, contribution, or reimbursement; *provided, however,* you must file a Proof of Claim if you wish to assert any other claims against any of the Debtors, unless another exception identified herein applies;
- (h) your claim is allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of the Debtors’ chapter 11 cases; *provided, however,* that if you are asserting a claim pursuant to section 503(b)(9) of the Bankruptcy Code that has not been scheduled on the Debtors’ Schedules or you dispute the Debtors’ scheduling and treatment of your 503(b)(9) claim in the Debtors’ Schedules you must file a Proof of Claim on or before the applicable Bar Date;
- (i) you are a current employee asserting a claim **solely** to the extent that an order of the Court authorized the Debtors to honor such claim in the ordinary course as a wage or benefit;
- (j) your claim is related to any obligations arising under that certain prepetition credit agreement, dated as of September 6, 2007 (the “Prepetition Credit Agreement”) by and among, among others, Cargo 360, Inc., Canadian Imperial Bank of Commerce, New

² Official Form 10 can be found at <http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx>.

³ Should the Debtors amend or supplement their Schedules subsequent to entry of the order establishing the Bar Date, the Debtors will give notice of any amendment or supplement to the holders of the claims affected thereby, and such holders shall be afforded until the later of (a) the applicable Bar Date, and (b) the date that is thirty (30) days after the mailing of such notice to file Proofs of Claim in respect of their claims.

York Agency as administrative agent, and the lenders party thereto from time to time; *provided, however*, that any person or entity who wishes to assert a prepetition claim that is not based solely upon the obligations arising under the Prepetition Credit Agreement, must file a Proof of Claim on or before the applicable Bar Date;

- (k) you hold an interest in any Debtor, which interest is based **exclusively** on the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell, or subscribe to such a security or interest; *provided, however*, that, if you wish to assert any claim (as opposed to an ownership interest) against any of the Debtors that arises out of or relates to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, you must file a Proof of Claim on or before the Bar Date, unless another exception identified herein applies;⁴ and
- (l) you are a holder of a claim for which the Court has already fixed a specific deadline to file a Proof of Claim with respect to your claim.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection on or before the later of (a) the date that is thirty (30) days after the entry of an order approving the rejection of the executory contract or unexpired lease, and (b) the Bar Date.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be **received** on or before **the applicable Bar Date at 8:00 p.m. (Eastern Time)** at the following address:

Southern Air Claims Processing Center
c/o KCC
2335 Alaska Avenue
El Segundo, California 90245

Proofs of Claim will be deemed timely filed only if **actually received** by KCC on or before the applicable Bar Date.

Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must (a) conform substantially with the Proof of Claim Form; (b) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (c) be written in the English language; (d) denominate the claim in lawful currency of the United States as of the Petition Date; (e) indicate the particular Debtor against which the claim is asserted; and (f) include supporting documentation (or, if such documentation is voluminous, include a summary of such documentation) or an explanation as to why such documentation is not available; *provided, however*, that a Proof of Claim may be filed without supporting documentation upon the prior written consent of the Debtors; *provided, further*, that any creditor that received such written consent shall be required to transmit such writings to the Debtors, upon request, no later than ten (10) days from the date of such request.

⁴ The Debtors reserve all rights with respect to any such claims including, among others, the right to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

Holders of all claims must use the Proof of Claim Form. Proof of Claim Forms may be obtained from KCC by calling 877-634-7163, or from KCC's website: www.kccllc.net/southernair. Proof of Claim Forms may also be obtained from the Court's website: www.deb.uscourts.gov.

YOU MUST ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED.

IF YOU WISH TO ASSERT A CLAIM AGAINST MORE THAN ONE DEBTOR, YOU MUST FILE A SEPARATE PROOF OF CLAIM IN THE CASE OF EACH DEBTOR AGAINST WHICH YOU BELIEVE YOU HOLD SUCH A CLAIM.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Except with respect to claims of the type set forth in section 2 above, any creditor, who fails to file a Proof of Claim on or before the applicable Bar Date for any prepetition claim such creditor holds or wishes to assert against any of the Debtors, shall not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, to participate in any distribution in the Debtors' chapter 11 cases on account of such claim, or to receive further notices regarding such claim.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors in the Schedules. Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.deb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Additionally, electronic copies of the Schedules may be viewed at the Debtors' Claims Agent's website at www.kccllc.net/southernair. Copies of the Schedules may also be examined by interested parties between the hours of 8:00 a.m. and 4:00 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

DATED: October 25, 2012

BY ORDER OF THE COURT

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